

Exhibit 7. 20(a)

Delphi-GM Global Settlement Agreement

GLOBAL SETTLEMENT AGREEMENT

BETWEEN

**DELPHI CORPORATION,
on behalf of itself and certain of its subsidiaries and Affiliates,**

AND

GENERAL MOTORS CORPORATION

DATED SEPTEMBER 6, 2007,

AS AMENDED DECEMBER 7, 2007

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EXHIBITS

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GLOBAL SETTLEMENT AGREEMENT

This Settlement Agreement (the "Agreement"), is entered into as of September 6, 2007, as amended December 7, 2007, by and between Delphi Corporation ("Delphi"), on behalf of itself and its subsidiaries and Affiliates operating as debtors and debtors in possession in the Chapter 11 Cases (together with Delphi, the "Debtors"), and General Motors Corporation ("GM"). Each of the Debtors and GM is referred to herein individually as a "Party," and collectively, as the "Parties." As used herein, the phrases "this Agreement," "hereto," "hereunder," and phrases of like import shall mean this Agreement. All capitalized terms shall have the meanings ascribed to them in Article I hereof. Unless otherwise defined in this Agreement, capitalized terms in Articles II and III hereof shall have the meanings as set forth in the Labor MOUs.

RECITALS

WHEREAS, on October 8, 2005 and October 14, 2005, the Debtors commenced the Chapter 11 Cases in the Bankruptcy Court for the purpose of restructuring their businesses and related financial obligations pursuant to an overall transformation strategy that would incorporate the following structural components:

- (i) Modification of Delphi's labor agreements;
- (ii) Allocation of responsibilities between Delphi and GM concerning (a) certain legacy obligations, including various pension and other post-employment benefit obligations; (b) costs associated with the transformation of the Debtors' business (including the provision of financial and other forms of support by GM in connection with certain businesses that Delphi will retain and certain businesses that Delphi intends to sell or wind down); (c) the restructuring of ongoing contractual relationships; and (d) the amount and treatment of GM's claims in the Chapter 11 Cases;
- (iii) Streamlining of Delphi's product portfolio to capitalize on its world-class technology and market strengths and making the necessary manufacturing alignment with its new focus;
- (iv) Transformation of Delphi's salaried work force in keeping with a sustainable cost structure and streamlined product portfolio; and
- (v) Resolution of Delphi's pension issues.

WHEREAS, on March 22, 2006 Delphi, GM, and the UAW entered into the Initial UAW SAP, which was authorized and approved by the Bankruptcy Court by order entered on May 12, 2006 (Docket No. 3754);

WHEREAS, on March 31, 2006, Delphi filed a motion under Bankruptcy Code sections 1113 and 1114 seeking to reject the majority of its collective bargaining agreements with its key unions and to modify retiree benefits (Docket No. 3035);

WHEREAS, on March 31, 2006, the Debtors filed the Section 365 Motion seeking authority to reject 5,472 supply contracts with GM pursuant to section 365 of the Bankruptcy Code (Docket No. 3033);

WHEREAS, on June 5, 2006, Delphi, GM, and the UAW entered into a supplement to the Initial UAW SAP to provide hourly UAW-represented employees with certain expanded options under the Initial UAW SAP, which was authorized and approved by the Bankruptcy Court by order entered on July 7, 2006 (Docket No. 4461);

WHEREAS, on June 16, 2006, Delphi, GM, and the IUE-CWA entered into the IUE-CWA SAP to provide, with financial support from GM, an attrition program to certain of the Debtors' IUE-CWA-represented employees, which was authorized and approved by the Bankruptcy Court by order entered on July 7, 2006 (Docket No. 4461);

WHEREAS, the Debtors, the UCC, and the Equity Committee have asserted that they may have causes of action against GM and defenses to any claims GM may have against the Debtors, including but not limited to those set forth in the GM Proof of Claim, arising from the Separation, post-Separation conduct by GM, and other matters;

WHEREAS, on June 22, 2007, Delphi, GM, and the UAW entered into the UAW MOU, which was ratified by Delphi's UAW-represented employees on June 28, 2007 and the UAW MOU was authorized and approved by the Bankruptcy Court by order entered on July 19, 2007 (Docket No. 8693) and is attached to the Plan as Exhibit 7.21(a);

WHEREAS, on June 22, 2007, Delphi, GM, and the UAW entered into the UAW Benefit Guarantee Term Sheet regarding (i) the freezing of the Delphi HRP, (ii) Delphi's cessation of OPEB, and (iii) the terms of a consensual triggering and application of the UAW Benefit Guarantee; the UAW Benefit Guarantee Term Sheet is annexed as Attachment B to the UAW MOU and was authorized and approved by the Bankruptcy Court by order entered on July 19, 2007 (Docket No. 8693);

WHEREAS, on July 31, 2006, GM, on behalf of itself and certain of its Affiliates and subsidiaries, filed the GM Proof of Claim;

WHEREAS, on July 31, 2007, Delphi, GM, and each of the IAM and IBEW entered into the IAM MOU and the IBEW MOUs, respectively, and on August 1, 2007, Delphi, GM, and the IUOE entered into the IUOE MOUs, each of which has been ratified by the Splinter Union Employees; the IAM MOU, the IBEW MOUs, and the IUOE MOU were authorized and approved by the Bankruptcy Court by order entered on August 16, 2007 (Docket No. 9107) and are attached to the Plan as Exhibits 7.21(d)-(i);

WHEREAS, on July 31, 2007, Delphi, GM, and each of the IAM, IBEW, and IUOE entered into the "Term Sheet – Delphi Cessation and GM Provision of OPEB," which is annexed as Attachment B to each of the IAM MOU, IBEW MOU, and IUOE MOU and was authorized and approved by the Bankruptcy Court by order entered on August 16, 2007 (Docket No. 9107);

WHEREAS, on August 3, 2007, Delphi and GM entered into the Non-Represented Employees Term Sheet which was authorized and approved by the Bankruptcy Court by order entered on August 16, 2007 (Docket No. 9107);

WHEREAS, on August 5, 2007, Delphi, GM, and the IUE-CWA entered into the IUE-CWA MOU, which was ratified by Delphi's IUE-CWA-represented employees on August 18, 2007, which was authorized and approved by the Bankruptcy Court by order entered on August 16, 2007 (Docket No. 9106) and is attached to the Plan as Exhibit 7.21(b);

WHEREAS, on August 5, 2007, Delphi, GM, and the IUE-CWA entered into the IUE-CWA Benefit Guarantee Term Sheet regarding (i) the freezing of the Delphi HRP, (ii) Delphi's cessation of OPEB, and (iii) the terms of a consensual triggering and application of the IUE-CWA Benefit Guarantee; the IUE-CWA Benefit Guarantee Term Sheet is annexed as Attachment B to the IUE-CWA MOU and was authorized and approved by the Bankruptcy Court by order entered on August 16, 2007 (Docket No. 9106);

WHEREAS, on August 16, 2007, Delphi, GM, and the USW entered into the USW MOUs, which were ratified by Delphi's USW-represented employees on August 31, 2007; the USW MOUs were authorized and approved by the Bankruptcy Court by order entered on August 29, 2007 (Docket No. 9169) and are attached to the Plan as Exhibit 7.21(c);

WHEREAS, on August 16, 2007, Delphi, GM, and the USW entered into the USW Benefit Guarantee Term Sheet regarding (i) the freezing of the Delphi HRP, (ii) Delphi's cessation of OPEB, and (iii) the terms of a consensual triggering and application of the USW Benefit Guarantee; the USW Benefit Guarantee Term Sheet is annexed as Attachment B to the USW MOU and was authorized and approved by the Bankruptcy Court by order entered on August 29, 2007 (Docket No. 9169);

WHEREAS, on August 14, 2007, Delphi and GM entered into the Warranty Settlement Agreement to resolve, compromise, and/or settle certain outstanding warranty claims and issues; the Warranty Settlement Agreement is subject to Bankruptcy Court approval and is attached hereto as **Exhibit A**;

WHEREAS, on September 6, 2007, Delphi and GM entered into the IP License, which is subject to Bankruptcy Court approval and which is attached hereto as **Exhibit B**;

WHEREAS, contemporaneously herewith, the Parties are entering into the Restructuring Agreement, which is attached hereto as **Exhibit C**;

WHEREAS, on the date hereof the Debtors have filed with the Bankruptcy Court a disclosure statement and a proposed Plan, to which this Agreement is attached as Exhibit 7.20(a), and to which the Restructuring Agreement is attached as Exhibit 7.20(b);

WHEREAS, (i) on October 29, 2007, the Debtors filed with the Bankruptcy Court certain proposed amendments to the Disclosure Statement and Plan and to certain exhibits thereto, including this Agreement and the Restructuring Agreement, (ii) on or before November 16, 2007, the Debtors filed with the Bankruptcy Court further proposed amendments to the Disclosure Statement and Plan and to certain exhibits thereto, including this Agreement and the Restructuring Agreement, (iii) on December 3, 2007, the Debtors filed with the Bankruptcy Court further proposed amendments to the Disclosure Statement and Plan and to certain exhibits thereto, including this Agreement and the Restructuring Agreement and (iv) on or about December 5, 2007, the Debtors filed with the Bankruptcy Court further proposed amendments to the Disclosure Statement and Plan and to certain exhibits thereto, including this Agreement and the Restructuring Agreement;

WHEREAS, by this Agreement the Parties desire to resolve all outstanding issues among them that have arisen or may hereafter arise prior to the effective date of this Agreement and the Plan (collectively, the "Outstanding Issues");

WHEREAS, resolution of the Outstanding Issues requires the Parties to make certain commitments, take certain actions, and receive certain consideration pursuant to, and subject to the terms and conditions of, this Agreement, the Non-Represented Employee Term Sheet, the Labor MOUs, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, the Restructuring Agreement, and the Plan.

NOW, THEREFORE, in consideration for the mutual promises and agreements, the receipt and adequacy of which are mutually acknowledged, each Party hereby agrees as follows:

ARTICLE I

DEFINITIONS

Section 1.01 "Active Splinter EPBO" shall have the meaning ascribed to such term in section 2.02(e)(ii)(2) hereof.

Section 1.02 "Actual HMO and DHMO Premiums" shall have the meaning ascribed to such term in section 2.02(a)(ii) hereof.

Section 1.03 "Actual Prescription Drug PBM Rebate Amount" shall have the meaning ascribed to such term in section 2.02(a)(iv) hereof.

Section 1.04 "Additional Releasing Parties" shall mean (i) creditors of any of the Debtors and current and former holders of equity interests in Delphi, (ii) the Creditors' Committee and all current and former members of the Creditors' Committee in their respective

capacities as such, (iv) the Equity Committee and all current and former members of the Equity Committee in their respective capacities as such, (v) the DIP Agent in its capacity as such, (vi) the DIP Lenders solely in their capacities as such, (vii) all Professionals, (viii) the Plan Investors, and (ix) with respect to each of the above-named persons or entities, and only in their aforementioned capacities, such person's or entity's Affiliates, current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities), in their capacities as such, but shall not include the Delphi-Related Parties, the Delphi Affiliate Parties, the UAW Releasing Parties, the IUE-CWA Releasing Parties, the USW Releasing Parties, the IAM Releasing Parties, the IBEW Releasing Parties, the IUOE Releasing Parties, and the Non-Represented Employees Releasing Parties.

Section 1.05 "**Affiliates**" shall mean, with respect to any entity, any other entity directly or indirectly, controlling, controlled by or under direct or indirect common control with such entity.

Section 1.06 "**Bankruptcy Code**" shall mean the Bankruptcy Reform Act of 1978, as amended and codified in title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended and in effect on the Petition Date.

Section 1.07 "**Bankruptcy Court**" shall mean the United States Bankruptcy Court for the Southern District of New York or such other court as may have jurisdiction over the Chapter 11 Cases.

Section 1.08 "**Bankruptcy Rules**" shall mean the Federal Rules of Bankruptcy Procedure and the Official Bankruptcy Forms, as amended, the Federal Rules of Civil Procedure, as amended, as applicable to the Chapter 11 Cases or proceedings therein, and the Local Rules of the Bankruptcy Court, as applicable to the Chapter 11 Cases or proceedings therein, as the case may be.

Section 1.09 "**Benefit Guarantees**" shall mean the UAW Benefit Guarantee, the IUE Benefit Guarantee, and the USW Benefit Guarantee, collectively.

Section 1.10 "**Benefit Guarantee Term Sheets**" shall mean, collectively, the UAW Benefit Guarantee Term Sheet, the IUE-CWA Benefit Guarantee Term Sheet, and the USW Benefit Guarantee Term Sheet, the IAM, IBEW, and IUOE "Term Sheet-Delphi Cessation and GM Provision of OPEB," and the Non-Represented Employees Term Sheet.

Section 1.11 "**Carrier Administrative Fees**" shall have the meaning ascribed to such term in section 2.02(a)(iii) hereof.

Section 1.12 "**Chapter 11 Cases**" shall mean the chapter 11 cases of the Debtors pending in the Bankruptcy Court and being jointly administered with one another under Case No. 05-44481, and the phrase "Chapter 11 Case" when used with reference to a particular Debtor shall mean the particular case under Chapter 11 of the Bankruptcy Code commenced by such Debtor in the Bankruptcy Court.

Section 1.13 "**Completion Costs**" shall have the meaning ascribed to such term in section 2.02(a)(i) hereof.

Section 1.14 "**Confirmation Order**" shall mean the order entered by the Bankruptcy Court confirming the Plan under section 1129 of the Bankruptcy Code and which shall, among other things, contain a finding by the Bankruptcy Court in connection with the feasibility of the Plan that Delphi has or will have on the Effective Date the financial wherewithal to consummate all transactions contemplated by section 2.03(c) hereof in accordance with the terms of such section and shall direct Delphi to consummate such transactions.

Section 1.14(a) "**Consideration**" shall have the meaning ascribed to such term in section 4.04(a) hereof.

Section 1.15 "**Continuing Agreements**" shall mean the agreements that will be assumed, ratified, or reinstated pursuant to section 5.01 of the Restructuring Agreement and any agreements entered into by any Delphi-Related Party and/or Delphi Affiliate Party, on the one hand, and any GM Related Party, on the other hand, after October 8, 2005.

Section 1.16 "**Covered Employees**" shall have the meaning ascribed to such term in each of the Benefit Guarantee Term Sheets.

Section 1.17 "**DAS**" shall mean Delphi Automotive Systems LLC, a Delaware limited liability company.

Section 1.18 "**Debtors**" shall have the meaning ascribed to such term in the Recitals.

Section 1.19 "**Delphi**" shall have the meaning ascribed to such term in the Preamble.

Section 1.20 "**Delphi Affiliate Parties**" shall mean Affiliates of the Debtors (other than the Delphi-Related Parties), and each of such Affiliate's current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities) in their respective capacities.

Section 1.21 "**Delphi-Related Parties**" shall mean the Debtors, the estates of the Debtors as created under Bankruptcy Code section 541, the Delphi HRP, the Delphi Health Care Program for Hourly Employees, the Delphi Life and Disability Benefits Program for Hourly Employees, any other Delphi pension or welfare benefit plan, and each of their respective current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities) in their respective capacities.

Section 1.22 "**Delphi HRP**" shall mean the Delphi Hourly-Rate Employees Pension Plan.

Section 1.23 "**Delphi Pension Trust**" shall have the meaning ascribed to such term in section 2.03(c)(vi) hereof.

Section 1.24 "**Delphi Surviving Claims**" shall have the meaning ascribed to such term in section 4.03(a) hereof.

Section 1.24(a) "**DHMO**" shall mean "dental health maintenance organization."

Section 1.25 "**DIP Agent**" shall mean the administrative agent for the DIP Lenders as defined in the DIP Credit Agreement.

Section 1.26 "**DIP Credit Agreement**" shall mean that certain Revolving Credit, Term Loan and Guaranty Agreement, dated as of January 9, 2007, by and among the Debtors, the DIP Agent, and the DIP Lenders, which was executed by the Debtors in connection with the DIP Facility, as amended, supplemented, or otherwise modified from time to time, and all documents executed in connection therewith.

Section 1.27 "**DIP Lenders**" shall mean the lenders and issuers from time to time party to the DIP Credit Agreement.

Section 1.28 "**Disclosure Statement**" shall mean the written disclosure statement (including all schedules thereto or referenced therein) that relates to the Plan, as approved by the Bankruptcy Court pursuant to section 1125 of the Bankruptcy Code and Bankruptcy Rule 3017, as such disclosure statement may be amended, modified, or supplemented from time to time.

Section 1.29 "**Disclosure Statement Approval Date**" shall mean the date on which the Bankruptcy Court enters an order approving the Disclosure Statement.

Section 1.30 "**Effective Date**" shall mean the Business Day determined by the Debtors as provided in Article 1.68 of the Plan on which all conditions to the consummation of the Plan set forth in Article 12.2 of the Plan have been either satisfied or waived and the day upon which the Plan is substantially consummated.

Section 1.31 "**EPBO**" shall have the meaning ascribed to such term in section 2.02(e) hereof.

Section 1.32 "**EPCA**" shall mean that certain Equity Purchase and Commitment Agreement, dated August 3, 2007 as amended pursuant to an amendment attached as an annex to the letter from the Plan Investors to Delphi dated December 7, 2007, between Delphi and the Plan Investors, without giving effect to any subsequent amendments, waivers, or other modifications thereto.

Section 1.33 "**Equity Committee**" shall mean the official committee of equity security holders appointed pursuant to section 1102(a) of the Bankruptcy Code in the Chapter 11 Cases on April 28, 2006, as reconstituted from time to time.

Section 1.34 "**ERISA**" shall have the meaning ascribed to such term in section 2.01(f) hereof.

Section 1.35 "**Final Order**" shall mean an order or judgment, the operation or effect of which has not been reversed, stayed, modified or amended, and as to which order or judgment (or any reversal, stay, modification, or amendment thereof) (a) the time to appeal, seek certiorari, or request reargument or further review or rehearing has expired and no appeal, petition for certiorari, or request for reargument or further review or rehearing has been timely filed, or (b) any appeal that has been or may be taken or any petition for certiorari or request for reargument or further review or rehearing that has been or may be filed has been resolved by the highest court to which the order or judgment was appealed, from which certiorari was sought, or to which the request was made, and no further appeal or petition for certiorari or request for reargument or further review or rehearing has been or can be taken or granted.

Section 1.36 "**First Tranche Date**" shall have the meaning ascribed to such term in section 2.03(c)(iii)(2) hereof.

Section 1.37 "**GM**" shall have the meaning ascribed to such term in the Preamble.

Section 1.38 "**GM HRP**" shall mean the General Motors Hourly-Rate Employees Pension Plan.

Section 1.39 "**GM IUE-CWA Payment**" shall have the meaning ascribed to such term in section 3.03(b) hereof.

Section 1.39(a) "**GM Note**" shall have the meaning ascribed to such term in section 4.04(a) hereof.

Section 1.40 "**GM Pension Trust**" shall have the meaning ascribed to such term in section 2.03(c)(vi) hereof.

Section 1.41 "**GM Proof of Claim**" shall mean proof of claim no. 13659 filed by GM on August 6, 2006 in the Chapter 11 Cases.

Section 1.42 "**GM Purchase Order**" shall mean a purchase order issued by GM or any and all of its Affiliates and accepted by DAS according to Standard GM Terms, it being agreed by the Parties that DAS shall be deemed to have accepted all such purchase orders accepted by the Delphi-Related Parties pursuant to Standard GM Terms; provided, however, that no purchase orders issued or to be issued by GM or any of its Affiliates to any Affiliate of Delphi that is not a Delphi-Related Party shall be a GM Purchase Order.

Section 1.43 **"GM-Related Parties"** shall mean GM, each of its Affiliates, the GM HRP, the GM Health Care Program for Hourly Employees, the GM Life and Disability Benefits Program for Hourly Employees, any other GM pension or welfare benefit plan, and each of their respective current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities) in their respective capacities.

Section 1.44 **"GM Surviving Claims"** shall have the meaning ascribed to such term in section 4.03(b) hereof.

Section 1.45 **"Gross Liability"** shall have the meaning ascribed to such term in section 2.03(c)(iii)(1) hereof.

Section 1.45(a) **"HMO"** shall mean "health maintenance organization.

Section 1.46 **"IAM"** shall mean, collectively, the International Association of Machinists and Aerospace Workers and its local unions that represent or formerly represented employees and former employees of the applicable Debtor entity.

Section 1.47 **"IAM MOU"** shall mean the "IAM-Delphi GM Memorandum of Understanding-Delphi Restructuring" entered into as of July 31, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IAM, including all attachments and exhibits thereto and all IAM-Delphi collective bargaining agreements referenced therein as modified.

Section 1.48 **"IAM Releasing Parties"** shall mean the IAM, all employees and former employees of Delphi-Related Parties represented or formerly represented by the IAM, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of Delphi-Related Parties.

Section 1.49 **"IBEW"** shall mean, collectively, the International Brotherhood of Electrical Workers and its local unions that represent or formerly represented employees and former employees of the applicable Debtor entity.

Section 1.50 **"IBEW MOUs"** shall mean the "IBEW-Delphi Powertrain-GM Memorandum of Understanding – Delphi Restructuring" and the "IBEW-Delphi Electronics & Safety – GM Memorandum of Understanding – Delphi Restructuring," entered into as of July 31, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IBEW, including all attachments and exhibits thereto and all IBEW-Delphi collective bargaining agreements referenced therein as modified.

Section 1.51 **"IBEW Releasing Parties"** shall mean the IBEW, all employees and former employees of Delphi-Related Parties represented or formerly represented by the IBEW, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of Delphi-Related Parties.

Section 1.52 "**Incremental PRP Obligation**" shall have the meaning ascribed to such term in section 2.03(c)(v) hereof.

Section 1.53 "**Initial UAW SAP**" shall mean the "UAW GM Delphi Special Attrition Program" entered into as of March 22, 2006, by and among Delphi, GM, and the UAW and subsequently clarified by the parties on March 27, 2006.

Section 1.54 "**IP License**" shall mean the intellectual property license agreement between Delphi and GM, dated as of September 6, 2007.

Section 1.55 "**IRS**" shall have the meaning ascribed to such term in section 2.03(c)(ii) hereof.

Section 1.56 "**IRS Ruling**" shall have the meaning ascribed to such term in section 2.03(c)(ii) hereof.

Section 1.57 "**IUE-CWA**" shall mean the International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers-Communication Workers of America and its applicable local unions.

Section 1.58 "**IUE-CWA Benefit Guarantee**" shall mean the Benefit Guarantee agreement between GM and the IUE-CWA, dated November 13, 1999, and signed November 14, 1999.

Section 1.59 "**IUE-CWA Benefit Guarantee Term Sheet**" shall mean the agreement among Delphi, GM, and the IUE-CWA, dated as of August 5, 2007, and annexed as Attachment B to the IUE-CWA MOU.

Section 1.60 "**IUE-CWA Buy Down Amount**" shall have the meaning ascribed to such term in section 3.03(a)(iv) of this Agreement.

Section 1.61 "**IUE-CWA Buy Down Amount Invoice**" shall have the meaning ascribed to such term in section 3.03(a)(iv)(2) of this Agreement.

Section 1.62 "**IUE-CWA Buy Out Payments**" shall mean the buy out payments required to be made by Delphi pursuant to Section C.3.b of the IUE-CWA MOU.

Section 1.63 "**IUE-CWA MOU**" shall mean the IUE-CWA-Delphi-GM Memorandum of Understanding – Delphi Restructuring, entered into as of August 5, 2007, as approved by the Bankruptcy Court on August 16, 2007, among the IUE-CWA, Delphi, and GM, and all attachments and exhibits thereto and the IUE-CWA-Delphi National Agreement referenced therein as modified.

Section 1.64 "**IUE-CWA-Related Reimbursements**" shall have the meaning ascribed to such term in section 3.03(e)(i) hereof.

Section 1.65 "**IUE-CWA Reimbursement Invoice**" shall have the meaning ascribed to such term in section 3.03(e)(iv) hereof.

Section 1.66 "**IUE-CWA Releasing Parties**" shall mean the IUE-CWA, all employees and former employees of Delphi-Related Parties represented or formerly represented by the IUE-CWA, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of Delphi-Related Parties.

Section 1.67 "**IUE-CWA Retirement Incentives**" shall mean the \$35,000 retirement incentives to be offered by Delphi pursuant to Section C.3.a of the IUE-CWA MOU and Attachment C thereto.

Section 1.68 "**IUE-CWA SAP**" shall mean the "IUE-CWA-GM-Delphi Special Attrition Program" entered into as of June 16, 2006, by and among Delphi, GM, and the IUE-CWA.

Section 1.69 "**IUOE**" shall mean collectively the International Union of Operating Engineers and its local unions that represent or formerly represented employees and former employees of the applicable Debtor entity.

Section 1.70 "**IUOE MOUs**" shall mean the "IUOE Local 18S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," the "IUOE Local 101S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," and the "IUOE Local 832S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," all entered into as of August 1, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IUOE, including all attachments and exhibits thereto and all IUOE-Delphi collective bargaining agreements referenced therein as modified.

Section 1.71 "**IUOE Releasing Parties**" shall mean the IUOE, all employees and former employees of Delphi-Related Parties represented or formerly represented by the IUOE, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of the Delphi-Related Parties.

Section 1.72 "**Labor MOUs**" shall mean the UAW MOU, the IUE-CWA MOU, the USW MOUs, the IAM MOU, the IBEW MOUs, and IUOE MOUs, collectively.

Section 1.73 "**Medical Claims Reimbursement Amount**" shall have the meaning ascribed to such term in section 2.02(a)(i) hereof.

Section 1.74 "**Medicare Part D Subsidy Receipts**" shall have the meaning ascribed to such term in section 2.02(a)(v) hereof.

Section 1.75 "**Net Liability Transfer**" shall have the meaning ascribed to such term in section 2.03(c)(iii) hereof.

Section 1.76 **"Non-Represented Employees Releasing Parties"** shall mean all non-represented hourly employees and former hourly employees of Delphi-Related Parties, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of the Delphi-Related Parties.

Section 1.77 **"Non-Represented EPBO"** shall have the meaning ascribed to such term in section 2.02(e)(ii)(1) hereof.

Section 1.78 **"Non-Represented and Splinter EPBO Payment"** shall have the meaning ascribed to such term in section 2.02(e) hereof.

Section 1.79 **"Non-Represented Employees Term Sheet"** shall mean the "Term Sheet - Delphi Cessation and GM Provision of OPEB for Certain Unrepresented Delphi Employee and Retirees" entered into on or about July 31, 2007, by and among Delphi and GM.

Section 1.80 **"Normal Cost"** shall have the meaning ascribed to such term in section 2.03(b)(iii) hereof.

Section 1.81 **"Note"** shall have the meaning ascribed to such term in section 2.03(c)(iv) hereof.

Section 1.82 **"OPEB"** shall mean post-retirement health care benefits and employer-paid post-retirement basic life insurance benefits, collectively.

Section 1.83 **"Ordinary Course Relationship"** shall mean the ordinary course customer/supplier obligations owing between any Delphi-Related Party or any Delphi Affiliate Party, on the one hand, and any GM-Related Party, on the other hand, and matters related to, environmental, recall, product liability, and warranty obligations, but excluding matters relating to the agreements entered into in connection with the Separation and Settled Claims (as defined in the Warranty Settlement Agreement) other than the Environmental Matters Agreement (as defined in the Restructuring Agreement).

Section 1.84 **"Outstanding Issues"** shall have the meaning ascribed to such term in the Recitals hereof.

Section 1.85 **"Party"** or **"Parties"** shall have the meanings ascribed to such terms in the Preamble.

Section 1.86 **"PBM"** shall have the meaning ascribed to such term in section 2.02(a)(iv) hereof.

Section 1.87 **"PBO"** shall have the meaning ascribed to such term in section 2.03(c)(iii) hereof.

Section 1.88 **"Petition Date"** shall mean, as applicable, (a) October 8, 2005 with respect to those Debtors filing their petitions for relief in the Bankruptcy Court on such

date, or (b) October 14, 2005 with respect to those Debtors filing their petitions for relief in the Bankruptcy Court on such date.

Section 1.89 "**Plan**" shall mean the chapter 11 plan of reorganization proposed by the Debtors in the Chapter 11 Cases, the terms of which are acceptable to GM which was filed with the Bankruptcy Court on September 6, 2007 and amended as per the amended terms filed with the Bankruptcy Court on or about December 10, 2007 and to which this Agreement is attached as Appendix 7.20(b).

Section 1.90 "**Plan Investors**" shall mean A-D Acquisition Holdings, LLC, Harbinger Del-Auto Investment Company, Ltd., Merrill Lynch, Pierce, Fenner & Smith Incorporated, UBS Securities LLC, Goldman Sachs & Co., and Pardus DPH Holding LLC.

Section 1.91 "**Preliminary Transferred Asset Amount**" shall have the meaning ascribed to such term in section 2.03(c)(iii)(2)(A) hereof.

Section 1.92 "**Professional**" shall mean any Person retained in the Chapter 11 Cases by separate Bankruptcy Court order pursuant to sections 327 and 1103 of the Bankruptcy Code or otherwise; provided, however, that Professional does not include any Person retained pursuant to the Ordinary Course Professionals Order.

Section 1.93 "**Proof of Claim**" shall mean the proof of claim, as amended, filed by GM, on behalf of itself and certain of its Affiliates and subsidiaries, in the Chapter 11 Cases.

Section 1.94 "**PVB**" shall have the meaning ascribed to such term in section 2.03(c)(v)(1) hereof.

Section 1.95 "**Reimbursement Period**" shall have the meaning ascribed to such term in section 2.02(a) hereof.

Section 1.96 "**Restructuring Agreement**" shall mean the Master Restructuring Agreement between Delphi and GM, dated as of September 6, 2007, as amended.

Section 1.97 "**Retired Splinter EPBO**" shall have the meaning ascribed to such term in section 2.02(e)(ii)(3) hereof.

Section 1.98 "**Second Tranche Date**" shall have the meaning ascribed to such term in section 2.03(c)(iii)(2)(B) hereof.

Section 1.99 "**Section 365 Motion**" shall mean the motion filed by the Debtors on March 31, 2006, with the Bankruptcy Court seeking authority to reject 5,472 supply contracts with GM pursuant to section 365 of the Bankruptcy Code.

Section 1.100 "**Separation**" shall mean the transactions among GM, the Debtors, and Delphi Affiliate Parties occurring in connection with the entry into the Master Separation Agreement between Delphi and GM on January 1, 1999 and the transfer by GM and

certain of its Affiliates of assets, liabilities, manufacturing sites, and employees relating to the former Delphi business sector of GM to certain of the Debtors and Delphi Affiliate Parties.

Section 1.101 "**Settlement Dispute**" shall mean one or more defaults or disputes between GM and any of the Debtors in which (i) the aggregate amount in controversy (including the monetary value or impact of any injunctive relief) exceeds \$500,000 (five hundred thousand dollars) and (ii) the claims asserted require the application or construction of this Agreement, the attachments or exhibits hereto (except for the Restructuring Agreement), or the provisions of the Plan relating to the subject matter of this Agreement. By way of clarification, it is not intended by the Parties that the term Settlement Dispute shall include commercial disputes that arise in the ordinary course of business with respect to the various current and future contracts pursuant to which any of the Debtors and/or the Delphi Affiliate Parties supplies components, component systems, goods, or services to any of the GM-Related Parties.

Section 1.102 "**Splinter Union Employees**" shall mean the Delphi hourly employees or retirees who are or were represented by the IAM, the IBEW, or the IUOE.

Section 1.103 "**Standard GM Terms**" shall mean the GM Terms and Conditions as revised in September 2004.

Section 1.104 "**Transfer Date**" shall have the meaning ascribed to such term in section 2.03(c)(iii) hereof.

Section 1.105 "**Transferred Asset Amount**" shall have the meaning ascribed to such term in section 2.03(c)(iii)(1) hereof.

Section 1.106 "**True-up Amount**" shall have the meaning ascribed to such term in section 2.03(c)(iii)(2)(B) hereof.

Section 1.107 "**UAW**" means the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its applicable local unions.

Section 1.108 "**UAW Benefit Guarantee**" shall mean the Benefit Guarantee agreement between GM and the UAW, dated as of September 30, 1999.

Section 1.109 "**UAW Benefit Guarantee Term Sheet**" shall mean the agreement among Delphi, GM, and the UAW, dated June 22, 2007, and annexed as Attachment B to the UAW MOU.

Section 1.110 "**UAW Buy Down Payments**" shall mean the buy down payments required to be made by Delphi pursuant to Section C.5.c of the UAW MOU.

Section 1.111 "**UAW Buy Out Payments**" shall mean the buy out payments required to be made by Delphi pursuant to Section C.5.b of the UAW MOU.

Section 1.112 "**UAW MOU**" shall mean the "UAW-Delphi-GM Memorandum of Understanding – Delphi Restructuring" entered into as of June 22, 2007, as approved by the Bankruptcy Court on July 19, 2007, by and among Delphi, GM, and the UAW, including all attachments and exhibits thereto and the UAW-Delphi National Agreement referenced therein as modified.

Section 1.113 "**UAW Reimbursement Invoice**" shall have the meaning ascribed to such term in section 3.02(j)(iv) hereof.

Section 1.114 "**UAW-Related Reimbursements**" shall have the meaning ascribed to such term in section 3.02(j)(i) hereof.

Section 1.115 "**UAW Retirement Incentives**" shall mean the \$35,000 retirement incentives to be offered by Delphi pursuant to Section C.5.a of the UAW MOU and Attachment C thereto.

Section 1.116 "**UAW Releasing Parties**" shall mean the UAW, all employees and former employees of Delphi-Related Parties represented or formerly represented by the UAW, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of Delphi-Related Parties.

Section 1.117 "**UAW SAP**" shall mean the Initial UAW SAP, as supplemented by the "Supplement to UAW-GM-Delphi Special Attrition Program Agreement Dated March 22, 2006" entered into as of June 5, 2006, by and among Delphi, GM, and the UAW.

Section 1.118 "**UCC**" shall mean the statutory committee of unsecured claimholders appointed in the Chapter 11 Cases.

Section 1.119 "**Unsecured Claims**" shall mean trade claims and other unsecured claims (excluding unsecured funded debt claims, claims by the GM Parties, GM Surviving Claims, securities claims, customer and environmental obligations, employee-related (excluding collective bargaining obligations) and other obligations, and litigation exposure and other liabilities that are covered by insurance) against the Debtors in the Chapter 11 Cases that are either (x) allowed or (y) asserted but not yet expunged or disallowed.

Section 1.120 "**USW**" shall mean collectively the United Steelworkers of America and its local unions that represent or formerly represented the employees or former employees of the applicable Debtor entity.

Section 1.121 "**USW Benefit Guarantee**" shall mean the Benefit Guarantee agreement between GM and the USW, dated December 13, 1999, and signed December 16 and 17, 1999.

Section 1.122 "**USW Benefit Guarantee Term Sheet**" shall mean the agreement among Delphi, GM, and the USW, dated as of August 16, 2007, and annexed as Attachment B to the USW MOUs.

Section 1.123 "**USW Buy Out Payments**" shall mean the buy out payment required to be made by Delphi pursuant to Section C.2 of the USW MOU – Home Avenue and Section C.1 of the USW MOU – Vandalia and Attachment C thereto.

Section 1.124 "**USW MOUs**" shall mean collectively the "USW-Delphi-GM Memorandum of Understanding and Special Attrition Program – Vandalia – Delphi Restructuring" ("USW MOU – Vandalia") and the "USW-Delphi-GM Memorandum of Understanding – Home Avenue – Delphi Restructuring" ("USW MOU – Home Avenue"), each entered into as of August 16, 2007, as approved by the Bankruptcy Court on August 29, 2007, by and among Delphi, GM, and the USW, including all attachments and exhibits thereto and all USW-Delphi collective bargaining agreements referenced therein as modified.

Section 1.125 "**USW-Related Reimbursements**" shall have the meaning ascribed to such term in section 3.04(d)(i) hereof.

Section 1.126 "**USW Reimbursement Invoice**" shall have the meaning ascribed to such term in section 3.04(d)(iv) hereof.

Section 1.127 "**USW Releasing Parties**" shall mean the USW, all employees and former employees of Delphi-Related Parties represented or formerly represented by the USW, and all persons or entities with claims derived from or related to any relationship with such employees or former employees of Delphi-Related Parties.

Section 1.128 "**USW Retirement Incentives**" shall mean the \$35,000 retirement incentives to be offered by Delphi pursuant to Section C.1.a of the USW - MOU - Home Avenue and Attachment C thereto and the payments required to be made by Delphi pursuant to Section C.6 of the USW - MOU - Home Avenue.

Section 1.129 "**Warranty Settlement Agreement**" shall mean the Warranty, Settlement and Release Agreement and Covenant Not to Sue between Delphi and GM, dated as of August 14, 2007.

ARTICLE II

COMMITMENTS REGARDING OPEB AND PENSION OBLIGATIONS

Section 2.01 **The Labor MOUs**. To help facilitate the Debtors' business, financial and operational restructuring, the Parties have resolved certain matters concerning Delphi's OPEB and pension obligations by entering into the Labor MOUs and Non-Represented Employees Term Sheet, all of which are incorporated herein by reference as if fully set forth herein. This summary of the terms of the Labor MOUs is qualified entirely by, and is subject to, the actual terms and conditions of the Labor MOUs. Nothing in Article II or III hereof is intended to limit, amend, modify, or supersede any term or condition in any of the Labor MOUs. The Labor MOUs provide, among other things, for:

- (a) the freezing in certain respects of the Delphi HRP;

- (b) Delphi's cessation of hourly OPEB;
- (c) the extension of the period of time on or before which GM's obligations under the GM-UAW Benefit Guarantee and GM – USW Benefit Guarantee may be triggered;
- (d) the extension of the period of time on or before which certain of Delphi's obligations under the GM-Delphi Indemnification Agreement as to the UAW may be triggered;
- (e) the consensual triggering of the Benefit Guarantees and GM provision of OPEB to certain Delphi employees and retirees in a manner which relieves Delphi's provision of OPEB;
- (f) the transfer of certain assets and liabilities from the Delphi HRP to the GM HRP pursuant to section 414(l) of the Internal Revenue Code of 1986, as amended (the "Code") and Section 208 of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"); and
- (g) GM provision of OPEB as referenced in the UAW SAP, the IUE-CWA SAP, the Non-Represented Term Sheet, and the special attrition programs negotiated with each union as part of the Labor MOUs.

Section 2.02 Certain Payments Between GM and Delphi Relating To Hourly Employee Benefits.

(a) GM Reimbursement for Delphi OPEB Costs. GM shall reimburse Delphi for Delphi's aggregate cash spending for all actual, documented amounts paid by Delphi to provide OPEB to hourly retirees under the Delphi Health Care Program for Hourly Employees and the Delphi Life and Disability Benefits Program for Hourly Employees for the period commencing on January 1, 2007 and continuing through the Cessation Date (the "Reimbursement Period"). The first two reimbursement payments of amounts due under this section 2.02(a) shall be made within thirty (30) days of receipt of all of the documentation referenced in sections 2.02(b)(i) through 2.02(b)(iii) hereof reasonably sufficient to support such amounts and a representation from Delphi that such documentation is substantially complete and substantially accurate in all respects. The final reimbursement payment of amounts due under this section 2.02(a) shall be made within thirty (30) days of receipt of all of the documentation referenced in sections 2.02(b)(i) through 2.02(b)(vi) hereof supporting such amounts and a representation from Delphi that such documentation is substantially complete and substantially accurate in all respects. The reimbursement amount shall be calculated as follows: the amounts set forth in sections 2.02(a)(i), 2.02(a)(ii), 2.02(a)(iii), 2.02(c), and any other amounts that the Parties may mutually agree in writing to include, reduced by the amounts set forth in sections 2.02(a)(iv) and 2.02(a)(v).

- (i) The actual self-insured Medical Claims (HSM, Durable Medical Equipment, Mental Health, Substance Abuse, Prescription Drug,

Dental and Vision) for hourly retirees incurred in the Reimbursement Period and paid through the Cessation Date plus six months; plus the estimated additional claims costs completion value (the "Completion Costs") for incurred but not paid claims for hourly retirees as calculated by Watson Wyatt and agreed to by GM (the "Medical Claims Reimbursement Amount"). No additional reimbursement shall be provided for the value of any medical claims costs associated with payment run-out not comprehended by the six month period and Completion Costs. GM shall reimburse Delphi for the Medical Claims Reimbursement Amount in three payments. The first payment shall reimburse claims incurred in the Reimbursement Period that are paid through the Cessation Date. The second payment shall reimburse the claims incurred in the Reimbursement Period that are paid in the three months following the Cessation Date. The third and final payment shall reimburse the claims incurred in the Reimbursement Period that are paid in the four to six months following the Cessation Date plus the Completion Costs.

(ii) The actual paid HMO and DHMO premiums for hourly retirees (the "Actual HMO and DHMO Premiums") for the Reimbursement Period.

(iii) Actual administration fees paid to Delphi Health Care Program for Hourly Employees carriers (the "Carrier Administrative Fees") based only on Delphi hourly retired contract counts for the Reimbursement Period; provided, however, that for carriers whom Delphi does not pay on a per contract basis, the Carrier Administrative Fees shall be determined by taking Delphi's total administrative fees paid to such carrier during the Reimbursement Period, dividing that amount by the total population of Delphi participants serviced by the carrier during the Reimbursement Period, and then multiplying the quotient by the total number of retirees for whose OPEB GM is obligated to reimburse Delphi during the Reimbursement Period.

(iv) Allocated actual Prescription Drug Pharmacy Benefit Manager ("PBM") rebates (the "Actual Prescription Drug PBM Rebate Amount") received by Delphi from its PBM for the value of Delphi hourly retiree Prescription Drug claims for the Reimbursement Period. The Actual Prescription Drug PBM Rebate Amount shall consist of the amount of total PBM rebates attributable to hourly retirees received by Delphi for claims incurred during the Reimbursement Period. The Actual Prescription Drug PBM Rebate Amount shall be a credit against GM's third and final payment of the Medical Claims Reimbursement Amount referenced in section 2.02(a)(i) hereof. If the Actual Prescription Drug PBM Rebate Amount is not available at the time the third and final payment of the Medical Claims Reimbursement Amount referenced in section 2.02(a)(i) is due, such payment shall be delayed until the Actual Prescription Drug PBM Rebate Amount is available; provided, however, that no later than one hundred eighty (180) days after GM receives the documentation

referenced in sections 2.02(b)(i) through 2.02(b)(vi) (other than any incomplete or missing documentation under sections 2.02(b)(iv) and (b)(v) hereof), GM shall make an estimated payment to Delphi of the third and final payment of the Medical Claims Reimbursement Amount, which shall be reconciled upon receipt of any remaining documentation under sections 2.02(b)(iv) and (b)(v) hereof.

(v) Actual Medicare Part D subsidy receipts related to Prescription Drug claims for Delphi hourly retirees incurred during the Reimbursement Period (the "Medicare Part D Subsidy Receipts"). The Medicare Part D Subsidy Receipts shall be a credit against GM's third and final payment of the Medical Claims Reimbursement Amount referenced in section 2.02(a)(i) hereof. If the Medicare Part D Subsidy Receipts amount is not available at the time the third and final payment of the Medical Claims Reimbursement Amount, referenced in section 2.02(a)(i) is due, such payment shall be delayed until the Medicare Part D Subsidy Receipts amount is available; provided, however, that no later than one hundred eighty (180) days after GM receives the documentation referenced in sections 2.02(b)(i) through 2.02(b)(vi) hereof (other than any incomplete or missing documentation under sections 2.02(b)(iv) and (b)(v) hereof), GM shall make an estimated payment to Delphi of the third and final payment of the Medical Claims Reimbursement Amount, which shall be reconciled upon receipt of any remaining documentation under sections 2.02(b)(iv) and (b)(v) hereof.

(vi) Upon final settlement of sections 2.02(a)(i), (a)(ii), (a)(iii), (a)(iv), and (a)(v), Delphi shall advise GM of any open credits, uncollected receivables, potential litigation settlements or other recoverable amounts directly associated with or allocable to Delphi hourly retirees for Medical Claims incurred in the Reimbursement Period. At that time, GM and Delphi shall establish a mutually agreed upon process to ensure GM is reimbursed these recoverable amounts within thirty (30) days of Delphi's receipt of such recoveries. GM shall only be reimbursed for credits, uncollected receivables, potential litigation settlements, or other recoverable amounts to the extent GM paid Delphi for the initial claim; provided, however, that where such amounts are not tied to specific claims, the reimbursement amount shall be determined as follows: (x) for carriers and service providers that only provide services relating to Delphi's hourly plan, the reimbursement amount shall be determined by taking the amount of the credits, uncollected receivables, potential litigation settlements, and other recoverable amounts, dividing that amount by the total population of Delphi hourly participants, and then multiplying the quotient by the total number of Delphi's hourly retirees, and (y) for carriers and service providers which provide services for both the Delphi and salaried plans, the reimbursement amount shall be determined by taking the amount of the credits, uncollected receivables, potential litigation settlements, and other recoverable amounts, dividing that amount by the total population of Delphi participants, and then multiplying the quotient by the total number of Delphi's hourly retirees.

(vii) Escheatment responsibility for self-insured carriers' uncashed checks, including those payments reimbursed by GM in section 2.02(a)(i) hereof, remain with Delphi or its carriers. GM does not assume any responsibility for escheatments related to the Delphi Health Care Program for Hourly Employees.

(viii) Any hourly retiree claims appeals associated with Medical Claims or HMO and DHMO premiums incurred in the Reimbursement Period and any retroactive adjustments related to sections 2.02(a)(ii) and (a)(iii) hereof not comprehended in the original billing documentation shall be aggregated and addressed once per year following the final reimbursement payment.

(b) Health Care Information Sharing. GM shall execute the PHI Protection Agreement, a copy of which is attached hereto as **Exhibit D**. Subject to GM's execution of the PHI Protection Agreement, Delphi shall provide (to the extent available) GM with the eligibility records, self-insured Medical Claims, and insured health care arrangements for Delphi retirees for health care coverage provided by Delphi during the Reimbursement Period. The following documentation (to the extent available), including social security numbers and all identifying information, shall be made readily available to GM to document Delphi's costs for the Delphi retirees, surviving spouses and dependents:

(i) To document all incurred and paid self-insured Medical Claims (the Medical Claims Reimbursement Amount), Delphi shall provide to GM, as of the Cessation Date and monthly thereafter for a period of six months, full electronic claims and eligibility records, as available, transferred from Delphi's data warehouse to GM's similar data warehouse. Delphi shall also provide to GM claims data, in a mutually agreeable format, to document self-insured dental and vision coverages;

(ii) To document Actual HMO and DHMO Premiums, Delphi shall provide to GM, as of the Cessation Date, a data file listing all of the Delphi retirees enrolled for coverage under these insured arrangements along with the plan name, family status, and total individual monthly premium paid;

(iii) To document Carrier Administrative Fees, Delphi shall provide GM mutually agreed upon eligibility records supporting hourly retiree contract counts and appropriate Carrier agreement schedules that document per contract administrative fees;

(iv) To document the Actual Prescription Drug PBM Rebate Amount, Delphi shall provide PBM, banking, or other cash disbursement records to substantiate the amount of total PBM rebates received by Delphi for claims incurred during the Reimbursement Period and the amount of total Delphi prescription drug claims incurred during the Reimbursement Period;

(v) To document final Medicare Part D Subsidy Receipts, Delphi shall provide a data file, in a mutually agreeable format, of complete claim levels Medicare Part D subsidy reimbursement records and rebate factors applied; and

(vi) Delphi shall also provide the most recent documentation and audit papers relative to claims or eligibility records along with supporting documentation on collection of overpayments incurred but not fully collected during the Reimbursement Period;

(vii) GM recognizes that some of the information that Delphi will provide pursuant to this section 2.02 is proprietary to Delphi and its carriers and administrators. GM agrees that such information, which Delphi identifies in writing as being proprietary, including but not limited to rebate amounts, carrier administrative fees, and HMO/DHMO premium rates, shall not be disclosed to third parties (other than GM's employees, agents, and advisors) except to the extent required by law, or to the extent such information otherwise becomes publicly available.

(c) Post-Retirement Basic Life Insurance Reimbursement. GM agrees that reimbursement payments for employer paid life insurance premiums and administration of employer paid life insurance shall be made within thirty (30) days of receipt of appropriate documentation supporting such premiums and life insurance administration costs paid by Delphi relating to providing hourly employer-paid post-retirement life insurance benefits for the Reimbursement Period.

(i) Until Covered Employees can be enrolled in the GM Life and Disability Benefits Program and the systems that support that program, Delphi shall maintain administration of the hourly employer-paid post-retirement life insurance benefits for employees through the current administrator (MetLife). Delphi and its current administrator shall assist GM in the transition of records to the GM life insurance administrator to be completed by March 1, 2008.

(ii) Delphi shall immediately direct and use commercially reasonable efforts to cause its life insurance carrier (MetLife) to transfer to GM current reserves as of January 1, 2007, associated with Delphi hourly employer-paid post-retirement life insurance.

(iii) Delphi shall immediately direct and use commercially reasonable efforts to cause its Optional Life, Dependent Life and Personal Accident Insurance Plan carrier (MetLife) to transfer the Delphi Rate Reduction Reserves for the Optional Life, Dependent Life and Personal Accident Insurance Plans to GM. The amount that will be transferred for each Plan shall be calculated by MetLife using the methodology agreed upon for flowbacks and check the box retirees. Upon the transfer, GM shall assume any and all obligations from Delphi to provide the benefits relating to the Delphi Rate

Reduction Reserves for the Optional Life, Dependent Life and Personal Accident Insurance Plans transferred.

(d) Delphi Payments for Benefit Avoidance.

(i) Consistent with the applicable Benefit Guarantee Term Sheet, neither Delphi, a successor company, nor any Delphi operation divested after October 8, 2005 shall provide to Covered Employees any payments, contributions (matching or otherwise), or accruals to any defined benefit plan, defined contribution plan, or retiree welfare benefit plan (including, but not limited to payments, contributions, or accruals in a retiree medical account):

(1) relating to pension, for the period of time the Covered Employee is eligible to accrue credited service in the GM HRP in accordance with the applicable Benefit Guarantee Term Sheet; and

(2) relating to OPEB, to any Covered Employee or other employee who attains or can attain eligibility for GM provided or GM funded OPEB through any means; provided, however, that UAW-represented employees shall not be excluded solely by reason of the possibility that they could flow back to GM and, provided further, that IUE-CWA represented employees shall not be excluded solely by reason of the possibility that they could participate in the SEPO (i.e., Attachment G to the IUE-CWA MOU).

(ii) UAW-Represented Covered Employees. During the period when UAW-represented Covered Employees accrue credited service in the GM HRP under paragraph 8.a of the UAW Benefit Guarantee Term Sheet, Delphi shall pay GM annually, by January 31 of each year for the preceding calendar year, an amount equal to (x) the FAS-87 service cost for a non-elective 5.4% of wages contribution to the Individual Retirement Plan provisions of the Delphi HRP that, but for the UAW Benefit Guarantee Term Sheet, these Covered Employees would otherwise be eligible for under the UAW-Delphi Supplemental Agreement dated April 29, 2004, as amended; provided, however, that such amount shall be adjusted for interest based on Delphi's discount rate for FAS-87 pension accounting, and/or (y) if Delphi provides accruals in or contributions to any other defined benefit or defined contribution pension plan, the FAS-87 service cost of such benefits/accruals or the amount of such contributions that, but for the UAW Benefit Guarantee Term Sheet, such Covered Employees would otherwise be eligible for, provided, however, that such amount shall be adjusted for interest based on Delphi's discount rate for FAS-87 pension accounting. Delphi shall have no reimbursement obligation relating to the Delphi Personal Savings Plan matching contribution that, but for the UAW Benefit Guarantee Term Sheet, these Covered Employees would otherwise be eligible for under the UAW-Delphi Supplemental Agreement dated April 29, 2004, as amended.

(iii) IUE-CWA Represented Covered Employees.

(1) During the period IUE-CWA-represented Covered Employees accrue credited service in the GM HRP under paragraph 8.a of the IUE-CWA Benefit Guarantee Term Sheet, Delphi shall pay GM annually, by January 31 of each year for the preceding calendar year, an amount equal to (x) the non-elective 7% defined contributions based upon a standard 2,080 hour work year that these Covered Employees would otherwise be eligible for under the Delphi Personal Savings Plan in accordance with the IUE-CWA MOU, and/or (y) if Delphi provides accruals in or contributions to any other defined benefit or defined contribution pension plan, the FAS-87 service cost of such benefits/accruals or the amount of such contributions that, but for the IUE-CWA Benefit Guarantee Term Sheet, such Covered Employees would otherwise be eligible for.

(2) Commencing on the Effective Date of the IUE-CWA MOU (as defined therein), Delphi shall pay GM annually, by January 31 of each year for the preceding year, an amount equal to (x) the 1% defined contributions in lieu of OPEB, based upon a standard 2,080 hour work year, that IUE-CWA Covered Employees who can attain eligibility for GM-provided or GM-funded OPEB through any means (other than becoming employed by GM pursuant to the SEPO attachment to the IUE-CWA MOU) would otherwise be eligible for under the Delphi Personal Savings Plan in accordance with the IUE-CWA MOU, but for the IUE-CWA Benefit Guarantee Term Sheet, and/or (y) if Delphi provides accruals in or contributions to any other retiree welfare benefit plan, the FAS-87 service cost of such benefits/accruals or the amount of such contributions that, but for the IUE-CWA Benefit Guarantee Term Sheet, such Covered Employees would otherwise be eligible for. Such payments shall continue until the year following the year the last such Covered Employee separates or retires from Delphi.

(iv) USW Represented Covered Employees.

(1) During the period USW-represented Covered Employees accrue credited service in the GM HRP under paragraph 8.a of the USW Benefit Guarantee Term Sheet, Delphi shall pay GM annually, by January 31 of each year for the preceding calendar year, an amount equal to (x) the non-elective 7% defined contributions based upon a standard 2,080 hour work year that these Covered Employees would otherwise be eligible for under the Delphi Personal Savings Plan in accordance with the USW MOU, and/or (y) if Delphi provides accruals in or contributions to any other defined benefit or defined contribution pension plan, the FAS-87 service cost of such benefits/accruals or the amount of such contributions that, but for the USW Benefit Guarantee Term Sheet, such Covered Employees would otherwise be eligible for.

(2) Commencing on the Effective Date of the USW MOUs (as defined therein), Delphi shall pay GM annually, by January 31 of each

year for the preceding year, an amount equal to (x) 25% of the notional accrual amount for Delphi-paid post retirement life insurance and the retiree medical account that USW Covered Employees who can attain eligibility for GM-provided or GM-funded OPEB through any means would otherwise be eligible for in accordance with the USW MOUs, but for the USW Benefit Guarantee Term Sheet, and/or (y) if Delphi provides accruals in or contributions to any other retiree welfare benefit plan, the FAS-87 service cost of such benefits/accruals or the amount of such contributions that, but for the USW Benefit Guarantee Term Sheet, such Covered Employees would otherwise be eligible for. Such payments shall continue until the year following the year the last such Covered Employee separates or retires from Delphi.

(v) Forecasts. By December 1 of each year (including 2007), Delphi shall provide to GM a forecast of all payments referenced in this section 2.02(d) that are to be made by January 31 for the following two years.

(vi) Supporting Documentation. In conjunction with the payments referenced in this section 2.02(d), Delphi shall provide to GM at the time of such payment supporting documentation by individual employee.

(e) Delphi Payment for GM Assumption of OPEB for Active and Retired Splinter Union Employees and Active and Retired Non-Represented Hourly Employees. Consistent with Attachment B to the IAM MOU, IBEW MOUs, and IUOE MOUs and the Non-Represented Employees Term Sheet, GM is assuming OPEB responsibility for certain active and retired Splinter Union Employees and non-represented hourly active and retired employees. In exchange for this, Delphi shall pay GM within thirty (30) days of receipt of all of the documentation referenced in section 2.02(e)(i) the amounts of the Expected Post Retirement Benefit Obligation ("EPBO") assumed by GM for active and retired Splinter Union Employees and non-represented hourly active and retired employees (the "Non-Represented and Splinter EPBO Payment").

(i) To document the Non-Represented and Splinter EPBO Payment, GM shall provide Delphi within ninety (90) days of the Effective Date a calculation by GM's actuaries (Watson Wyatt and MetLife). The EPBO shall be valued at the GM's IUE plan value, as measured in GM's first OPEB valuation on or after the Effective Date.

(ii) The Non-Represented and Splinter EPBO Payment shall be the sum of the following:

(1) 100% of the EPBO assumed by GM as of or prior to the Effective Date for active and retired non-represented hourly employees, eligible to receive OPEB from GM (the "Non-Represented EPBO");

(2) 100% of the EPBO assumed by GM as of the Effective Date for active Splinter Union Employees (the "Active Splinter EPBO"); and

(3) 50% of the EPBO assumed by GM as of or prior to the Effective Date for retired Splinter Union Employees eligible to receive OPEB from GM (the "Retired Splinter EPBO").

(f) Cessation of Delphi OPEB True-up Obligations. Delphi has no obligation to make any OPEB true-up payments for or in relation to hourly employees at business units divested from Delphi prior to May 28, 1999 or Delphi-to-GM flowback employees regardless of when such flowback occurred or occurs.

(g) Audit Rights. GM and its representatives at GM's expense shall have the right to audit all information used to derive any calculation or payment amount referenced in this section 2.02; provided, however, that (1) GM shall provide reasonable advance written notice of such audit and (2) such audit shall be conducted during normal business hours to the extent feasible without unreasonably interfering with Delphi's normal operations. Delphi's service providers, subject to and consistent with the applicable service provider contract, shall fully cooperate with any such audit. Each Party's actuaries shall have the right to review the actuarial calculations, including underlying actuarial assumptions, for payments referenced in this section 2.02. Delphi and GM shall comply with reasonable requests from the other company's principal outside corporate auditors regarding this section 2.02.

(h) Information List. Delphi shall provide to GM within ten (10) business days after the Effective Date an initial list of the following information as of the Effective Date for all Delphi active (with a seniority date on or before May 28, 1999) and retired hourly employees: social security number, name, birth date, credited service, wage rate, union affiliation, and active or retired status, and whether Delphi has them designated as a Covered Employee who can attain eligibility for GM-provided or GM-funded OPEB through any means (other than becoming employed by GM pursuant to the SEPO attachment to the IUE-CWA MOU or becoming a flowback pursuant to the UAW CBA). The final determination of who is such a Covered Employee shall be made by GM. The list shall also include the applicable information for eligible surviving spouses of such Covered Employees. Three months after the date the initial list is provided, Delphi shall provide a final list with the information requested.

(i) Offset. Notwithstanding anything to the contrary in this Agreement or the Restructuring Agreement, any payment by GM or Delphi of any invoiced amount pursuant to this section 2.02 shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.04 hereof.

Section 2.03 Treatment of Delphi's Pension Plans. To help facilitate the Debtors' business and financial restructuring, the Parties have resolved certain matters concerning Delphi's pension obligations by entering into the Labor MOUs, all of which are incorporated herein by reference as if fully set forth herein. The Parties agree to the following actions with respect to Delphi's pension plans:

(a) Pension Freeze. Pursuant to the Plan and the Labor MOUs, Delphi shall amend the Delphi HRP as set forth in the Labor MOUs so as to freeze benefit accruals for future service as soon as practicable following the Effective Date; provided, however, that the Individual Retirement Plan provisions of the Delphi HRP shall not be frozen.

(b) GM Reimbursement for Delphi Normal Cost Credited Service.

(i) GM shall reimburse Delphi for the "Normal Cost" of credited service accrued in the Delphi HRP by hourly employees (other than employees participating in the 2006 UAW or IUE-CWA Special Attrition Programs and, for employees participating in the pre-retirement program option in the 2007 UAW, IUE-CWA, or USWA Special Attrition Program – Transformation, other than normal cost of credited service accrued following the commencement of the pre-retirement program period) between the Trigger Date and the Freeze Date.

(ii) Payment shall be made by GM to Delphi following the Freeze Date and within thirty (30) days of receipt by GM of an agreed-upon calculation from Watson Wyatt that sets forth the "normal cost" of such accrued credited service. The amount shall be calculated by Watson Wyatt acting on behalf of Delphi and confirmed by Watson Wyatt acting on behalf of GM; provided, however, that GM shall make such payment within thirty (30) days of GM's receipt of the original calculation made by Watson Wyatt acting on behalf of Delphi.

(iii) "Normal Cost" shall be defined as the current liability normal cost at the Trigger Date (as defined under ERISA calculated at the highest allowable interest rate) incurred by Delphi to the Delphi HRP for credited service earned by such individuals in the specified time period less the normal cost that would have been incurred with respect to such individuals during this time period had the Delphi HRP been frozen as of the Trigger Date.

(c) Transfer of Certain Pension-Related Assets and Liabilities.

(i) Delphi and GM shall cause a transfer of pension assets and liabilities from the Delphi HRP to the GM HRP as set forth in the Labor MOUs. This transfer is part of the overall Delphi restructuring and is designed to improve the funding level of the Delphi HRP. The transfer shall have no effect on accrued pension benefits for employees who either remain in the Delphi HRP or are transferred to the GM HRP. Such transfer shall be in the amount set forth in section 2.03(c)(iii)(1) hereof and shall be conducted in accordance with Section 414(l) of the Code and Section 208 of ERISA.

(ii) IRS Ruling.

The transfer shall be subject to the Internal Revenue Service ("IRS") ruling issued to Delphi and GM on May 29, 2007 related to the transfer (the "IRS Ruling") and the continued application of the funding waiver with respect to the Delphi HRP issued to Delphi by the IRS on May 1, 2007, as modified by the IRS on July 13, 2007, including any modifications to either of such rulings approved by the IRS. Delphi shall use all commercially reasonable efforts to promptly seek any other rulings that may be required in the future to minimize the inclusion of contributions receivable in the transfer calculation and to otherwise minimize the level of assets to be transferred while still achieving the full net liability transfer.

(iii) Mechanics.

(1) Notwithstanding the valuation of assets and liabilities under the IRS Ruling (including the required assumptions), it is agreed that the Net Liability Transfer from the Delphi HRP to the GM HRP shall approximate \$1.5 billion, within \$0.5 million, calculated as of the Transfer Date. For purposes of this Agreement, the "Transfer Date" shall mean the effective date of the 414(l) transfer which shall occur as soon as practicable in calendar year 2008 provided that the Effective Date has occurred and in no event later than five (5) days after the occurrence of the Effective Date. For purposes of this Agreement, the term "Net Liability Transfer" shall be defined as the FAS 87 Projected Benefit Obligation (the "PBO") transferred from the Delphi HRP as of the Transfer Date, based on GM's assumptions and methods as of the latest measurement date for annual pension expense purposes of the GM HRP and the discount rate as of the last day of the month when the transfer takes place (the "Gross Liability"), less the market value of corresponding assets calculated pursuant to Section 414(l) of the Code and the IRS Ruling using assumptions and methods agreed to with the IRS and agreed upon by GM and Delphi actuaries, that are transferred to the GM HRP as of the Transfer Date (the "Transferred Asset Amount").

(2) Delphi shall make the transfer of the Transferred Asset Amount in two tranches. The first tranche shall be completed within ten (10) days of the Transfer Date, or such later date as agreed to by GM and Delphi (the "First Tranche Date").

(A) With the first tranche, 90% of the Transferred Asset Amount shall be transferred from the Delphi HRP to the GM HRP based on the most recent valuation work by Delphi's actuaries, Watson Wyatt, projected to the Transfer Date (the "Preliminary Transferred Asset Amount"). The Delphi HRP shall make all benefit payments after the Transfer Date and through the First Tranche Date, and the GM HRP shall reimburse the Delphi HRP for these benefit payments after the First Tranche Date with applicable interest at the FAS 87 discount rate for the

GM HRP used to calculate the Net Liability Transfer. The GM HRP shall make all benefit payments after the First Tranche Date or, if not administratively practicable, such later date as agreed to by GM and Delphi.

(B) The second tranche shall be completed within five months of the First Tranche Date, or such later date as agreed to by GM and Delphi (the "Second Tranche Date"). The second tranche shall consist of the remaining plan assets (the "True-up Amount") necessary to be transferred so that 100% of the Transferred Asset Amount is transferred. The True-Up Amount shall equal the amount of the 414(l) assets based on actual data as of the Transfer Date less the Preliminary Transferred Asset Amount. The assets transferred on the First or Second Tranche Date shall be adjusted to reflect the Delphi HRP's actual rate of return on assets for the time period between the Transfer Date and the date the assets are actually transferred to the GM HRP.

(3) Additional terms of the transfer, including the determination of the participants for whom benefit liabilities and corresponding assets shall be included in the transfer, shall be as set forth in the Benefit Guarantee Term Sheets.

(iv) Delphi Note. On the Transfer Date, Delphi shall issue a note (the "Note") to GM in the principal amount of \$1.5 billion, with an interest rate to be agreed upon such that the market value of the Note will be equal to \$1.5 billion. The Note shall be paid within ten (10) days of the Transfer Date. Within ten (10) days after the date the True-up Amount is determined, the Delphi actuary shall calculate the actual amount of the Net Liability Transfer using the actuarial assumptions and methods described above. GM or Delphi shall pay, within ten (10) days after determination of the Net Liability Transfer, to the other party the difference between the Net Liability Transfer and \$1.5 billion, plus applicable interest. GM shall pay Delphi if the Net Liability Transferred is less than \$1.5 billion. Delphi shall pay GM if the Net Liability Transfer is greater than \$1.5 billion. The applicable interest rate shall be the discount rate used to calculate the Gross Liability as of the Transfer Date. The GM HRP actuary shall be entitled to review the calculations of the Net Liability Transfer to confirm their reasonableness and accuracy. In the event that due to an error or omission regarding the individuals whose assets and liabilities are transferred, any net liability in addition to the amounts described above is subsequently transferred to the GM HRP or returned to the Delphi HRP, Delphi or GM, as applicable, shall make a cash payment to the other company equal to such additional amount.

(v) Delphi Obligation for Delphi Active PRP

Participants. To the extent that active Delphi PRP participants are included in the transfer, GM shall assume the responsibility for providing future service for this population under the GM HRP subject to Delphi providing GM with compensation equal to the value of this additional obligation ("Incremental PRP Obligation") through an increase in the value of the Note or direct cash payment on the Transfer Date. The Incremental PRP Obligation shall equal the difference between:

(1) the present value of benefits ("PVB") for Delphi PRP participants assuming the full Delphi HRP basic benefit and early retirement supplement (and related benefits) payable at thirty (30) years of credited service shall be earned; and

(2) the PBO for Delphi PRP participants including the portion of the Delphi HRP basic benefit and early retirement supplement (and related benefits) earned based on credited service on the Transfer Date. For this purpose, the early retirement supplement shall be deemed "earned" pro rata over thirty (30) years of service, even though a participant who terminates before thirty (30) years of service generally is not entitled to a supplement.

(3) The PBO and PVB referenced in this section 2.03(c)(v) shall be calculated based on GM's assumptions and methods as of the latest measurement date for pension expense purposes of the GM HRP and the discount rate as of the last day of the month in which the Transfer Date takes place.

(vi) Description of Delphi Pension Trust. Assets of the Delphi HRP are held in a pension trust (the "Delphi Pension Trust") and the assets of the GM HRP are also held in a pension trust (the "GM Pension Trust"). The Delphi Pension Trust and the GM Pension Trust have assets invested in the same commingled trusts and other investment vehicles. The assets involve a combination of privately-held and publicly held securities and other investment forms. The determination of which Delphi HRP assets are transferred on each of the First Tranche Date and Second Tranche Date will, with GMIMCo's assistance, be mutually agreed by Delphi and GM. The determination shall be in accordance with the 414(l) asset allocation of the Delphi HRP participant liabilities to be transferred. Assets shall be transferred in-kind in a trust-to-trust transfer.

(vii) Tax Treatment of the Note. The Note shall be deducted by Delphi and included in the taxable income of GM when issued.

(d) Pension Funding. As soon as practicable following the Effective Date, Delphi shall fund an amount that satisfies the minimum funding standard for the Delphi HRP under Code Section 412 but in no event before the transfer of Delphi HRP liabilities under Code Section 414(l) discussed in Section 2.03 above.

(e) Rights to Review Calculations. Each Party's actuaries shall have the right to review the actuarial calculations, including underlying actuarial assumptions, for payments referenced in this section 2.03. Delphi and GM shall comply with reasonable requests from the other company's principal outside corporate auditors regarding this section 2.03.

(f) Information List. Delphi shall provide to GM within ten (10) business days after the Effective Date an initial list of the following information as of the Effective Date for all Delphi active (with a seniority date on or before May 28, 1999) and retired hourly employees: social security number, name, birth date, credited service, wage rate, union affiliation, and active or retired status, and whether Delphi has them designated as a Covered Employee. The final determination of who is a Covered Employee shall be made by GM. The list shall also include information regarding surviving spouses of potential Covered Employees who may have a pension benefit under the Retirement Equity Act of 1984. Three months after the initial list is provided, Delphi shall provide a final list with the information requested.

(g) Offset. Notwithstanding anything to the contrary in this Agreement or the Restructuring Agreement, any payment by GM or Delphi of any invoiced amount pursuant to this section 2.03 shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.04 hereof.

ARTICLE III

OTHER GM CONTRIBUTIONS TO LABOR MATTERS

To assist Delphi in its continued transformation to more competitive wage and benefit levels, to address capacity, divestiture, work rules, and staffing level issues, and to better position Delphi to retain existing business and attract new business, GM has agreed to make or hereby agrees to make, as applicable, certain additional contributions as set forth below. All references herein to contributions already agreed to by GM in the Restructuring Agreement, the UAW SAP, the IUE-CWA SAP, and the Labor MOUs are qualified entirely by, and are subject to, the actual terms and conditions of such agreements. Nothing in Article III hereof is intended to limit, amend, modify, or supersede any term or condition in any of the Restructuring Agreement, the UAW SAP, the IUE-CWA SAP, or the Labor MOUs.

Section 3.01 Assumption of Labor-Related Obligations. GM is agreeing in the Restructuring Agreement to assume certain labor-related obligations set forth in Article IV therein.

Section 3.02 UAW. With respect to the UAW-represented employees:

(a) UAW SAP. GM agreed in the UAW SAP to provide financial support for an attrition program to certain UAW-represented employees as set forth therein, which support included: (i) reimbursing Delphi for certain retirement incentives; (ii) assuming OPEB for certain UAW-represented employees; (iii) backstopping active healthcare and life insurance coverage for certain UAW-represented employees; and (iv) reimbursing Delphi for one-half of certain buy-out payments actually paid by Delphi;

(b) UAW MOU. GM agreed pursuant to the UAW MOU to provide financial support for an additional attrition program to certain UAW-represented employees as set forth in Section C.5 of the UAW MOU and Attachment C thereto, which support included: (i) assuming OPEB for certain UAW-represented employees and (ii) backstopping active healthcare and life insurance coverage for certain UAW-represented employees;

(c) UAW Retirement Incentives. GM agrees to reimburse Delphi using the procedure set forth in section 3.02(j) herein for the \$35,000 UAW Retirement Incentives actually paid by Delphi pursuant to Section C.5.a of the UAW MOU and Attachment C thereto;

(d) UAW Buy Out Payments. GM agrees to reimburse Delphi using the procedure set forth in section 3.02(j) herein for one-half of the UAW Buy Out Payments actually paid by Delphi pursuant to Section C.5.b of the UAW MOU and Attachment C thereto;

(e) UAW Buy Down Payments. GM agrees to reimburse Delphi using the procedure set forth in section 3.02(j) herein for all of the UAW Buy Down Payments actually paid by Delphi pursuant to Section C.5.c of the UAW MOU;

(f) Flowbacks. GM agreed pursuant to the UAW MOU to provide UAW-represented employees, who were on roll prior to October 8, 2005, without a valid flowback application on file, a final opportunity to apply for flowback by October 1, 2007, as set forth in Section C.1 therein;

(g) Job Opportunities. GM agreed pursuant to the UAW MOU to offer job opportunities at GM, as set forth in Section C.2 therein, to certain UAW-represented employees who were hired after October 18, 1999, but prior to October 8, 2005;

(h) UAW Claim. GM agreed pursuant to the UAW MOU to settle the UAW's claim against Delphi, which claim Delphi has not acknowledged, by making a payment in the amount of \$450 million, which the UAW has directed to be paid directly to the DC VEBA established pursuant to the settlement agreement approved by the court in the case of Int'l Union, UAW, et al. v. General Motors Corp., Civil Action No. 05-73991, in the United States District Court for the Eastern District of Michigan; and

(i) Costs of Pre-Retirement Program. Delphi agrees to continue to provide monthly wage payments and active employment benefits to PRP participants pursuant to the UAW MOU. Commencing October 1, 2007, notwithstanding the requirements of the UAW MOU, Delphi shall continue to provide PRP participants with active health care coverage from Delphi in accordance with the "traditional option" of its pre-October 1, 2007 hourly health care program. This level of coverage shall be higher than that called for in the UAW-Delphi Supplemental Agreement dated April 29, 2004. GM shall bear the financial responsibility for any difference in the level of coverage between that which Delphi is continuing to provide per this section 3.02(i) and that which Delphi otherwise provides to its active UAW-represented employees as of October 1, 2007. Upon the conclusion of the GM-UAW national contract negotiations but in no event later than December 31, 2007, GM and Delphi shall cooperate to implement an appropriate administrative fix consistent with their respective contractual

obligations regarding the level of health care for PRP participants; it being understood that Delphi shall bear financial responsibility for the level of PRP active health care coverage Delphi provides other active UAW represented employees as of October 1, 2007, and GM shall bear financial responsibility only to the extent that the GM level of active health care coverage for active GM UAW-represented employees exceeds the Delphi level.

(j) Reimbursement Procedure. The reimbursements of the UAW Retirement Incentives, the UAW Buy Out Payments, and the UAW Buy Down Payments shall be made according to the following procedure:

(i) GM shall reimburse Delphi for 100% of the UAW Retirement Incentives, 50% of the UAW Buy Out Payments, and 100% of the UAW Buy Down Payments, as applicable, plus 100% of the incremental Delphi portion of FICA taxes paid due to the UAW Retirement Incentives, 50% of the incremental Delphi portion of FICA taxes paid due to the UAW Buy Out Payments, and 100% of the incremental Delphi portion of FICA taxes paid due to the UAW Buy Down Payments, as applicable (collectively, the "UAW-Related Reimbursements").

(ii) The UAW Retirement Incentives, the UAW Buy Out Payments, and the UAW Buy Down Payments shall be made through Delphi payroll in the month that the employee retirement or buy out is effective, or, regarding buy down, the month each required payment is made, or as soon as possible thereafter. Delphi shall be responsible for all information reporting obligations arising from the UAW Retirement Incentives, the UAW Buy Out Payments, and the UAW Buy Down Payments and for remittance of all associated tax withholding and payroll taxes to the applicable taxing authorities.

(iii) The UAW Retirement Incentives, the UAW Buy Out Payments, and the UAW Buy Down Payments shall be reviewed by Delphi for garnishments, child support, or other payments for which Delphi is legally required to reduce payments to be made to an employee. GM shall reimburse Delphi the full amount due hereunder without regard to any legally required reduction of payments to an employee.

(iv) The amount of the UAW-Related Reimbursements and supporting detail showing the UAW Retirement Incentives, the UAW Buy Out Payments, and the UAW Buy Down Payments made by Delphi shall be provided in an invoice to GM (the "UAW Reimbursement Invoice"). The UAW Reimbursement Invoice shall be supported by the following information regarding each Delphi employee receiving such payment: name, social security number, CISCO code, last plant location, last employment status, date of retirement (if applicable), retirement type code (if applicable) (e.g. 30 & out, 85 point, 60 & 10, normal), date of separation (if applicable), the nature and amount of the payment, payment date, roll number, and detail showing the incremental

Delphi portion of FICA tax payments made due to the UAW Retirement Incentives, the UAW Buy Out Payments, or the UAW Buy Down Payments, as applicable. Such UAW Reimbursement Invoice shall contain a representation that such information is substantially complete and substantially accurate in all respects.

(v) GM shall pay all amounts in each UAW Reimbursement Invoice that contains all information and representations required by section 3.02(j)(iv) hereof within thirty (30) days following the receipt by GM of each respective UAW Reimbursement Invoice or as otherwise agreed by GM and Delphi (if the 30th day falls on a weekend or holiday, GM shall pay Delphi on the next business day).

(k) Audit Rights. Delphi shall (a) permit GM and/or its agents at GM's expense to audit all information used to derive any calculation or payment amount referenced in this section 3.02, and (b) reasonably cooperate with GM and its agents in any such audit activities in a timely manner; provided, however, that (x) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit, and (y) GM shall reasonably cooperate with Delphi and its agents in any such audit activities.

(l) Offset. Notwithstanding anything to the contrary in this Agreement or the Restructuring Agreement, any payment by GM of any invoiced amount pursuant to this section 3.02 shall be subject to GM's right to offset all or part of such payment as provided in section 7.04 hereof.

Section 3.03 IUE-CWA. With respect to the IUE-CWA-represented employees:

(a) IUE-CWA Labor Transformation.

(i) IUE-CWA SAP. GM agreed in the IUE-CWA SAP to provide financial support for an attrition program to certain IUE-CWA-represented employees as set forth therein, which support included: (1) assuming OPEB for certain IUE-CWA-represented employees; (2) backstopping active healthcare and life insurance coverage for certain IUE-CWA-represented employees; (3) reimbursing Delphi for certain retirement incentives; and (4) reimbursing Delphi for one-half of certain buy-out payments actually paid by Delphi.

(ii) IUE-CWA MOU. GM agreed pursuant to the IUE-CWA MOU to provide financial support for an attrition program for certain IUE-CWA-represented employees as set forth in Section C.3 of the IUE-CWA MOU and Attachment C thereto, which support included: (1) assuming OPEB for certain IUE-CWA-represented employees; and (2) backstopping active healthcare and life insurance coverage for certain IUE-CWA-represented employees.

(iii) SEPO Opportunities. GM agreed pursuant to the IUE-CWA MOU to offer SEPO Opportunities to all current active IUE-CWA Employees hired prior to October 18, 1999 (other than those IUE-CWA Employees employed at the Gadsden Site) as set forth in Attachment G of the IUE-CWA MOU.

(iv) IUE-CWA Buy Down Amount.

(1) To fund the IUE-CWA buy downs, GM agrees to pay to Delphi an amount equal to the sum of \$105,000 times the number of production employees who do not accept an attrition option in any amount at any site (excluding Gadsden and temporary employees) plus \$10,000 times the number of skilled trades employees who do not accept an attrition option in any amount at any site (excluding Gadsden and temporary employees) as set forth in Section C.3.c. and Attachments A and F of the IUE-CWA MOU (the "IUE-CWA Buy Down Amount").

(2) No later than thirty (30) days before the Effective Date, Delphi shall deliver to GM an invoice for the IUE-CWA Buy Down Amount (the "IUE-CWA Buy Down Amount Invoice"), which shall include the names of the Delphi employees referenced in section 3.03(a)(iv)(1), and the last plant location, last employment status, job classification of, and shall contain a representation that such information is substantially complete and substantially accurate in all respects.

(3) GM shall pay the amount in the IUE-CWA Buy Down Amount Invoice on the later of (i) the Effective Date and (ii) thirty (30) days following the receipt by GM of the IUE-CWA Buy Down Amount Invoice that contains all information and representations required by section 3.03(a)(iv)(2).

(v) IUE-CWA Buy Out Payments. GM agrees to reimburse Delphi using the procedure set forth in section 3.03(e) herein for one-half of the IUE-CWA Buy Out Payments actually paid by Delphi pursuant to Section C.3.b of the IUE-CWA MOU and Attachment C thereto.

(vi) Retirement Incentives. GM agrees to reimburse Delphi using the procedure set forth in section 3.03(e) herein for the \$35,000 IUE-CWA Retirement Incentives actually paid by Delphi pursuant to Section C.3.a of the IUE-CWA MOU and Attachment C thereto.

(b) GM IUE-CWA Payment. GM agrees to pay Delphi a sum total amount of \$25 million (the "GM IUE-CWA Payment") on the Effective Date to provide for costs and expenses incurred by Delphi in connection with the execution and performance of the IUE-CWA MOU.

(c) IUE-CWA Claim. GM agrees to pay an amount equal to \$26 million on the Effective Date as reimbursement to Delphi for a portion of the allowed claim under the IUE-CWA MOU.

(d) Costs of Pre-Retirement Program. Delphi agrees to continue to provide monthly wage payments and active employment benefits to PRP participants pursuant to the IUE-CWA MOU. Commencing October 1, 2007, notwithstanding the requirements of the IUE-CWA MOU, Delphi shall continue to provide PRP participants with active health care coverage from Delphi in accordance with the pre-October 1, 2007 hourly health care program option applicable to each of the PRP participants. This level of coverage shall be higher than called for in the IUE-CWA MOU. GM shall bear the financial responsibility for any difference in the level of coverage between that which Delphi is continuing to provide per this section 3.03(d) and that which Delphi otherwise provides to its active IUE-CWA represented employees as of October 1, 2007. Upon the conclusion of the GM-IUE-CWA national contract negotiations but in no event later than December 31, 2007, GM and Delphi shall cooperate to implement an appropriate administrative fix consistent with their respective contractual obligations regarding the level of health care for PRP participants; it being understood that Delphi shall bear financial responsibility for the level of PRP active health care coverage Delphi provides other active IUE-CWA represented employees as of October 1, 2007, and GM shall bear financial responsibility only to the extent that the GM level of active health care coverage for active GM IUE-CWA represented employees exceeds the Delphi level.

(e) Reimbursement Procedure. The reimbursement or payment, as applicable, of the IUE-CWA Retirement Incentives and the IUE-CWA Buy Out Payments shall be made according to the following procedures:

(i) GM shall reimburse Delphi for 100% of the IUE-CWA Retirement Incentives, 50% of the IUE-CWA Buy Out Payments, 100% of the incremental Delphi portion of FICA taxes paid due to the IUE-CWA Retirement Incentives, and 50% of the incremental Delphi portion of FICA taxes paid due to the IUE-CWA Buy Out Payments, as applicable (collectively, the "IUE-CWA-Related Reimbursements").

(ii) The IUE-CWA Retirement Incentives, and the IUE-CWA Buy Out Payments shall be made through Delphi payroll in the month that the employee retirement or buy out is made, or as soon as possible thereafter. Delphi shall be responsible for all information reporting obligations arising from the IUE-CWA Retirement Incentives and the IUE-CWA Buy Out Payments, and for remittance of all associated tax withholding and payroll taxes to the applicable taxing authorities.

(iii) The IUE-CWA Retirement Incentives and the IUE-CWA Buy Out Payments shall be reviewed by Delphi for garnishments, child support, or other payments for which Delphi is legally required to reduce payments to be made to an employee. GM shall reimburse Delphi the full amount

due hereunder with respect to the IUE-CWA Retirement Incentives and the IUE-CWA Buy Out Payments without regard to any legally required reduction of payments to an employee.

(iv) The amount of the IUE-CWA-Related Reimbursements and the supporting detail showing the IUE-CWA Retirement Incentives and the IUE-CWA Buy Out Payments made by Delphi shall be provided in an invoice to GM (the "IUE-CWA Reimbursement Invoice"). The IUE-CWA Reimbursement Invoice shall be supported by the following information regarding each Delphi employee receiving such payment: name, social security number, CISCO code, last plant location, last employment status, date of retirement (if applicable), retirement type code (if applicable) (e.g. 30 & out, 85 point, 60 & 10, normal), date of separation (if applicable), the nature and amount of the payment, payment date, roll number, and detail showing the incremental Delphi portion of FICA tax payments made related to the IUE-CWA-Related Reimbursements. Such IUE-CWA Reimbursement Invoice shall contain a representation that such information is substantially complete and substantially accurate in all respects.

(v) GM shall pay all amounts in each IUE-CWA Reimbursement Invoice that contains all information and representations required by section 3.03(e)(iv) hereof within thirty (30) days following the receipt by GM of each respective IUE-CWA Reimbursement Invoice or as otherwise agreed by GM and Delphi (if the 30th day falls on a weekend or holiday, GM shall pay Delphi on the next business day).

(f) Audit Rights. Delphi shall (i) permit GM and/or its agents at GM's expense to audit all information used to derive any calculation or payment amount referenced in this section 3.03 and (ii) reasonably cooperate with GM and its agents in any such audit activities in a timely manner; provided, however, that (x) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit and (y) GM shall reasonably cooperate with Delphi and its agents in any such audit activities.

(g) Notwithstanding anything to the contrary in this Agreement, GM shall make no payments or reimbursements under this section 3.03 that relate to the Gadsden facility.

(h) Offset. Notwithstanding anything to the contrary in this Agreement or the Restructuring Agreement, any payment by GM of any invoiced amount pursuant to this section 3.03 shall be subject to GM's right to offset all or part of such payment as provided in section 7.04 hereof.

Section 3.04 USW. With respect to the USW-represented employees:

(a) USW MOUs.

(i) USW SAP. GM agreed pursuant to the USW MOUs to provide financial support for the USW SAP as set forth in Section C of the USW MOU-Home Avenue and Attachment C thereto, which support shall include: (i) assuming OPEB for certain USW-represented employees and (ii) backstopping active healthcare and life insurance coverage for certain USW-represented employees.

(ii) USW Buy Out Payments. GM agrees to reimburse Delphi using the procedure set forth in section 3.04(d) herein for one-half of the USW Buy Out Payments actually paid by Delphi pursuant to Section C.2 of the USW MOU – Home Avenue and Section C.1 of the USW MOU – Vandalia and Attachment C thereto.

(iii) Retirement Incentives. GM agrees to reimburse Delphi using the procedure set forth in section 3.04(d) herein for the USW Retirement Incentives actually paid by Delphi pursuant to Section C of the USW MOU-Home Avenue and Attachment C thereto.

(b) USW Claim. In resolution of certain claims asserted by the USW, including in connection with the modification of retiree benefit programs, and without any acknowledgement by either GM or Delphi of those claims, GM agreed pursuant to the USW MOU – Home Avenue to pay the amount of \$9 million to the VEBA described in Section F.3 of the USW MOU – Home Avenue.

(c) Costs of Pre-Retirement Program. Delphi agrees to continue to provide monthly wage payments and active employment benefits to PRP participants pursuant to the USW MOU – Home Avenue. Delphi shall provide such PRP participants active health care as described in Section E.12 of the USW MOU – Home Avenue. GM shall have no obligation to reimburse Delphi for providing this level of active health care to the USW PRP participants.

(d) Reimbursement Procedure. The reimbursement or payment, as applicable of the USW Retirement Incentives and the USW Buy Out Payments shall be made according to the following procedure:

(i) GM shall reimburse Delphi for 100% of the USW Retirement Incentives and 50% of the USW Buy Out Payments, as applicable, plus 100% of the incremental Delphi portion of FICA taxes paid due to the USW Retirement Incentives and 50% of the incremental Delphi portion of FICA taxes paid due to the USW Buy Out Payments, as applicable (collectively, the "USW-Related Reimbursements").

(ii) The USW Retirement Incentives and the USW Buy Out Payments shall be made through Delphi payroll in the month that the employee retirement or buy out is made, or as soon as possible thereafter. Delphi shall be responsible for all information reporting obligations arising from the USW Retirement Incentives and the USW Buy Out Payments and for remittance

of all associated tax withholding and payroll taxes to the applicable taxing authorities.

(iii) The USW Retirement Incentives and the USW Buy Out Payments shall be reviewed by Delphi for garnishments, child support, or other payments for which Delphi is legally required to reduce payments to be made to an employee. GM shall reimburse Delphi the full amount due hereunder without regard to any legally required reduction of payments to an employee.

(iv) The amount of the USW-Related Reimbursements and supporting detail showing the USW Retirement Incentives and the USW Buy Out Payments made by Delphi shall be provided in an invoice to GM (the "USW Reimbursement Invoice"). The USW Reimbursement Invoice shall be supported by the following information regarding each Delphi employee receiving such payment: name, social security number, CISCO code, last plant location, last employment status, date of retirement (if applicable), retirement type code (if applicable) (e.g. 30 & out, 85 point, 60 & 10, normal), date of separation (if applicable), the nature and amount of the payment, payment date, roll number, and detail showing the incremental Delphi portion of FICA tax payments made related to the USW-Related Reimbursements. Such USW Reimbursement Invoice shall contain a representation that such information is substantially complete and substantially accurate in all respects.

(v) GM shall pay all amounts in each USW Reimbursement Invoice that contains all information and representations required by section 3.04(c)(iv) hereof within thirty (30) days following the receipt by GM of each respective USW Reimbursement Invoice or as otherwise agreed by GM and Delphi (if the 30th day falls on a weekend or holiday, GM shall pay Delphi on the next business day).

(e) Audit Rights. Delphi shall (i) permit GM and/or its agents at GM's expense to audit all information used to derive any calculation or payment amount referenced in this section 3.04 and (ii) reasonably cooperate with GM and its agents in any such audit activities in a timely manner; provided, however, that (x) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit, and (y) GM shall reasonably cooperate with Delphi and its agents in any such audit activities.

(f) Offset. Notwithstanding anything to the contrary in this Agreement or the Restructuring Agreement, any payment by GM of any invoiced amount pursuant to this section 3.04 shall be subject to GM's right to offset all or part of such payment as provided in section 7.04 hereof.

ARTICLE IV

RELEASES AND CLAIMS TREATMENT

In partial consideration for the promises and agreements made by the Debtors and GM pursuant to this Agreement, the Restructuring Agreement, the Plan, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License and the Warranty Settlement Agreement, and subject to the provisions of section 4.03 of this Agreement, Delphi and GM agree to the following terms to resolve claims in existence as of the Effective Date that each of the Delphi-Related Parties or Delphi Affiliate Parties, on the one hand, and the GM-Related Parties, on the other hand, have or may have against each other, and that each of the Additional Releasing Parties, the UAW Releasing Parties, the IUE-CWA Releasing Parties, the USW Releasing Parties, the IAM Releasing Parties, the IBEW Releasing Parties, the IUOE Releasing Parties, and the Non-Represented Employees Releasing Parties have or may have against the GM-Related Parties.

Section 4.01 Release of GM-Related Parties.

(a) The Debtors agree, and the Plan shall provide, that effective as of the Effective Date, the GM-Related Parties shall be forever released by the Delphi-Related Parties from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever (excepting only the Delphi Surviving Claims), which the Delphi-Related Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen, existing as of the Effective Date, in law, at equity, or otherwise, that are directly or indirectly related to any of the Delphi-Related Parties, including without limitation claims based in whole or in part upon any act or omission, transaction, agreement, event, action, or other occurrence taking place or failing to take place on or before the Effective Date related to (i) the Separation, (ii) any collective bargaining agreements to which any Delphi-Related Party is now or has been a party, (iii) any agreement or obligation related to any employees or former employees of the Delphi-Related Parties, (iv) the Chapter 11 Cases, or (v) the formulation, preparation, negotiation, dissemination, confirmation, or consummation (but not performance) of the Plan, the Disclosure Statement, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, or any contract, instrument, or other agreement or document created, modified, amended, or entered into in connection with any of the foregoing. The releases provided for in this section 4.01(a) include any and all claims that any of the Delphi-Related Parties has or would have been legally entitled to assert in its own right (whether individually or collectively) and shall be effective against any person or entity (including, without limitation, any holder of a claim against or equity interest in any of the Delphi-Related Parties) that would have been legally entitled to assert such claim derivatively or otherwise on behalf of any of the Delphi-Related Parties.

(b) The Debtors agree, and the Plan shall provide, that effective as of the Effective Date, the GM-Related Parties shall be forever released by the Delphi Affiliate Parties from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever (excepting only the Delphi Surviving Claims), which the Delphi Affiliate Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen (whether based in whole or in part upon any act or omission, transaction, agreement, event, action, or other occurrence taking place or failing to take place on or before the Effective Date) existing as of the Effective Date, in law, at equity, or otherwise, that are related to (i) the Separation, (ii) any collective bargaining agreements to which any Delphi-Related Party is now or has been a party, (iii) any agreement or obligation related to any employees or former employees of the Delphi-Related Parties, (iv) the Chapter 11 Cases, (v) the formulation, preparation, negotiation, dissemination, confirmation, or consummation (but not performance) of the Plan, the Disclosure Statement, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, or any contract, instrument, or other agreement or document created, modified, amended, or entered into in connection with any of the foregoing or (vi) any obligation of the GM Related Parties which is directly related to any obligation which is being released by the Delphi-Related Parties pursuant to section 4.01(a) of this Agreement. The releases provided for in this section 4.01(b) include any and all claims that any of the Delphi Affiliate Parties have or would have been legally entitled to assert in its own right (whether individually or collectively) and shall be effective against any person or entity (including without limitation, any holder of a claim against or equity interest in any of the Delphi Affiliate Parties) that would have been legally entitled to assert such claim derivatively or otherwise on behalf of any of the Delphi Affiliate Parties.

(c) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be forever released by the Additional Releasing Parties from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever, which the Additional Releasing Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen, existing as of the Effective Date, in law, at equity, or otherwise, that are directly or indirectly related to any of the Delphi-Related Parties, including without limitation claims based in whole or in part upon any act or omission, transaction, agreement, event, action, or other occurrence taking place or failing to take place on or before the Effective Date related to (i) the Separation, (ii) any collective bargaining agreements to which any Delphi-Related Party is now or has been a party, (iii) any agreement or obligation related to any employees or former employees of the Delphi-Related Parties, (iv) the Chapter 11 Cases, or (v) the formulation, preparation, negotiation, dissemination, confirmation, or consummation (but not performance) of the Plan, the Disclosure Statement, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, or any contract, instrument, or other agreement or document created, modified, amended, or entered into in connection with any

of the foregoing. The releases provided for in this section 4.01(c) shall include any and all claims that any of the Additional Releasing Parties have or would have been legally entitled to assert in its own right (whether individually or collectively) and shall be effective against any person or entity that would have been legally entitled to assert such claim derivatively or otherwise on behalf of any of the Additional Releasing Parties.

(d) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the UAW Releasing Parties as set forth in the UAW MOU.

(e) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the IUE-CWA Releasing Parties as set forth in the IUE-CWA MOU.

(f) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the USW Releasing Parties as set forth in the USW MOUs.

(g) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the IAM Releasing Parties as set forth in the IAM MOU.

(h) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the IBEW Releasing Parties as set forth in the IBEW MOUs.

(i) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the IUOE Releasing Parties as set forth in the IUOE MOUs.

(j) The Plan shall provide that effective as of the Effective Date, the GM-Related Parties shall be released by the Non-Represented Employees Releasing Parties as set forth in the Non-Represented Employees Term Sheet.

(k) The Parties acknowledge that (x) the consideration provided by GM pursuant to this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, and the Warranty Settlement Agreement constitutes a substantial contribution to the Plan that is necessary to the success of the Plan, and (y) GM would not have made this contribution without the releases provided for in this Agreement and in the Plan. The Parties further acknowledge that nothing in the preceding sentence shall give rise to, or entitle GM to seek or be allowed, any claim against, or consideration from, any entity, including Delphi, other than as specifically approved by the Bankruptcy Court in the Confirmation Order and as agreed to by Delphi and GM in this Agreement or the Restructuring Agreement.

Section 4.02 Release of Delphi-Related Parties and the Delphi Affiliate

Parties.

(a) GM agrees, and the Plan shall provide, that effective as of the Effective Date, the Delphi-Related Parties shall be forever released by the GM-Related Parties from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever (excepting only the GM Surviving Claims), which the GM-Related Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen, existing as of the Effective Date, in law, at equity, or otherwise, that are directly or indirectly related to any of the Delphi-Related Parties, including without limitation claims based in whole or in part upon any act or omission, transaction, agreement, event, action, or other occurrence taking place or failing to take place on or before the Effective Date related to (i) Separation, (ii) any collective bargaining agreements to which any Delphi-Related Party is now or has been a party, (iii) any agreement or obligation related to any employees or former employees of the Delphi-Related Parties, (iv) the Chapter 11 Cases, or (v) the formulation, preparation, negotiation, dissemination, confirmation, or consummation (but not performance) of the Plan, the Disclosure Statement, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, or any contract, instrument, or other agreement or document created, modified, amended, or entered into in connection with any of the foregoing. The releases provided for in this section 4.02(a) shall include any and all claims that any of the GM-Related Parties have or would have been legally entitled to assert in its own right (whether individually or collectively) and shall be effective against any person or entity that would have been legally entitled to assert such claim derivatively or otherwise on behalf of any of the GM-Related Parties.

(b) GM agrees, and the Plan shall provide, that effective as of the Effective Date, the Delphi Affiliate Parties shall be forever released by the GM-Related Parties from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever (excepting only the GM Surviving Claims), which the GM-Related Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen, (whether based in whole or in part upon any act or omission, transaction, agreement, event, action, or other occurrence taking place or failing to take place on or before the Effective Date, existing as of the Effective Date,) in law, at equity, or otherwise, that are related to (i) the Separation, (ii) any collective bargaining agreements to which any Delphi-Related Party is now or has been a party, (iii) any agreement or obligation related to any employees or former employees of the Delphi-Related Parties, (iv) the Chapter 11 Cases, (v) the formulation, preparation, negotiation, dissemination, confirmation, or consummation (but not performance) of the Plan, the Disclosure Statement, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, the Warranty Settlement Agreement, or any contract, instrument, or other

agreement or document created, modified, amended, or entered into in connection with any of the foregoing, or (vi) any obligation of the Delphi Affiliate Parties which is directly related to any obligation which is being released by GM pursuant to section 4.02(a) of this Agreement. The releases provided for in this section 4.02(b) include any and all claims that any of the GM-Related Parties have or would have been legally entitled to assert in its own right (whether individually or collectively) and shall be effective against any person or entity (including without limitation, any holder of a claim against or equity interest in any of the GM-Related Parties) that would have been legally entitled to assert such claim derivatively or otherwise on behalf of any of the GM-Related Parties.

(c) Without limiting any of the foregoing releases contained in Article IV, GM agrees, and the Plan shall provide, that effective as of the Effective Date, Delphi and Delphi Canada Inc. shall be released by GM and General Motors of Canada Limited from any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities which GM and General Motors of Canada Limited may have arising out of or related to the separation of leased employees from the Oshawa facility as contemplated in the Oshawa Labour and Management Services Agreement entered into as of May 1, 2000, by and among Delphi Canada Inc. and General Motors of Canada Limited.

Section 4.03 Surviving Claims.

(a) Each release by a Delphi-Related Party or Delphi Affiliate Party of the GM-Related Parties pursuant to section 4.01 of this Agreement and the Plan shall not release the GM-Related Parties from any claims arising in connection with the Ordinary Course Relationship, the Continuing Agreements, and rights, remedies, claims, or interests that such Delphi-Related Party or Delphi Affiliate Party may be expressly receiving or expressly retaining pursuant to this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the IP License, or the Warranty Settlement Agreement on or after the Effective Date (collectively, the "Delphi Surviving Claims").

(b) (i) Each GM-Related Party's release of the Delphi-Related Parties or Delphi Affiliate Parties pursuant to section 4.02 of this Agreement and the Plan shall not release (A) the Delphi-Related Parties from: (1) claims that arose in connection with the Ordinary Course Relationship; provided, however, that asserted claims arising from an Ordinary Course Relationship that are specifically identified in Section II of the GM Proof of Claim shall not survive except those in an amount that shall not exceed \$8,000,869.04 in the aggregate for all such claims; provided further, however, that any payments by Delphi to GM with respect to any such claims shall be subject to either the Parties reaching agreement with respect to the issues related thereto or a judicial determination requiring Delphi to make such payments; (2) claims arising in connection with the Financial Services Supply Agreement and the Energy Services Agreement that are specifically identified in Sections III (b) and (c) of the GM Proof of Claim, which shall be deemed an allowed claim in the amount of \$448,245.28 for all such claims and shall be paid

in full in cash on the Effective Date; (3) claims that arose in connection with the Assignment and Assumption Agreement – Industrial Revenue Bonds (as defined in the Restructuring Agreement) that are specifically identified in Section XII(b) of the GM Proof of Claim; provided, however, that any payments by Delphi to GM with respect to any such claims shall be subject to either the Parties reaching agreement with respect to the issues related thereto or a judicial determination requiring Delphi to make such payments; (4) claims asserted in Section XI of the GM Proof of Claim with respect to tax matters; provided further, however, that any payments by Delphi to GM with respect to any such claims shall be subject to either the Parties reaching agreement with respect to the issues related thereto or a judicial determination requiring Delphi to make such payments; and (5) any postpetition claims arising under Continuing Agreements or pursuant to the Ordinary Course Relationship, (B) the Delphi Affiliate Parties from any claims arising in connection with the Continuing Agreements or the Ordinary Course Relationship, provided that such claims as are identified in the GM Proof of Claim shall also be released with respect to the Delphi Affiliate Parties except to the extent that such parties are also liable for claims in the GM Proof of Claim described in subsections (A)(1), (3), (4) and (5) above but such liability shall not increase the aggregate claims cap established in (A)(1) above, or (C) any rights, remedies, claims, or interests that such GM-Related Party may be expressly receiving or expressly retaining pursuant to the Plan, this Agreement, the Restructuring Agreement, the Labor MOUs, the Non-Represented Employees Term Sheet, the IP License, or the Warranty Settlement Agreement (collectively, the "GM Surviving Claims") and (ii) the Plan and Confirmation Order shall expressly provide that the GM Surviving Claims are reinstated pursuant to Bankruptcy Code section 1124 and are not discharged pursuant to the Plan or the Confirmation Order subject to the subsequent allowance of the surviving portion of the GM Proof of Claim as to which the rights of the Delphi-Related Parties and Delphi Affiliate Parties are reserved.

Section 4.04 Consideration to be Received by GM.

(a) On the Effective Date, and pursuant to the Plan, Delphi shall provide the following consideration to GM (collectively, the "Consideration"): (i) \$1.5 billion in a combination of at least \$750 million in cash and a 2nd lien note (the "GM Note") with the amount of such cash and the terms of the GM Note established as set forth in Exhibit F hereto; provided, however, that terms other than those set forth in Exhibit F and the form of the GM Note must be satisfactory to GM to the extent that such terms (it being understood that none of the terms on Exhibit F may be changed without GM's written consent) or form would have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of the Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring Agreement, and (ii) \$1.073 billion (as such amount may be reduced in accordance with the terms of Section 7.15(b) of the Plan) in junior preferred convertible stock with the terms set forth in Exhibit G hereto; provided, however, that terms other than those set forth in Exhibit G and the form of the certificate of designation of the junior preferred convertible stock must be satisfactory to GM to the extent that such terms (it being understood

that none of the terms on Exhibit G may be changed without GM's written consent) or form would have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of the Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring Agreement.

(b) The Consideration to be received by GM pursuant to this section 4.04 and the survival of the GM Surviving Claims shall be in (i) satisfaction of all claims asserted or assertable under sections 501, 502, 503, 506, and 507 of the Bankruptcy Code or otherwise by the GM-Related Parties against the Debtors in the Chapter 11 Cases, including those asserted in the GM Proof of Claim, and (ii) settlement of the GM Proof of Claim.

ARTICLE V

IMPLEMENTATION

Section 5.01 **Bankruptcy Court Filing.** Simultaneously with the filing of the Plan with the Bankruptcy Court, the Debtors shall file this Agreement with the Bankruptcy Court as an exhibit to the Plan. Simultaneously with the filing of further proposed amendments to the Plan with the Bankruptcy Court on or about December 5, 2007, the Debtors shall file an amendment to this Agreement with the Bankruptcy Court as an exhibit to the Plan.

Section 5.02 **Actions Concerning Debtors' Section 365 Motion.** Within ten (10) days following the Disclosure Statement Approval Date, the Debtors shall withdraw the Section 365 Motion without prejudice.

Section 5.03 **Actions Concerning Debtors' 1113/1114 Motions.** Upon approval by the Bankruptcy Court of a Labor MOU with respect to a particular Union, the Debtors shall withdraw, without prejudice, the 1113/1114 Motion solely with respect to such Union.

ARTICLE VI

CONDITIONS TO EFFECTIVENESS

Section 6.01 The provisions of this Agreement, except for the provisions in Article V hereof (which shall become effective upon execution of this Agreement), shall become effective upon the occurrence of all of the following events unless waived by consent of the Parties:

(a) All Unions shall have ratified their respective Labor MOUs, and the Bankruptcy Court shall have entered orders in form and substance satisfactory to Delphi, GM, and the applicable Union approving such MOUs, which orders shall have become Final Orders;

(b) (i) The Bankruptcy Court shall have approved this Agreement in the Confirmation Order in connection with confirmation of the Plan, and such order shall have become a Final Order;

(ii) The approval of this Agreement by the Bankruptcy Court as set forth in the Confirmation Order shall be in form and substance satisfactory to the Parties; and

(iii) GM shall have consented to all other provisions of the Confirmation Order; provided, however, that GM's consent shall be required only to the extent that such provisions would have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of the Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring Agreement.

(c) To the extent that the terms of any of the following would have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of any Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring Agreement, GM shall have consented in writing to any and all of the following: (1) amendments, supplements, or other modifications to the Plan; (2) (i) any exhibits or other attachments to the Plan, (ii) any documents or instruments incorporated by reference or otherwise into the Plan or into any exhibits or other attachments thereto, and (iii) any and all amendments, supplements, or other modifications to any of the exhibits, attachments, documents, or instruments described in clauses (i) or (ii) of this sentence; and (3) the proposed Confirmation Order and any and all amendments, supplements, or other modifications thereto; provided, however, that GM shall provide written notice to Delphi of which item described in clauses (1) through (3) of this sentence required GM's consent pursuant to this sentence but was withheld, and Delphi may seek resolution by the Bankruptcy Court of whether GM's consent was so required; provided further, however, that the Parties agree that, among other things, any increase in the amount of distributions (or change in the form of distributions) to holders of claims or equity interests under the Plan, any change in any of the provisions of section 4.01, 4.02, or 4.03 hereof, or any change in the identity of the Plan Investors other than as permitted by the EPCA shall be deemed for purposes of Articles VI and VII of this Agreement to have a material impact on GM, on the benefits that GM is expected to receive under the Plan, the Restructuring Agreement, and this Agreement, and on the ability of the Debtors to fulfill obligations to GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, and agreements assumed, reinstated, or ratified under the Restructuring Agreement; and

(d) The Effective Date shall have occurred and GM shall have received the Consideration;

provided, however, that no statute, rule or regulation or order, judgment or decree of any court or administrative agency or other governmental entity shall be in effect which prohibits the consummation of one or more of the transactions to be consummated under this Agreement, unless such transaction is severed pursuant to section 7.21 hereof; provided further, however, that the substantial majority of all assets, whether real or personal, used to produce any products pursuant to GM Purchase Orders shall be owned or leased by DAS (other than tooling owned by GM) and all obligations pursuant to the GM Purchase Orders shall be the responsibility of DAS. GM irrevocably consents to the performance of the GM Purchase Orders by DAS and any Delphi-Related Party that is directly or indirectly wholly-owned by Delphi, as directed by DAS; provided, however, that any change of the location of production shall require GM's prior written consent. Regardless of whether the transaction is severed, each of the Parties shall use reasonable efforts to prevent the entry of, and to appeal promptly, any injunction or other order prohibiting one or more of the transactions to be consummated under this Agreement.

ARTICLE VII

MISCELLANEOUS

Section 7.01 **Resolution of Pending Setoff Issues**. On the MNS-2 payment date immediately following the Effective Date, GM shall pay to Delphi the aggregate amount of all outstanding Delphi invoices related to tooling procured by Delphi in accordance with GM Purchase Orders, for which GM has withheld payment due to outstanding prepetition amounts due to Delphi's sub-suppliers, including the invoices set forth on **Exhibit E** to this Agreement, provided that Delphi (i) confirms, in writing, GM's ownership of the applicable tooling free and clear of liens, claims and encumbrances, and (ii) agrees to indemnify and hold GM harmless from and against any liens, claims and encumbrances with respect to the applicable tooling.

Section 7.02 **No Undisclosed Agreements or Commitments**. There are no undisclosed agreements or commitments between or among the Parties regarding matters subject to the terms of this Agreement.

Section 7.03 **Termination**. This Agreement may be terminated and the transactions contemplated hereby may be abandoned as follows:

(a) by mutual written consent of both Delphi and GM;

(b) by GM if Delphi files with, or presents to, the Bankruptcy Court without GM's prior written consent any of the following, but only to the extent that any of the following would have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of any Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring

Agreement: (i) amendments, supplements, or other modifications to the Plan; (ii) exhibits or other attachments to the Plan, or any amendments, supplements, or other modifications thereto; or (iii) the proposed Confirmation Order or any amendments, supplements, or other modifications thereto; provided, however, that GM shall provide Delphi with written notice of its intent to terminate this Agreement pursuant to this section 7.03(b), which notice shall indicate which item described in clauses (i) through (iii) of this sentence is the basis for GM's intent to terminate this Agreement pursuant to this section 7.03(b); provided further, however, that Delphi shall have thirty (30) days from the provision of such notice to (x) withdraw or amend such item in a manner that no longer gives rise to GM's termination right in respect of such item before GM may actually terminate this Agreement, and/or (y) obtain a determination by the Bankruptcy Court that GM does not have a right to terminate this Agreement pursuant to this section 7.03(b);

(c) by GM if (i) any of the Chapter 11 Cases is converted into a case under chapter 7 of the Bankruptcy Code, or (ii) a trustee is appointed pursuant to section 1104 of the Bankruptcy Code in any of the Chapter 11 Cases;

(d) by either Delphi or GM if the Effective Date has not occurred by March 31, 2008 or, if the EPCA has not been terminated by such date, the first to occur of the termination of the EPCA or April 30, 2008; or

(e) by GM if it shall not have received the Consideration by March 31, 2008 or, if the EPCA has not been terminated by such date, the first to occur of the termination of the EPCA or April 30, 2008.

Section 7.04 **No Offset**. Notwithstanding anything to the contrary contained in this Agreement or the Restructuring Agreement, the Parties' payment obligations under this Agreement and the Restructuring Agreement are absolute and unconditional and will not be subject to any offset (except as expressly set forth in the proviso below) or defense of any nature whatsoever including upon a breach by Delphi or any of its Affiliates or GM or any of its Affiliates, as applicable, of any of their obligations under this Agreement, the Restructuring Agreement, or any other agreement; provided, however, that any payments by GM pursuant to this Agreement or the Restructuring Agreement shall be subject to GM's right to offset all or part of such payment from any future amounts GM owes Delphi under this Agreement or the Restructuring Agreement only if (i) agreed upon by GM and Delphi or (ii) GM determines that it made an overpayment of any amount paid pursuant to this Agreement or the Restructuring Agreement and GM and Delphi are unable to resolve GM's claim for such amounts pursuant to the applicable dispute resolution provisions of this Agreement or the Restructuring Agreement and GM provides Delphi with five (5) days' written notice before implementing such offset; provided further, however, that if it is judicially determined that GM did not have the right to offset such amount, GM shall pay Delphi such amount plus interest accruing on such amount from the date of setoff through the repayment date at the rate of 7.5% per annum. Neither this section 7.04 nor any other provision of this Agreement or the Restructuring Agreement shall prohibit, restrict, or limit in any way the application of GM's contractual rights of setoff arising under any GM Purchase Order pursuant to GM's standard purchase order terms and conditions

against other obligations arising under any GM Purchase Orders or agreements other than this Agreement and the Restructuring Agreement.

Section 7.05 **Governing Law; Jurisdiction; Venue.** This Agreement shall be governed and construed in accordance with the internal laws of the State of New York, the forum state in which the Bankruptcy Court sits, without regard to any conflict of law provision that could require the application of the law of any other jurisdiction. Pursuant to the Plan and the Confirmation Order, this Agreement is incorporated by reference in its entirety into the Plan and forms an integral part thereof. Accordingly, by its execution and delivery of this Agreement, each Party hereby irrevocably and unconditionally agrees that the Bankruptcy Court shall retain exclusive jurisdiction over all matters related to the construction, interpretation or enforcement of this Agreement and the Restructuring Agreement; provided, however, that the Bankruptcy Court shall not have jurisdiction over (i) disputes arising out of the provisions set forth in Article III of the Restructuring Agreement or the agreements referenced in sections 5.01(c) and (d) of the Restructuring Agreement, or (ii) disputes arising out of agreements between any Delphi-Affiliate Party on the one hand and GM or any of its Affiliates on the other in which disputes no Delphi-Related Party has an interest; and provided further that after the second anniversary of the Effective Date, the Bankruptcy Court shall retain non-exclusive jurisdiction over all matters related to the construction, interpretation or enforcement of this Agreement and the Restructuring Agreement; and provided further that the jurisdiction of the Bankruptcy Court over all matters related to this Agreement and the Restructuring Agreement shall terminate upon the fourth anniversary of the Effective Date. Each Party further agrees to waive any objection based on forum non conveniens.

Section 7.06 **Dispute Resolution.** In the event a Settlement Dispute arises among the Parties, upon the written request of either Party, such Settlement Dispute shall be referred to the Director of Business Development at GM and the Finance Director of Automotive Holdings Group or the Director, Strategic Planning at Delphi (at Delphi's discretion) for resolution in good faith. In the event that GM's Director of Business Development and Delphi's Finance Director of Automotive Holdings Group or the Director, Strategic Planning are unable to resolve such dispute, such Settlement Dispute shall be referred, at either Party's written request, to the Assistant Treasurer of GM and the Assistant Treasurer or Treasurer of Delphi (at Delphi's discretion). If within ten (10) days after such referral, GM's Assistant Treasurer and Delphi's Assistant Treasurer or Treasurer are unable to resolve the Settlement Dispute, the Settlement Dispute may be elevated by either Party to GM's Treasurer or Chief Financial Officer (at GM's discretion) and Delphi's Chief Executive Officer or Chief Financial Officer (at Delphi's discretion) for resolution. To the extent that the job title of any of the foregoing positions is changed, this section 7.06 shall be deemed to apply to such successor title or, if the position is eliminated or vacated, to the job title of the party taking over the responsibility of the eliminated or vacated position.

Section 7.07 **Joint Communication Program.** Delphi and GM shall work together to develop and implement a joint communication plan with respect to the subject matter of this Agreement.

Section 7.08 **No Solicitation.** Each Party acknowledges that this Agreement is not and shall not be deemed to be a solicitation to accept or reject a plan in contravention of Bankruptcy Code section 1125(b). Each Party further acknowledges that no securities of any Debtor are being offered or sold pursuant to this Agreement and that this Agreement does not constitute an offer to sell or a solicitation of an offer to buy any securities of any Debtor.

Section 7.09 **Negotiations Not Admissible.** Pursuant to Federal Rule of Evidence 408 and any applicable state rules of evidence, this Agreement and all negotiations relating thereto are not admissible into evidence in any proceeding; provided, however, that this Agreement may be admissible in a proceeding to enforce the terms of this Agreement.

Section 7.10 **Specific Performance.** Each Party acknowledges that the other Party would be irreparably damaged if this Agreement were not performed in accordance with its specific terms or were otherwise breached. Accordingly, each Party shall be entitled to seek an injunction or injunctions to prevent breaches of the provisions of this Agreement and to enforce specifically the terms of this Agreement in addition to any other remedy to which the Parties may be entitled, at law, in equity or under this Agreement.

Section 7.11 **Representations and Warranties of the Debtors and GM.** Each Party represents and warrants, as to itself only (other than Delphi which represents and warrants on behalf of itself and the other Debtors), to the other Parties, that the following statements, as applicable to it, are true, correct, and complete as of the date of this Agreement:

(a) It is duly organized, validly existing, and in good standing under the laws of its state of organization and has all requisite corporate power and authority to enter into this Agreement and to perform its obligations hereunder;

(b) The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate action on its part; provided, however, that the Debtors' authority to enter into this Agreement is subject to Bankruptcy Court approval;

(c) This Agreement has been duly executed and delivered by it and constitutes its legal, valid, and binding obligation, enforceable against it and all of the parties for whom it signed this Agreement in accordance with the terms hereof, subject to satisfaction of all conditions set forth in Article VI of this Agreement; and

(d) The execution, delivery, and performance by it (when such performance is due) of this Agreement do not and shall not (i) violate any current provision of law, rule, or regulation applicable to it or any of its subsidiaries or its certificate of incorporation or bylaws or other organizational documents or those of any of its subsidiaries or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it or any of its subsidiaries is a party.

Section 7.12 **Waiver; Modification; Amendment.** Except as otherwise specifically provided herein, this Agreement may not be modified, waived, amended or

supplemented unless such modification, waiver, amendment or supplement is in writing and has been signed by each Party. No waiver of any of the provisions of this Agreement shall be deemed or constitute a waiver of any other provision of this Agreement, whether or not similar, nor shall any waiver be deemed a continuing waiver.

Section 7.13 **Binding Effect; Assignments.** This Agreement is intended to bind and inure to the benefit of the Parties and their respective successors, assigns, administrators, and representatives. Neither this Agreement nor any of the rights, interests, or obligations under this Agreement shall be sold, assigned, or otherwise transferred by any Party without the prior written consent of the other Parties; provided, however, that neither the foregoing nor any other provision of this Agreement shall limit (i) any assignment in connection with the transfer of all or substantially all of the assets of Delphi and its Affiliates or (ii) any assignment not reasonably expected to have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Restructuring Agreement, or this Agreement, or on the ability of the Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Restructuring Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under the Restructuring Agreement.

Section 7.14 **Third Party Beneficiaries.** Except as otherwise provided in Article IV hereof with respect to releases of GM-Related Parties, Delphi-Related Parties and Delphi Canada Inc., nothing contained in this Agreement is intended to confer any rights or remedies under or by reason of this Agreement on any person or entity other than the Parties hereto, nor is anything in this Agreement intended to relieve or discharge the obligation or liability of any third party to any Party to this Agreement, nor shall any provision give any third party any right of subrogation or action over or against any Party to this Agreement.

Section 7.15 **Notices.** All notices and other communications in connection with this Agreement shall be in writing and shall be deemed given (and shall be deemed to have been duly given upon receipt) if delivered personally, mailed by registered or certified mail (return receipt requested) or delivered by an express courier (with confirmation) to the Parties at the following addresses (or at such other address for a Party as shall be specified by like notice):

If to Debtors:

Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098
Attn: John D. Sheehan
David M. Sherbin, Esq.
Sean P. Corcoran, Esq.

With a copy to:

Skadden, Arps, Slate, Meagher & Flom LLP
333 West Wacker Drive
Chicago, Illinois 60606-1285
Attn: John Wm. Butler, Jr., Esq.
Ron E. Meisler, Esq.

and

Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, New York 10036
Attn: Eric L. Cochran, Esq.
Kayalyn A. Marafioti, Esq.

If to GM:

General Motors Corporation
767 Fifth Avenue
14th Floor
New York, New York 10153
Attn: Director of Business Development

and

General Motors Corporation
300 GM Renaissance Center
Detroit, Michigan 48265
Attn: General Counsel

With a copy to:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Harvey R. Miller, Esq.
Jeffrey L. Tanenbaum, Esq.
Michael P. Kessler, Esq.

or to such other place and with such other copies as either party may designate as to itself by written notice to the other party. Rejection, any refusal to accept or the inability to deliver because of changed address of which no notice was given shall be deemed to be receipt of the notice as of the date of such rejection, refusal or inability to deliver.

Section 7.16 **Waiver of Right to Trial by Jury**. Each Party waives any right to trial by jury in any proceeding arising under or related to this Agreement.

Section 7.17 **Service of Process**. Each Party irrevocably consents to the service of process in any legal proceeding arising out of this Agreement by receipt of mailed copies thereof by national courier service or certified United States mail, postage prepaid, return receipt requested, to its applicable registered agent. The foregoing, however, shall not limit the right of a Party to effect service of process on the other Party by any other legally available method.

Section 7.18 **Interpretation**.

(a) In the event of any conflict between this Agreement and any of the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the Warranty Settlement Agreement, and the IP License, the provisions of such documents other than this Agreement shall govern.

(b) Notwithstanding anything to the contrary in the Plan (including any amendments, supplements or modifications thereto) or the Confirmation Order (and any amendments, supplements or modifications thereto), in the event that any of the terms of the Plan (including any amendments, supplements or modifications thereto) or Confirmation Order (including any amendments, supplements or modifications thereto) conflict with any of the terms of this Agreement, the terms of this Agreement shall govern.

(c) Any reference herein to any section of this Agreement shall be deemed to include a reference to any exhibit, attachment or schedule referred to within such section.

(d) All references to "\$" and dollars shall refer to United States currency.

(e) Consistent with Bankruptcy Rule 9006(a), if the due date for any action to be taken under this Agreement (including the delivery of notices) is not a business day, then such action shall be considered timely taken if performed on or prior to the next business day following such due date. Any reference to "days" in this Agreement shall mean calendar days unless otherwise specified.

Section 7.19 **Expenses**. Notwithstanding anything else contained in this Agreement or the Restructuring Agreement, each Party shall bear all costs and expenses incurred or to be incurred on or after the Effective Date by such Party in connection with this Agreement and the consummation and performance of the transactions contemplated hereby.

Section 7.20 **Entire Agreement; Parties' Intentions; Construction**. This Agreement, including all exhibits and attachments hereto and to the Plan (e.g., the Restructuring Agreement, the Labor MOUs, and the Non-Represented Employees Term Sheet) and the Confidentiality and Non-Disclosure Agreement between GM and Delphi dated September 12, 2005, as amended, constitute the entire agreement of the Parties with respect to the subject matter hereof and supersedes all prior agreements, whether oral or written, with respect to such subject matter other than with respect to the agreements expressly assumed, ratified or reinstated in Article V of the Restructuring Agreement. The attachments and exhibits attached hereto are an integral part of this Agreement and are hereby incorporated into this Agreement and made a part hereof as if set forth in full herein. This Agreement is the product of negotiations between the Parties and represents the Parties' intentions. In any action to enforce or interpret this Agreement, this Agreement shall be construed in a neutral manner, and no term or provision of this Agreement, or this Agreement as a whole, shall be construed more or less favorably to any Party.

Section 7.21 **Severability**. If any term or other provision of this Agreement is invalid, illegal, or incapable of being enforced by any rule of law or public policy, all other conditions and provisions of this Agreement shall nonetheless remain in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party. Upon such determination that any term or other provision is invalid, illegal or unenforceable in any respect, the Parties shall negotiate in good faith to modify this Agreement to effect the original intent of the Parties as closely as possible in an acceptable manner to the end that transactions contemplated hereby are fulfilled to the fullest extent possible.

Section 7.22 **Headings**. The table of contents and the headings of the Articles and sections herein are inserted for convenience of reference only and are not intended to be a part of, or to affect the meaning or interpretation of, this Agreement.

Section 7.23 **Affiliates**. The Confirmation Order shall provide that the Affiliates of GM and Delphi are deemed to have acknowledged and shall be bound by the terms hereof. GM and Delphi further agree to commercially reasonable efforts to cause their respective Affiliates to sign an acknowledgement agreeing to be bound by the terms hereof.

Section 7.24 **Counterparts**. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one and the same Agreement. Electronic delivery of an executed signature page of this Agreement shall be effective as delivery of a manually executed signature page of this Agreement.

Section 7.25 **EPCA Amendments** Notwithstanding anything contained herein, the Parties agree that amendments to be made to the Plan or the EPCA in the form (other than immaterial and non-substantive changes) of the drafts of the proposed amendments to the Plan filed with the Bankruptcy Court on or about December 10, 2007 and the EPCA amendment attached as an annex to the letter from the Plan Investors to Delphi dated December 7, 2007, shall not result in the non-satisfaction of the condition set forth in Section 6.01(c) hereof or in the triggering of the termination right set forth in Section 7.03(b) hereof.

[Signature pages follow.]

IN WITNESS HEREOF, the Parties hereto have caused this Agreement to be duly executed and delivered by their respective, duly authorized officers, all as of the date first written above.

DELPHI CORPORATION,
including on behalf of its Debtor subsidiaries
and Debtor Affiliates

By: _____
Name: John D. Sheehan
Title: Vice President, Chief Restructuring
Officer

GENERAL MOTORS CORPORATION

By: _____
Name: Frederick A. Henderson
Title: Vice Chairman and Chief Financial
Officer

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Global Settlement Agreement

Exhibit A
Warranty Settlement Agreement

**WARRANTY, SETTLEMENT AND RELEASE AGREEMENT
AND COVENANT NOT TO SUE**

This Warranty, Settlement and Release Agreement and Covenant Not to Sue ("Agreement") is entered into this 14th day of August, 2007 by and between General Motors Corporation and Delphi Corporation, collectively the "Parties."

1. RECITALS

1.1 GM

"GM" is General Motors Corporation and each of its affiliates, subsidiaries, and related entities, foreign and domestic.

1.2 Delphi

"Delphi" is Delphi Corporation and each of its affiliates, subsidiaries, and related entities, foreign and domestic.

1.3 The [REDACTED] Claims

The "[REDACTED] Claims" refer to those [REDACTED] warranty claims for the [REDACTED] for which GM sought compensation pursuant to its [REDACTED], as further described in the [REDACTED] between GM and Delphi dated [REDACTED] GM's [REDACTED] filed in the pending arbitration between the Parties pursuant to the [REDACTED] also dated [REDACTED] and GM's Proof of Claim ("GM's Proof of Claim") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") dated July 31, 2006. A copy of GM's Proof of Claim is incorporated by reference.

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1.4 [REDACTED] Claims

The [REDACTED] Claims pertain to failures to [REDACTED] primarily due to [REDACTED] provided to Delphi by [REDACTED] that were installed into [REDACTED] used in the GM vehicles as described in GM's Proof of Claim.

1.5 [REDACTED] Claims

The [REDACTED] Claims pertain to failures to [REDACTED] used in GM vehicles as described in GM's Proof of Claim.

1.6 [REDACTED] Claims

The [REDACTED] Claims pertain to failures of the [REDACTED] located on the [REDACTED] of certain GM vehicles as described in GM's Proof of Claim.

1.7 [REDACTED] Claims

The [REDACTED] Claims pertain to failures of [REDACTED] (GP) provided to Delphi by [REDACTED] as described in GM's Proof of Claim.

1.8 [REDACTED] Claims

The [REDACTED] Claims pertain to the [REDACTED] for [REDACTED] which GM attributes to the Delphi-produced [REDACTED] model year [REDACTED] vehicles.

1.9 Other Warranty Claims

"Other Warranty Claims" shall include any warranty claim or issue relating to a Delphi supplied component or assembly for the model year and vehicles noted on Exhibit #01. Exhibit #01 contains a complete list of those claims for which GM asserts Delphi is

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financially or otherwise responsible in whole or in part, many of which are included and more fully described in GM's Proof of Claim.

1.10 GM Representations

The warranty and recall issues for which GM has determined as of June 4, 2007, that Delphi has responsibility are included in this Agreement and the attachments thereto. Due to the large number of components supplied by Delphi in the ordinary course of business, warranty and recall expense is incurred by GM that may be due in whole or in part to defects in components supplied by Delphi. Where excessive warranty expenses or recall expenses are incurred and GM believes there may be supplier responsibility for such warranty or recall expenses, GM's normal process is to actively investigate the issue and work with the supplier to determine the root cause of the issue and responsibility for the excessive warranty expenses or recall expenses. As of the date of this Agreement, the only issues with respect to a Delphi supplied component that are currently in GM's investigation process and for which Delphi may have responsibility, other than the claims settled by this Agreement, are (i) the [REDACTED] ar [REDACTED] and [REDACTED] GM's, and (ii) the [REDACTED] in [REDACTED] 2006 [REDACTED] GM's investigation of these issues ([REDACTED]) through its Field Performance Evaluation process is ongoing and GM has not yet determined if Delphi has any responsibility. Furthermore, GM has not deliberately withheld, delayed, and/or avoided including any warranty or recall expenses from the GM Field Performance Evaluation Process that GM determined may be in part the responsibility of Delphi.

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GM will update the representations in this Section 30 days prior to Delphi's emergence from bankruptcy, provided that Delphi in writing requests such an update at least 60 days prior to Delphi's emergence from bankruptcy.

The representations in this Section are not intended to foreclose GM from later investigating excessive warranty expenses or recall expenses associated with Delphi supplied components and, if it determines that Delphi has responsibility, GM may seek recovery from Delphi for any such expenses through its normal processes. This Section shall, however, foreclose GM from bringing a claim against Delphi if it is shown that on or before August 10, 2007, (i) GM did know about the claim, (ii) the amount of the claim then exceeded \$1 million, or GM then believed the claim would exceed \$1 million, (iii) the claim is then in GM's investigation process or GM determined that it should have been in GM's investigation process but excluded it from that process for the purpose of pursuing a claim against Delphi, and (iv) that GM then believed or reasonably should have believed that Delphi had some responsibility for the claim.

For purposes of this Section, GM's investigation process shall mean its Field Performance Evaluation Process and/or its Field Performance Evaluation Supplier Quality Department.

1.11 Purpose of the Agreement

The purposes of this Agreement are to resolve, compromise and/or settle all outstanding warranty claims and issues relating to a component or assembly supplied by Delphi to GM that (i) are listed in Section 1 of this Agreement and (ii) are required to be disclosed pursuant to Section 1.10 of this Agreement, that are not disclosed pursuant to Section 1.10 hereof ((i) and (ii) in this Section are referred to in this Agreement as the

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"Settled Claims"); and to enter into a Covenant Not to Sue or Assert a claim against Delphi with regard to the Settled Claims. Except as may be specifically set forth herein pertinent to breach of this Agreement, the further purpose of this Agreement is to foreclose any current, anticipated and/or potential assertion, litigation, arbitration or other contested proceedings relating to the claims settled by this Agreement.

2. HIERARCHY OF AGREEMENTS

The terms of this Agreement supersede and control of any previous agreement by the Parties relating to compromising warranty and/or recall claims for the matters covered by this Agreement; specifically;

- the [REDACTED] Claims
- [REDACTED] Claims
- [REDACTED] Claims
- [REDACTED] Claims
- [REDACTED] Claims
- [REDACTED] Claims and
- the 43 warranty claims identified in Exhibit #01.

All previous agreements entered into by the Parties relating to compromising warranty and/or recall claims not addressed by this Agreement remain in effect.

3. CONSIDERATION

In consideration of the promises and releases and Covenant Not to Sue or Assert contained in this Agreement, the receipt and adequacy of which are mutually acknowledged, the Parties agree as follows:

3.1 [REDACTED] Claims

Delphi shall pay to GM the sum of twenty-five million (\$25,000,000.00) dollars in full satisfaction of each and all of the [REDACTED]

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resulting from repairs made to vehicles that were submitted to GM for payment through June 4, 2007 as reflected in the GM warranty system.

3.1.1 With regard to any [REDACTED] Claims resulting from repairs made to vehicles as of or after June 5, 2007, the Parties agree that Delphi shall pay to GM one hundred seventy-five (\$175.00) dollars per repair claim for up to 107,000 [REDACTED] Claims. Delphi shall have no responsibility for payment of future [REDACTED] Claims under this Section 3.1 and Agreement in excess of 107,000 repair claims received by GM on or after June 5, 2007.

3.1.2 GM shall give Delphi notice of the number of [REDACTED] Claims received by GM quarterly, starting June 5, 2007, and continuing until GM has received 107,000 [REDACTED] Claims on and after June 5, 2007. The first quarter hereunder shall run from June 5, 2007 through September 30, 2007 and each quarter thereafter shall be a three month period, the first of which shall commence October 1, 2007. GM shall endeavor to provide the quarterly notices within 30 days of the end of each quarterly period. Delphi shall remit payment to GM within 30 days of receipt of each such quarterly notice. Delphi shall have the right to audit the claims made under this paragraph, and GM will provide Delphi access to the claims data in the GM warranty system necessary to audit the claims submitted by GM. As a result of the audit, should Delphi believe the dollar amount or number of claims submitted by GM is incorrect, representatives of the Parties with appropriate authority to resolve the dispute will meet and negotiate in good faith a resolution before the quarterly payment payable by Delphi under this paragraph.

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3.1.3 Prior to June 4, 2007, GM issued Delphi a debit notice against receivables and withheld five million four hundred twenty-six thousand six hundred eighty-one (\$5,426,681.00) dollars in cash payment. As part of this Agreement, Delphi will issue a credit memo in that amount of dollars on or before September 1, 2007 accepting GM's debit notice, and agreeing to GM's withholding of the five million four hundred twenty-six thousand six hundred eighty-one (\$5,426,681.00) dollars. This shall not constitute payment of any amount Delphi is required to pay under any other paragraph of this Agreement.

3.2 ~~Interim Claims~~ Claims

With regard to those ~~Interim~~ Claims resulting from repairs made to vehicles through June 4, 2007, Delphi shall pay GM the sum of forty-seven million five hundred thousand (\$47,500,000.00) dollars in full satisfaction of each and every one of those claims. With regard to ~~Interim~~ Claims resulting from repairs made to vehicles on or after June 5, 2007, the Parties agree as follows:

3.2.1. Delphi will provide to GM ~~Interim~~ ~~Interim~~ for ~~Interim~~ model year ~~Interim~~ (part numbers ~~Interim~~ ~~Interim~~ ~~Interim~~) (the "~~Interim~~") at no charge to GM up to and including the ~~Interim~~ to be provided consistent with this Agreement.

3.2.2 For each ~~Interim~~ unit in excess of the 1,100,000 described in Section 3.2.1, above, Delphi will sell additional ~~Interim~~ to GM at an agreed price not to exceed eighty-three (\$83.00) dollars per unit.

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3.2.3 Delphi agrees to individually box and shrink wrap each [REDACTED]
provided pursuant to this Agreement.

3.2.4 Delphi agrees to make each box described in paragraph 3.2.3 "ship to
dealer" ready. This includes protective packaging, markings, and the appropriate GM
part number as specified in GM Supply Power. At Delphi's option and cost, the
"boxing" may be done at the Service Center.

3.2.5 Delphi agrees to deliver each [REDACTED] described in this
Agreement, FOB to the Electronic Service Centers as designated by GM, or such other
distribution center(s) that may reasonably be designated by GM.

3.2.6 The Parties agree that Delphi shall have the option, at its sole discretion, to
provide new or re-manufactured [REDACTED] units in satisfaction of its obligations
under this Agreement. During the period before Delphi is prepared to ship new [REDACTED]
[REDACTED] pursuant to this Agreement, at GM's election Delphi shall ship
remanufactured [REDACTED] to the Electronic Service Centers in accordance with this
Agreement. Delphi agrees that the price to GM for those new or re-manufactured [REDACTED]
[REDACTED] units shall be zero (\$0) dollars per unit for those provided under paragraph
3.2.1, and not to exceed eighty-three (\$83.00) dollar cost per unit agreed to in Paragraph
3.2.2., above.

3.2.7 Those new [REDACTED] to be provided pursuant to this Agreement
will be manufactured in Mexico.

3.2.8 If GM requires the manufacture of the [REDACTED] Clusters in the United
States, GM agrees that it will pay the per-unit difference in costs of manufacturing the
[REDACTED] in the United States rather than Mexico ("Manufacturing Costs"). The

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difference in Manufacturing Costs is the difference in "all in" labor cost, manufacturing burden cost, material and freight costs, and any incremental investment (as measured by depreciation). The difference in Manufacturing Costs shall not exceed \$30 per unit for purposes of this Agreement. At GM's request, Delphi will provide to GM the difference in Manufacturing Costs prior to any movement of production, and in the case where GM and Delphi cannot agree on the difference in Manufacturing Costs, Delphi will have no obligation to meet GM's request to move the product to a United States manufacturing site. Delphi's obligation to provide the 1,100,000 free [REDACTED] to GM expires on January 1, 2014.

3.2.9 With regard to those [REDACTED] vehicles equipped with instrument clusters that incorporated Switec stepper motors (part numbers [REDACTED]), Delphi agrees to provide the bulbs and stepper motors at Delphi's variable cost, and the associated lenses at \$2.00 below the existing price currently charged to the Re-manufacturing Center. The Parties will identify the savings resulting from this paragraph and translate that into a per unit cluster price reduction by part number which will be provided to GM as specified in Section 3.2.12, below. In the event of a verified net increase in Delphi's variable cost of the [REDACTED] or both, Delphi may pass on these increases to GM.

3.2.10 The Parties agree that Delphi has, and retains, any right of action, in law, equity or otherwise, against [REDACTED] with regard to the [REDACTED] described in this Agreement. Delphi shall retain full control over the exercise and prosecution of any such rights, and shall be entitled to pursue such remedies as it sees fit,

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in any manner and/or forum it deems fit, in its sole and exclusive discretion. The Parties further agree that Delphi will share fifty (50%) percent of any gross recovery (e.g., money damages, parts, and discount on parts) it obtains from Switec with regard to any such right of action with GM except for free or discounted stepper motors Delphi receives from [REDACTED] on the [REDACTED] and [REDACTED] Delphi supplies to GM at cost. Further, the Parties acknowledge that the first priority will be to receive free [REDACTED] from [REDACTED] to meet GM's production requirements for [REDACTED]. [REDACTED] Delphi agrees to continue to keep GM reasonably informed regarding the progress of its discussions and any claim it may file against [REDACTED] relating to this Paragraph.

3.2.11 Delphi will continue to cooperate with and assist GM with technical assistance and any technology transfer reasonably required to enable [REDACTED] on GM vehicles equipped with [REDACTED] to be [REDACTED] at authorized GM dealerships.

3.2.12 Delphi will disclose to GM, exclusively to GM's Legal Staff, the per unit cost breakdown for [REDACTED] for GM to confirm Delphi's adherence with the Agreement. GM agrees that GM Legal Staff will keep the disclosed price break-down information confidential and not share or disclose this information to GM personnel from other GM units or groups, including but not limited to GM Purchasing or Engineering, or any third parties, except their outside counsel, if any, or financial consultants, accountants or auditors, as may be necessary for security and regulatory filings and so long as each person agrees to maintain the confidentiality of the information in accordance with this paragraph.

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3.3 Claims

Delphi agrees to pay GM the amount of seven million five hundred thousand (\$7,500,000.00) dollars in full satisfaction of each and every one of the [REDACTED] Claims. The Parties confirm that Delphi has and shall retain any right of action, in law, equity or otherwise, against [REDACTED] TD; [REDACTED], [REDACTED]. Delphi shall retain full control over the exercise and prosecution of any such rights, and shall be entitled to pursue such remedies as it sees fit, in any manner and/or forum it deems fit, in its sole and exclusive discretion. The Parties further agree that Delphi shall share fifty (50%) percent of any gross recovery from [REDACTED] for such right of action with GM, but only to the extent that such gross recovery exceeds eight million (\$8,000,000.00) dollars. Delphi shall only be obligated to pay the 50% share of any gross cost recovery over eight million (\$8,000,000.00) dollars to GM upon receipt of payment(s) of the recovered amount from [REDACTED]. For example, should Delphi recover ten million (\$10,000,000.00) dollars as damages from [REDACTED] Delphi would pay GM one half of two million (\$2,000,000) dollars or one million (\$1,000,000.00) dollars from the recovery following Delphi's receipt of [REDACTED]'s payment. Delphi agrees to continue to keep GM reasonably informed regarding the progress of its discussions and any claim it may file against [REDACTED] relating to this Paragraph.

3.4 Claims, Claims, and Claims

Delphi agrees to pay GM the amount of five hundred thousand (\$500,000.00) dollars in full satisfaction of each and every one of the [REDACTED] Claims, the [REDACTED] Claims, and the [REDACTED] Claims.

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**3.5 GM's Waiver of Contribution Claims and Rights Relating to the
[REDACTED] Claims and [REDACTED] Claims.**

Through this Agreement, GM expressly waives any right it has, or may have in the future, for contribution from Delphi relating to the [REDACTED] Claims and [REDACTED] Claims, or the facts underlying those claims. If GM and Delphi are named in a case, and the case proceeds to trial, Delphi is free to assert all defenses, including those defenses adverse to GM. GM will take no affirmative acts or cooperate with any third party to sue, add, and/or join Delphi as part of any suit or action related to the claims in this paragraph.

3.6 Other Warranty Claims

Delphi shall pay to GM thirty-one million five hundred thousand (\$31,500,000.00) dollars in full satisfaction of each and every one of the Other Warranty Claims (Exhibit #01).

4. RELEASE

4.1 GM's Release of Delphi

For and in consideration of the provisions of this Agreement, including the consideration described in Section 3 of this Agreement, above, the adequacy of which are hereby acknowledged, GM, on behalf of itself and its predecessors in interest, subsidiaries, affiliates, parent corporations, divisions, partners, joint ventures, shareholders, agents, representatives, attorneys, employees, officers, directors, customers, executors, administrators, heirs, beneficiaries, successors, assigns and any and all other persons or entities acting or purporting to act on its behalf, does hereby fully and forever release, acquit, and discharge Delphi and its predecessors in interest, affiliates, subsidiaries, parent corporations, divisions, partners, joint-ventures, shareholders, agents,

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representatives, attorneys, employees, customers, executors, administrators, heirs, beneficiaries, successors, assigns and any and all other persons or entities acting or purporting to act in their behalf from any and all claims, actions, demands, obligations, and lawsuits of any kind or description whatsoever, and any compensation or damages whatsoever, including but not limited to incidental, consequential, compensatory and exemplary damages relating in any way to the Settled Claims or any and all claims, damages, actions, demands, obligations, and lawsuits that could have been brought related to the underlying subject matter of the Settled Claims. Affiliates and entities acting or purporting to act on GM's behalf shall be limited to affiliates and entities for which GM has management control.

4.2 Delphi's Release of GM

For and in consideration of the provisions of this Agreement, including the consideration described in Section 3 of this Agreement, above, the adequacy of which are hereby acknowledged, Delphi, on behalf of itself and its predecessors in interest, subsidiaries, affiliates, parent corporations, divisions, partners, joint ventures, shareholders, agents, representatives, attorneys, employees, officers, directors, customers, executors, administrators, heirs, beneficiaries, successors, assigns and any and all other persons or entities acting or purporting to act on its behalf, does hereby fully and forever release, acquit, and discharge GM and its predecessors in interest, affiliates, subsidiaries, parent corporations, divisions, partners, joint-ventures, shareholders, agents, representatives, attorneys, employees, customers, executors, administrators, heirs, beneficiaries, successors, assigns and any and all other persons or entities acting or purporting to act in their behalf from any and all claims, actions, demands, obligations,

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and lawsuits of any kind or description whatsoever, and any compensation or damages whatsoever, including but not limited to incidental, consequential, compensatory and exemplary damages relating in any way to the Settled Claims or any and all claims, damages, actions, demands, obligations, and lawsuits that could have been brought related to the underlying subject matter of the Settled Claims. Affiliates and entities acting or purporting to act on Delphi's behalf shall be limited to affiliates and entities for which Delphi has management control.

4.3 GM's Proof of Claim

Delphi has advised GM that upon entry of an order approving this Agreement, Delphi intends to instruct its claims agent to reduce the component relating to warranty claims contained in GM's Proof of Claim by \$530,081,671, which includes without limitation the personal injury claims resulting from tailgate cable fractures asserted in section VII(b) of GM's Proof of Claim, and expunge with prejudice the unliquidated component relating to warranty claims. GM has made no representations to Delphi's claims agent and is not making any representation to Delphi's claims agent in this Section. Nothing contained herein shall be construed to reduce any amounts to be paid to GM pursuant to the settlement agreement and/or restructuring agreement being ~~negotiated between GM and Delphi; provided that GM shall not receive any further~~ consideration, except as explicitly provided herein, on account of those warranty claims settled hereby.

5. COVENANT NOT TO SUE

Neither GM nor Delphi shall initiate any action, cause of action lawsuit, arbitration or any other activity in any court, administrative body or any other form of

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contested proceeding relating to any Settled Claims or the facts underlying such Settled Claims. Both GM and Delphi understand, acknowledge and agree that this Agreement and Covenant not to Assert or Sue may be pled by GM or Delphi as a complete defense to any claim or entitlement relating to in any way the Settled Claims or the facts underlying the Settled Claims.

6. DISMISSAL OF [REDACTED]

Upon execution of this Agreement, and following any order of the Bankruptcy Court that may be required under paragraph 7 hereof, the parties shall, through their respective attorneys, cause the [REDACTED] described in paragraph 1.3, above, to be immediately and permanently terminated with prejudice.

This Agreement shall supersede and terminate the [REDACTED] entered into between the Parties.

7. BANKRUPTCY PROCEEDINGS; NOTICE AND APPROVAL

The Parties agree to work cooperatively to provide such notice, and to seek such approval, of the provisions of this Agreement as shall be required under the applicable United States bankruptcy laws, statutes and rules.

8. PAYMENT

Delphi shall pay the amounts due under Sections 3.1, 3.2, 3.3 and 3.4 on or before November 1, 2007, by wire transfer in accordance with instructions to be provided by GM; provided, however, that at Delphi's election Delphi may defer these payments until the time that it receives payments from GM, at or about the time of its emergence from bankruptcy, pursuant to the proposed comprehensive settlement agreement and/or the restructuring agreement to be entered into between Delphi and GM and that is expected

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to be incorporated into the plan of reorganization, and in the event of such a deferral GM shall set off these payments against the amounts then payable to Delphi by GM. In the event Delphi elects to defer these payments pursuant to this Section, interest shall run at the rate of 6% percent per annum on the payment from November 1, 2007 until paid by Delphi or set off against amounts payable by GM.

9. CONFIDENTIALITY

Except as may be required by a valid order signed by a court of competent jurisdiction including, but not limited to, the United States Bankruptcy Court, or as necessary for accounting, auditing, tax preparation, securities law reporting purposes, and/or bankruptcy disclosure or approval purposes, including but not limited to, disclosure to Delphi's statutory committees, prospective plan inventors and/or the Bankruptcy Court, GM and Delphi shall not disclose, disseminate, reveal, or communicate to any third person or entity, in any manner directly or indirectly, any information concerning the negotiations resulting in this Agreement, the terms of this Agreement, or a copy of this Agreement. If asked by anyone to whom disclosure is not permitted about the resolution of the Settled Claims, or any of them, GM and Delphi shall state only that the dispute between them has been resolved to their mutual satisfaction. This paragraph shall not preclude disclosure to outside counsel for the Parties, provided that such outside counsel agree to maintain the confidentiality of this Agreement in accordance with this paragraph.

Notwithstanding anything set forth herein to the contrary, the Parties agree that a mutually acceptable redacted version of this Agreement, the Parties' acceptance of which shall not be unreasonably withheld, will be filed with the Bankruptcy Court for approval

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purposes. A complete copy of the Agreement shall be provided to the Bankruptcy Court, counsel to the plan investors, Delphi's post petition lenders, the statutory committees, and the United States Trustee, and shall be available to a third party upon request, provided that the requesting third party is affected by the Agreement and executes a confidentiality agreement acceptable to Delphi.

10. APPROVALS OF SENIOR MANAGEMENT

The Parties hereby represent and confirm, through their signatures below, that they have obtained all management approvals required to execute and enforce this Agreement. Delphi also represents and confirms that it has obtained approval from its Board of Directors to enter into this Agreement.

11. BREACH OF THIS AGREEMENT

11.1 Notice Of Breach

To the extent that either of the Parties believes the other to be in material breach of any provision of this Agreement, that Party shall give specific written notice of such breach to the other party within 30 days of discovery of such alleged breach. The responding parties shall have 30 days from receipt of the written notice within which to respond and/or cure any such alleged breach.

11.2 Breach Of Any Particular Provision Of This Agreement Does Not Void Entire Agreement.

A breach of any particular provision set forth in this Agreement shall not constitute a breach of the entire Agreement and shall not serve to void any other provision of this Agreement.

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12. NO ADMISSION OF LIABILITY

The Parties acknowledge that this Agreement evidences the settlement of claims disputed both as to liability and as to amount, and that the foregoing consideration shall not be construed as an admission of responsibility or liability, as the same is now and always has been expressly denied by each Party.

13. CHOICE OF LAW AND JURISDICTION

This Agreement shall be construed and interpreted in accordance with the laws of the State of Michigan. All actions brought, arising out of or related to this Agreement shall be brought in the Bankruptcy Court, and the Bankruptcy Court shall retain exclusive jurisdiction to determine any and all such actions. The Parties irrevocably and unconditionally consent to submit to the jurisdiction of the Bankruptcy Court for any litigation arising out of or relating to this Agreement and the transactions contemplated thereby (and agree not to commence any litigation relating thereto except in the Bankruptcy Court). To the extent the Bankruptcy Court declines jurisdiction, the sole remedy for any alleged breach of this Agreement shall be to file suit in an appropriate Michigan State Court located in Oakland County, Michigan.

14. ENTIRE AGREEMENT

This Agreement contains the entire agreement between the Parties and supersedes all prior oral or written agreements between the Parties with respect to the subject matter of the Settled Claims.

15. MODIFICATION

This Agreement may not be amended, changed or modified in any way, except by a written instrument signed by all the parties.

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16. BINDING NATURE

This Agreement inures to the benefit of and binds the Parties and their respective successors and assigns.

17. AUTHORIZATION

Each party represents and warrants that (a) before executing this Agreement, it became fully informed of the terms, contents and conditions and effect of this Agreement; (b) no promise or representation of any kind has been made to it by the other party or by anyone acting on the other party's behalf except as expressly stated in this Agreement; (c) it has relied solely on its own judgment and the advice of counsel in executing this Agreement; (d) it has contributed to the preparation and drafting of this Agreement and that any future interpretation or construction of this Agreement is to be made without deference or bias to either party, and (e) the undersigned representative has been duly authorized to enter into this Agreement, and has obtained all consents, approvals, permissions, licenses, authorizations, corporate actions, powers and other requirements and/or pre-requisites necessary to enter into and execute this Agreement on behalf of GM and Delphi, respectively.

18. COUNTERPARTS

This Agreement may be executed in any number of counterparts and each counterpart shall be deemed to be an original. For purposes of executing this Agreement, a document signed and transmitted by facsimile or email shall be treated as an original document. The signature of any party on any document transmitted by facsimile or email shall be considered an original signature, and the document transmitted shall be

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considered to have the same binding legal effect as a document containing an original
signature.

19. NOTICE

Any notice or other communication under this Agreement shall be in writing and
shall be sent by facsimile or overnight mail, addressed to the respective parties as
follows:

Michael J. French Global Purchasing - Supplier Quality and Development General Motors Corporation GM Tech Center 3B10-06 Cadillac Headquarters 3009 Van Dyke Warren, MI 48090 Telephone 586 / 575-4347 Facsimile Email: michael.j.french@gm.com	Lee A. Schutzman and Lawrence S. Buonomo Attorneys GM Legal Staff MC 482-026-601 PO Box 400 Detroit, MI 48265 Telephone 313/ 665-7338; 313/ 665-7390 Facsimile 248/ 267-4371 248/ 267-4291 Email: lee.a.schutzman@gm.com lawrence.s.buonomo@gm.com
Keith Stipp Finance Director - AHG Delphi Automotive Systems, LLC 5725 Delphi Drive Troy, MI 48098 Telephone 248/ 813-6031 Facsimile 248/ 813-2410 Email: keith.stipp@delphi.com	Joseph E. Papelian Deputy General Counsel -- Litigation Delphi Legal Staff 5725 Delphi Drive Troy, MI 48098 Telephone 248/ 813-2535 Facsimile 248/ 813-3251 Email: joseph.e.papelian@delphi.com

In the event a party to this agreement desires that notice be provided to a representative
other than the above listed representatives, it shall advise the other party in writing, by
email or by facsimile of the identity of such substitute representative and provide the
contact information.

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20. WAIVER

Failure by any party to enforce any of the remedies provided to it in this Agreement shall not be deemed a waiver of such rights.

21. TITLES

Titles and headings to articles, sections or paragraphs in this Agreement are inserted for convenience of reference only and are not intended to affect the interpretation or construction of the Agreement.

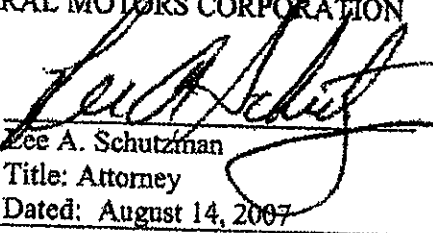
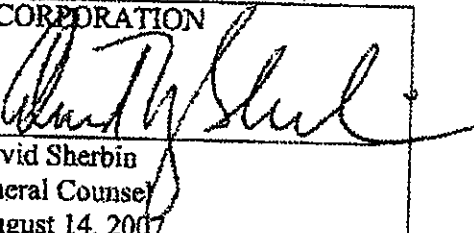
GENERAL MOTORS CORPORATION	DELPHI CORPORATION
By: 	By: 
Lee A. Schutzman Title: Attorney Dated: August 14, 2007	David Sherbin Title: General Counsel Dated: August 14, 2007

Exhibit B
IP License

LICENSE AGREEMENT

AGREEMENT by and between General Motors Global Technology Operations, Inc., a wholly owned subsidiary of General Motors Corporation, and General Motors Corporation, (the parties jointly referred to as "**GM**"), a corporation of the State of Delaware, USA, having an office at 300 Renaissance Center, Detroit, Michigan 48265, and DELPHI TECHNOLOGIES, INC., a wholly owned subsidiary of Delphi Corporation, and Delphi Corporation, (the parties jointly referred to as "**DELPHI**"), a corporation of the State of Delaware, having its principal office at 5725 Delphi Drive, Troy Michigan 48098, referred to individually as a "**Party**" or collectively as "**Parties**".

WITNESSETH:

WHEREAS, DELPHI has been engaged in the development, manufacture and supply of various products to GM which may be needed by GM to maintain its manufacturing operations without disruption;

WHEREAS, DELPHI has identified certain businesses that manufacture and supply products that it wishes to exit ("**Wind-down, and/or Footprint Business**") or wishes to sell ("**Sale Business**") in its effort to exit bankruptcy;

WHEREAS, GM and DELPHI have been in discussions regarding financial assistance that GM may provide in order to assist DELPHI in exiting the Wind-down, Footprint and Sale Businesses in a manner that allows GM to maintain its manufacturing operations without disruption;

WHEREAS DELPHI has agreed to assist GM in transitioning the manufacture and/or purchaser of products from itself to other suppliers or to GM itself;

WHEREAS, GM desires to acquire for itself and its Affiliates and designated Suppliers, manufacturing and technical information along with associated licenses and technical assistance relating thereto;

NOW, THEREFORE, in consideration of the premises, the agreements, covenants, and conditions herein contained, it is agreed as follows:

ARTICLE I

Definitions

1.1 **"Wind-down Products"** shall mean the GM products supplied by DELPHI facilities that are being wound-down, closed, and/or the products are being cooperatively resourced from DELPHI to another supplier, regardless of whether DELPHI intends to continue to make similar products outside of North America for sale to others, as specified in Schedule A attached hereto.

1.2 **"Footprint Products"** shall mean the GM products, as specified in Schedule B attached hereto, supplied by DELPHI from the facilities in Schedule C attached hereto.

1.3 **"Sale Products"** shall mean the GM Products supplied by DELPHI from facilities and/or lines of business where DELPHI is selling the assets of those operations to a third party with the expectation that the buyer will become GM's new supplier of such products, excluding Wind-down Products and Footprint Products.

1.4 **"DELPHI Licensed Intellectual Property"** means Intellectual Property owned or controlled by Delphi and required by GM, its Affiliates and/or designated suppliers to manufacture and supply Wind-down Products and Footprint Products as specified in Schedules A, and B, *(indicated in blue)* but excluding Delphi Retained Intellectual Property.

1.5 **"DELPHI Sale Intellectual Property"** means Intellectual Property owned or controlled by Delphi and required by buyers of Sale Businesses to manufacture and supply Sale Products.

1.6 **"DELPHI Retained Intellectual Property"** means Intellectual Property owned or controlled by Delphi and related to the Products as specified in Schedules A, and B, *(indicated in red)* which, at the time of this agreement, are not, to the knowledge of GM and DELPHI, required for GM, its Affiliates and/or designated suppliers to manufacture and supply Wind-down Products and Footprint Products.

1.7 **"Intellectual Property"** -- means (a) all inventions (whether patentable or unpatentable and whether or not reduced to practice), all improvements thereto, patents (including utility model patents and design patents), patent applications, other registrations and patent disclosures, together with all reissues, continuations, continuations in part, revisions, extensions and reexaminations thereof, (b) all copyrightable works, all copyrights and all applications, registrations and renewals in connection therewith, (c) all trade secrets and confidential information (including research and development, know how, formulas, compositions, manufacturing and production processes and techniques, technical data, designs, drawings, specifications, supplier lists, and sourcing information), and (d) all computer software (including models, algorithms, data and related documentation).

1.8 **"Affiliate"** An "Affiliate" of GM means any corporation, company, division or other entity of which GM owns or controls, directly or indirectly, ten percent (10%) or more of the voting stock or other voting interest, and also includes Original Equipment Manufacturers in which GM has an equity interest and those that share a product program with GM. An "Affiliate" of Delphi means an entity that controls, is controlled by or is under common control with Delphi. Control as applied to Delphi Affiliates means ownership of more than 50% of the voting stock or other voting interest of such entity.

1.9 **"Effective Date"** shall mean the date of complete execution of this Agreement.

1.10 **"Third Party"** means any person or legal entity that is not a Party to this Agreement.

1.11 **"Delphi Global Interiors and Closures Business"** means Delphi's global latches and door modules, cinching latches and strikers; and instrument panels and cockpit modules business.

1.12 **"Delphi Global Bearing Business"** means Delphi's wheel bearings business conducted at the Sandusky Facility.

1.13 **"Delphi Global Steering Business"** means Delphi's global steering and halfshaft businesses.

1.14 **"Exclusivity Period"** means a period of 5 years immediately following the closing, if any, of Delphi's proposed sale of the Global Interiors and Closures Business to Renco or an affiliate of Renco.

1.15 **"Buyer"** means the buyer of any of the Delphi Global Interiors & Closures Business, the Delphi Global Bearings Business, and/or the Delphi Global Steering Business as the case may be.

ARTICLE II

Documentation and Technical Assistance

2.1 Pursuant to the mutually agreed upon timetable set forth in Schedule D, DELPHI shall furnish GM with the information and data in DELPHI's possession as of the Effective date of this Agreement relating to Wind-down Products and Footprint Products, and piece parts, subassemblies, housings, components, and elements relating thereto ("Initial IP Data") as further set forth in Schedule D. Delphi will provide one reproducible set of each of the items set forth in Schedule D, which are necessary to permit GM to manufacture and/or purchase from a supplier designated by GM, Wind-down Products and Footprint Products and such piece parts, subassemblies, housings, components, and elements and to use such Wind-down Products and Footprint Products, Delphi will provide the reproducible set of each of the items set forth in Schedule D in such format (electronic or hard copy) as such exist in Delphi's possession, or as otherwise specified in Schedule D.

In the event that changes are made to the products supplied to GM by DELPHI that cause the Initial IP Data to no longer be complete and/or to accurately reflect products being supplied to GM by DELPHI, DELPHI shall promptly notify GM of such changes (but in no case in later than 30 calendar days after such change) and update the Initial IP Data as necessary to reflect such changes.

Thirty days prior to the "jointly agreed" expiration of DELPHI'S obligation to supply Wind-down Products and/or Footprint Products to GM, DELPHI shall review all data previously provided to GM hereunder, and shall provide to GM any and all final updates to the data which is necessary to bring such data into conformity with the products then being supplied to GM by DELPHI.

2.2 During the term of this Agreement, DELPHI shall provide Technical Support as set forth below to ensure smooth, seamless transition to new suppliers:

- (a) DELPHI and GM agree to an acceptable "Baseline Support" and other technical assistance as provided for in Attachment E.
- (b) DELPHI shall permit GM's technically skilled personnel designated by GM (with travel and living expenses paid by GM), or the technically skilled personnel of a supplier designated by GM, to make one or more visits to the facilities of DELPHI which are engaged in the manufacture of Wind-Down Products, Footprint Products and Sale Products, as reasonably necessary in order to inspect and be instructed in engineering and manufacturing techniques and procedures relating to the information and data to be supplied to GM pursuant to this Article 2, and DELPHI shall instruct them in, and assist them in securing, the complete know-how of fabricating parts, inspecting materials and components, testing parts, and testing Wind-down Products, Footprint Products and Sale Products.
- (c) DELPHI shall furnish technical personnel to consult in GM's plants, or the plants of a supplier designated by GM, with respect to the manufacture of Wind-down Products, Footprint Products and Sale Products pursuant to Section 2.2 (a).
- (d) GM, or a supplier designated by GM, may at any time inquire by telephone or mail to DELPHI in regard to any information or data furnished pursuant to this Article 2 and such inquiries shall be answered as promptly as reasonably possible by DELPHI.

2.3 With respect to all visits of personnel of either Party to the plants of the other Party, the following conditions shall apply:

- (a) Visitors shall comply with all reasonable rules which may be deemed necessary in the discretion of the host company; and

(b) Each Party to this Agreement will indemnify and hold the other Party harmless from any liability, claim, or loss whatsoever:

(i) For any injury to, or death of, any of its employees or agents while such persons are present at the plant of the other Party; and

(ii) For any damage to its own property or to the property of any such employee or agent which may occur during the presence of any such person at the plant of the other Party, regardless of how such damage occurs.

2.4 DELPHI agrees that, in order for the GM and its Affiliates to realize the expected benefit provided by this Agreement, the information and data disclosed to GM and its Affiliates pursuant to this Agreement shall be free from any obligations of confidentiality, notwithstanding any legends or markings to the contrary.

ARTICLE III

3.1 License Grant- Wind-down Products

3.1(a) DELPHI grants to GM, with the right to sublicense to its Affiliates and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Licensed Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute Wind-down Products and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements.

3.1(b) DELPHI for itself and its Affiliates, agrees not to assert any Intellectual Property claim against GM its Affiliates, or their designated suppliers, or their customers, mediate or immediate, because of the manufacture, purchase, use, offer for sale, sale, import or export of Wind-down Products and any derivatives and/or re-use/extension thereof by GM or its Affiliates or their designated suppliers.

DELPHI grants to GM, with the right to sublicense to its Affiliates and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Retained Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute Wind-down Products and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements, provided, however, that operation of such license shall be expressly restricted to situations where DELPHI or any Third Party raises an infringement notice or claim against either GM, its Affiliates, or their designated suppliers.

3.2 License Grant – Footprint Products

3.2(a) DELPHI grants to GM, with the right to sublicense to its Affiliates and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Licensed Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute Footprint Products and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements.

3.3 License Grant – Sale Products

3.3(a) DELPHI represents that, with respect to DELPHI Intellectual Property required for a buyer of any business which supplies Sale Products to GM it will either transfer to or license the buyers, as part of the sale of the business, all DELPHI Sale Intellectual Property necessary to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute Sale Products, and any derivatives and/or re-use/extension thereof, to GM and/or Affiliates, or their designated suppliers, including for GM's OE and OE-S requirements.

3.3(c) DELPHI for itself and its Affiliates, agrees not to assert any Intellectual Property claim against GM and/or GM Affiliates, or their designated suppliers, or their customers, mediate or immediate, because of the manufacture, purchase, use, offer for sale, sale, import or export of Sale Products and any derivatives and/or re-use/extension thereof by GM or its Affiliates or their designated suppliers (except for the Exclusivity Period).

3.3(d) DELPHI grants to GM, with the right to sublicense to its Affiliates and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Sale Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute Sale Products provided by the Delphi Global Bearing Business and the Delphi Global Steering Business and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements that is operative in the event of one or more of the following and in the events addressed in subparagraphs (1) and (2) only with respect to the products involved in the breach and related products produced by the Buyer that are necessary to maintain GM production for the current platform and next follow-on platform and for any derivatives and/or re-use extensions on such platforms:

- (1) Buyer materially defaults under or repudiates and component supply agreements or purchase orders with GM or GM Affiliates or both and does not promptly cure such breach or repudiation within a commercially reasonable period of time following written notice from GM to the buyer;

(2) Buyer demands financial or other accommodations from GM and/or GM Affiliates in addition to GM's obligations under the supply agreements and purchase orders in existence between GM and the Buyer, in a manner which threatens to disrupt GM production in violation of the Buyer's obligations under the then existing supply agreements and purchase orders with the Buyer, and the Buyer fails to withdraw such demand/threat to disrupt GM production in writing within in one (1) business day of receipt by Buyer of written notice from GM , which notice shall have been delivered by GM to such designee as Buyer directs, and the communication by Buyer to GM of the withdrawal of the threat to production shall be delivered by Buyer to a GM designee identified by GM in such written notice;

(3) GM assumes financial responsibility for and control of the manufacturing sites from which the applicable products are supplied to GM by the Buyer;

(4) Buyer fails to fulfill its obligations to maintain a manufacturing presence at the Sandusky, Ohio or Saginaw, Michigan site as agreed with GM. This clause to only be effective through September 15, 2015 or such dates as may be mutually agreed between GM and the Buyer.

3.3(e) Notwithstanding Section 3.3(a), in certain cases there may be DELPHI Sale Intellectual Property, which in DELPHI'S reasonable discretion must be retained by Delphi ("**DELPHI Retained Sale Intellectual Property**"). In the event DELPHI sells the Delphi Global Interiors and Closures Business, DELPHI shall grant to the buyer of the Delphi Global Interiors and Closures Business (the "Interiors & Closures Buyer") the right to sublicense to GM and GM Affiliates a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Retained Sale Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute all products related to the Delphi Global Interiors and Closures Business and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements. In the event the Interiors & Closures Buyer and GM agree that a direct license for such DELPHI Retained Sale Intellectual Property from Delphi to GM is more appropriate, Delphi agrees to grant GM a license on the DELPHI Retained Sale Intellectual Property for all products related to the Delphi Global Interior & Closures Business on the same terms as the Interiors Closures Buyer agrees to license GM the DELPHI Sale Intellectual Property for such products, but in no event on broader terms than the Interiors & Closures Buyer's license from Delphi with respect to the DELPHI Retained Sale Intellectual Property .

3.3(f) In the event that Delphi has not reached a signed agreement with Renco Inc. regarding the purchase of the Delphi Global Interiors and Closures Business before January 2, 2008, or in the event such an agreement is reached with Renco, Inc. but expires or is terminated prior to the consummation of the sale

contemplated therein, then DELPHI grants to GM, with the right to sublicense to its Affiliates and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under DELPHI Retained Sale Intellectual Property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute all products related to the Delphi Global Interiors and Closures Business and any derivatives and/or re-use/extension thereof, for GM's OE and OE-S requirements that is operative in the event of one or more of the following and in the events addressed in subparagraphs (1) and (2) only with respect to the products involved in the breach and related products produced by the Buyer that are necessary to maintain GM production for the current platform and next follow-on platform and for any derivatives and/or re-use extensions on such platforms:

- (1) Buyer materially defaults under or repudiates and component supply agreements or purchase orders with GM or GM Affiliates or both and does not promptly cure such breach or repudiation within a commercially reasonable period of time following written notice from GM to the buyer;
 - (2) Buyer demands financial or other accommodations from GM and/or GM Affiliates in addition to GM's obligations under the supply agreements and purchase orders in existence between GM and the Buyer, in a manner which threatens to disrupt GM production in violation of the Buyer's obligations under the then existing supply agreements and purchase orders with the Buyer, and the Buyer fails to withdraw such demand/threat to disrupt GM production in writing within in one (1) business day of receipt by Buyer of written notice from GM , which notice shall have been delivered by GM to such designee as Buyer directs, and the communication by Buyer to GM of the withdrawal of the threat to production shall be delivered by Buyer to a GM designee identified by GM in such written notice;
 - (3) GM assumes financial responsibility for and control of the manufacturing sites from which the applicable products are supplied to GM by the Buyer;
 - (4) Buyer fails to fulfill its obligations to maintain a manufacturing presence at the Sandusky, Ohio or Saginaw, Michigan site as agreed with GM. This clause to only be effective through September 15, 2015 or such dates as may be mutually agreed between GM and the Buyer.
- 3.4 The Licenses granted to GM and its Affiliates pursuant to the above Sections 3.1, 3.2 and 3.3 shall include any Intellectual Property owned or controlled by DELPHI which is created by, or acquired from Third Parties, and which is required by GM to use, the Licenses provided for in this Agreement.
- 3.5 The Parties will work together in good faith to make any adjustments as are necessary to reflect the Parties' intent with respect to the matters set forth in Schedules A-G to this Agreement.

ARTICLE IV

Compensation

4.1 Within 10 business days after the Effective Date of this Agreement, GM shall pay to DELPHI the sum of Thirty Eight Million Five Hundred Thousand Dollars.

4.2 The payment will be made in US dollars by electronic funds transfer directly to:

J.P. Morgan Chase & Co.
One Chase Manhattan Plaza
New York, New York 10081, U.S.A.
ABA# 021000021

for credit to:

Account Number _____.

ARTICLE V

Title and Patents

5.1 DELPHI represents and warrants that:

(a) Except as GM has been informed in writing in Schedule G prior to the Effective Date, it owns and has the right to transfer or license the Intellectual Property it transfers or licenses pursuant to this Agreement.

(b) To Delphi's knowledge after reasonable due diligence, the Intellectual Property transferred or licensed pursuant to this Agreement is valid and enforceable and has not been judged invalid or unenforceable in whole or in part.

(c) To Delphi's knowledge after reasonable due diligence and except as GM may have been otherwise informed in writing by DELPHI prior to the Effective Date, the use of the Intellectual

Property by GM does not infringe or misappropriate the Intellectual Property rights of any Third Party.

(d) Except as GM may have been otherwise informed in writing by DELPHI prior to the Effective Date, no unresolved written claim that could have a material adverse effect upon GM has been asserted against DELPHI at any time preceding the Effective Date that the use of such Intellectual Property infringes the Intellectual Property rights of any third party.

5.2 To Delphi's knowledge, after reasonable due diligence, and except as set forth in Schedule G to this Agreement, DELPHI represents and warrants that the DELPHI Licensed Intellectual Property and DELPHI Sale Intellectual Property that is the subject of this Agreement, represents all Intellectual Property necessary to produce the Wind-down Products, Footprint Products and Sale Products (except for technology used under license from PBR and KDAC) provided, however, that DELPHI makes no representation or warranty that GM, its Affiliates and/or designated suppliers can successfully manufacture products using the Intellectual Property.

5.3 DELPHI agrees to reimburse GM and its Affiliates for any damages awarded against GM, its Affiliates and/or designated suppliers as the result of any final determination that DELPHI did not have the right to grant any of the licenses granted herein.

5.4 GM agrees to indemnify Delphi for costs associated with warranty, recall campaigns and/or product liability actions for Wind-down Products and Footprint Products and any derivatives and/or re-use/extension thereof produced utilizing Intellectual Property licensed to GM and GM Affiliates under this Agreement; but not supplied to GM, its Affiliates and/or designated suppliers by DELPHI or a DELPHI Affiliate. In situations where Delphi remains the Tier 1 supplier to GM of a component system which includes products produced utilizing Intellectual Property licensed under this Agreement but not produced by Delphi or a Delphi affiliate (the "Non-Delphi Products") the Parties agree to use commercially reasonable best efforts to jointly pursue recovery of any warranty costs, recall campaigns and/or product liability actions related to the "Non-Delphi Products" against the lower tier supplier who produced such Non-Delphi Products; provided, however, that in all such situations both Parties shall reserve and retain their respective rights and obligations pursuant to the underlying purchase orders between GM and Delphi for the component system. In the event the licenses granted pursuant to Section 3.3 of this Agreement become effective, the indemnity specified above shall also include Sale Products and any derivatives and/or re-use/extension thereof produced under such licenses.

5.5 Prior to the Effective Date of this Agreement DELPHI has entered into certain license agreements with Third Parties, as specified in Schedule F attached hereto, related to Wind down Products and Footprint Products with the expectation that the buyer will become GM's new supplier of such products. GM agrees that it will not interfere with the license agreements specified in Schedule F but reserves the right to sub-license such licensed Third Parties, as necessary, to bridge any difference in the scope, or coverage of the Third Party license agreements for GM production where the pre-existing licensee agreements are narrower in scope of coverage than the Licenses Provided for in this Agreement.

ARTICLE VI

Miscellaneous Provisions

6.1 Neither this Agreement nor any rights or obligations of a Party hereunder may be assigned without the written consent of the other Party, and any such assignment or attempted assignment not in accordance with this Section 6.1 shall be void.

6.2 All notices and statements given under this Agreement shall be in writing and shall be deemed to have been properly given when delivered personally or sent by prepaid registered or certified mail, or by electronic transmission to the following addresses:

If given to GM:

Chief Patent Counsel
General Motors Corporation
M/C 482-C23-D24
300 Renaissance Center
P.O. Box 300
Detroit, MI 48265-3000

If given to DELPHI:

Delphi Technologies, Inc
Delphi Technologies, Inc
5725 Delphi Drive
Troy, MI 48098

6.3 This Agreement will be governed by and construed in accordance with the laws of the State of Michigan, USA and/or applicable United States Federal laws, without regard to its law of conflicts.

6.4 This Agreement constitutes the entire understanding between the parties with respect to the subject matter hereof; all prior agreements, drafts, representations, statements, negotiations, and undertakings are superseded hereby. No amendment to this Agreement shall be effective unless it is in writing and signed by duly authorized representatives of both parties.

6.5 The obligations and benefits of this Agreement shall immediately be binding on and accrue to GM's Affiliates.

6.6 The parties will make no public announcement of the terms and conditions of this Agreement unless both parties agree. The parties will use their best efforts to maintain confidentiality of the terms of this Agreement.

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed in their names by their proper officers thereunto duly authorized.

GENERAL MOTORS CORPORATION

DELPHI CORPORATION, INC.

By:

By:

Title:

Title:

Date:

Date:

GENERAL MOTORS
GLOBAL TECHNOLOGY OPERATIONS, INC.

DELPHI TECHNOLOGIES, INC.

By:

By:

Title:

Title:

Date:

Date:

SCHEDULE A

WIND-DOWN PRODUCTS

Attachment A: Wind-down Products

Kettering AHG –
Passive Leveling & Non – Core Products

Current Platforms - Passive Shock and Leveling Systems	Buy Components	Make Components	Final Assemblies
Rear Lift Shock Modules & Direct Ship Components			
GMT-201 Rear Twin-Tube Airlift Shock			
GMT-201 Compressor & Leveling Sensor, Accessory Air Inflator			
GMX-222 Rear Twin-Tube Airlift Shock			
GMX-222 Compressor & Leveling Sensor			
GMX-222 Rear Monotube Airlift Shock - Compressor & Leveling Sensor			
GMX-272 Rear Monotube Airlift Shock - Compressor & Leveling Sensor			
GMX-272 PV Armored Rear Twin-Tube Airlift Shock			
GMX-272 PV Limo/Hearse Rear Monotube Shock			
GMX-272 PV Armored Rear Compressor & Leveling Sensor			
Past Model Service - Twin-Tube Dampers	Depends on Applic	Depends on Applic	Depends on Applic
Past Model Service - ELC Sensors			
Past Model Service - Monotube Dampers and Direct Ship Components			
<div> <div>Required - Delphi View</div> <div>GM Required</div> <div>Not required</div> </div>			




Schedule A: Wind-down Products

AHG Needmore Road
Brake Products





GM Truck & Car Brake Programs @ Needmore	Booster	Master Cylinder	Calipers	Drum Brakes	ABS machined body
GMX215 XLR					
GMX245 Corvette					
GMX357 Ion					
GMX320 CTS					
GMX322 CTSng	Cam Lock Feature				
GMX365/367 LaCrosse, Grand Prix					
GMX211/231 Impala, Monte Carlo	Cam Lock Feature				
GMT265 SRX					
GMT201 Uplander, Terraza, Montana, Relay					
GMX380/381/384 Malibu, G6, Aura					
GMT355 Colorado, Canyon					
GMX295 STS	Cam Lock Feature				
GMX211/231 V8 Impala, Monte Carlo	Cam Lock Feature				
GMT360 Trailblazer, Envoy, Ranier, Ascender, 9-7x					
GMT368 SSR					
GMX367P Grand Prix GXP					
GMT800/900 Silverado, Sierra, Avalanche, Escalade, Escalade EXT, Escalade ESV, Suburban, Yukon, Yukon XL, Tahoe, Suburban - 1500 Series					
GMT800/900 Silverado, Sierra, Avalanche, Escalade, Escalade EXT, Escalade ESV, Suburban, Yukon, Yukon XL, Tahoe, Suburban - 2500 Series +3500 Series	Changed Hydroboost		PBR 2X60		
H2 Master Cylinder(?)	Changed Hydroboost				
GMX001Colbalt, Pursuit, G4, G5	✓			Changed Due to Newco	
GMX222/272 Lucerne, DTS	Changed		✓		
GMT610 Express, Savana - Light Duty	Changed Hydroboost		Changed		
GMT610 Express, Savana - Heavy Duty	Changed Hydroboost	Changed	PBR 2X60		
GMT560 C-series, T-series					
Past Model Service					
IP Legend					
Required - Delphi View					
GM Required					
Not required					

SCHEDULE B

AHG Kettering
Passive Damper Products

Applications - Passive Strut Dampers	Buy Components	Make Components	Final Assemblies
Strut Modules			
GMX-001 Front Strut Module			
GMT-001 Front Strut Module			
GMX-211 Front Strut Module			
GMX-365 Front Strut Module			
GMX-222 Front Strut Module			
GMX-272 Front Strut Module			
GMX-272 PV Front Strut Module			
GMX-386 Front Strut Module			
GMX-381 Front Strut Module			
GMX-384 Front Strut Module			
Struts			
GMX-211 Rear Strut			
GMX-365 Rear Strut			
Past Model Service - Struts	Depends on Applic	Depends on Applic	Depends on Applic
Past Model Service - Direct Buy Module Parts			
<p>IP Legend</p> <p>Required Delphi View </p> <p>GM Required </p> <p>Not required </p>			

AHG Saginaw Chassis
GM Truck Brake Programs

GM Truck Brake Programs @ Saginaw	Corner Asy.	Rotor	Knuckle	Drum	Bearing
GMT 001 HHR Front	TRW	TRW	TRW	Rassini	Changed
GMT201 Uplander, Relay, Terraza, Montana Front and Rear Disc, incl SGM rear disc	TRW	TRW	TRW		
GMT265 SRX Front	TRW	TRW	TRW		
GMT330 Brazil export Front	TRW	Hayes	TRW		
GMT355 Colorado, Canyon Front	Bosch	Bosch Changed	TRW		
GMT360 - Truck (Envoy, Trailblazer) Front	TRW	Rassini	TRW		
GMT610 Van & MCE (Express, Savanna) Light Duty Front	Bosch	Bosch T-900	1500 - GMT 800 - Eagle		
GMT610 Van & MCE (Express, Savanna) Heavy Duty Front	TRW	Hayes	SMW		
GMT800 - 900 PU (Sierra, Silverado) - 1500 series Front	Bosch - Shield Only	Bosch	Castings Only from Current Tier 2 supplier		
GMT800 - 900 PU (Sierra, Silverado) - 2500/3500 Front	TRW	Hayes	Eagle Pitcher		
GMT 800 - 900 SUV (Suburban, Tahoe, Yukon, Escalade, Avalanche) - 1500 Series Front	Bosch - Shield Only	Bosch	Castings Only from Current Tier 2 supplier		
GMT 800 - 900 SUV (Suburban, Tahoe, Yukon, Escalade, Avalanche) - 2500 Series Front	TRW	Hayes	TRW		
H2 - SUV (Hummer) Front	TRW	Hayes	TRW		
Past Model Service	TRW	TRW	TRW	TRW	
<p>IP Legend</p> <p>Required - Delphi View </p> <p>Not required </p> <p>GM Required </p> <p>Sold with Sandusky Opns </p>					

AHG Saginaw Chassis GM Car Brake Programs

AHG Saltillo Chassis Brake Products

3

SCHEDULE B

AHG Oshawa, Chassis
Brakes & Related Products

GM Brake & Module Programs @ Oshawa	Rear Axle Module	Brake Corner Asy.	Control Arms
GMX 211/231 Front and Rear	See Saginaw Cars	See Saginaw Cars	
GMX 365/367 Rear Axle	See Saginaw Cars		
GMT 900		Bosch - Shield only	
	IP Legend		
	Required - Delphi View		
	GM Required		
	Not required		

AHG Spring Hill LOC
Brake Products

	Brake Corner Asy.	Vertical Chassis Module
GM Brake & Chassis Module Programs @ Spring Hill		
GMT315 Vue		
GMX357 Ion		
GMT355 Canyon, Colorado	Bosch	
GMX001 Cobalt, Pursuit, G4, G5	See Saginaw Cars	
GMT001 HHR	See Saginaw Cars	
Past Model Service		
	IP Legend	
	Required - Delphi View	
	GM Required	
	Not required	

SCHEDULE B

GMNA & SGM Car Brake Programs @ Shanghai	Corner	Rotor	Booster	Master Cylinder	Drum Brake
GMT 001 Drum Brakes					
GMT 900 Drum Brakes					
J200	Rear Knuckle & Rotor	Rear only			
SGM 18	Front and Rear Corners - same as 03/04 - GMX 365				
SGM 201	Identical to the GMT 201	Identical to the GMT 201	Identical to the GMT 201	Identical to the GMT 201	
SGM 980	Front and Rear Corners				
IP Legend					
Required - Delphi View					
Not Required					
GM Required					

SCHEDULE C

FOOTPRINT FACILITIES

- Saginaw E&C
- Dayton/Kettering
- Saltillo
- Oshawa
- Spring Hill
- Flint East
- Needmore Road

SCHEDULE D

KNOW-HOW – IP Agreement Elements

Production Programs & Current Service

1. Bills of Material
2. Assembly drawings and detail drawings of components (whether originated at Delphi or suppliers)
 - Includes casting and machining drawings. .
 - GM requires this to include GDT and KPC's. (on the print)
 - Material specifications Delphi will provide a hard copy of the materials spec if a Delphi spec is used.
3. Information relating to the detailed design, development, manufacture and testing of components, including ADVP&R results and detailed drawings of test fixtures
 - Includes delivery of the complete ADVP&R package supporting current designs of licensed products. It is understood Delphi will provide the right to review other Delphi data relating to prior designs based on bona-fide business need by GM.
 - GM agrees the summary portion of the test reports is sufficient. Delphi will provide a list of equivalent procedures used to compare with what GM uses. Delphi to provide a linkage document to compare the GMUTS and Delphi procedures. Any variations will be called out. "GMUTS are to be considered product specs and the DCT will be the method to prove conformance to the spec" per a reliability letter issued in November 2006.
 - GM requires signed ADVPR test plan, description of test set up, copy of and right to use test fixture detailed drawings, and all signed test reports associated with ADVPR. GM needs the test reports summary for all components.
4. 3D Models
5. Delphi design specifications, test load requirements and customer sanctioned deviations to the GM standards, impacting licensed designs (e.g. Test set ups, performance, material and heat treat requirements, and final assembly specifications)
6. CAE analysis, techniques & interpretation (FEA – final reports) - supporting the current design
 - GM needs load information, results and final reports. Delphi will resend any existing FEA results and results that were provided initially. CAE models will not be provided by Delphi. Load information is on the print. Agreement to provide final component mesh models Knuckles, (Delta front, Epsilon front and rear, W Car Front and rear, Buick and Cadillac "Quads" fronts
7. Packaging studies (design stack sheet)

8. Component optimization

- Defined as the load tables used to create product design and thermal analysis studies identified in the ADPV&R package
- Load information is on the print.

9. DFMEA

- Delphi DFMEA documents to be provided on a Delphi GM confidential basis (all documents stamped – Delphi GM confidential) parties agree to stamp these Delphi – GM confidential – GM agrees not to share this material with other suppliers

10. PPAP Documents

- Design Record
- Authorized Engineering Change documents
- Design Failure Mode and Effects Analysis (Design FMEA) -see #9
- Process Flow Diagram(s)
- Process Failure Mode and Effects Analysis (Process FMEA)
- Control Plan
- Measurement System Analysis Studies
- Dimensional Results
- Records of Material/Performance Test Results
- Initial Process Studies
- Qualified Laboratory Documentation
- Warrants
- Lab Reports
- Delphi to keep the master files on site – GM and Delphi agree to archive the materials “in place” – files for the transitional sites to retain Delphi PPAP files – Delphi to designate archive locations

11. Manufacturing Documents

- Receiving inspections requirements
- Traceability System Specifications and data (ie. Torque, etc.)
- Error Proofing plan
- Work instructions and special care items.- Delphi will transfer all operations or manage sale of equipment in a non-disruptive manner with all documentation – Point of discussion understood. Delphi to coordinate information transfer based on NewCo asset sales agreements

12. Supplier Names and Addresses

- Full access and ability to purchase parts from current supply base.

Parties agree to work together to support delivery of the IP elements within 14 calendar days for GM defined critical programs and 60 calendar days for the balance of the programs.

Service

Delphi agrees to provide items 1, 2 & 12 for all parts and other documentation for items 3-10 as required on a best efforts basis under agreements with GMSPO for products listed below:

Location	Customer Part Number	Delphi Part Number	Part Description	Product Type
Adrian	12548022	12548022	PANEL ASM,INSTRUMENT	IP
Adrian	14057320		PANEL-SI F/D TR-RH*CHARC	Door Trim
Adrian	6264137	6264137	SHROUD-RAD FAN	Fan Shroud
Adrian	15973615	15973615	SHROUD-RAD FAN UPR	Fan Shroud
Adrian	3889079	03889079	SHROUD	Fan Shroud
Adrian	3901443	03901443	SHROUD	Fan Shroud
Adrian	3973910	03973910	SHROUD	Fan Shroud
Adrian	3973912	03973912	SHROUD D FAN	Fan Shroud
Adrian	15560555	15560555	SHROUD-RAD FAN UPR	Fan Shroud
Adrian	15560556	15560556	SHROUD-RAD FAN LWR	Fan Shroud
Adrian	15772404	15772404	PANEL	IP
Adrian	15956446	15956446	BEZEL ASM-I/P CSTR TR PL	IP
Adrian	10139548	10139548	PANEL-FRT W/H - RH	Misc
Adrian	10231873	10231873	PANEL-FRT W/H UPR	Misc
Adrian	10231874	10231874	PANEL-FRT W/H UPR	Misc
Adrian	14009835	14009835	CAP ASM-HUB	Misc
Adrian	14064291		SKIRT W/H	Misc
Adrian	14073768	14073768	COVER NS CONVER	Misc
Adrian	14089301	14089301	PANEL RAD UPR MT	Misc
Adrian	15743587		MOLDING ASM-W/S SI GARN	Misc
Adrian	465471	00465471	UNDERPAN	Misc
Adrian	14091903	14091903	COVER	Misc
Adrian	15044152	15044152	PANEL ASM-L/GATE TR FIN	Misc
Adrian	15044153	15044153	PANEL ASM-L/GATE TR FIN	Misc
Adrian	15047421	15047421	PANEL ASM	Misc
Columbus	15709797		?	?
Columbus	15709798		?	?
Columbus	16636122		?	?
Columbus	16640915		?	?
Columbus	16625874	16625874	CHANNEL ASM-FRT S/	Other-Bus Run Channel
Columbus	16625875	16625875	CHANNEL A	Other-Bus Run Channel
Columbus	25643911	25643911	CHANNEL ASM-FRT S/D WDO	Other-Bus Run Channel
Columbus	25643917	25643917	CHANNEL ASM-FRT S/D WDO	Other-Bus Run Channel
Columbus	15588469	15588469-SR	CHNL	Other-Bus Run Channel
Columbus	15588470	15588470-SR	CHNL SM-FRT S/	Other-Bus Run Channel
Columbus	3547833	03547833	MLDG F/WDFRT S/D W	Other-Door Trim
Columbus	3547834	03547834	MLDG F/SDFRT S/D W	Other-Door Trim
Columbus	3547838	03547838	MLDG R/SDRR S/D WD	Other-Door Trim
Columbus	8775869	8775869	MLDG	Other-Door Trim

Columbus	8775872	08775872	MOLD RH	Other-Door Trim
Columbus	8775873	08775873	MOLD LH DO SI RVL	Other-Door Trim
Columbus	20364064	20364064	MOULDING	Other-Door Trim
Columbus	20364065	20364065	MLDG	Other-Door Trim
Columbus	88890455	88890455	MOLDING ASM,FRT S/D WDO	Other-Door Trim
Columbus	88890456	88890456	MOLDING ASM,FRT S/D WDO	Other-Door Trim
Columbus	88890457	88890457	MOLDING ASM,RR S/D WDO B	Other-Door Trim
Columbus	88890458	88890458	MOLDING ASM,RR S/D WDO B	Other-Door Trim
Columbus	16618542	16618542	MLDG-RR	Other-Door Trim
Columbus	16618543	16618543	MOLDING RR	Other-Door Trim
Columbus	16637392	16637392	MLDG-F/FR	Other-Door Trim
Columbus	16637393	16637393	MLDG-F/FR	Other-Door Trim
Columbus	16625914	16625914	SUPPORT AS	Other-Misc
Columbus	20432548	20432548	WASHER-FLAT STEEL	Other-Misc
Columbus	20009550	20009550	PLATE	Other-Misc
Findlay	10428509	10428509	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10446596	10446596	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10446597	10446597	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10449023	10449023	TRIM ASM-RR S/D	Direct Ship - Exit
Findlay	10449025	10449025	TRIM ASM-RR S/D	Direct Ship - Exit
Findlay	10449028	10449028	TRIM ASM-RR S/D	Direct Ship - Exit
Findlay	10230461	10230461	BEZEL-FRT S/D I/S	Direct Ship - Exit
Findlay	10230462	10230462	BEZEL-FRT S/D I/S	Direct Ship - Exit
Findlay	10288484	10288484	BEZEL-FRT	Direct Ship - Exit
Findlay	10428482		TRIM ASM-RR S/D	Direct Ship - Exit
Findlay	10428483		TRIM ASM-RR S/D	Direct Ship - Exit
Findlay	10428549		SEAT ASM-PASS	Direct Ship - Exit
Findlay	10428472	10428472	TRIM	Direct Ship - Exit
Findlay	10414680	10414680	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10416661	10416661	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410253	10410253	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410254	10410254	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10288485	10288485	BEZEL-FRT S/D I/S HDL	Direct Ship - Exit
Findlay	10413475	10413475	BEZEL-FRT S/D I/S HDL	Direct Ship - Exit
Findlay	10413476	10413476	BEZEL HDL	Direct Ship - Exit
Findlay	12458753	12458753	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458754	12458754	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458755	12458755	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458756	12458756	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458762	12458762	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458763	12458763	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458764	12458764	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	88896045	88896045	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	10410167	10410167	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410168	10410168	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	16671364	16671364	PKT ASM-FRT S/D MAP	Direct Ship - Exit
Findlay	16671365	16671365	PKT ASM-FRT S/D MAP	Direct Ship - Exit
Findlay	10416660	10416660	TRIM ASM-FRT S/D	Direct Ship - Exit

Findlay	12514143		TRIM ASM,F	Direct Ship - Exit
Findlay	10414678		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10414679		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	22603155	22603155	TRIM	Direct Ship - Exit
Findlay	22603168		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	22603981		TRIM ASM	Direct Ship - Exit
Findlay	16638548		PKT-FRT S/D MAP	Direct Ship - Exit
Findlay	16638549		PKT-FRT S/D MAP	Direct Ship - Exit
Findlay	16651990	16651990	PKT-FRT S/D MAP	Direct Ship - Exit
Findlay	16651991	16651991	POCKET AS/D MAP	Direct Ship - Exit
Findlay	12458765		TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12458766		TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12523764		TRIM ASM,FRT S/D *	Direct Ship - Exit
Findlay	12533915	12533915	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12533916	12533916	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12533918	12533918	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12533922	12533922	TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	12535000		TRIM ASM,FRT S/D	Direct Ship - Exit
Findlay	10414676	10414676	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10414677		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10421373	10421373	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10421400	10421400	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410190	10410190	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410191	10410191	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410206	10410206	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10410207	10410207	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10289159		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10289160		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10290195	10290195	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10290196	10290196	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10297791		TRIM ASM-FRT S/D-RH	Direct Ship - Exit
Findlay	10281947		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281948		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281951		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281952		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281965		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281966		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281967		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281968		TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10281989	10281989	TRIM ASM-FRT S/D	Direct Ship - Exit
Findlay	10288457		TRIM ASM-FRT S/D	Direct Ship - Exit
Harrison Twp	15172894		PANEL ASM-FRT S/D TR	Direct Ship - Exit
Harrison Twp	15757917		PANEL ASM-RR S/D TR	Direct Ship - Exit
Harrison Twp	15711661	15711661	PANEL ASM	Direct Ship - Exit
Harrison Twp	15711662	15711662	PANEL ASM-	Direct Ship - Exit
Juarez		10456115	ABS Wheel Sensors	
Juarez		10456116	ABS Wheel Sensors	
Juarez		10456535	ABS Wheel Sensors	

Juarez		10457129	ABS Wheel Sensors	
Juarez		15715339	ABS Wheel Sensors	
Juarez		15715340	ABS Wheel Sensors	
Juarez		15715342	ABS Wheel Sensors	
Juarez		15999173	ABS Wheel Sensors	
Juarez		15999176	ABS Wheel Sensors	
Kettering	3798007	3798007	Misc Components	
Kettering	10382250	22230857	Buy Direct	
Kettering	11518989	22400492	Buy Direct	
Kettering	15207586	22400581	Buy Direct	
Kettering	15211372	22400895	Recent Model SPO Service to Continue in Kettering	
Kettering	15220434	22400897	Recent Model SPO Service to Continue in Kettering	
Kettering	15231865	22228875	Saturn Parts	
Kettering	15231866	22228874	Saturn Parts	
Kettering	15247245	22228896	Recent Model SPO Service to Continue in Kettering	
Kettering	15247246	22228897	Recent Model SPO Service to Continue in Kettering	
Kettering	15269823	22235280	Buy Direct	
Kettering	15829670	22227766	Recent Model SPO Service to Continue in Kettering	
Kettering	15864982	22227812	Recent Model SPO Service to Continue in Kettering	
Kettering	15864983	22227813	Recent Model SPO Service to Continue in Kettering	
Kettering	15864988	22227810	Recent Model SPO Service to Continue in Kettering	
Kettering	15864989	22227811	Recent Model SPO Service to Continue in Kettering	
Kettering	19149151	22239159	Dampers	
Kettering	21012456	22400559	Buy Direct	
Kettering	21013408	22400310	Buy Direct	
Kettering	21013409	22400311	Buy Direct	
Kettering	21992520	22400582	Buy Direct	
Kettering	22011964	22011964	Dampers	
Kettering	22016994	22016994	EAD's	
Kettering	22040870	22040870	Buy Direct	
Kettering	22063945	22063945	Buy Direct	
Kettering	22064594	22064594	CVRTDS	
Kettering	22064595	22064595	CVRTDS	
Kettering	22064596	22064596	CVRTDS	
Kettering	22064723	22064723	Dampers	
Kettering	22064724	22064724	Dampers	
Kettering	22064725	22064725	CVRTDS	
Kettering	22064726	22064726	CVRTDS	
Kettering	22064727	22064727	CVRTDS	
Kettering	22064728	22064728	CVRTDS	
Kettering	22064729	22064729	CVRTDS	

Kettering	22064765	22064765	CVRTDS	
Kettering	22064766	22064766	CVRTDS	
Kettering	22064782	22064782	CVRTDS	
Kettering	22064783	22064783	CVRTDS	
Kettering	22064786	22064786	Dampers	
Kettering	22064787	22064787	Dampers	
Kettering	22064790	22064790	Recent Model SPO Service to Continue in Kettering	
Kettering	22064825	22064825	CVRTDS	
Kettering	22064826	22064826	CVRTDS	
Kettering	22064827	22064827	CVRTDS	
Kettering	22064828	22064828	CVRTDS	
Kettering	22064872	22064872	CVRTDS	
Kettering	22064873	22064873	CVRTDS	
Kettering	22081907	22081907	EAD's	
Kettering	22081908	22081908	EAD's	
Kettering	22091494	22091494	EAD's	
Kettering	22091495	22091495	EAD's	
Kettering	22105973	22105973	EAD's	
Kettering	22105975	22105975	EAD's	
Kettering	22126143	22126143	Height Sensors	
Kettering	22126145	22126145	Buy Direct	
Kettering	22136741	22136741	EAD's	
Kettering	22136742	22136742	EAD's	
Kettering	22136750	22136750	EAD's	
Kettering	22136751	22136751	EAD's	
Kettering	22136754	22136754	EAD's	
Kettering	22149575	22149575	EAD's	
Kettering	22149576	22149576	EAD's	
Kettering	22149577	22149577	EAD's	
Kettering	22149823	22149823	EAD's	
Kettering	22150403	22150403	EAD's	
Kettering	22152387	22152387	Misc Components	
Kettering	22153355	22153355	Height Sensors	
Kettering	22153656	22153656	Height Sensors	
Kettering	22153657	22153657	Buy Direct	
Kettering	22171356	22171356	Buy Direct	
Kettering	22175784	22175784	Height Sensors	
Kettering	22176332	22176332	Height Sensors	
Kettering	22177042	22177042	EAD's	
Kettering	22182407	22182407	Buy Direct	
Kettering	22189430	22189430	Height Sensors	
Kettering	22678795	22189796	Height Sensors	
Kettering	22189817	22189817	Buy Direct	
Kettering	22189819	22189819	Height Sensors	
Kettering	22400007	22400007	Dampers	
Kettering	22400008	22400008	Dampers	
Kettering	22672549	22400422	Buy Direct	
Kettering	22672552	22400427	Buy Direct	

Kettering	22687763	22400572	Buy Direct	
Kettering	22687764	22400573	Buy Direct	
Kettering	22687774	22400577	Buy Direct	
Kettering	22687775	22400578	Buy Direct	
Kettering	22687776	22400579	Buy Direct	
Kettering	22687779	22400583	Buy Direct	
Kettering	22687780	22400584	Buy Direct	
Kettering	22695255	22400478	Saturn Parts	
Kettering	22695953	22400580	Buy Direct	
Kettering	22698911	22400564	Saturn Parts	
Kettering	22698912	22400565	Saturn Parts	
Kettering	22698913	22400566	Saturn Parts	
Kettering	22698914	22400567	Saturn Parts	
Kettering	22706316	22400558	Buy Direct	
Kettering	22707164	22400571	Recent Model Saturn Service to Continue in Kettering	
Kettering	22707165	22400570	Recent Model Saturn Service to Continue in Kettering	
Kettering	22707166	22400569	Recent Model Saturn Service to Continue in Kettering	
Kettering	22707167	22400568	Recent Model Saturn Service to Continue in Kettering	
Kettering	22708796	22064883	Saturn Parts	
Kettering	22711675	22064885	Saturn Parts	
Kettering	22720109	22400886	Saturn Parts	
Kettering	22721046	22400912	Buy Direct	
Kettering	22721253	22400909	Buy Direct	
Kettering	22725424	22400888	Saturn Parts	
Kettering	22725425	22400889	Saturn Parts	
Kettering	88955410	22400548	Dampers	
Kettering	88955411	22400549	Dampers	
Kettering	88955412	22400550	Dampers	
Kettering	88955413	22400551	Dampers	
Kettering	88964336	22227387	Buy Direct	
Kettering	88964541	22228008	Dampers	
Kettering	88964542	22228009	Dampers	
Kettering	88965457	22228001	Dampers	
Kettering	88965468	22228911	Recent Model SPO Service to Continue in Kettering	
Kettering	88965469	22228912	Recent Model SPO Service to Continue in Kettering	
Kettering	89047628	22400619	Knuckle Struts	
Kettering	89047629	22400620	Knuckle Struts	
Kettering	89047630	22400621	Knuckle Struts	
Kettering	89047631	22400622	Knuckle Struts	
Needmore	00357889	00357889	LEVER ASM-BRK SHOE AUTO ADJ	
Needmore	00357890	00357890	LEVER ASM-BRK SHOE AUTO ADJ	
Needmore	15154261	15154261	LEVER ASM-PARKING BRAKE	
Needmore	15154262	15154262	LEVER ASM-PARKING BRAKE	
Needmore	18010570	18010570	KIT-RESERVOIR & GROMMET	

Needmore	18010585	18010585	KIT-RESERVOIR & GROMMET	
Needmore	18012303	18012303	KIT-WHEEL CYL	
Needmore	18013180	18013180	BACK PLT ASM-RR, 254 DIA X 57	
Needmore	18013181	18013181	BACK PLT ASM-RR, 254 DIA X 57	
Needmore	18013433	18013433	KIT-M/CYL ASM	
Needmore	18013440	18013440	KIT-M/CYL ASM	
Needmore	18014164	18014164	BACKING PLATE ASM-RR, 200 DIA X 45	
Needmore	18014165	18014165	BACKING PLATE ASM-RR, 200 DIA X 45	
Needmore	18014328	18014328	KIT-RESERVOIR & GROMMET	
Needmore	18015427	18015427	CALIPER ASM-FRT DISC BRK 74.6 DIA	
Needmore	18015428	18015428	CALIPER ASM-FRT DISC BRK 74.6 DIA	
Needmore	18017412	18017412	KIT-RESERVOIR & GROMMET	
Needmore	18018626	18018626	KIT-M/CYL RESERVOIR	
Needmore	18020021	18020021	KIT-RESERVOIR & GROMMET, M/CYL	
Needmore	18021217	18021217	KIT-MASTER CYLINDER	
Needmore	18021940	18021940	KIT-M/CYL ASM	
Needmore	18022006	18022006	KIT-M/CYL ASM	
Needmore	18022582	18022582	BACKING PLATE & SHIELD ASM - RR	
Needmore	18022583	18022583	BACKING PLATE & SHIELD ASM - RR	
Needmore	18023114	18023114	BACKING PLATE & SHIELD ASM, RR	
Needmore	18023115	18023115	BACKING PLATE & SHIELD ASM, RR	
Needmore	18023761	18023761	MASTER CYLINDER ASM KIT	
Needmore	18023763	18023763	MASTER CYLINDER RESERVOIR KIT	
Needmore	18023764	18023764	MASTER CYLINDER ASM KIT	
Needmore	18023771	18023771	KIT-PROPORTIONER VALVE ASM	
Needmore	18024593	18024593	BOOSTER ASM-FINAL, 240T	
Needmore	18025172	18025172	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025173	18025173	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025180	18025180	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025181	18025181	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025197	18025197	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025198	18025198	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025205	18025205	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18025206	18025206	BACKING PLATE ASM-RR 225 DIA X 45	
Needmore	18026033	18026033	BOOSTER ASM,P/B	
Needmore	18026149	18026149	KIT-CALIPER ASM,RR,LH	
Needmore	18026150	18026150	KIT-CALIPER ASM,48.0 DIA,RR,RH	
Needmore	18026154	18026154	KIT-PISTON,CALIPER,48.0 DIA	
Needmore	18026155	18026155	KIT-BRACKET,MOUNTING,CALIPER	
Needmore	18026162	18026162	KIT-PISTON,CALIPER	
Needmore	18026163	18026163	KIT-BRACKET,MOUNTING,CALIPER	
Needmore	18026208	18026208	KIT-CALIPER ASM,FRT,LH,60.0 DIA	
Needmore	18026209	18026209	KIT-CALIPER ASM,FRT,RH,60.0 DIA	
Needmore	18026215	18026215	KIT-PISTON,CALIPER DIA	
Needmore	18026268	18026268	KIT-CALIPER ASM,RR,LH,38.0 DIA	
Needmore	18026269	18026269	KIT-CALIPER ASM,RR,RH,38.0 DIA	
Needmore	18026271	18026271	KIT-PISTON,CALIPER, 38.0 DIA	
Needmore	18026272	18026272	KIT-MOUNTING BRACKET,CALIPER,RR	

Needmore	18026274	18026274	MASTER CYLINDER ASM KIT
Needmore	18026281	18026281	MASTER CYLINDER RESERVOIR KIT
Needmore	18029752	18029752	KIT-BRACKET,CALIPER,LH
Needmore	18029753	18029753	KIT-BRACKET,CALIPER,RH
Needmore	18029754	18029754	KIT-CALIPER ASM,FRT,LH
Needmore	18029755	18029755	KIT-CALIPER ASM,FRT,RH
Needmore	18029758	18029758	M/CYL RESERVOIR AND GROMMET KIT
Needmore	18029759	18029759	MASTER CYLINDER ASM KIT
Needmore	18029766	18029766	WHEEL CYLINDER ASM-KIT 23.8 DIA
Needmore	18029793	18029793	MASTER CYLINDER ASM KIT
Needmore	18029810	18029810	KIT-PISTON,CALIPER
Needmore	18029814	18029814	KIT-CALIPER ASM FRT DISC BRK 46.0
Needmore	18029814	18029814	KIT-CALIPER ASM FRT DISC BRK 46.0
Needmore	18029829	18029829	KIT-BRACKET CALIPER MOUNTING
Needmore	18029852	18029852	MASTER CYLINDER ASM KIT
Needmore	18029860	18029860	MASTER CYLINDER ASM KIT
Needmore	18029861	18029861	MASTER CYLINDER RESERVOIR KIT
Needmore	18029862	18029862	MASTER CYLINDER ASM KIT
Needmore	18029868	18029868	WHEEL CYLINDER ASM KIT
Needmore	18029869	18029869	WHEEL CYLINDER ASM KIT
Needmore	18029878	18029878	BOOSTER ASM KIT
Needmore	18029881	18029881	KIT-PISTON,CALIPER
Needmore	18029882	18029882	KIT-FRT DISC BRAKE BRACKET
Needmore	18029914	18029914	KIT-MASTER CYLINDER ASM
Needmore	18029921	18029921	KIT-BOOSTER ASM
Needmore	18029937	18029937	CALIPER ASM KIT
Needmore	18029938	18029938	CALIPER ASM KIT
Needmore	18029939	18029939	KIT-PISTON,CALIPER
Needmore	18029940	18029940	KIT-CALIPER ASM
Needmore	18029941	18029941	KIT-CALIPER ASM
Needmore	18029943	18029943	PACKAGE-WHEEL CYLINDER ASM, 22.2DIA
Needmore	18029949	18029949	KIT-MASTER CYLINDER ASM
Needmore	18029959	18029959	BOOSTER ASM KIT
Needmore	18029961	18029961	BOOSTER ASM KIT
Needmore	18029962	18029962	KIT-MASTER CYLINDER ASM
Needmore	18029963	18029963	KIT-MASTER CYLINDER ASM
Needmore	18029965	18029965	KIT-MASTER CYLINDER ASM
Needmore	18029966	18029966	KIT-MASTER CYLINDER ASM
Needmore	18029967	18029967	KIT-MASTER CYLINDER ASM
Needmore	18029968	18029968	KIT-MASTER CYLINDER ASM
Needmore	18029969	18029969	KIT-MASTER CYLINDER ASM
Needmore	18029970	18029970	KIT-MASTER CYLINDER ASM
Needmore	18029971	18029971	KIT-MASTER CYLINDER ASM
Needmore	18029975	18029975	BOOSTER ASM KIT
Needmore	18029976	18029976	BOOSTER ASM KIT
Needmore	18029982	18029982	BOOSTER ASM KIT
Needmore	18029985	18029985	BOOSTER ASM KIT
Needmore	18029986	18029986	BOOSTER ASM KIT

Needmore	18029989	18029989	BOOSTER ASM KIT	
Needmore	18029991	18029991	BOOSTER ASM KIT	
Needmore	18029999	18029999	BOOSTER ASM KIT	
Needmore	18030000	18030000	KIT-PSTN,CLPR	
Needmore	18040108	18040108	CALIPER MOUNTING BRACKET KIT	
Needmore	18040240	18040240	KIT-M/CYL ASM	
Needmore	18040241	18040241	M/CYL RESERVOIR AND GROMMET KIT	
Needmore	18040249	18040249	MASTER CYLINDER ASM KIT	
Needmore	18040260	18040260	VACUUM BOOSTER ASM KIT	
Needmore	18041757	18041757	BKG PLT&SHLD	
Needmore	18041758	18041758	BKG PLT&SHLD	
Needmore	18042407	18042407	KIT-RESERVOIR & GROMMET	
Needmore	18042491	18042491	KIT-CLPR,FRT	
Needmore	18042492	18042492	KIT-CLPR,FRT	
Needmore	18042542	18042542	KIT-BOOS,VAC OBS R4552B 7/05 RB 18087953	
Needmore	18042801	18042801	KIT-MASTER CYLINDER 22.2 DIA	
Needmore	18043590	18043590	BOOSTER ASM KIT - 260T	
Needmore	18043630	18043630	KIT - BOOSTER ASM - 260T (FINAL)	
Needmore	18044321	18044321	KIT-PISTON,CALIPER,60.0 DIA	
Needmore	18044442	18044442	BOOSTER ASM KIT 260T	
Needmore	18044831	18044831	KIT-P/H 220T	
Needmore	18045193	18045193	M/CYL RESERVOIR AND GROMMET KIT	
Needmore	18045276	18045276	BKG PLT ASM-RR, 200 DIA X 45, WITH COVER	
Needmore	18045277	18045277	BKG PLT ASM-RR, 200 DIA X 45, WITH COVER	
Needmore	18045787	18045787	BOOSTER ASM KIT	
Needmore	18046142	18046142	KIT-CLPR,RR (LH)	
Needmore	18046143	18046143	KIT-CLPR,RR (RH)	
Needmore	18046147	18046147	KIT-BRKT,CLPR-RR	
Needmore	18046192	18046192	KIT-CALIPER ASM,FRT,LH	
Needmore	18046193	18046193	KIT-CALIPER ASM,FRT,RH	
Needmore	18046196	18046196	KIT-CALIPER ASM,LH,FRT	
Needmore	18046197	18046197	KIT-CALIPER ASM,FRT,RH	
Needmore	18046200	18046200	KIT-CALIPER ASM,LH,FRT	
Needmore	18046201	18046201	KIT-CALIPER ASM,RH,FRT	
Needmore	18046219	18046219	KIT-CALIPER ASM,FRT,LH	
Needmore	18046220	18046220	KIT-CALIPER ASM,FRT,RH	
Needmore	18046221	18046221	KIT-BRKT, CLPR, FRT LH	
Needmore	18046222	18046222	KIT-BRKT, CLPR, FRT, RH	
Needmore	18046299	18046299	KIT-CLPR,FRT	
Needmore	18046300	18046300	KIT-CLPR,FRT	
Needmore	18046301	18046301	KIT-BRACKET,MOUNTING,CALIPER	
Needmore	18046412	18046412	KIT-M/CYL ASM	
Needmore	18046413	18046413	KIT-M/CYL ASM	
Needmore	18046507	18046507	MASTER CYLINDER ASM KIT	
Needmore	18046508	18046508	M/CYL RESERVOIR AND GROMMET KIT	
Needmore	18046510	18046510	KIT-RSVR&GROM	
Needmore	18046692	18046692	KIT-MASTER CYL. ASM 40.0 DIA	
Needmore	18046694	18046694	M/CYL RESERVOIR AND GROMMET KIT	

Needmore	18046711	18046711	KIT-M/CYL RESERVOIR & GROMMET
Needmore	89040311	18047045	KIT - CALIPER ASM, 45.5, 15", LH
Needmore	89040312	18047046	KIT - CALIPER ASM, 45.5, 15", RH
Needmore	89040314	18047050	KIT - CALIPER PISTON, 45.5 DIA
Needmore	89040315	18047052	KIT-CALIPER BRACKET, FRT
Needmore	18047188	18047188	SBA MOUNTING HARDWARE KIT
Needmore	18047512	18047512	KIT-M/CYL ASM 37.0
Needmore	18047515	18047515	KIT-M/CYL RESERVOIR
Needmore	18047519	18047519	KIT-M/CYL ASM 34.0 DIA
Needmore	18047521	18047521	KIT-M/CYL RES W/GROMMETS
Needmore	18047524	18047524	KIT-M/CYL ASM 31.8
Needmore	18047525	18047525	KIT-M/CYL RES W/GROMMETS
Needmore	18047527	18047527	KIT-M/CYL ASM 31.8 DIA
Needmore	18047528	18047528	KIT-M/CYL RES W/GROMMETS
Needmore	18047529	18047529	KIT-M/CYL ASM 31.8
Needmore	18047532	18047532	KIT - M/CYL RES W/GROMMETS
Needmore	18047541	18047541	KIT RESERVOIR ASM
Needmore	18047557	18047557	KIT-M/CYL RES W/GROMMETS
Needmore	18047594	18047594	KIT-M/CYL ASM, 31.8
Needmore	18047640	18047640	SHOE & LINING ASM KIT 225 DIA X .45
Needmore	18047641	18047641	KIT - WHL CYL ASM
Needmore	18047667	18047667	KIT-M/CYL ASM 25.4 DIA
Needmore	10379247	18047669	KIT - W/CYL ASM
Needmore	18047678	18047678	KIT-BOOSTER ASM, 240T
Needmore	18047682	18047682	KIT-BOOSTER ASM, 240T
Needmore	18047687	18047687	BOOSTER ASM-FINAL, 240T
Needmore	89058906	18047695	SHOE & LINING ASM KIT
Needmore	89040283	18047779	KIT-M/CYL ASM
Needmore	89040284	18047780	KIT-RESERVOIR WITH O-RINGS
Needmore	18047787	18047787	KIT-M/CYL ASM DIA 25.4
Needmore	18047980	18047980	KIT-CALIPER ASM - LH FRT
Needmore	18047981	18047981	KIT-CALIPER ASM - RH FRT
Needmore	18047985	18047985	KIT-PISTON 45.0 DIA
Needmore	18047987	18047987	KIT-BRACKET
Needmore	22705345	18048100	SHOE & LINING ASM KIT
Needmore	22688724	18048250	SHOE & LINING ASM KIT
Needmore	22706785	18048251	KIT - WHL CYL ASM 17.46 DIA
Needmore	18048572	18048572	MASTER CYLINDER ASM KIT
Needmore	18048573	18048573	M/CYL RESERVOIR AND GROMMET KIT
Needmore	22671546	18048576	KIT - WHL CYL ASM 17.46 DIA
Needmore	18048674	18048674	KIT - CALIPER ASM FRT LH
Needmore	18048675	18048675	KIT - CALIPER ASM FRT RH
Needmore	22707256	18048693	KIT-POWER BOOSTER ASM
Needmore	89058902	18048741	KIT - WHL CYL ASM
Needmore	22698588	18048849	KIT-RETAINER SPRING
Needmore	18048897	18048897	KIT-M/CYL ASM 31.8
Needmore	89040285	18048927	KIT - BOOSTER ASM - 260T
Needmore	88957260	18049298	KIT - CALIPER ASM FRT LH

Needmore	88957261	18049299	KIT - CALIPER ASM FRT RH	
Needmore	89047649	18049319	KIT - M/CYL ASM	
Needmore	25778606	18049388	KIT-MASTER CYL. ASM 23.8 DIA	
Needmore	22717566	18049390	KIT-RESERVOIR WITH O-RINGS	
Needmore	89047764	18049435	KIT-CALIPER ASM - LH FRT	
Needmore	89047765	18049436	KIT-CALIPER ASM - RH FRT	
Needmore	89040424	18049479	KIT-M/CYL RES W/GROMMETS	
Needmore	15183822	18049517	KIT - M/CYL ASM	
Needmore	89059129	18049518	KIT - M/CYL RES W/GROMMETS	
Needmore	18060024	18060024	KIT-W/CYL ASM	
Needmore	18060026	18060026	KIT-W/CYL ASM	
Needmore	18060033	18060033	KIT-P/H 240T	
Needmore	18060039	18060039	KIT-P/H 200T	
Needmore	18060040	18060040	KIT-P/H 200T	
Needmore	18060043	18060043	KIT-P/H 240S	
Needmore	18060045	18060045	KIT-P/H 240T	
Needmore	18060046	18060046	KIT-P/H 200T	
Needmore	18060052	18060052	KIT-P/H 240T	
Needmore	18060053	18060053	KIT-P/H 240T	
Needmore	18060061	18060061	KIT-P/H 240T	
Needmore	18060069	18060069	KIT-PSTN,CLPR	
Needmore	18060070	18060070	KIT-PSTN,CLPR	
Needmore	18060072	18060072	KIT-P/H 240T	
Needmore	18060080	18060080	KIT-ACTR ASM	
Needmore	18060082	18060082	KIT-P/H 200T	
Needmore	18060084	18060084	KIT-W/CYL ASM	
Needmore	18060085	18060085	KIT-M/CYL,QTU	
Needmore	18060086	18060086	KIT-M/CYL,QTU	
Needmore	18060087	18060087	KIT-M/CYL,QTU	
Needmore	18060090	18060090	KIT-W/CYL ASM	
Needmore	18060091	18060091	KIT-W/CYL ASM	
Needmore	18060092	18060092	KIT-W/CYL ASM	
Needmore	18060105	18060105	KIT-P/H 200T	
Needmore	18060106	18060106	KIT-CLPR,FRT	
Needmore	18060107	18060107	KIT-CLPR,FRT	
Needmore	18060110	18060110	KIT-M/CYL,QTU	
Needmore	18060111	18060111	KIT-M/CYL,QTU	
Needmore	18060114	18060114	KIT-M/CYL,CMP	
Needmore	18060118	18060118	KIT-W/CYL ASM	
Needmore	18060120	18060120	KIT-BOOS,200T	
Needmore	18060124	18060124	KIT-P/H 240T	
Needmore	18060138	18060138	KIT-M/CYL,CMP	
Needmore	18060140	18060140	KIT-P/H 240T	
Needmore	18060142	18060142	KIT-P/H 200T	
Needmore	18060146	18060146	KIT-BOOS,240T	
Needmore	18060147	18060147	KIT-PSTN,CLPR	
Needmore	18060155	18060155	KIT-P/H 200T	
Needmore	18060156	18060156	KIT-P/H 240T	

Needmore	18060160	18060160	KIT-W/CYL ASM	
Needmore	18060163	18060163	KIT-P/H 240T	
Needmore	18060164	18060164	KIT-M/CYL,CMP	
Needmore	18060167	18060167	KIT-W/CYL ASM	
Needmore	18060169	18060169	KIT-P/H 240T	
Needmore	18060170	18060170	KIT-M/CYL,CMP	
Needmore	18060172	18060172	KIT-W/CYL	
Needmore	18060173	18060173	KIT-P/H 200T	
Needmore	18060176	18060176	KIT-M/CYL ASM	
Needmore	18060177	18060177	KIT-P/H 240T	
Needmore	18060178	18060178	KIT-P/H 240T	
Needmore	18060179	18060179	KIT-M/CYL ASM	
Needmore	18060184	18060184	KIT-M/CYL,QTU	
Needmore	18060192	18060192	KIT-BOOS,240T	
Needmore	18060194	18060194	KIT-P/H 240T	
Needmore	18060195	18060195	KIT-P/H 240T	
Needmore	18060196	18060196	KIT-P/H 240T	
Needmore	18060197	18060197	KIT-MTG BRKT	
Needmore	18060198	18060198	KIT-P/H 240T	
Needmore	18060199	18060199	KIT-P/H 200T	
Needmore	21010181	18060203	KIT-P/H 240S	
Needmore	21011666	18060204	KIT-P/H 240S	
Needmore	22683094	18060702	KIT-M/CYL RESERVOIR CAP ASM	
Needmore	22683095	18060703	KIT-M/CYL ASM	
Needmore	18060777	18060777	KIT-VACUUM BOOSTER ASM	
Needmore	18060779	18060779	MASTER CYLINDER ASM KIT	
Needmore	18060780	18060780	MASTER CYLINDER ASM KIT	
Needmore	18060781	18060781	MASTER CYLINDER ASM KIT	
Needmore	18060782	18060782	KIT-MASTER CYL. ASM 25.4 DIA	
Needmore	18060783	18060783	KIT-M/CYL ASM	
Needmore	18060784	18060784	MASTER CYLINDER ASM KIT	
Needmore	18060785	18060785	MASTER CYLINDER ASM KIT	
Needmore	18060787	18060787	MASTER CYLINDER ASM KIT	
Needmore	18060788	18060788	KIT-MASTER CYLINDER 25.4 DIA	
Needmore	18060791	18060791	KIT-MASTER CYLINDER ASM	
Needmore	18060792	18060792	KIT-MASTER CYLINDER ASM	
Needmore	18060793	18060793	KIT-M/CYL ASM	
Needmore	18060796	18060796	KIT-RSVR&GROM	
Needmore	18060799	18060799	KIT - RESERVOIR & GROMMET	
Needmore	18060801	18060801	KIT - RESERVOIR & GROMMET	
Needmore	89059131	18047473	KIT-M/CYL SEAL BRK	
Needmore	89058946	18084141	SBA SERVICE KIT	
Needmore	89060213	18084455	KIT-POWER BOOSTER ASM - 8-9T	
Needmore	15189238	18085679	KIT-M/CYL ASM 25.4 DIA	
Needmore	88964172	18085727	KIT - CALIPER ASM FRT LH	
Needmore	88964173	18085728	KIT - CALIPER ASM FRT RH	
Needmore	88964175	18085730	KIT- BRACKET CALIPER MOUNTING	
Needmore	10367561	18085732	KIT-M/CYL ASM 25.4 DIA	

Needmore	10367562	18085733	KIT-M/CYL ASM 25.4 DIA
Needmore	10366478	18085925	KIT-SHOE & LINING ASM DRUM BRAKE
Needmore	10366347	18085926	KIT - WHL CYL ASM
Needmore	10393184	18086309	KIT-RSVR W / GROMMETS
Needmore	22721986	18086310	KIT-M/ CYL ASM 22.2 DIA A/TRANS
Needmore	10393183	18086311	KIT-RSVR W / GROMMETS
Needmore	10337908	18087066	KIT-M/CYL ASM 25.4 DIA
Needmore	10382902	18087067	KIT - M/CYL ASM 25.4 DIA
Needmore	10382903	18087068	KIT-M/CYL ASM 25.4 DIA
Needmore	21993086	18087162	PISTON - KIT
Needmore	15251790	18087163	BRACKET - KIT-FRT DISC BRAKE
Needmore	21993094	18087169	KIT - CALIPER ASM FRT LH
Needmore	21993095	18087170	KIT - CALIPER ASM FRT RH
Needmore	21993097	18087171	KIT - BRACKET- CALIPER MOUNTING
Needmore	15251788	18087183	KIT - CALIPER ASM FRT LH
Needmore	15251789	18087184	KIT - CALIPER ASM FRT RH
Needmore	88967254	18087377	KIT-POWER BOOSTER ASM - 8-9T
Needmore	15142479	18087391	KIT - M/CYL ASM 27.0 DIA
Needmore	88967239	18087939	KIT-POWER BOOSTER ASM - 220T
Needmore	15235028	18087941	BOOSTER ASM KIT
Needmore	88967236	18087942	KIT - BOOSTER ASM (220 DIA)
Needmore	15237761	18087944	POWER BOOSTER ASM KIT
Needmore	15237762	18087945	KIT - POWER BOOSTER ASM
Needmore	15235135	18087946	BOOSTER ASM KIT
Needmore	15235136	18087947	BOOSTER ASM KIT
Needmore	15234621	18087948	KIT-BOOSTER ASM
Needmore	88967234	18087949	KIT - POWER BOOSTER ASM 260T
Needmore	88967235	18087951	KIT - POWER BOOSTER ASM 260T
Needmore	15237321	18087953	POWER BOOSTER ASM KIT
Needmore	88967238	18087955	KIT - POWER BOOSTER ASM - 260T
Needmore	88967101	18087957	KIT-BOOSTER ASM ASII 260T (42MM)
Needmore	88967237	18087958	KIT - BOOSTER ASM - SERVICE
Needmore	15234951	18087960	BOOSTER ASM KIT
Needmore	88967260	18087961	KIT - POWER BOOSTER ASM 260T
Needmore	15247618	18087963	KIT - POWER BOOSTER ASM 260T
Needmore	15247617	18087964	KIT - POWER BOOSTER ASM 260T
Needmore	15267004	18088494	KIT - POWER BOOSTER ASM AS IID 240T
Needmore	15267005	18088495	KIT - POWER BOOSTER ASM AS IID 240T
Needmore	15221998	18088697	KIT-M/CYL ASM 23.8 DIA
Needmore	15261541	18088768	BOOSTER ASM KIT - 8/8T
Needmore	88967264	18088828	KIT- BRACKET CALIPER MOUNTING
Needmore	89027066	18089589	KIT-CALIPER ASM FRT
Needmore	89027067	18089590	KIT-CALIPER ASM FRT
Needmore	15784508	18089961	CYLINDER ASM-BRK MAS
Needmore	15804966	18089995	KIT-BOOSTER ASM 10-10.5T
Needmore	15269590	18090562	KIT-M/CYL ASM 37.0 DIA
Needmore	15283583	18090563	KIT - M/CYL ASM 25.4 DIA
Needmore	15269947	18090581	KIT - M/CYL ASM 34.0

Needmore	19121403	18090595	KIT - BOOSTER ASM 260T	
Needmore	15106442	18090783	KIT-M/CYL ASM 37.0	
Needmore	15146189	18090785	KIT-M/CYL ASM 37.0	
Needmore	15819263	18090786	KIT-M/CYL RESERVOIR	
Needmore	88967269	18090788	KIT- BOOSTER ASM SERVICE 8/9T	
Needmore	19122084	18091336	BOOSTER ASM,P/B	
Needmore	15839049	18091365	KIT-BACKING PLATE - LH	
Needmore	15839048	18091366	KIT-BACKING PLATE - RH	
Needmore	19121845	18091497	SBA SERVICE KIT	
Needmore	15835280	18092150	KIT-M/CYL ASM	
Needmore	15795983	18092151	KIT-M/CYL ASM	
Needmore	15795984	18092152	KIT-M/CYL ASM	
Needmore	15837546	18092381	KIT-M/CYL ASM 37.0	
Needmore	15183823	18092758	KIT - M/CYL ASM	
Needmore	15925739	18093924	KIT-M/CYL ASM 25.4 DIA	
Needmore	25801713	18094635	KIT-BOOSTER ASM	
Needmore	15773763	18093158	KIT-BSTR ASM	
Needmore	15880724	18093273	KIT-M/CYL ASM	
Needmore	15857886	18094332	KIT-M/CYL ASM	
Needmore	15857887	18094333	KIT-M/CYL ASM	
Needmore	15267511	18094410	KIT-BSTR ASM	
Needmore	25778605	18094658	KIT-BSTR ASM	
Needmore	15267508	18094750	KIT-M/CYL ASM	
Needmore	15267509	18094751	KIT-M/CYL ASM	
Needmore	21010529	21010529	KIT-M/CYL ASM	
Needmore	21013194	21013194	KIT-M/CYL,CMP	
Needmore	21013195	21013195	KIT-M/CYL,CMP	
Needmore	21013196	21013196	BOOSTER ASM PACKAGE (KIT)	
Needmore	21013197	21013197	BOOSTER ASM PACKAGE	
Needmore	21013198	21013198	KIT-RSVR&GROM	
Needmore	21018892	21018892	KIT-M/CYL RSVR W/GROMS	
Needmore	21018998	21018998	LEVER KIT,RR PARK BRK	
Needmore	21018999	21018999	KIT-SHOE & LINING	
Needmore	21019000	21019000	ADJUSTER KIT,RR PARK BRK	
Needmore	21019001	21019001	SPRING KIT,RR PARK BRK SHOE HOLD DOWN	
Needmore	21019002	21019002	SPRING KIT,PARK BRK LVR RTN	
Needmore	21019008	21019008	KIT-DRUM BRAKE SHOE & LINING	
Needmore	21019009	21019009	KIT-DRUM BRAKE SHOE HOLD DOWN	
Needmore	21019010	21019010	KIT-SELF ADJUSTER - LH	
Needmore	21019011	21019011	KIT-DRUM BRAKE SPRING	
Needmore	21019204	21019204	ADJUSTER KIT,RR BRK SLACK	
Needmore	21019205	21019205	KIT-WHL CYL ASM	
Needmore	21019206	21019206	BACK PLT ASM-RR	
Needmore	21019207	21019207	BACK PLT ASM-RR	
Needmore	21019208	21019208	KIT-PRK BRK BKG PLATE ASM - RH	
Needmore	21019209	21019209	KIT-PRK BRK BKG PLATE ASM - LH	
Needmore	21019210	21019210	PLUG,RR BRK ADJR ACC HOLE	
Needmore	21019212	21019212	CLIP,PARK BRK RR CBL	

Needmore	21019225	21019225	VALVE KIT,RR BRK BLEDR	
Needmore	21019234	21019234	CABLE ASM,PARK BRK RR	
Needmore	21019660	21019660	BOLT,RR BRK CYL	
Needmore	21019721	21019721	CABLE ASM,PARK BRK RR	
Oshawa	18026285	18026285	Kit, Park Brk Shoe & Lng	W-Car; U-Van; N-C
Oshawa	18029886	18029886	Kit, Park Brake Actuator Asm	U-Van
Oshawa	18029887	18029887	Kit, Park Brake Actuator Asm	U-Van
Oshawa	18029888	18029888	Kit, Park Brake Actuator Asm	W-Car
Oshawa	18029889	18029889	Kit, Park Brake Actuator Asm	W-Car
Oshawa	18043106	18043106	Kit, Park Brake Actuator Asm	N-Car
Oshawa	18043107	18043107	Kit, Park Brake Actuator Asm	N-Car
Oshawa	10062855	18082015	ROD ASM-RR WHL SPD	W-Car
Oshawa	10062857	18082016	ROD ASMRRR WHL SPD	W-Car
Oshawa	10152132	18082019	SUPPORT ASM	W-Car
Oshawa	10227503	18082020	ROD ASM-RR WHL SPD	W-Car
Oshawa	10227504	18082021	ROD ASM-RR WHL SPD	W-Car
Oshawa	10242417	18082022	ROD ASM	W-Car
Oshawa	10242418	18082023	ROD ASM	W-Car
Oshawa	10257128	18082025	ROD ASM	W-Car
Oshawa	10283874	18082031	ROD ASM-RRR WHL SP	W-Car
Oshawa	10328903	18082089	ARM	Pontiac W-Car
Oshawa	10328904	18082090	ARM	Pontiac W-Car
Oshawa	10328905	18082091	ARM	Buick W-Car (MS-2000)
Oshawa	10328906	18082092	ARM	Buick W-Car (MS-2000)
Oshawa	22527858	18082132	ARM,	E/K & V-Car
Oshawa	22527859	18082133	ARM	E/K & V-Car
Oshawa	22588454	18082139	ARM ASM	J-Car
Oshawa	22588455	18082140	ARM AY-FRT	J-Car
Oshawa	22606761	18082149	ROD ASM-RR SUSP KNU FRT	GMX-130
Oshawa	22606762	18082150	ROD ASM	GMX-130
Oshawa	22606764	18082151	ROD ASM-RR SUSP KNU RR	GMX-130
Oshawa	22606765	18082152	ROD ASM	GMX-130
Oshawa	22611129	18082163	ARM FRT LWR C	N/L-Car
Oshawa	22611130	18082164	ARM ASM-FR	N/L-Car
Oshawa	22611131	18082165	ARM ASM-FR	N/L-Car
Oshawa	22611132	18082166	ARM ASM-FR	N/L-Car
Oshawa	22611133	18082167	ARM ASY	N/L-Car
Oshawa	22611134	18082168	ARM	N/L-Car
Oshawa	52367654	18082200	ARM ASM FR	F-Car
Oshawa	52367655	18082201	ARM ASM	F-Car
Oshawa	52367656	18082202	ARM ASM-FR	F-Car
Oshawa	52367657	18082203	ARM ASM	F-Car
Oshawa	52367659	18082205	ARM ASM-FRT LWR CONT	F-Car
Oshawa	22204672	22204672	ARM ASM-FRT UPR CONT (LH	F-Car
Oshawa	22204673	22204673	ARM ASM-FRT UPR CONT (RH	F-Car
Oshawa	10344930	22205046	ARM	U-Van
Oshawa	10344931	22205047	ARM	U-Van

Oshawa	10348654	22205116	ARM ASM-FRT LWR CONT	Olds W-Car
Oshawa	10348655	22205117	ARM	Olds W-Car
Oshawa	10365843	22228664	ARM	GMX-130 - P-90
Oshawa	10365844	22228665	ARM ASM-FRT LWR CONT	GMX-130 - P-90
Oshawa	15216918	22230704	ARM	GMX-130 - P-90
Oshawa	15216919	22230705	ARM	GMX-130 - P-90
Oshawa	15236247	22231466	ROD ASM-RR WHL SPDL	Buick GMX-365
Oshawa	15236248	22231467	ROD ASM-RR WHL SPDL	Buick GMX-365
Oshawa	15235586	22231468	ROD ASM-RR WHL SPDL	W-Car
Oshawa	15235588	22231470	ROD ASM-RR WHL SPDL	W-Car
Oshawa	15235597	22231479	ROD ASM-RR WHL SPDL	Pontiac GMX-367
Oshawa	15235598	22231480	ROD ASM-RR WHL SPDL	Pontiac GMX-367
Oshawa	15293662	22232988	ARM ASM-FRT LWR CONT	W-Car
Oshawa	15293663	22232989	ARM ASM-FRT LWR CONT	W-Car
Oshawa	15293664	22232990	ARM	W-Car
Oshawa	15293665	22232991	ARM	W-Car
Oshawa	15293668	22232994	ARM	W-Car
Oshawa	15293669	22232995	ARM ASM-FRT LWR CONT	W-Car
Oshawa	15792919	22235888	ARM ASM-FRT LWR CONT	W-Car
Oshawa	15792920	22235889	ARM ASM-FRT LWR CONT	W-Car
Saginaw	00457707	00457707	WASHER-STEERING	
Saginaw	03961258	03961258	BOLT-FRT WHL	
Saginaw	15589426	15589426	NUT-WHL SPDL	
Saginaw	15703243	15703243	M VAN SS&SENSOR	
Saginaw	15703244	15703244	M VAN SS&SENSOR	
Saginaw	18014744	18014744	CALIPER ASM-FRT DISC BRK, 74.6 DIA	
Saginaw	18014745	18014745	KIT-CALIPER ASM-FRT DISC BRK, 74.6 DIA	
Saginaw	18014746	18014746	KIT-CALIPER REPAIR, FRT	
Saginaw	18014747	18014747	KIT-CALIPER ASM-FRT DISC BRK, 80.0 DIA	
Saginaw	18014748	18014748	CALIPER ASM-FRT DISC BRK, 80.0 DIA	
Saginaw	18014749	18014749	KIT-CALIPER REPAIR, FRT	
Saginaw	18026285	18026285	KIT-PARK BRAKE SHOE & LINING	
Saginaw	18029886	18029886	KIT-ACTUATOR ASM LH	
Saginaw	18029887	18029887	KIT-ACTUATOR ASM RH	
Saginaw	18029888	18029888	KIT-ACTUATOR ASM LH	
Saginaw	18029889	18029889	KIT-ACTUATOR ASM RH	
Saginaw	18029911	18029911	KIT-CALIPER PISTON	
Saginaw	18029913	18029913	KIT-CALIPER PISTON	
Saginaw	18043106	18043106	KIT -ACTUATOR ASM LH	
Saginaw	18043107	18043107	KIT -ACTUATOR ASM RH	
Saginaw	21013465	18047690	KIT- HUB ASSEMBLY - SATURN Z-CAR	
Saginaw	22671542	18047692	DELTA DRUM - SERVICE KIT	
Saginaw	18048228	18048228	GMT800 SYS 2 SERV KNUCKLE KIT COATED-LH	
Saginaw	18048229	18048229	GMT800 SYS 2 SERV KNUCKLE KIT COATED-RH	
Saginaw	18048698	18048698	GMX367/365 FRONT SERVICE ROTOR - KIT	
Saginaw	18048699	18048699	GMX367/365 REAR SERVICE ROTOR - KIT	
Saginaw	18048934	18048934	GMT265 - ROTOR KIT	
Saginaw	18048936	18048936	GMT265 - KNUCKLE KIT	

Saginaw	18048937	18048937	GMT265 - KNUCKLE KIT
Saginaw	88957254	18049231	P90 - DRUM SERVICE KIT
Saginaw	18060210	18060210	L CAR SERV DISC
Saginaw	18060214	18060214	2C SERV ROTOR
Saginaw	18060215	18060215	3A SERV ROTOR
Saginaw	18060228	18060228	GM10 RR SRV DSC
Saginaw	18060231	18060231	GM10 CTD SV DSC
Saginaw	18060233	18060233	U/W SERV DISC
Saginaw	18060234	18060234	C-H CTD SV DISC
Saginaw	18060235	18060235	E-K CTD SV DISC
Saginaw	18060236	18060236	C-H RR SRV DISC
Saginaw	18060242	18060242	10.5 SERV ROTOR
Saginaw	18060559	18060559	S UTIL SERV KNUCKLE
Saginaw	18060560	18060560	S UTIL SERVICE KNUCKLE
Saginaw	18060561	18060561	K10-20 SERV KNU
Saginaw	18060562	18060562	K10-20 SERV KNU
Saginaw	18060563	18060563	S TRK SERV KNU
Saginaw	18060564	18060564	S TRK SERV KNU
Saginaw	18060567	18060567	K30 SERV KNU
Saginaw	18060568	18060568	K30 SERV KNU
Saginaw	18060569	18060569	K20 SERV KNU
Saginaw	18060570	18060570	K20 SERV KNU
Saginaw	18060573	18060573	C10-20 SERV KNU
Saginaw	18060574	18060574	C10-20 SERV KNU
Saginaw	18060575	18060575	C30 SERV KNU
Saginaw	18060576	18060576	C30 SERV KNU
Saginaw	18060600	18060600	C-H SERV KNU
Saginaw	18060601	18060601	C-H SERV KNU
Saginaw	18060608	18060608	C/F IV SERV KNU
Saginaw	18060609	18060609	C/F IV SERV KNU
Saginaw	18060620	18060620	C/F IV SERV KNU
Saginaw	18060621	18060621	C/F IV SERV KNU
Saginaw	18060622	18060622	J CTD SERV KNU
Saginaw	18060623	18060623	J CTD SERV KNU
Saginaw	18060627	18060627	P90 RR SERV KNU
Saginaw	18060630	18060630	P90 RR SERV KNU
Saginaw	18060631	18060631	P90 RR SERV KNU
Saginaw	18060632	18060632	X130 RR SRV KNU
Saginaw	18060633	18060633	X130 RR SRV KNU
Saginaw	18060634	18060634	C/G SERV KNU
Saginaw	18060635	18060635	C/G SERV KNU
Saginaw	18060654	18060654	ROTOR - SYS 3B SERVICE
Saginaw	21019788	18060659	SERV-SAT LS FRT ROTOR
Saginaw	22672424	18060660	LS RR CAL SERV
Saginaw	22672425	18060661	LS RR CAL SERV
Saginaw	22678482	18060662	LS RR DISC PADS-SERV
Saginaw	22672889	18060663	LS RR PISTON SERV
Saginaw	18060665	18060665	GMT370 ROTOR - SERVICE

Saginaw	18060666	18060666	GMT 360 KNUCKLE ASSY SERVICE KIT	
Saginaw	18060667	18060667	GMT 360 KNUCKLE ASSY SERVICE KIT	
Saginaw	18060674	18060674	KNUCKLE SERVICE KIT - P90/GMX130 FRONT	
Saginaw	18060675	18060675	KNUCKLE SERVICE KIT - P90/GMX130 FRONT	
Saginaw	88955416	18060678	KNUCKLE SERVICE KIT - E CAR	
Saginaw	88955417	18060679	KNUCKLE SERVICE KIT - E CAR	
Saginaw	88955418	18060680	KNUCKLE SERVICE KIT - U/W	
Saginaw	88955419	18060681	KNUCKLE SERVICE KIT - U/W	
Saginaw	18060682	18060682	ROTOR SERVICE KIT - GMX320	
Saginaw	18060687	18060687	M VAN KNUCKLE SERVICE KIT	
Saginaw	18060688	18060688	M VAN KNUCKLE SERVICE KIT	
Saginaw	18060689	18060689	GMT370 SERVICE FRONT KNUCKLE ASSM - KIT	
Saginaw	18060690	18060690	GMT370 SERVICE FRONT KNUCKLE ASSM - KIT	
Saginaw	18060697	18060697	GMT610 - KNUCKLE KIT	
Saginaw	18060698	18060698	GMT610 - KNUCKLE KIT	
Saginaw	22667248	18060699	DELTA KNUCKLE - SERVICE KIT	
Saginaw	22667249	18060700	DELTA KNUCKLE - SERVICE KIT	
Saginaw	22702612	18064110	DELTA ROTOR - COAT (SERVICE)	
Saginaw	15178882	18064409	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X2 LH	
Saginaw	15178881	18064410	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X2 RH	
Saginaw	15100275	18064411	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X4 LH	
Saginaw	15100274	18064412	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X4 RH	
Saginaw	15178884	18064413	KIT - HUB & BRG ASM W/SEN WIRE 17" 4X4 LH	
Saginaw	15178883	18064414	KIT - HUB & BRG ASM W/SEN WIRE 17" 4X4 RH	
Saginaw	15170661	18064415	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X2 LH - HS	
Saginaw	15170662	18064416	KIT - HUB & BRG ASM W/SEN WIRE 15" 4X2 RH - HS	
Saginaw	22669733	18082208	EPSILON REAR KNUCKLE ASM KIT (LH)	
Saginaw	22669734	18082209	EPSILON REAR KNUCKLE ASM KIT (RH)	
Saginaw	22705356	18082215	EPSILON REAR ROTOR KIT	
Saginaw	89040374	18082221	GMT355 ROTOR - KIT	
Saginaw	15178872	18082230	GMT355 15" 4X2 KNUCKLE - KIT	
Saginaw	15178871	18082231	GMT355 15" 4X2 KNUCKLE - KIT	
Saginaw	15184896	18082232	GMT355 15" 4X4 KNUCKLE - KIT	
Saginaw	15184895	18082233	GMT355 15" 4X4 KNUCKLE - KIT	
Saginaw	15178874	18082234	GMT355 17" 4X2 KNUCKLE - KIT	
Saginaw	15178873	18082235	GMT355 17" 4X2 KNUCKLE - KIT	
Saginaw	89047762	18082236	GMX310 GXP - ROTOR - KIT	
Saginaw	15125955	18083814	ROTOR - BULK PACK	
Saginaw	89047727	18084405	KIT-CALIPER ASM, LH	
Saginaw	89047726	18084406	KIT-CALIPER ASM, RH	
Saginaw	89047725	18084407	KIT-DISC PAD, FRT	
Saginaw	89047722	18084408	KIT-CALIPER PISTON BOOTS	
Saginaw	89047719	18084409	KIT-BLEEDER SCREW	
Saginaw	89047714	18084410	KIT-CALIPER PISTON	
Saginaw	89047711	18084411	KIT-CALIPER PIN	
Saginaw	25750248	18084412	BREMBO GMX-320V FRONT ROTOR	
Saginaw	89060203	18084566	GMX295 - RWD FR KNU-MACH-SERVICE BULK	
Saginaw	89060206	18084567	GMX295 - RWD FR KNU-MACH-SERVICE BULK	

Saginaw	89060215	18084574	GMX295 - AWD FR KNU-MACH - SERVICE BULK
Saginaw	89060216	18084575	GMX295 - AWD FR KNU-MACH - SERVICE BULK
Saginaw	15147573	18084592	ROTOR - FRT
Saginaw	21995733	18084650	GMX380 - FR KNUCKLE KIT (LH)
Saginaw	88964169	18085721	ROTOR - BULK BACK
Saginaw	88964176	18085723	ROTOR - BULK BACK
Saginaw	88964102	18085928	ROTOR - KIT
Saginaw	88964116	18086023	ROTOR - KIT
Saginaw	18086332	18086332	EXPORT PACK - KNUCKLE MACH'D - FRT
Saginaw	18086333	18086333	EXPORT PACK - KNUCKLE MACH'D - FRT
Saginaw	09195294	18086345	EXPORT PACK - ROTOR RR BRK
Saginaw	09195293	18086346	EXPORT PACK - ROTOR FRT BRK
Saginaw	18086352	18086352	EXPORT PACK - ROTOR FRT BRK
Saginaw	15225210	18086967	GMX380/1 - FRT KNUCKLE KIT (RH)
Saginaw	25803423	18087189	ROTOR, FRT- BULK PACK
Saginaw	15251335	18087191	ROTOR, FRT- BULK PACK
Saginaw	15207874	18087192	KNUCKLE LH - UNITIZED
Saginaw	15207920	18087193	KNUCKLE RH - UNITIZED
Saginaw	21993756	18087195	ROTOR, RR- BULK PACK
Saginaw	88965647	18087197	ROTOR, RR - BULK PACK
Saginaw	21998532	18088125	ROTOR FRT - BULK PACK
Saginaw	88967259	18088578	KIT - ROTOR, FRONT
Saginaw	10377634	18088582	KIT - ROTOR, REAR
Saginaw	15294229	18089074	KNUCKLE - BULK PACK - LH
Saginaw	15294230	18089075	KNUCKLE - BULK PACK - RH
Saginaw	10388030	18090028	ROTOR FRT - BULK PACK
Saginaw	15294772	18090283	KIT-ROTOR, FRT
Saginaw	15125944	18090877	GMT900 MACHINED KNUCKLE BULK PACK - LH
Saginaw	15125945	18090878	GMT900 MACHINED KNUCKLE BULK PACK - RH
Saginaw	15808572	18091220	KIT - DRUM ASM, RR BRK
Saginaw	88965629	18091328	KIT-CALIPER ASM, LH
Saginaw	88965630	18091329	KIT-CALIPER ASM, RH
Saginaw	88965631	18091332	KIT-CALIPER ASM, LH
Saginaw	88965632	18091333	KIT-CALIPER ASM, RH
Saginaw	19151396	18093502	W REAR SERV KNU
Saginaw	19151397	18093503	W REAR SERV KNU
Saginaw	15274604	18093540	ROTOR - FRONT DISC BRAKE - CTD
Saginaw	25797350	18094887	EPSILON 16" FRONT ROTOR KIT
Saginaw	25797351	18094888	EPSILON 15" FRONT ROTOR KIT
Saginaw	25863339	18096248	ROTOR-FRT BRK
Saginaw	21011097	21011097	RETAINING RING KIT
Saginaw	21011103	21011103	KIT-KNUCKLE
Saginaw	21011104	21011104	KIT-KNUCKLE
Saginaw	21011109	21011109	KIT-BEARING MOUNTING BOLT
Saginaw	21011110	21011110	KIT-CALIPER MTG BOLT
Saginaw	21011111	21011111	SCREW,FRT SPD SENSOR MTG
Saginaw	21011906	21011906	KIT-DRUM
Saginaw	21011953	21011953	KIT-BEARING ASM

Saginaw	21012316	21012316	KIT-SPLASH SHIELD, RR	
Saginaw	21012317	21012317	KIT-SPLASH SHIELD, RR	
Saginaw	21012665	21012665	KIT-ROTOR	
Saginaw	21012705	21012705	KIT-KNUCKLE AND BEARING ASM LH	
Saginaw	21012706	21012706	KIT-KNUCKLE AND BEARING ASM RH	
Saginaw	21012880	21012880	ROTOR KIT	
Saginaw	21018784	21018784	LS KNU FRT SERV - RH	
Saginaw	21018785	21018785	LS KNU FRT SERV - LH	
Saginaw	21018786	21018786	LS FRT BRG SERV	
Saginaw	21018994	21018994	KIT-BLEEDER VALVE, CALIPER	
Saginaw	21018995	21018995	KIT-CALIPER REPAIR	
Saginaw	21018997	21018997	KIT-BUSHING, CALIPER MOUNTING	
Saginaw	21019006	21019006	LS RR CAL REP	
Saginaw	21019007	21019007	LS RR CAL ACCES	
Saginaw	21019226	21019226	LS RR BLDR VALV	
Saginaw	21019228	21019228	LS SNAP RING	
Saginaw	21019229	21019229	LS SPINDLE PKG	
Saginaw	21019230	21019230	LS RTR MTG SCRW	
Saginaw	21019231	21019231	LS SPL SHLD PKG	
Saginaw	21019232	21019232	LS SS MTG SCREW	
Saginaw	21019233	21019233	LS CAL MTG BOLT	
Saginaw	21019244	21019244	LS BRG MTG NUT	
Saginaw	21019245	21019245	LS CAL MTG BOLT	
Saginaw	21019246	21019246	LS RH BRK PIPE	
Saginaw	21019247	21019247	LS LH BRK PIPE	
Saginaw	21019248	21019248	LS BRK HOSE PKG	
Saginaw	21019249	21019249	LS HOSE CLIP PK	
Saginaw	21019250	21019250	LS BRK LINE SUP	
Saginaw	21019251	21019251	LS BRK LINE SUP	
Saginaw	21019252	21019252	LS CTRL ARM ASM	
Saginaw	21019253	21019253	LS CTRL ARM ASM	
Saginaw	21019254	21019254	LS BALL JT KIT	
Saginaw	21019255	21019255	LS BUSHING KIT	
Saginaw	21019256	21019256	LS BRACKET KIT	
Saginaw	21019257	21019257	LS BRACKET KIT	
Saginaw	21019258	21019258	LS RR DISC KIT	
Saginaw	21019259	21019259	LS RTR MTG SCRW	
Saginaw	21019262	21019262	LS BRK PIPE ASM	
Saginaw	21019263	21019263	LS BRK PIPE ASM	
Saginaw	21019604	21019604	KIT - CALIPER SUPPORT SPRING	
Saginaw	21019628	21019628	KIT-CALIPER PAD	
Saginaw	21019717	21019717	KIT-CALIPER ASM, HOUSING	
Saginaw	21019718	21019718	KIT-CALIPER ASM, HOUSING	
Saginaw	21019719	21019719	KIT-CALIPER ASM, ANCHOR	
Saginaw	21019722	21019722	KIT-CALIPER ASM, PIN	
Saginaw	25863340	28087973	ROTOR-FRT BRK	
Saginaw	15793340	N/A	ROTOR, FRT- BULK PACK	
Saltillo	15124101	18082217	KIT - KNUCKLE LH	

Saltillo	15124102	18082218	KIT - KNUCKLE RH
Saltillo	15179159	18090879	ROTOR - BULK PACK
Saltillo	15224504	18086906	KIT-M/CYL ASM 34.0 DIA
Saltillo	15230127	18089950	KIT-M/CYL ASM 34.0 DIA
Saltillo	15235140	18084811	KIT - ROTOR REAR
Saltillo	15235141	18048935	KIT - ROTOR - RR
Saltillo	18044522	18044522	GMT 250 Master Cyl RESERVOIR SERVICE PACKAGE
Saltillo	18045967	18045967	M/C KIT - OBS R9119A 9/04 RB18060786
Saltillo	18047533	18047533	KIT-M/CYL ASM 37MM H2
Saltillo	18047534	18047534	KIT MASTER CYLINDER REPAIR 37MM H2
Saltillo	18047536	18047536	KIT MASTER CYLINDER SECD PISTON 37MM H2
Saltillo	18048101	18048101	KIT, DISC PADS FOR SERVICE SPO
Saltillo	18048538	18048538	MASTER CYL ASM GMT800 34MM SPO
Saltillo	18048539	18048539	MASTER CYL ASM GMT800 37MM SPO
Saltillo	18048540	18048540	MASTER CYL REPAIR KIT GMT800 37MM (SPO)
Saltillo	18048541	18048541	MASTER CYL REPAIR KIT GMT800 34MM (SPO)
Saltillo	18048543	18048543	RESERVOIR KIT W/GROMMET GMT800 37MM-SPO
Saltillo	18048544	18048544	RESERVOIR KIT W/GROMMET GMT800 34MM-SPO
Saltillo	18060646	18060646	GMT250 ROTOR SERVICE
Saltillo	18060647	18060647	GMT250 KNUCKLE SERVICE LH/RH
Saltillo	18060648	18060648	GMT250 KNUCKLE SERVICE LH/RH
Saltillo	18060684	18060684	KNUCKLE SERVICE KIT GMT-250/7 LH
Saltillo	18060685	18060685	KNUCKLE ASSY SERVICE KIT GMT-250/7 RH
Saltillo	18060693	18060693	FRT KNUCKLE MACH (LH) L-VAN FOR SERVICE
Saltillo	18060694	18060694	FRT KNUCKLE MACH (RH) L-VAN FOR SERVICE
Saltillo	18060695	18060695	FRT KNUCKLE MACH (LH) M-VAN FOR SERVICE
Saltillo	18060696	18060696	FRT KNUCKLE MACH (RH) M-VAN FOR SERVICE
Saltillo	18060786	18060786	MASTER CYL ASSY 25.4MM GMT250-257 SERVICE
Saltillo	19133374	18089480	REAR BRAKE DRUM
Saltillo	19149075	18089490	KIT - CALIPER ASM
Saltillo	19149076	18089491	KIT - CALIPER ASM
Saltillo	19149077	18089494	KIT - CALIPER PISTON
Saltillo	19149233	18092153	GMT250 ROTOR SERVICE
Saltillo	22064790	22064790	GMT 250 STRUT SERVICE PACKAGE
Saltillo	22179331	22179331	STRUT MOUNT ASM GREEN
Saltillo	22728988	18090019	KIT - ROTOR, DISC BRK (CTD)
Saltillo	88964180	18085722	KIT - ROTOR, DISC BRK (CTD)
Saltillo	88967270	18088580	KIT - ROTOR, DISC BRK (CTD)
Saltillo	89059149	18083992	KIT - DRUM BRAKE
Saltillo	89060243	22226852	GMT250 STRUT SERVICE PACKAGE

Saltillo	93437941	22183777	STEERING KNUCKLE - MACHINED, R/H	
Saltillo	93437942	22183776	STEERING KNUCKLE - MACHINED, L/H	
Vandalia	10308420	10308420-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10308421	10308421-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10308422	10308422-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10308423	10308423-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10308424	10308424-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10308425	10308425-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10308426	10308426-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10330611	10330611-SR	TRIM ASM-RR S/D	Other-Door Trim
Vandalia	10413670	10413670-SR	TRIM ASM-FRT S/D	Other-Door Trim
Vandalia	10413671	10413671-SR	TRIM ASM-FRT S/D	Other-Door Trim
Vandalia	10413673	10413673-SR	TRIM ASM-FRT S/D	Other-Door Trim
Vandalia	10428600	10428600-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10428627	10428627-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10428633	10428633-SR	TRIM	Other-Door Trim
Vandalia	10428640		TRIM RR	Other-Door Trim
Vandalia	10428641		TRIM RR	Other-Door Trim
Vandalia	10428649	10428649-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10428680		TRIM ASM-RR S/D (RH)	Other-Door Trim
Vandalia	10428681		TRIM ASM-RR S/D (LH)	Other-Door Trim
Vandalia	10438159	10438159-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438160	10438160-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10438175		TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438176	10438176-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10438183		TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438184		TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10438191	10438191-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438199		TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438200		TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10438696	10438696-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10438697	10438697-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim

Vandalia	10438705		TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10441770	10441770-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441771	10441771-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10441772	10441772-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441773	10441773-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10441774	10441774-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441776		TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441778	10441778-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441781		TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10441782	10441782-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10441783	10441783-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10441786		TRIM	Other-Door Trim
Vandalia	10441788		TRIM	Other-Door Trim
Vandalia	10444841	10444841-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10444843	10444843-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10444845	10444845-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10444846	10444846-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10444847	10444847-SR	TRIM ASM-FRT S/D (RH)	Other-Door Trim
Vandalia	10444848	10444848-SR	TRIM ASM-FRT S/D (LH)	Other-Door Trim
Vandalia	10444849	10444849-SR	TRIM ASM-RR S/D (RH)	Other-Door Trim
Vandalia	10444850	10444850-SR	TRIM ASM-RR S/D (LH)	Other-Door Trim
Vandalia	15018126		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018127	15018127-SR	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018128		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018129	15018129-SR	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018138		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018139		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018142	15018142	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018143		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018146		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018147	15018147-SR	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018151		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018153		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018155		INSERT ASM,RR S/D TR	Other-Door Trim

Vandalia	15018158		INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018159	15018159-SR	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018162	15018162-SR	INSERT ASM-RR S/D UPR TR	Other-Door Trim
Vandalia	15018323	15018323-SR	INSERT ASM	Other-Door Trim
Vandalia	15018324		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018325	15018325-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018326		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018327	15018327-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018332		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018335		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018336		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018339	15018339-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018343		INSERT ASM,FRT S/D T/PNL	Other-Door Trim
Vandalia	15018344	15018344-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018347	15018347-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018348	15018348	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018349		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018350	15018350-SR	INSERT-FRT S/D	Other-Door Trim
Vandalia	15018351		INSERT-FRT S/D	Other-Door Trim
Vandalia	15018352		INSERT-FRT S/D	Other-Door Trim
Vandalia	15030461	15030461-SR	INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15032840	15032840-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032841		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032843		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032866		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032869	15032869-SR	PNL F/S/D	Other-Door Trim
Vandalia	15032870	15032870-SR	PNL F/S/D	Other-Door Trim
Vandalia	15032871	15032871-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032872	15032872-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032873	15032873-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032879	15032879-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032885	15032885-SR	PNL F/S/D	Other-Door Trim
Vandalia	15032886	15032886-SR	PNL F/S/D	Other-Door Trim
Vandalia	15032887	15032887-	PANEL ASM-FRT S/D TR	Other-Door Trim

		SR		
Vandalia	15032888	15032888-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032889	15032889-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032890	15032890-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032893	15032893-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032894	15032894-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032895	15032895-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032897	15032897-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032901	15032901-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032902	15032902-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032903	15032903-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032905	15032905-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032906		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032911	15032911-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15032912	15032912-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15034442		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034449	15034449-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034450		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034451		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034452	15034452-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034466	15034466-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034467	15034467-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034472	15034472-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034473	15034473-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034474		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034475		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034476		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034480		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034481		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034482		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034483		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034484		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034485		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034488	15034488	PANEL ASM-RR S/D TR	Other-Door Trim

Vandalia	15034489	15034489-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034490	15034490-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034491		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034493		PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15034510		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104364		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104365		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104366	16645199-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104367	16645198-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104372	16645190-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104373	16645191-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104374		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15104375	16645193-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109479		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109480		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109481		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109482		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109485		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109486		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109487		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109488		PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15109496		INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15109497		INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15109498		INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15109499		INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15109506	16645208-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109507	16645209-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109508	16645210-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109509	16645211-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109510	16645214-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109511	16645215-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109512	16645216-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109513	16645217-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15109518		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109519		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109520		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109521		INSERT ASM-RR S/D TR	Other-Door Trim

Vandalia	15109522		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109523		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109524		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15109525		INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15180956	15180956-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15180957	15180957-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15180958	15180958-SR	PANEL ASM-FRT S/D TR	Other-Door Trim
Vandalia	15180959	15180959-SR	PANEL	Other-Door Trim
Vandalia	15180966	15180966-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180967	15180967-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180968	15180968-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180969	15180969-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180970	15180970-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180971	15180971-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180972	15180972-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15180973	15180973-SR	PANEL ASM-RR S/D TR	Other-Door Trim
Vandalia	15181003	15181003-SR	INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15181004	15181004-SR	INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15181005	15181005-SR	INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15181006	15181006-SR	INSERT ASM-FRT S/D T/PNL	Other-Door Trim
Vandalia	15181009	15181009-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181010	15181010-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181011	15181011-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181012	15181012-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181013	15181013-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181014	15181014-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181015	15181015-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15181016	15181016-SR	INSERT ASM-RR S/D TR	Other-Door Trim
Vandalia	15750708	15750708-SR	PANEL ASM-FRT S/D TR	Other-Door Trim

Vandalia	15048695	15048695-SR	PAD ASM-I/P UPR TR	Other-IP
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Additional parts 9-6-07

Delphi Part Number	GM Part Number	Description	System	Plant
18019204	18019204	SOLENOID VALVE ASM	ABS-VI	Juarez
18020566	18020566	SOLENOID VALVE ASM	ABS-VI	Juarez
18041650	18041650	ACCELEROMETER KIT	ABS-VI	Juarez
18085916	10398071	ISOLATION KIT	DBC7.4	Juarez
18085917	88964108	BRACKET SERVICE KIT	DBC7.4	Juarez
18085918	88964109	BRACKET SERVICE KIT	DBC7.4	Juarez
18085919	22697965	BRACKET SERVICE KIT	DBC7.4	Juarez
21012643	21012643	VALVE ASM-1-2,2-3 SHFT SOL	ABS-VI	Juarez
18023770	18023770	KIT-MOTOR PACK	ABS-VI	Chihuahua
18024454	18024454	KIT-ABS-6 MOTOR PACK ASM	ABS-VI	Chihuahua
18024455	18024455	KIT-TCS MOTOR PACK ASM	ABS-VI	Chihuahua
18024456	18024456	KIT-ABS-6 MOTOR PACK ASM	ABS-VI	Chihuahua
18024466	18024466	KIT-ABS-6 MOTOR PACK ASM	ABS-VI	Chihuahua
18024482	18024482	KIT-ABS-6 MOTOR PACK ASM	ABS-VI	Chihuahua
18029776	18029776	MOTOR PINION REPAIR KIT	ABS-VI	Chihuahua
18029834	18029834	MOTOR PACK ASSEMBLY KIT	ABS-VI	Chihuahua
21013037	21013037	KIT-MOTOR PACK	ABS-VI	Chihuahua
91172172	91172172	KIT-MOTOR PACK	ABS-VI	Chihuahua
18019492	18019492	KIT-MTG BOLT/TRANSFER TUBE ASM	ABS-VI	Needmore
18020028	18020028	KIT-COVER ASM - GEAR	ABS-VI	Needmore
18020570	18020570	KIT-PROPORTIONER VALVE ASM	ABS-VI	Needmore
18020589	18020589	KIT - COMBINATION VALVE KIT	ABS-VI	Needmore
18021106	18021106	KIT-GEAR AND NUT	ABS-VI	Needmore
18029841	18029841	PROPORTIONER VALVE ASM KIT	ABS-VI	Needmore
18029842	18029842	GEAR COVER ASM KIT	ABS-VI	Needmore
21010996	21010996	KIT-GEAR & NUT	ABS-VI	Needmore
21012219	21012219	GEAR COVER ASM KIT	ABS-VI	Needmore

SCHEDULE E

BASELINE SUPPORT

In order to ensure the smooth seamless transition to new suppliers, the Licenses granted GM and its Affiliates pursuant to Sections 3.1, 3.2, and 3.3 of the License Agreement include (at no additional cost or expense to GM) the full time access to and use of the 25 Delphi engineering personnel listed on Schedule 1 to this Attachment E, through the later of one year following the effective date of the License Agreement or July 31, 2008 (the Baseline Technical Support).

During the Baseline Technical Support period referenced above, Delphi will not reassign, transfer, or otherwise make unavailable any of the personnel listed on Schedule 1.

In the event it comes to either party's attention that an individual listed on Schedule 1 intends to leave Delphi during the Baseline Technical Support period, such party shall promptly notify the other party and the parties shall work together in good faith to develop a mutually acceptable retention strategy to endeavor to retain such personnel.

In the event an individual listed on Schedule 1 voluntarily resigns from Delphi, is dismissed from Delphi employment for cause, or is unable to work as the result of death or disability during the Baseline Technical Support period, the parties shall promptly designate a replacement for such employee of similar experience, technical background, and ability who is mutually acceptable to both parties. If no such replacement is found or made available, Delphi agrees to reimburse GM for the actual costs incurred by GM to replace such technical support, for the duration of the Baseline Technical Support period.

In addition to Baseline Technical Support described above, Delphi agrees to provide GM and its Affiliates with additional technical support as may be reasonably requested by GM over and above the Baseline Technical Support through the later of two years following effective date of the License Agreement or July 31, 2009, at a flat rate of \$92.50 per hour. Delphi agrees that the full pool of individuals in Schedule 1 will be available on request through this extended period to the extent that GM has not agreed, as described below, that it no longer needs full time access to any of the individuals, and provided that GM is paying for full time access for the remaining individuals. The parties will continue to work in good faith during this period to retain the employees, but there shall be no penalty to the extent an individual is no longer available due to voluntary resignation from Delphi, dismissal from Delphi for cause, or is unable to work as the result of death or disability.

GM and Delphi agree to work cooperatively to minimize the time, effort and costs associated with the provision of the technical support described herein. In this regard, should GM determine at anytime during the Baseline Technical Support period that GM no longer needs full time access and use of one or more of the personnel listed on Schedule 1, GM shall promptly notify Delphi of such determination and Delphi shall be allowed to reassign or otherwise redeploy that individual as it deems appropriate, and Delphi shall not be penalized if upon later request by GM such individual(s) are not available; provided, however, that in the event of any such reduction in support the parties shall jointly determine the pro rata "man hour" reduction in Baseline Technical Support resulting from such action and GM shall be issued a credit for those "man hours" to be applied directly against any additional technical support which may be requested by GM under this Attachment E.

Attachment E - Schedule 1

Delphi will make available baseline technical support including a total of 19 design/product engineers, 2 packaging engineers and 4 supplier quality assurance engineers as part of this agreement. This staff of 19 will support the damper and brakes requirements. Delphi agrees to support the IP transition effort with a minimum of 1 damper and 1 brake engineer at GM facilities in Southeast Michigan. Delphi agrees to identify the 25 individuals (names and job assignments) based on the project scope of work anticipated in the near future from GM Engineering.

SCHEDULE F

THIRD PARTY LICENSE AGREEMENTS

Licensed Technology Used in Delphi Chassis Products at Wind-down or Sale Locations

Delphi Shanghai Brakes Operation

Shanghai GM: Delphi Shanghai
Licenses (Production and Service)

- J-200 front calipers (KDAC License)
- J-200 rear calipers (POA the Delphi rear corners) – KDAC License
- SGM 12 + SGM 200 cars - DIR – Park Brake Assembly
(Delphi buys a shoe & lining from PBR) – PBR License

Delphi Rayong Thailand

GM-Thailand: Delphi Thailand
Licenses (Production and Service)

- J-200 front calipers (KDAC License)
- J-200 rear calipers (KDAC License)

Needmore Road, (Dayton Ohio)

GMNO Requirements
PBR based Licenses

Production

- DIR – Park Brake Assembly (Delphi buys a shoe and lining from PBR for this) (PBR License)

Service

- P90/GMX130 Front (PBR also made these) – Calipers (PBR License)
- T Truck Rear – Calipers (PBR License)
- CF 4 Front - Calipers (PBR License)

SCHEDULE G

BANKRUPTCY CLAIMS :

ALLIACENSE	Allegedly involving every manufacturing technology and product that relies on use of a microprocessor
PATENT HOLDING CO.	Related to airbags with potential application to Delphi's steering business and/or interior and closure business
TIP ENGINEERING	Related to the interior and closure business
AUTOLIV	Related to airbags with potential application to Delphi's steering business and/or interior and closure business
HONDA	Honda has a significant patent portfolio related to electric power steering and they have written to Delphi bringing this portfolio to our attention.

Exhibit C
Master Restructuring Agreement

MASTER RESTRUCTURING AGREEMENT

BETWEEN

DELPHI CORPORATION

AND

GENERAL MOTORS CORPORATION

DATED SEPTEMBER 6, 2007,

AS AMENDED DECEMBER 7, 2007

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Exhibit 5.01(a)(viii)	Trademark and Trade Name Agreement dated as of January 1, 1999 between Delphi Automotive Systems Corporation (n/k/a Delphi), DAS, and GM
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Exhibit 5.01(b)(iii)	Investment Tax Credit Transfer Agreement dated December 8, 2000 between Delphi Automotive Systems Corporation (n/k/a Delphi) and GM
Exhibit 5.01(b)(iv)	Management Services Agreement dated September 19, 2002, as amended, among Delphi Corporation and General Motors Management Corporation, Delphi

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Exhibit 5.01(b)(v)	Battery Facilitation Agreement – Transaction Summary dated as of March 21, 2005 between Delphi and GM
Exhibit 5.01(b)(vi)	Agreement dated as of June 3, 2005 between Delphi and GM concerning certain matters related to Collins & Aikman Corporation
Exhibit 5.11(c)	Certain Employment Related Claims

MASTER RESTRUCTURING AGREEMENT

This Master Restructuring Agreement (the "Agreement") is entered into as of September 6, 2007, as amended December 7, 2007, by and between Delphi Corporation ("Delphi") and General Motors Corporation ("GM"). Each of Delphi and GM is referred to herein individually as a "Party," and collectively, as the "Parties." As used herein, the phrases "this Agreement," "hereto," "hereunder," and phrases of like import shall mean this Agreement.

RECITALS

WHEREAS, on October 8, 2005 and October 14, 2005, the Debtors commenced the Chapter 11 Cases in the Bankruptcy Court for the purpose of restructuring their businesses and related financial obligations pursuant to an overall transformation strategy (the "Transformation Plan") that would incorporate the following structural components:

- (i) Modification of Delphi's labor agreements;
- (ii) Allocation of responsibilities between Delphi and GM concerning (a) certain legacy obligations, including various pension and other post-employment benefit obligations; (b) costs associated with the transformation of the Debtors' business (including the provision of financial and other forms of support by GM in connection with certain businesses that Delphi shall retain and certain businesses that Delphi intends to sell or wind down); (c) the restructuring of ongoing contractual relationships; and (d) the amount and treatment of GM's claims in the Chapter 11 Cases;
- (iii) Streamlining of Delphi's product portfolio to capitalize on its world-class technology and market strengths and making the necessary manufacturing alignment with Delphi's new focus;
- (iv) Transformation of Delphi's salaried work force in keeping with a sustainable cost structure and streamlined product portfolio; and
- (v) Resolution of Delphi's pension issues.

WHEREAS, the Parties have an extensive commercial relationship and an intertwined corporate and organizational history which has given rise to certain alleged claims and causes of action. Prior to 1999, GM operated Delphi's businesses through various divisions and subsidiaries. Delphi was incorporated as a wholly owned subsidiary of GM in 1998. Effective January 1, 1999, GM transferred the assets and liabilities of certain divisions and subsidiaries to Delphi in accordance with the terms of a Master Separation Agreement between Delphi and GM. GM remains Delphi's single largest customer, and Delphi is GM's single largest supplier. Accordingly, resolution of the issues identified in clause (ii) of the first Recital is critical to the success of Delphi's restructuring and vitally important to GM.

WHEREAS, pursuant to the Plan and the Confirmation Order, and subject to the requirements of Bankruptcy Rule 9019, the Parties have determined to settle various disputes and compromise certain claims as provided by two principal agreements: (i) the Settlement Agreement and (ii) this Agreement. Together, the Settlement Agreement and this Agreement provide that the Parties shall perform the obligations set forth therein, financial or otherwise, in exchange for, among other things, the mutual releases of the Parties, their subsidiaries and Affiliates, and various third parties from all claims and causes of action other than as specified in the Settlement Agreement.

WHEREAS, the Settlement Agreement addresses primarily those matters for which the Parties have agreed upon resolutions that can be implemented in the short term. Accordingly, most obligations set forth in the Settlement Agreement are to be performed upon, or as soon as reasonably practicable after, the occurrence of the Effective Date. By contrast, resolution of most of the matters addressed in this Agreement shall require a significantly longer period that shall extend for a number of years after confirmation of the Plan. Performance of the obligations set forth in this Agreement is critical to the successful implementation of the Debtors' Transformation Plan and is also vitally important to GM.

WHEREAS, GM will work cooperatively with Delphi in good faith to address issues relating to competitiveness at the UAW Keep Facilities after the expiration of the current collective bargaining agreements referenced in the applicable Labor MOUs.

WHEREAS, the effectiveness of this Agreement is conditioned on the approval of the Bankruptcy Court and the satisfaction of other conditions set forth herein.

WHEREAS, as set forth in the Plan and the Confirmation Order, the Settlement Agreement and this Agreement are incorporated by reference in their entirety into the Plan and form integral parts thereof.

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants and agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which the Parties acknowledge, and subject to the terms and conditions hereof, the Parties, intending to be legally bound, hereby agree as follows:

ARTICLE I

DEFINITIONS

Section 1.01 "401K Matching" shall mean cash paid by Delphi related to company match of employee contributions to employee retirement accounts pursuant to the applicable collective bargaining agreement, to hourly employees during the time period included in calculating the Labor Cost Amount.

Section 1.02 "Active Basic Life Insurance" shall mean Basic Life Insurance, as defined in the applicable collective bargaining agreement, expenses accrued by Delphi to fund cash reserves maintained by METLife (or any other basic life insurance provider used by Delphi), with respect to hourly employees during the time period included in calculating the Labor Cost Amount.

Section 1.03 "Actual Adjustment" shall have the meaning ascribed to such term in section 3.03(a)(ii) of this Agreement.

Section 1.04 "Actual Applicable Labor Reimbursement Percentage" shall be calculated (i) for the calendar years 2008 through 2014, by (x) subtracting from the aggregate net sales across all the UAW Keep Facilities for a given calendar year the greater of zero or the excess, if any, of the Non-GM Business during such calendar year over the Approved Annual Amount, (y) dividing the remainder by the aggregate net sales across the UAW Keep Facilities for such calendar year, and (z) multiplying the quotient by 100 (i.e., (annual net sales – (the greater of zero or (Non-GM Business minus Approved Annual Amount))/ annual net sales) x 100); and (ii) for the calendar year 2015, by (x) subtracting from the aggregate net sales across all the UAW Keep Facilities from January 1, 2015 through September 14, 2015 the greater of zero or the excess, if any, of the Non-GM Business during such period over the Approved Annual Amount, (y) dividing the remainder by the aggregate net sales across the UAW Keep Facilities from January 1, 2015 through September 14, 2015, and (z) multiplying the quotient by 100.

Section 1.05 "Actual Pre-Effective Date Subsidy" shall have the meaning ascribed to such term in section 4.01(b)(i) of this Agreement.

Section 1.06 "Adjusted Sale Proceeds" shall mean the amount of the Sale Proceeds from the sale of any of the Sale Businesses following and taking into account any post-closing adjustments related to Net Working Capital, future gainsharing mechanisms or any other adjustments provided for in any purchase agreement between Delphi and the buyer; provided that Delphi shall use commercially reasonable efforts to mitigate any unfavorable post-closing adjustments.

Section 1.07 "Adjustment Determination Date" shall mean(a) the date or dates determination of any post-closing adjustments to the Sale Proceeds, including payments relating

to any gainsharing mechanism, should be known or can be determined, or (b) 30 days after any measurement or reassessment date of Net Working Capital.

Section 1.08 "Adjustment Payment Calculation" shall have the meaning given in Section 4.04(i).

Section 1.09 "Adjustment Payment Date" shall mean the date that is 30 days after Delphi's delivery of an Adjustment Payment Calculation.

Section 1.10 "Administrative Costs – National Benefit Center" shall mean accruals to fund a reserve to make cash payments by Delphi for administrative services provided for hourly employee benefit plans as applied to employees by the National Benefit Center for the period to which the calculation of the Labor Cost Amount applies.

Section 1.11 "Adrian Facility" shall mean the facility located at 1450 East Beecher Street, Adrian, Michigan 49221.

Section 1.12 "Affiliates" shall mean, with respect to any entity, any other entity directly or indirectly, controlling, controlled by or under direct or indirect common control with such entity.

Section 1.13 "Agreement" shall have the meaning ascribed to such term in the Preamble of this Agreement.

Section 1.14 "Anaheim Facility" shall mean the facility located at 1201 North Magnolia Avenue, Anaheim, California 92801.

Section 1.15 "Anderson Facility" shall mean the facility located at 2620 East 38th Street, Anderson, Indiana 46016.

Section 1.16 "Applicable Hours" shall mean the actual hours worked and estimated month end hours accrued consistent with current payroll processes for all active hourly employees (including straight time and overtime temporary employees, but excluding PRP Employees and employees in JOBS banks or on layoff or leaves) of Delphi at all Delphi Facilities for which Delphi is eligible to receive the labor reimbursement pursuant to section 4.01 hereof during any period referred to in section 4.01(c) hereof; provided, however, that hours worked by hourly employees of Delphi the cash expenditures in respect of which are not included in the definition of Labor Cost Amount shall not be Applicable Hours.

Section 1.17 "Applicable Labor Reimbursement Percentage" shall mean (a) for any calendar month during the calendar year 2008, 100%; and (b) for any calendar month during the calendar years 2009 through 2015, the Actual Applicable Labor Reimbursement Percentage for the immediately preceding calendar year.

Section 1.18 "Applicable Production Cash Burn Percentage" shall mean (x) for any month during which net sales to GM and GM's direct and indirect tiered suppliers for GM production are 95% or more of such Support Facility's total net sales, 100%; (y) for any month during which net sales to GM and GM's direct and indirect tiered suppliers for GM production

are less than 95% of such Support Facility's total net sales and such Support Facility has net sales to any other customer, the GM Percentage (as defined below); and (z) for any month in which a Support Facility has no net sales to any customer, the percentage that applied to the last month in which such Support Facility had net sales to any customer. "GM Percentage" shall mean the percentage of a Support Facility's total net sales comprised by net sales to GM and GM's direct and indirect tiered suppliers for GM production; provided, however, that for the last two (2) months of GM production at any Support Facility, the GM Percentage shall be the Applicable Production Cash Burn Percentage applicable to the month immediately preceding the last two months of GM production at such Support Facility.

Section 1.19 "Applicable Workers' Compensation" shall mean accrued expenses by Delphi for workers' compensation claims related to workers' compensation claims based on work performed on or after January 1, 2006, by hourly employees for the time period included in calculating the Labor Cost Amount.

Section 1.20 "Approved Annual Amount" shall mean (i) for calendar years 2008 through 2014, \$240 million, unless GM and Delphi have otherwise agreed in writing, and (ii) for the period commencing on January 1, 2015 and ending on September 14, 2015, \$170 million, unless GM and Delphi have otherwise agreed in writing.

Section 1.21 "Article III Dispute" shall have the meaning ascribed to such term in section 3.10 of this Agreement.

Section 1.22 "Assignment and Assumption Agreement – Industrial Revenue Bonds" shall have the meaning ascribed to such term in section 5.01(a)(vi).

Section 1.23 "Assumed Liabilities" shall have the meaning ascribed to such term on **Exhibit 1.23** to this Agreement.

Section 1.24 "Athens Facility" shall mean the facilities consisting of two buildings located on U.S. Highway 31 South, Athens, Alabama 35611.

Section 1.25 "Bankruptcy Code" shall mean the Bankruptcy Reform Act of 1978, as amended and codified in title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as in effect on the Petition Date.

Section 1.26 "Bankruptcy Court" shall mean the United States Bankruptcy Court for the Southern District of New York or such other court as may have jurisdiction over the Chapter 11 Cases.

Section 1.27 "Bankruptcy Rules" shall mean the Federal Rules of Bankruptcy Procedure.

Section 1.28 "Base Monthly Warranty Level" shall have the meaning ascribed to such term in section 4.02(e) of this Agreement.

Section 1.29 "Bereavement Leave" shall mean cash paid by Delphi for paid time off for specified bereavement periods, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount.

Section 1.30 "Booked Business" shall have the meaning ascribed to such term in section 3.01(b) of this Agreement.

Section 1.31 "Business Closing Date" shall have the meaning set forth in section 4.06(a)(ii) of this Agreement.

Section 1.32 "Business Optionee" shall have the meaning set forth in section 4.06(a)(i) of this Agreement.

Section 1.33 "Business Optionees" shall have the meaning set forth in section 4.06(a)(i) of this Agreement.

Section 1.34 "Business Optionor" shall have the meaning set forth in section 4.06(a)(i) of this Agreement.

Section 1.35 "Business Outside Date" shall have the meaning set forth in section 4.06(a)(vi) of this Agreement.

Section 1.36 "Business Transaction" shall have the meaning set forth in section 4.06(a)(i) of this Agreement.

Section 1.37 "Brookhaven Facility" shall mean the facility located at 925 Industrial Park Road, Brookhaven, Mississippi 39601.

Section 1.38 "BTAB Process" shall have the meaning ascribed to such term in section 4.03(b) of this Agreement.

Section 1.39 "Cancellation Claims" shall have the meaning ascribed to such term in section 7.06(a) of this Agreement.

Section 1.40 "Capital Procurement Agreement" shall mean the Capital Procurement Agreement, dated June 5, 2007, between GM and Delphi.

Section 1.41 "Capital Procurement Payment" shall mean the amount due from Delphi to GM under that certain Capital Procurement Agreement dated June 5, 2007 pursuant to Delphi's purchase of the New Tooling and Equipment (as defined in the Capital Procurement Agreement) from GM in connection with a sale of the Sandusky Business.

Section 1.42 "Chapter 11 Cases" shall mean the cases commenced by the Debtors on October 8, 2005, and October 14, 2005, under the Bankruptcy Code in the Bankruptcy Court.

Section 1.43 "Clinton Facility" shall mean the facilities located at 1001 Clinton Industrial Park, Clinton, Mississippi 39056.

Section 1.44 "Closing Date" shall mean the date of closing of a sale of any of the Sale Businesses.

Section 1.45 "COLA" shall mean cash paid by Delphi for Cost of Living Allowance, as defined in the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount. The definition of the Labor Cost Amount shall not include COLA after it ceases to be paid under the applicable collective bargaining agreement.

Section 1.46 "Columbus Facility" shall mean the facility located at 200 Georgesville Road, Columbus, Ohio 43228.

Section 1.47 "Component Parts" shall have the meaning ascribed to such term in section 3.01(a) hereof.

Section 1.48 "Confirmation Order" shall mean the order entered by the Bankruptcy Court confirming the Plan under section 1129 of the Bankruptcy Code and which shall, among other things, contain a finding by the Bankruptcy Court in connection with feasibility of the Plan that Delphi has or will have on the Effective Date the financial wherewithal to consummate all transactions contemplated by section 2.03(c) of the Settlement Agreement in accordance with the terms of such section and shall direct Delphi to consummate such transactions.

Section 1.49 "Contract Term" shall have the meaning ascribed to such term in section 3.01(b).

Section 1.50 "Contractual Savings" shall have the meaning ascribed to such term in section 3.03(c).

Section 1.51 "Contribution Date" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.52 "Coopersville Facility" shall mean the facility located at 999 Randall Road, Coopersville, Michigan 49404.

Section 1.53 "DAS" shall mean Delphi Automotive Systems LLC, a Delaware limited liability company.

Section 1.54 "Debtors" shall mean Delphi Corporation and its subsidiaries and Affiliates operating as debtors and debtors-in-possession in the Chapter 11 Cases.

Section 1.55 "Delphi" shall have the meaning ascribed to such term in the Preamble of this Agreement.

Section 1.56 "Delphi Assets" shall mean all assets contributed or transferred to Delphi or its Affiliates at the Contribution Date.

Section 1.57 "Delphi Automotive Systems Business" means the business conducted by the Delphi Automotive Systems Sector of GM at any time on or before the Contribution Date.

Section 1.58 "Delphi Material Impact" shall have the meaning ascribed to such term in section 7.03(e) of this Agreement.

Section 1.59 "Delphi Guaranty Parties" shall have the meaning ascribed to such term in section 7.03(a) of this Agreement.

Section 1.60 "Delphi Notice" shall have the meaning ascribed to such term in section 7.03(e) of this Agreement.

Section 1.61 "Delphi Parties" shall mean Delphi and any and all of its subsidiaries and Affiliates.

Section 1.62 "Delphi Products" shall have the meaning ascribed to such term in section 5.09(a) of this Agreement.

Section 1.63 "Delphi-Related Parties" shall mean the Debtors, the estates of the Debtors as created under Bankruptcy Code section 541, the Delphi Hourly-Rate Employees Pension Plan, the Delphi Health Care Program for Hourly Employees, the Delphi Life and Disability Benefits Program for Hourly Employees, any other Delphi pension or welfare benefit plan, and each of their respective current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities) in their respective capacities.

Section 1.64 "Delphi Retained Employment Liabilities" shall mean all liabilities and obligations relating to employees and former employees at the Employment Transfer Facilities arising from acts or events relating to employment occurring on or before the date the Employment Transfer takes place (regardless of when any related claim is made), all Delphi obligations under the UAW Benefit Guarantee Term Sheet, all accrued or vested pension benefits, all Delphi obligations for retired employees or employees who are PRP participants, all WARN Act notice obligations arising from the transactions contemplated in section 4.06 hereof, and all Delphi obligations under the SAP and SAP-T. For the avoidance of doubt, obligations under Section 2.02(d) of the Settlement Agreement which are attributable to periods after the date the Employment Transfer takes place shall be assumed by the applicable Employment Party.

Section 1.65 "Delphi Supplier Cancellation Claims" shall have the meaning ascribed to such term in section 7.06(b) of this Agreement.

Section 1.66 "Delphi Suppliers" shall mean any and all entities that supply components, component systems, goods, or services to Delphi Parties.

Section 1.67 "Disability/Sickness & Accident" shall mean cash paid by Delphi for sickness and accident and accrued expense for extended disability, pursuant to the applicable collective bargaining agreement, to hourly employees during the time period included in calculating the Labor Cost Amount.

Section 1.68 "Dispute Resolution Termination Date" shall have the meaning ascribed to such term in section 7.03(e) of this Agreement.

Section 1.69 "DTI" shall have the meaning ascribed to such term in section 5.01(a)(i) hereof.

Section 1.70 "Effective Date" shall have the meaning ascribed to such term in section 6.01 hereof.

Section 1.71 "Employer Taxes" shall mean cash paid by Delphi for state unemployment taxes, federal unemployment taxes, and social security taxes related to hourly employees for the time period included in calculating the Labor Cost Amount.

Section 1.72 "Employment Outside Date" shall have the meaning set forth in section 4.06(b)(i) of this Agreement.

Section 1.73 "Employment Party" shall have the meaning set forth in section 4.06(b)(i) of this Agreement.

Section 1.74 "Employment Transfer" shall have the meaning set forth in section 4.06(b)(i) of this Agreement.

Section 1.75 "Employment Transfer Facility" shall have the meaning set forth in section 4.06(b)(i) of this Agreement.

Section 1.76 "Encumbrance" shall mean: (i) with respect to the equity interests in the joint venture companies, any voting trust, shareholder agreement, proxy or other similar restriction; and (ii) with respect to any property or asset (including capital stock or other equity interests) any lien, charge, claim, pledge, security interest, conditional sale agreement or other title retention agreement, lease, mortgage, security interest, option or other encumbrance (including the filing of, or agreement to give, any financing statement under the Uniform Commercial Code of any jurisdiction or a similar law relating to security interests in and over personal property).

Section 1.77 "Environmental Matters Agreement" shall have the meaning ascribed to such term in section 5.01(a)(i) of this Agreement.

Section 1.78 "Estimated Payment Amount" shall have the meaning ascribed to such term in section 3.03(a) of this Agreement.

Section 1.79 "Excess Interiors Proceeds" shall mean an amount equal to (a) the Initial Sale Proceeds or Adjusted Sale Proceeds, as applicable, in connection with the sale of the Global Interiors & Closures Business, less (b) the lesser of (i) \$91 million and (ii) the Net Working Capital associated with the Global Interiors & Closures Business as of the Closing Date (to the extent included as part of the sale), and less (c) any Unrecovered Separation Costs; provided, however, that in no event shall the Excess Interiors Proceeds be less than zero.

Section 1.80 "Excess Labor Costs" shall mean (x) the product of the number of Applicable Hours multiplied by \$26 and subtracted from (y) the Labor Cost Amount.

Section 1.81 "Excess Sandusky Proceeds" shall mean an amount equal to (a) the Initial Sale Proceeds or Adjusted Sale Proceeds, as applicable, in connection with the sale of the Sandusky Business, less (b) the Capital Procurement Payment, less (c) the lesser of (i) \$35 million and (ii) the Net Working Capital associated with the Sandusky Business as of the Closing Date (to the extent included as part of the sale), and less (d) any Unrecovered Separation Costs; provided, however, that in no event shall the Excess Sandusky Proceeds be less than zero.

Section 1.82 "Excess Steering Proceeds" shall mean an amount equal to (a) the Initial Sale Proceeds or Adjusted Sale Proceeds, as applicable, in connection with the sale of the Global Steering Business, less (b) the lesser of (i) \$314.5 million and (ii) the Net Working Capital associated with the Global Steering Business as of the Closing Date (to the extent included as part of the sale), and less (c) any Unrecovered Separation Costs; provided, however, that in no event shall the Excess Steering Proceeds be less than zero.

Section 1.83 "Existing Agreements" shall have the meaning ascribed to such term in section 3.01(a) of this Agreement.

Section 1.84 "Financial Services Supply Agreement" shall have the meaning ascribed to such term in section 5.01(a)(iii) of this Agreement.

Section 1.85 "Fitzgerald Facility" shall mean the facility located at 342 Perry Road, Fitzgerald, Georgia 31750.

Section 1.86 "Flint East Facility" shall mean the facility located at 1300 Dort Highway, Flint, Michigan 48558.

Section 1.87 "Flint West Facility" shall mean the facility located at North Chevrolet Avenue, Flint, Michigan 48555.

Section 1.88 "Footprint Facilities" shall mean the UAW Footprint Facilities and the Kettering Facility.

Section 1.89 "Global Interiors & Closures Business" shall mean the properties, assets, rights, titles and interests owned by Delphi and its Affiliates that are primarily used or held for use in their global latches and door modules, cinching latches and strikers (except as set forth below), and instrument panels and cockpit modules business, including without limitation, the following assets, to the extent used primarily in, or primarily related to, such business: real property, personal property, inventory, contracts, administrative assets, permits, intellectual property, technical documentation, goodwill, interests in all joint ventures and any sale proceeds with respect to a sale of any of the foregoing (excluding de minimis asset sales and sales in the ordinary course of business, including sales of surplus and obsolete machinery and equipment), but excluding: (A) third party assets, including customer bailed assets such as tooling, dunnage, dies and molds, (B) Delphi corporate trademark rights (other than a transitional license to use any trademarks to the extent contained in tooling, molds, equipment, inventory or other stock on hand) and intellectual property which is not used primarily in connection with such business (subject to the non-exclusive license to use such intellectual property described in section 4.06(a)(viii)), (C) cash, cash equivalents and accounts receivable, (D) corporate insurance policies, (E) books and records that are required to be retained by law; provided that, subject to

applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such books and records and such books and records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (F) claims related to excluded assets and Retained Liabilities, (G) tax returns, refunds, credits, prepayments and deferred tax assets; provided, however, that in no event shall a Business Optionee or GM be required to make a payment to Delphi or a Business Optionor with respect to any of the foregoing other than providing to Delphi any tax refunds received by GM or the Business Optionee with respect to taxes paid by Delphi or any of its Affiliates, (H) assets used in common Delphi services (including, without limitation, accounting, insurance, IT, tax, legal, etc.) to the extent not primarily used in connection with such business; (I) pooled vehicles and vehicles under Delphi's corporate vehicle program, (J) personnel records other than transferable records relating to transferred employees; provided that, subject to applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such records and such records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (K) material subject to an attorney-client privilege which has not been waived or otherwise invalidated, (L) pension assets associated with Retained Liabilities, (M) the Columbus real property, (N) real property and inventory at Vandalia, Ohio and Grossepointersdorf, Austria, (O) all shared technical center or sales office properties, and (P) all assets relating to: (i) HVAC products, including condenser radiator form modules, (ii) power products, and (iii) any integral cinching latch, advanced development power cinching striker and advanced development power cinching latch products.

Section 1.90 "Global Sourcing" shall mean, for purposes of this Agreement only, the transfer of production by GM of any Component Part to a new supplier.

Section 1.91 "Global Steering Business" shall mean the properties, assets, rights, titles and interests owned by Delphi and its Affiliates that are primarily used or held for use in their global steering and halfshaft businesses, including without limitation, the following assets, to the extent used primarily in, or primarily related to, such businesses: real property, personal property, inventory, accounts receivable, contracts, administrative assets, permits, intellectual property, technical documentation, goodwill, interests in all joint ventures (other than Korea Delphi Automotive Systems Corporation ("KDAC")) and any sale proceeds with respect to a sale of any of the foregoing (excluding (i) any proceeds received with respect to a disposition of any of Delphi's interest in KDAC or any assets of KDAC and (ii) de minimis asset sales and sales in the ordinary course of business, including sales of surplus and obsolete machinery and equipment), but excluding: (A) third party assets, including customer bailed assets such as tooling, dunnage, dies and molds, (B) Delphi corporate trademark rights (other than a transitional license to use any trademarks to the extent contained in tooling, molds, equipment, inventory or other stock on hand) and intellectual property which is not used primarily in connection with such business (subject to the non-exclusive license to use such intellectual property described in section 4.06(a)(viii)), (C) cash and cash equivalents, (D) corporate insurance policies, (E) books and records that are required to be retained by law; provided that, subject to applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such books and records and such books and records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (F) claims related to excluded assets and Retained Liabilities, (G) tax returns, refunds, credits, prepayments and deferred tax assets; provided that, in no event shall a Business Optionee or GM

be required to make a payment to Delphi or a Business Optionor with respect to any of the foregoing other than providing to Delphi any tax refunds received by GM or the Business Optionee with respect to taxes paid by Delphi or any of its Affiliates, (H) assets used in common Delphi services (including, without limitation, accounting, insurance, IT, tax, legal, etc.) to the extent not primarily used in connection with such business, (I) pooled vehicles and vehicles under Delphi's corporate vehicle program, (J) personnel records other than transferable records relating to transferred employees; provided that, subject to applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such records and such records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (K) material subject to an attorney-client privilege which has not been waived or otherwise invalidated, (L) pension assets associated with Retained Liabilities, (M) real property located at Suzhou, China, Livorno, Italy and all shared technical center or sales office properties, (N) all properties, rights and obligations relating to the former facility of the Global Steering Business located at Cadiz, Spain (excluding any contract which may have been performed at the Cadiz facility but was transferred to another facility which is a part of the Global Steering Business) and (O) all assets, business lines, rights, contracts and claims of KDAC.

Section 1.92 "GM GPSC" shall mean GM's Global Purchasing and Supply Chain organization and any successor organization.

Section 1.93 "GM Parties" shall mean GM and any and all of its subsidiaries and Affiliates.

Section 1.94 "GM Purchase Order" shall mean a purchase order issued by GM or any and all of its Affiliates and accepted by DAS according to Standard GM Terms, it being agreed by the Parties that DAS shall be deemed to have accepted all such purchase orders accepted by the Delphi-Related Parties pursuant to Standard GM Terms; provided, however, that no purchase orders issued or to be issued by GM or any of its Affiliates to any Affiliate of Delphi that is not a Delphi-Related Party shall be a GM Purchase Order.

Section 1.95 "GM-Related Parties" shall mean GM, each of its Affiliates, the General Motors Hourly-Rate Employees Pension Plan, the GM Health Care Program for Hourly Employees, the GM Life and Disability Benefits Program for Hourly Employees, any other GM pension or welfare benefit plan, and each of their respective current and former principals, officers, directors, agents, employees, advisors, and representatives (including any attorneys, financial advisors, investment bankers, and other professionals retained by such persons or entities) in their respective capacities.

Section 1.96 "GM Suppliers" shall mean any and all entities that supply components, component systems, goods, or services to GM Parties (excepting only the Delphi Parties).

Section 1.97 "Grand Rapids Facility" shall mean the facility located at 21000 S.W. Burlingame, Wyoming, Michigan 40509.

Section 1.98 "Guaranteed Agreements" shall have the meaning ascribed to such term in section 7.03(a) hereof.

Section 1.99 "Holiday" shall mean cash paid by Delphi for specified holidays, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount, but not to include any straight time or overtime payments for hours worked.

Section 1.100 "Home Avenue Facility" shall mean the facility located at 2701 Home Avenue, Dayton, Ohio 45417.

Section 1.101 "IAM MOU" shall mean the "IAM-Delphi GM Memorandum of Understanding-Delphi Restructuring" entered into as of July 31, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IAM, including all attachments and exhibits thereto and all IAM-Delphi collective bargaining agreements referenced therein as modified.

Section 1.102 "IBEW MOUs" shall mean the "IBEW-Delphi Powertrain-GM Memorandum of Understanding – Delphi Restructuring" and the "IBEW-Delphi Electronics & Safety – GM Memorandum of Understanding – Delphi Restructuring," entered into as of July 31, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IBEW, including all attachments and exhibits thereto and all IBEW-Delphi collective bargaining agreements referenced therein as modified.

Section 1.103 "Including" or "including" shall mean including without limitation.

Section 1.104 "Income Tax Allocation Agreement" shall have the meaning ascribed to such term in section 5.01(a)(iv) of this Agreement.

Section 1.105 "Independence Week" shall mean cash paid by Delphi for the Independence Week, as defined in the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount, but not to include any straight time or overtime payments for hours worked. The definition of the Labor Cost Amount shall not include Independence Week after it ceases to be paid under the applicable collective bargaining agreement.

Section 1.106 "Information" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.107 "Initial Payment Date" shall mean the later of the Effective Date and January 2, 2008.

Section 1.108 "Initial Sale Proceeds" shall mean the amount of the Sale Proceeds from the sale of each of the Sale Businesses calculated as of the Closing Date without taking into account any post-closing adjustments.

Section 1.109 "Intellectual Property Contracts Transfer Agreement" shall have the meaning ascribed to such term in section 5.01(a)(ix) of this Agreement.

Section 1.110 "Intellectual Property License Agreement" shall have the meaning ascribed to such term in section 5.01(a)(x) of this Agreement.

Section 1.111 "Intellectual Property Transfer Agreement" shall have the meaning ascribed to such term in section 5.01(a)(xi) of this Agreement.

Section 1.112 "Interiors Advance" shall have the meaning ascribed to such term in section 4.04(c)(i) of this Agreement.

Section 1.113 "Invoice Delivery Date" shall mean (a) December 1, 2007 for the Interiors Advance, the Sandusky Advance and the Steering Advance; (b) 5 days prior to any Closing Date for payments owing under subsection 4.04(b)(i) or (b)(ii), (c)(ii), (d)(i) or (ii), (e)(ii), (f)(i) or (ii) or (g)(iii); and (c) 30 days after the end of each calendar year for adjustments under 4.04(g)(ii).

Section 1.114 "IP License" shall mean the intellectual property license agreement between Delphi and GM, dated as of September 6, 2007.

Section 1.115 "IUE-CWA" shall mean the International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers-Communication Workers of America and its applicable local unions.

Section 1.116 "IUE-CWA Business" shall have the meaning ascribed to such term in section 3.01(c).

Section 1.117 "IUE-CWA Keep Facilities" shall mean the Brookhaven Facility, the Clinton Facility, and the Warren Facility.

Section 1.118 "IUE-CWA MOU" shall mean the IUE-CWA-Delphi-GM Memorandum of Understanding – Delphi Restructuring, entered into as of August 5, 2007, as approved by the Bankruptcy Court on August 16, 2007, among the IUE-CWA, Delphi, and GM, and all attachments thereto and the IUE-Delphi National Agreement referenced therein as modified.

Section 1.119 "IUOE MOUs" shall mean the "IUOE Local 18S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," the "IUOE Local 101S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," and the "IUOE Local 832S-Delphi-GM Memorandum of Understanding – Delphi Restructuring," all entered into as of August 1, 2007, as approved by the Bankruptcy Court on August 16, 2007, by and among Delphi, GM, and the IUOE, including all attachments and exhibits thereto and all IUOE-Delphi collective bargaining agreements referenced therein as modified.

Section 1.119(a) "JOBs banks" shall mean the Job Opportunity Bank – Security Program as defined in the applicable Labor MOU.

Section 1.120 "Jury Duty" shall mean cash paid by Delphi for paid time off for specified periods of jury duty, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount.

Section 1.121 "Kettering Facility" shall mean the facility located at 2000 Forrer Boulevard, Kettering, Ohio 05420.

Section 1.122 "Kokomo Facility" shall mean the facility located at 1800 East Lincoln, Kokomo, Indiana 46904.

Section 1.123 "Labor Cost Amount" shall mean Delphi's aggregate expense for the Labor Cost Line Items attributable to all hourly employees (including temporary employees, inactive employees, employees on layoff or leaves or in JOBS banks, but excluding PRP Employees) of Delphi at all Delphi facilities for which Delphi is eligible to receive the labor reimbursement pursuant to section 4.01 hereof during any period referred to in section 4.01(c) hereof; provided, however, that cash expenditures or accruals for Profit Sharing shall not be included in calculations of the Labor Cost Amount for periods after the Red Circle Period; provided further that with respect to any facility at which production for GM and GM's direct and indirect tiered suppliers ceases after October 1, 2007, beginning twenty (20) calendar days after the termination of GM production at any facility for which Delphi is receiving a labor subsidy under section 4.01 hereof, no cash expenditures other than for Supplemental Unemployment Benefits, Severance, and PAYGO Health Care (but only in respect of those hourly employees at such facility who are receiving Supplemental Unemployment Benefits) shall be included in calculations of the Labor Cost Amount in respect of such facility; provided further that if Delphi has not obtained GM's consent in writing prior to hiring any hourly employees at UAW Keep Facilities after April 5, 2007 (which consent shall not be unreasonably withheld), then cash expenditures or accruals for any hourly employee hired by Delphi after April 5, 2007, at UAW Keep Facilities shall not be included in calculations of the Labor Cost Amount for any periods unless (a) GM later consents in writing to any such hiring, which consent shall not be unreasonably withheld, and (b) with respect to any temporary employee who is converted to permanent employment status, Delphi has notified GM in writing as soon as practicable after Delphi's receipt of a request from the applicable union to convert such temporary employee to permanent employment status, but in no event later than two (2) weeks prior to the date such proposed conversion would occur; and, provided further, that in the event Delphi fails to seek GM's consent to the hiring of temporary employees at UAW Keep Facilities, cash expenditures and accruals for such hourly temporary employees shall be included in the calculations of the Labor Cost Amount. In the absence of GM's written consent, no amount shall be included in the Labor Cost Amount that is based on an increase in benefits or payment rates or requirements over those required by the terms of the applicable collective bargaining agreements (as modified by the applicable Labor MOU) in effect as of the Effective Date. Although it is the intent of the Parties that the Labor Cost Amount be based on cash cost, the Parties recognize that for administrative ease expenses or accruals are used instead of cash cost in some instances to measure certain of the Labor Cost Line Items. The Parties believe that amounts calculated based on expense or the accrual method should equal amounts calculated based on a cash method within a period not to exceed one (1) year. If either Party determines that these amounts do not equal each other within a period not to exceed one (1) year, the Parties shall consult to reach a mutually agreeable resolution to effect the intent of the Parties.

Section 1.124 "Labor Cost Line Items" shall mean Active Basic Life Insurance, Straight Time, COLA, Overtime Premium, Night Shift Premium, Independence Week, Vacation, Holiday, Bereavement Leave, Jury Duty, Military Leave, Profit Sharing, Suggestion Awards, Performance Bonus, Employer Taxes, Applicable Workers' Compensation, PAYGO Health Care, Supplemental Unemployment Benefits, Severance, Disability/Sickness & Accident, Administrative Costs – National Benefit Center, 401(k) matching, Training and Legal, and any

other items that the Parties may mutually agree upon in writing (which may include grievance financial settlements) in order to reflect their intent that Delphi's Labor Cost Amount at Delphi facilities for which Delphi is entitled to receive a subsidy based on the Labor Cost Amount under section 4.01 be capped at \$26 per hour (subject to certain exclusions from the cost line items); provided, however, that Supplemental Unemployment Benefits (including any PAYGO Health Care associated therewith) and Severance shall not be included with respect to any of the Wind-down Facilities or Footprint Facilities.

Section 1.125 "Labor MOUs" shall mean the UAW MOU, the IUE-CWA MOU, the USW MOUs, the IAM MOU, the IBEW MOUs, and the IUOE MOUs, collectively.

Section 1.126 "Laurel Facility" shall mean the facility located at 1 Thames Avenue, Laurel, Mississippi 39440.

Section 1.127 "Lockport Facility" shall mean the facility located at 200 Upper Mountain Road, Lockport, New York 14094.

Section 1.128 "Master Separation Agreement" shall have the meaning ascribed to such term in section 5.01(a)(i) of this Agreement.

Section 1.129 "Military Leave" shall mean cash paid by Delphi for paid time off for specified periods of military duty, pursuant to the applicable collective bargaining agreement, to hourly employees included in the calculation of Labor Cost Amount for the time period included in calculating the Labor Cost Amount.

Section 1.130 "Milwaukee E&C Facility" shall mean the south part of the facility located at 7929 South Howell Avenue, Oak Creek, Wisconsin 53154, which is dedicated to production of catalytic converters.

Section 1.131 "Milwaukee E&S Facility" shall mean the north part of the facility located at 7929 South Howell Avenue, Oak Creek, Wisconsin 53154, which is dedicated to production of control modules (body, engine, powertrain and transmission) and other miscellaneous Component Parts.

Section 1.132 "MNS-2 Payment" shall mean GM's monthly payment to the Delphi Parties pursuant to GM's Multilateral Netting System.

Section 1.133 "Moraine Facility" shall mean the facility located at 3535 Kettering Boulevard, Moraine, Ohio 45439.

Section 1.134 "Needmore Road Facility" shall mean the facilities located at (i) 3100 Needmore Road, Ohio 45414 and (ii) 1515 Cincinnati Street, Dayton, Ohio 45408.

Section 1.135 "Net Working Capital" shall mean the sum of accounts receivable and inventory less accounts payable.

Section 1.136 "Night Shift Premium" shall mean cash paid by Delphi for the shift premium, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount, for working on specified shifts.

Section 1.137 "Non-GM Business" shall mean, during any given time period, the aggregate net sales, across all the UAW Keep Facilities, that are not attributable to GM or GM's direct and indirect tiered suppliers.

Section 1.138 "Non-Income Tax Indemnification Agreement" shall have the meaning ascribed to such term in section 5.01(a)(v) of this Agreement.

Section 1.139 "OE" shall mean original equipment.

Section 1.140 "OE Parts" shall mean original equipment parts.

Section 1.141 "Olathe Facility" shall mean the facility located at 400 West Dennis Avenue, Olathe, Kansas 66061.

Section 1.142 "Option Designee" shall have the meaning ascribed to such term in section 4.06(a) hereof.

Section 1.143 "Outstanding GM Purchase Order" shall have the meaning ascribed to such term in section 3.01(a) of this Agreement.

Section 1.144 "Overtime Premium" shall mean cash paid by Delphi for the overtime premium, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount.

Section 1.145 "Paid Pre-Effective Date Subsidy" shall have the meaning ascribed to such term in section 4.01(b)(i) of this Agreement.

Section 1.146 "Party" or "Parties" shall have the meanings ascribed to such terms in the Preamble of this Agreement.

Section 1.147 "PAYGO Health Care" shall mean health care accrual expenses related to Delphi's applicable collective bargaining agreements, during the time period included in calculating the Labor Cost Amount for hourly employees.

Section 1.148 "Performance Bonus" shall mean cash paid by Delphi for the additional pay based on qualified earnings, pursuant to the applicable collective bargaining agreement, to hourly employees included in the calculation of Labor Cost Amount for the time period included in calculating the Labor Cost Amount.

Section 1.149 "Permitted Encumbrance" shall mean: (i) security interests relating to vendor tooling arising in the ordinary course of business and not delinquent; (ii) any Encumbrance that may be created by or on behalf of GM, its affiliates or the Business Optionee; (iii) in relation to real property: (a) Encumbrances relating to any current real estate or ad valorem taxes or assessments not yet delinquent or being contested in good faith by appropriate

proceedings; provided that Delphi provides GM with a specific indemnity with respect to such taxes or assessments; (b) mechanic's, materialmen's, laborer's and carrier's liens and other similar liens arising by operation of law or statute in the ordinary course of business for obligations which are not delinquent and which will be paid or discharged prior to the Business Closing Date in the ordinary course of business; (c) matters which an ALTA survey, or a similar survey in any other country, would disclose (other than the failure of the applicable Business Optionee to own the relevant real property); (d) rights of the public and adjoining property owners in streets and highways abutting and adjacent to the real property; (e) easements, covenants, restrictions and other encumbrances of public record (provided that in the event any such Encumbrance relates to a sum owed, the applicable Business Optionor shall indemnify GM and the applicable Business Optionee against any costs or expenses arising therefrom); and (f) such other Encumbrances, the existence of which, in the aggregate, would not materially interfere with or materially affect the use of the respective underlying asset to which such Encumbrances relate as used on the Business Closing Date; and (iv) in the case of equity interests in the joint venture companies, restrictions contained in the joint venture agreement, shareholders agreement or related agreements affecting such equity interests.

Section 1.150 "Person" shall mean any individual, corporation, partnership, limited partnership, joint venture, limited liability company, association, trust, business trust, government, governmental subdivision, or other entity of any type whatsoever.

Section 1.151 "Petition Date" shall mean, as applicable, (a) October 8, 2005 with respect to those Debtors which filed their petitions for reorganization relief in the Bankruptcy Court on such date or (b) October 14, 2005 with respect to those Debtors which filed their petitions for reorganization relief in the Bankruptcy Court on such date.

Section 1.152 "Plan" shall mean the chapter 11 plan of reorganization proposed by the Debtors in the Chapter 11 Cases, the terms of which are acceptable to GM, which was filed with the Bankruptcy Court on September 6, 2007 and amended as per the amended terms filed with the Bankruptcy Court on or about December 10, 2007 and to which this Agreement is attached as Plan Appendix 7.20(a).

Section 1.153 "Possessor" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.154 "Pre-Effective Date Subsidy Statement" shall have the meaning ascribed to such term in section 4.01(b)(i) of this Agreement.

Section 1.155 "Price Down Arrangements" shall have the meaning ascribed to such term in section 3.03(a) of this Agreement.

Section 1.156 "Prior Relationship" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.157 "Production Cash Burn" for each facility shall mean, during a given period of time, the sum of all cash expenditures and, to the extent expressly indicated on Exhibit 4.02(b) hereto, accrued expenses by Delphi at any Support Facility for items marked "Included" on Exhibit 4.02(b) hereto less net sales attributable to such Support Facility (for the

avoidance of doubt, any cash expenditures or accruals by Delphi for items marked as "Excluded" on Exhibit 4.02(b) hereto shall not be included in the calculation of Production Cash Burn); provided, however, that, sixty (60) calendar days after the termination of GM production at a Support Facility, Production Cash Burn for such Support Facility shall mean the sum of all cash expenditures by Delphi attributable to hourly employees (including temporary employees, but excluding PRP Employees) of Delphi at such Support Facility for Severance, Supplemental Unemployment Benefits, and PAYGO Health Care (but only, in the case of PAYGO Health Care, in respect of those hourly employees at such Support Facility who are receiving Supplemental Unemployment Benefits during such period), if such sum is less than what Production Cash Burn would be for such Support Facility using the calculation described in the first clause of this sentence. With respect to the Flint East Facility, each invoice for Production Cash Burn shall exclude costs associated with warranty and recall, and costs in excess of \$25,000 per month associated with quality issues and plant disruptions related to quality. As set forth on Exhibit 4.02(b) hereto, with respect to the Flint East Facility, Production Cash Burn shall include an additional payment equal to 6.5% of revenue derived from sale of VIDs manufactured for GM at the Flint East Facility. As set forth in Exhibit 4.02(b) hereto, for the purposes of determining Production Cash Burn, overhead shall be deemed to be a fixed 2.25% of net sales for all Support Facilities except for the Flint East Facility, the Sandusky Facility, the Saginaw Steering Facility, the Adrian Facility, and the Athens Facility where overhead shall be deemed to be 5.0% of net sales. As set forth in Exhibit 4.02(b) hereto, overhead shall be substituted for SG&A and allocated items which are marked "excluded-captured in % of sale" in Exhibit 4.02(b) hereof.

Section 1.158 "Profit Sharing" shall mean cash payments for Profit Sharing paid pursuant to the applicable collective bargaining agreement, to hourly employees.

Section 1.159 "Proposed Purchaser" shall have the meaning set forth in Section 4.06(a)(xiv) of this Agreement.

Section 1.160 "PRP Employees" shall mean all employees of Delphi who are participating in a pre-retirement program under any Delphi attrition program.

Section 1.161 "Red Circle Period" shall mean the period from October 1, 2006 through September 14, 2007.

Section 1.162 "Reimbursement Adjustment Amount" shall mean the difference between the Applicable Labor Reimbursement Percentage of Excess Labor Costs for each calendar year and the Actual Applicable Labor Reimbursement Percentage of Excess Labor Costs for such calendar year.

Section 1.163 "Related Parties" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.164 "Requestor" shall have the meaning ascribed to such term in section 5.06 of this Agreement.

Section 1.165 "Restructuring Dispute" shall mean one or more defaults or disputes between GM and any of the Debtors in which (i) the aggregate amount in controversy (including the monetary value or impact of any injunctive relief) exceeds \$500,000 (five hundred thousand

dollars) and (ii) the claims asserted require the application or construction of this Agreement or the provisions of the Plan relating to the subject matter of this Agreement. By way of clarification, it is not intended by the Parties that the term Restructuring Dispute shall include commercial disputes that arise in the ordinary course of business with respect to the various current and future contracts pursuant to which any of the Delphi Parties supplies components, component systems, goods, or services to any of the GM-Related Parties.

Section 1.166 "Retained Liabilities" shall have the meaning ascribed to such term on **Exhibit 1.166** to this Agreement.

Section 1.167 "Retention Period" shall mean ten (10) years from the Contribution Date, or for any longer period as may be required by any government agency, litigation (including applicable "Litigation Holds"), law, regulation, audit, or appeal of taxes, tax examination, or the expiration of the periods described in section 5.07(a) hereof, where applicable.

Section 1.168 "Rochester Facility" shall mean the facility located at 1000 Lexington Avenue, Rochester, New York 14606.

Section 1.169 "Saginaw E&C Assets" shall mean the Saginaw E&C Facility and the manufacturing equipment, test and development equipment, and other personal property which is owned by DAS LLC and located at the Saginaw E&C Facility that is necessary for the production of Component Parts for GM (excluding the assets identified on **Exhibit 1.169** and any inventory).

Section 1.170 "Saginaw E&C Facility" shall mean the facility located at 2328 East Genesee, Saginaw, Michigan 48601.

Section 1.171 "Saginaw Steering Facility" shall mean the facility located at 3900 East Holland Road, Saginaw, Michigan 48601.

Section 1.172 "Sale Businesses" shall mean the Global Interiors & Closures Business, the Global Steering Business and the Sandusky Business, and "Sale Business" shall mean any of the Sale Businesses individually.

Section 1.173 "Sale Facility" or "Sale Facilities" shall mean the Adrian Facility, the Athens Facility, the Saginaw Steering Facility, and the Sandusky Facility.

Section 1.174 "Sale Proceeds" shall mean the gross amount received from a third party purchaser for the purchase of any of the Sale Businesses, whether as a going concern or an asset sale, in whole or in part, whether through cash, promissory note, assumption of indebtedness or other valuable consideration, less reasonable amounts actually paid by Delphi for break-up fees or expense reimbursement payments and a success fee for Delphi's investment banker.

Section 1.175 "Sandusky Advance" shall have the meaning ascribed to such term in section 4.04(e)(i) of this Agreement.

Section 1.176 "Sandusky Business" shall mean the properties, assets, rights, titles and interests owned by Delphi and its Affiliates that are primarily used or held for use in the wheel

bearings business conducted at the Sandusky Facility, including without limitation, the following assets, to the extent used primarily in, or primarily related to, such business: the Sandusky Facility, all personal property, inventory, contracts, administrative assets, permits, intellectual property used primarily in the bearings business which is operated at the Sandusky Facility, technical documentation, goodwill, interests in all joint ventures, if any, and any sale proceeds received or due with respect to a sale of any of the foregoing (excluding de minimis asset sales and sales in the ordinary course of business, including sales of surplus and obsolete machinery and equipment), but excluding: (A) third party assets, including customer bailed assets such as tooling, dunnage, dies and molds, (B) Delphi corporate trademark rights (other than a transitional license to use any trademarks to the extent contained in tooling, molds, equipment, inventory or other stock on hand) and intellectual property which is not used primarily in connection with such business (subject to the non-exclusive license to use such intellectual property described in section 4.06(a)(viii)), (C) cash, cash equivalents and accounts receivable, (D) corporate insurance policies, (E) books and records that are required to be retained by law; provided that, subject to applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such books and records and such books and records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (F) claims related to excluded assets and Retained Liabilities, (G) tax returns, refunds, credits, prepayments and deferred tax assets; provided that in no event shall a Business Optionee or GM be required to make a payment to Delphi or a Business Optionor with respect to any of the foregoing other than providing to Delphi any tax refunds received by GM or the Business Optionee with respect to taxes paid by Delphi or any of its Affiliates, (H) assets used in common Delphi services (including, without limitation, accounting, insurance, IT, tax, legal, etc.) primarily used in connection with such business, (I) pooled vehicles and vehicles under Delphi's corporate vehicle program, (J) personnel records other than transferable records relating to transferred employees; provided that, subject to applicable legal requirements, GM and the applicable Business Optionee shall have access at all times to such records and such records will be retained and not destroyed without providing GM or the applicable Business Optionee with a reasonable opportunity to obtain them, (K) material subject to an attorney-client privilege which has not been waived or otherwise invalidated, (L) pension assets associated with Retained Liabilities, and (M) manufacturing assets at Cadiz, Spain.

Section 1.177 "Sandusky Facility" shall mean the facility located at 2509 Hayes Avenue, Sandusky, Ohio 44870.

Section 1.178 "Separation Costs" shall mean costs incurred by Delphi as a direct consequence of the sale of the Sale Businesses for information technology separation costs and also unrecovered transition costs and unrecovered restructuring costs related to the sale of the Global Interiors & Closures Business, in an amount equal to \$74 million and as more fully described on Exhibit 1.178 to this Agreement; provided, however, that Separation Costs shall be reduced by any amounts associated with line items on Exhibit 1.178 which the buyer specifically agrees to pay.

Section 1.179 "SEPO" shall have the meaning ascribed to such term in section 5.11(a) of this Agreement.

Section 1.180 "Settlement Agreement" shall mean the Global Settlement Agreement, by and between Delphi, on behalf of itself and certain of its subsidiaries and Affiliates, and GM, dated as of September 6, 2007, as amended.

Section 1.181 "Severance" shall mean (x) for purposes of section 4.01 hereof, cash paid by Delphi for Severance Payments as specified in the workforce transition provisions of the Labor MOUs to hourly employees for the time period included in calculating the Labor Cost Amount, and (y) for purposes of section 4.02 hereof, cash paid by Delphi for Severance Payments as specified in the workforce transition provisions of the Labor MOUs to hourly employees for the time period included in calculating the Production Cash Burn.

Section 1.182 "Standard GM Terms" shall mean the GM Terms and Conditions as revised in September 2004.

Section 1.183 "Straight Time" shall mean cash paid by Delphi for the base wage, pursuant to the applicable collective bargaining agreement, to hourly employees for the time period included in the calculating Labor Cost Amount.

Section 1.184 "Steering Advance" shall have the meaning ascribed to such term in section 4.04(g) of this Agreement.

Section 1.185 "Suggestion Awards" shall mean cash paid by Delphi during the time period included in calculating the Labor Cost Amount, for cost savings ideas submitted under the applicable suggestion plan program, pursuant to the applicable collective bargaining agreement, to hourly employees included in the calculation of Labor Cost Amount.

Section 1.186 "Supplemental Unemployment Benefits" shall mean (x) for purposes of section 4.01 hereof, cash payments made by Delphi in lieu of straight time wages to hourly employees on layoff from Delphi and other applicable benefits, pursuant to the applicable collective bargaining agreement, for the time period included in calculating the Labor Cost Amount, and (y) for purposes of section 4.02 hereof, cash payments made by Delphi in lieu of straight time wages to hourly employees on layoff from Delphi, pursuant to the applicable collective bargaining agreement, for the time period included in calculating the Production Cash Burn.

Section 1.187 "Support End Date" shall mean the date that is the earlier of (x) the later of sixty (60) calendar days after the termination of GM production at the applicable facility or the last date on which Delphi makes any cash expenditure for any Severance, Supplemental Unemployment Benefits, or PAYGO Health Care (but only in respect of those hourly employees at such facility who are receiving Supplemental Unemployment Benefits) in respect of such facility, or (y) the date that responsibility for the operation of future production at such facility is transferred to any party other than Delphi and no bargaining unit employees at such facility remain as Delphi employees; provided, however, that no Support End Date shall be later than December 31, 2015.

Section 1.188 "Support Facilities" shall have the meaning set forth in section 4.02(a) of this Agreement.

Section 1.189 "Support Period" shall have the meaning set forth in section 4.02(a) of this Agreement.

Section 1.190 "Tooling" shall have the meaning ascribed to such term in section 7.07(a) hereof.

Section 1.191 "Trademark and Trade Name Agreement" shall have the meaning ascribed to such term in section 5.01(a)(viii) of this Agreement.

Section 1.192 "Training and Legal" shall mean accrual expenses associated with national, local and health and safety (training funds) and all legal related cash flows as applicable (legal funds), as identified in the applicable collective bargaining agreement, to hourly employees for the time period included in calculating the Labor Cost Amount. The definition of the Labor Cost Amount shall not include Training and Legal Funds cost after it ceases to be paid under the applicable collective bargaining agreement.

Section 1.193 "Transformation Plan" shall have the meaning ascribed to such term in the Recitals of this Agreement.

Section 1.194 "UAW" shall mean collectively the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America and its applicable local unions.

Section 1.195 "UAW Footprint Facilities" shall mean the Flint East Facility, the Needmore Road Facility, and the Saginaw E&C Facility.

Section 1.196 "UAW Keep Business" shall have the meaning ascribed to such term in section 3.01(c).

Section 1.197 "UAW Keep Facilities" shall mean the Grand Rapids Facility, the Kokomo Facility, the Lockport Facility, and the Rochester Facility.

Section 1.198 "UAW MOU" shall mean the "UAW-Delphi-GM Memorandum of Understanding – Delphi Restructuring" entered into as of June 22, 2007, as approved by the Bankruptcy Court on July 19, 2007, by and among Delphi, GM, and the UAW, including all attachments and exhibits thereto and the UAW-Delphi National Agreement referenced therein as modified.

Section 1.199 "UAW Sale Business" shall have the meaning ascribed to such term in section 3.01(c).

Section 1.200 "UAW Wind-down Facilities" shall mean the Anderson Facility, the Columbus Facility, the Coopersville Facility, the Fitzgerald Facility, the Flint West Facility, the Laurel Facility, the Milwaukee E&C Facility, the Milwaukee E&S Facility, the Olathe Facility, and the Wichita Falls Facility.

Section 1.201 "Unrecovered Separation Costs" shall mean any portion of the Separation Costs not previously recovered by Delphi from Sale Proceeds, reducing as the

Separation Costs are recovered by Delphi from Sale Proceeds in accordance with the provisions of section 4.04.

Section 1.202 "Unsold Business" shall have the meaning set forth in Section 4.06(a)(i) of this Agreement.

Section 1.203 "USW" shall mean collectively the United Steelworkers of America and its local unions which represent Delphi employees.

Section 1.204 "USW MOUs" shall mean collectively the "USW- GM-Delphi Memorandum of Understanding – Vandalia Operations and Special Attrition Program" and the "USW-GM-Delphi Memorandum of Understanding – Home Avenue Operations and Special Attrition Program," each entered into as of August 16, 2007, as approved by the Bankruptcy Court on August 29, 2007, by and among Delphi, GM, and the USW, including all attachments and exhibits thereto and all USW-Delphi collective bargaining agreements referenced therein as modified.

Section 1.205 "Vacation" shall mean cash paid by Delphi during the time period included in calculating the Labor Cost Amount for paid vacation time off, pursuant to the applicable collective bargaining agreement, to hourly employees.

Section 1.206 "Vandalia Facility" shall mean the facility located at 250 Northwoods Boulevard, Vandalia, Ohio 45377.

Section 1.207 "Warranty Settlement Agreement" shall mean the Warranty, Settlement and Release Agreement and Covenant Not to Sue between Delphi and GM, dated as of August 14, 2007.

Section 1.208 "Warren Facility" shall mean the eight (8) facilities located at the following locations: (i) Larchmont & North River Road, Warren, Ohio 44483; (ii) 5245 South Prospect Street, Rootstown, Ohio 44266; (iii) 500 West Main Street, Cortland, Ohio 44410; (iv) 4551 Research Parkway, Education Drive, Warren, Ohio 44483; (v) 408 Dana Street, Warren, Ohio 44483; (vi) 3400 Acropark Drive, Vienna, Ohio 44473; (vii) Griswold Street & Paige Avenue, Warren, Ohio 44483; and (viii) 650 Mondial Parkway, Streetboro, Ohio 44241.

Section 1.209 "Wichita Falls Facility" shall mean the facility located at 8600 Central Freeway North, Wichita Falls, Texas 76305.

Section 1.210 "Wind-down Facilities" shall mean the Anaheim Facility, the Anderson Facility, the Columbus Facility, the Coopersville Facility, the Fitzgerald Facility, the Flint West Facility, the Home Avenue Facility, the Laurel Facility, the Milwaukee E&C Facility, the Milwaukee E&S Facility, the Moraine Facility, the Olathe Facility, and the Wichita Falls Facility.

ARTICLE II

CERTAIN EXHIBITS TO BE FILED UNDER SEAL

Section 2.01 Identification of Exhibits to the Filed Under Seal.

(a) The Parties agree that certain documents attached as exhibits hereto contain sensitive and confidential business terms which, if publicly disclosed, could detrimentally affect the Debtors or GM. Certain of these documents contain detailed proprietary information describing certain aspects of the business relationship between the Parties and the Parties believe these documents contain sensitive and confidential information of a type not typically disclosed to the public or made available in the automotive industry. Moreover, certain of these documents contain confidentiality provisions which compel the Parties to maintain the confidentiality of the terms of such agreements.

(b) The Parties agree to use commercially reasonable efforts to obtain approval by the Bankruptcy Court of an order authorizing the Parties to file the following exhibits hereto under seal:

- Exhibit 1.23. Assumed Liabilities.
- Exhibit 1.166. Retained Liabilities.
- Exhibit 1.169. Excluded Saginaw Assets.
- Exhibit 1.178. Separation Costs.
- Exhibit 3.01(a). Price Down Arrangements and Related Matters.
- Exhibit 3.01(a)(i). Outstanding GM Purchase Orders.
- Exhibit 3.01(b). Recently Awarded Business.
- Exhibit 3.02. Contract Extensions.
- Exhibit 3.03(c). Changes in Manufacturing Location.
- Exhibit 3.07. New Business Awards.
- Exhibit 3.08(a). FOP Programs.
- Exhibit 3.08(b). First Opportunity Process.
- Exhibit 3.12. Sites Providing Product Identified in Exhibit 3.01(a) That Are on New Business Hold As of August 29, 2007.
- Exhibit 4.02(b). Form of Monthly Invoice for the Aggregate Amount of the Applicable Cash Burn Percentage of Production Cash Burn Incurred at all Support Facilities.
- Exhibit 4.02(i). Letter from Bill Hurles, of GM, to Jeff Paprocki, of Delphi, dated February 1, 2007.
- Exhibit 4.06(a)(xiv). Proposed Purchaser.

ARTICLE III

REVENUE PLAN

Section 3.01 Existing Agreements.

(a) Unless otherwise expressly provided in this Agreement or the Settlement Agreement, GM and DAS shall continue to honor the terms and conditions of all existing GM Purchase Orders and other contractual agreements with any of the Debtors (including long term and lifetime contracts and other formal and verifiable agreements) in effect as of the Effective Date regarding the purchase and supply of motor vehicle related components and component systems ("Component Parts"), including all Component Parts that have been awarded to a Debtor pursuant to an award letter issued by GM and not rejected by a Debtor in writing within a commercially reasonable period of time not to exceed ten (10) business days, regardless of whether the production of Component Parts for such program has commenced ("Existing Agreements"); provided, however, that certain Existing Agreements shall be subject to the price reductions specified in Exhibit 3.01(a) to this Agreement. The term "Existing Agreements" includes all GM Purchase Orders issued to a Debtor by GM on or before the Effective Date that a Debtor has accepted in accordance with the Standard GM Terms, regardless of whether a Debtor has formally accepted the applicable GM Purchase Order in writing; provided, however, that "Existing Agreements" do not include the GM Purchase Orders and award letters which a Debtor has, in writing, rejected or otherwise declined to accept or which a Debtor has accepted subject to conditions which remain outstanding (each an "Outstanding GM Purchase Order"). Other than those purchase orders and award letters identified on Exhibit 3.01(a)(i), neither GM nor Delphi is aware of any Outstanding GM Purchase Orders. In the event that Outstanding GM Purchase Orders are identified by either Party following the execution of this Agreement, GM and Delphi shall cooperate to promptly resolve any disputes or open issues relating to such Outstanding GM Purchase Order. In the event that the Parties are unable to promptly resolve the disputes or open issues relating to such Outstanding GM Purchase Order, then such matters shall be resolved in accordance with section 3.10 of this Agreement. On the Effective Date Delphi hereby rescinds, those certain letters dated August 24, 2005, August 31, 2005 and March 31, 2006 along with any amendments and related correspondence, regarding Delphi's requirement that all purchase order renewals and extensions be accepted in writing by authorized Delphi executives in order to be binding on Delphi. Notwithstanding anything to the contrary contained herein, the Parties acknowledge that pursuant to section 7.03 of this Agreement all Existing Agreements shall be deemed assigned to DAS and, unless otherwise requested by Delphi, and consented to by GM, all GM Purchase Orders issued on or after the date hereof and before September 14, 2015, including confirming GM Purchase Orders issued pursuant to sections 3.02 and 3.03(c) of this Agreement and GM Purchase Orders issued in connection with business awarded pursuant to sections 3.04 through 3.07 of this Agreement, shall be issued to DAS.

(b) The business covered by the Existing Agreements together with any business awarded pursuant to sections 3.04 through 3.06 of this Agreement, any business awarded pursuant to section 3.07 of this Agreement that shall be produced at UAW Keep Facilities or IUE-CWA Keep Facilities, and the business set forth on Exhibit 3.01(b) to this Agreement constitutes the "Booked Business." On and after the Effective Date, the initial price for Booked Business that is subject to an Existing Agreement shall be the price set forth on the

relevant GM Purchase Order or, if there is no GM Purchase Order, the relevant award letter, all subject, as applicable, to section 3.03 below. The Existing Agreements for Booked Business are, and the GM Purchase Orders issued in connection with the Booked Business that is not yet subject to an Existing Agreement shall be, binding contracts for the "Contract Term" as defined in section 3.01(c) below.

(c) The "Contract Term" for each Component Part manufactured at UAW Keep Facilities, whether subject to an Existing Agreement or to be awarded under section 3.04 or 3.07 below, is or shall be the life of the applicable program (the "UAW Keep Business"). The "Contract Term" for each Component Part manufactured at Sale Facilities, whether subject to an Existing Agreement or to be awarded under section 3.04 or 3.07 below, is or shall be the life of the applicable program until each Sale Facility is sold (the "UAW Sale Business"). Additionally, in no event shall either the UAW Keep Business or the UAW Sale Business be subject to termination for convenience until after December 31, 2009 or such longer or shorter period expressly provided for in this Agreement, including the exhibits to this Article III. The "Contract Term" for each Component Part manufactured at IUE-CWA Keep Facilities, whether subject to an Existing Agreement or awarded under section 3.05 or 3.07 below (the "IUE-CWA Business"), is or shall be until October 12, 2011, and in any case shall not be subject to termination for convenience until after December 31, 2009 or such shorter or longer period expressly provided for in this Agreement, including the exhibits to this Article III. The "Contract Term" for all other Booked Business which is not UAW Keep Business, UAW Sale Business, or IUE-CWA Business is as set forth in this Agreement, including the exhibits to this Article III, and if not set forth in this Agreement, including the exhibits to this Article III, as set forth in the applicable Existing Agreement or as negotiated by the Parties in accordance with this Agreement.

Section 3.02 Contract Extensions. GM and Delphi have negotiated extensions of certain Existing Agreements as set forth on Exhibit 3.02 to this Agreement. The applicable Existing Agreements are hereby amended to incorporate the terms set forth on Exhibit 3.02 to this Agreement, and GM shall issue confirming purchase orders to DAS in the course of GM's normal business practices. To the extent that any confirming purchase order fails to reflect the terms set forth in Exhibit 3.02 to this Agreement or contains terms inconsistent with the terms set forth in Exhibit 3.02 to this Agreement, the terms of this Agreement shall control even if Delphi continues to ship the applicable Component Parts following the issuance of the confirming purchase order.

Section 3.03 Price Down Arrangements.

(a) Subject to the terms and conditions of this Agreement, GM and Delphi shall implement the price reductions specified on Exhibit 3.01(a) to this Agreement (the "Price Down Arrangements") upon the occurrence of the Effective Date; provided, however, that on the Effective Date, Delphi shall make a payment to GM via wire transfer in immediately available funds in the amount of \$75,000,000 (seventy five million dollars), which amount is estimated to be equal to the total of all Price Down Arrangements that GM would have received prior to the Effective Date had such Price Down Arrangements been implemented on the later of (x) January 1, 2007 or (y) such other date, if any, set forth on Exhibit 3.01(a) to this Agreement for the initial implementation of such price reductions (the "Estimated Payment Amount").

(i) Immediately following the Effective Date, the part number price changes associated with the Price Down Arrangements shall be activated within both the GM accounts payable system and the Delphi accounts receivable system. This activation will yield retroactive payment and billing adjustment detail that shall be shared by the Parties no later than the end of the month following the Effective Date.

(ii) The subsequent MNS-2 payment due from GM to Delphi will capture the full impact of the Price Down Arrangements for the applicable prior periods (the "Actual Adjustment") and, as such, will reduce the amount of the MNS-2 payment otherwise due from GM to Delphi by the amount of the Actual Adjustment. To ensure that Delphi receives full credit for the payment of the Estimated Payment Amount, GM shall reverse (i.e., credit) the amount of the Estimated Payment Amount within the GM accounts payable system to offset the Actual Adjustment, resulting in a net debit or credit, as appropriate, to the amount of the MNS-2 payment that is equal to the difference between the Actual Adjustment and the Estimated Payment Amount.

(iii) GM and Delphi shall continue to reconcile the detail associated with the Actual Adjustment with a target completion date for such reconciliation of fifteen (15) days following the MNS-2 payment date on which the above described adjustment was made. Should a dispute arise regarding the amount of the Actual Adjustment that cannot be resolved within a commercially reasonable period of time, at either Party's election, such dispute shall be resolved in accordance with section 3.10 of this Agreement.

(b) The Price Down Arrangements which are calculated on a percentage basis are intended to create annualized savings in the amount of the applicable percentage as set forth in Exhibit 3.01(a) to this Agreement. For example, a Price Down Arrangement of two percent (2%) implemented on July 1 of a given year for a Component Part with a price on June 30 of the same given year of one hundred dollars (\$100.00) will result in a new price on July 1 of ninety-eight dollars (\$98.00) for such Component Part. (The foregoing example assumes that the pricing for the subject Component Part does not include any price escalation related to raw material price increases.) Such percentage-based Price Down Arrangements shall apply uniformly on a product-by-product basis unless otherwise noted in Exhibit 3.01(a) to this Agreement. The actual percentage of savings may vary from that set forth in Exhibit 3.01(a) to this Agreement based on volume and product mix. For those Price Down Arrangements calculated based on part number level unit price changes, as opposed to a percentage basis (as noted on Exhibit 3.01(a) to this Agreement), the specific price basis reductions shall control over the percentage specified in Exhibit 3.01(a) to this Agreement. For Component Parts where metal escalation is utilized, applicable Price Down Arrangements shall be applied using standard practices, whereby the price reductions are calculated from the base prices excluding those metals subject to escalation provisions.

(c) Where specifically provided in Exhibit 3.01(a), DAS shall honor the price reductions provided for in Existing Agreements (the "Contractual Savings") in addition to the applicable Price Down Arrangements. In addition, for each Component Part that is not identified

in Exhibit 3.01(a), DAS shall honor the Contractual Savings with respect to each such Component Part. GM is not entitled to receive, and shall not request or require, directly or indirectly, additional price reductions from DAS for the Component Parts identified in Exhibit 3.01(a) to this Agreement; provided, however, that GM is entitled to receive additional price reductions in connection with (i) technical, engineering and other cost savings initiatives in accordance with the terms of the Existing Agreements (other than those technical, engineering and cost savings initiatives identified on Exhibit 3.01(a) to this Agreement), and (ii) changes in manufacturing location (other than the changes in manufacturing locations identified on Exhibit 3.03(c) to this Agreement). DAS is entitled to receive price increases from GM for the Component Parts in connection with technical and engineering initiatives in accordance with the terms of Existing Agreements. Notwithstanding the foregoing, commercial discussions regarding directed-buy components shall be handled in the ordinary course of business between the Parties.

(d) Other than as specifically identified on Exhibit 3.01(a), GM is not entitled to receive, and shall not request or require, directly or indirectly, price reductions from Delphi for any Component Parts manufactured at any of the Wind-down Facilities.

(e) The applicable Existing Agreements are hereby amended to incorporate the Price Down Arrangements, and GM shall use commercially reasonable efforts to issue confirming purchase orders for currently impacted GM Purchase Orders within thirty (30) days of the Effective Date. Confirming purchase orders for future Price Down Arrangements shall be issued by GM in the course of GM's normal business practices. To the extent that any confirming purchase order fails to reflect the terms set forth in Exhibit 3.01(a) to this Agreement or contains terms inconsistent with the terms set forth in Exhibit 3.01(a) to this Agreement, the terms of this Agreement shall control even if DAS continues to ship the applicable Component Parts following the issuance of the confirming purchase order.

Section 3.04 New Business Awards at UAW Keep Facilities. GM has agreed to award to Delphi certain new business under the terms identified in Exhibits A and A-1 of the UAW MOU, which is incorporated herein by reference, for production at the applicable UAW Keep Facilities referenced therein. Consistent with the UAW MOU, Delphi shall place and keep all programs awarded to UAW Keep Facilities pursuant to this section 3.04 at the applicable UAW Keep Facilities for the lifetime of such programs.

Section 3.05 New Business Awards at IUE-CWA Keep Facilities. GM has agreed to award to Delphi certain new business under the terms identified in Exhibits A and A-1 of the IUE-CWA MOU, which is incorporated herein by reference, for production at the applicable IUE-CWA Keep Facilities referenced therein. Consistent with the IUE-CWA MOU, Delphi shall place and keep all programs awarded to IUE-CWA Keep Facilities pursuant to this section 3.05 at the applicable IUE-CWA Keep Facilities until October 12, 2011 or such later date as is set forth in Exhibit 3.01(a) to this Agreement.

Section 3.06 Reserved.

Section 3.07 Other New Business Awards. GM shall award to Delphi the new business set forth on Exhibit 3.07 to this Agreement subject to agreement between the Parties on

the pricing and other business terms for such business as set forth in section 3.09 of this Agreement.

Section 3.08 First Opportunity Process. GM shall provide Delphi with preferential bidding opportunities with respect to the business set forth in Exhibit 3.08(a) hereto pursuant to a first opportunity process, the terms and conditions of which are set forth in Exhibit 3.08(b) hereto.

Section 3.09 Pricing and Other Business Terms for New Business Awards. Pricing and other business terms for the new business to be awarded pursuant to sections 3.04 through 3.07 of this Agreement, to the extent not already established, shall be established through good faith negotiations between the GM commercial team and the Delphi sales team with the intent to award the applicable business to Delphi on terms mutually acceptable to Delphi and GM. Negotiation of and agreement on terms of such new business awards shall take into consideration, among other items, (i) the labor and other applicable cost differentials between the Delphi U.S. manufacturing location where the applicable Component Parts will be manufactured, (ii) the Delphi non-U.S. manufacturing locations where the applicable Component Parts could be manufactured, (iii) the U.S. and non-U.S. manufacturing locations of Delphi's competitors where the applicable parts could be manufactured and the relevant pricing available from such competitors, and (iv) the Parties' respective obligations under the Labor MOUs. In the event that GM and Delphi are unable to reach agreement on pricing for any specific program or business award, negotiations regarding such pricing shall be resolved in accordance with section 3.10 of this Agreement. Except as expressly set forth herein, GM has not agreed to negotiate or waive Standard GM Terms with respect to new business awarded pursuant to sections 3.04 through 3.07 of this Agreement.

Section 3.10 Dispute Resolution. In the event that a dispute arises among the Parties relating to any term or provision of Article III (an "Article III Dispute"), upon the written request of either Party, such Article III Dispute shall be referred to the applicable Purchasing Executive Director at GM and applicable Product Business Unit or Divisional Sales Director at Delphi for resolution in good faith. In the event that such directors are unable to resolve such Article III Dispute, such Article III Dispute shall be referred, at either Party's written request, to the Group Vice-President, Global Purchasing and Supply Chain for GM and the appropriate Delphi Divisional President. If within ten (10) days after such referral, GM's Group Vice-President, Global Purchasing and Supply Chain and the Delphi Divisional President are unable to resolve the Article III Dispute, the Article III Dispute shall be elevated, at either Party's request, to either GM's Chief Financial Officer or GM's President of GM North America (at GM's election) and either Delphi's Chief Executive Officer or Delphi's Chief Financial Officer (at Delphi's election) for resolution. To the extent that the job title of any of the foregoing positions is changed, this section 3.10 shall be deemed to apply to such successor title or, if the position is eliminated or vacated, to the job title of the party taking over the responsibilities of the eliminated or vacated position.

Section 3.11 Limitations on Global Sourcing.

(a) Other than Global Sourcing as a result of (i) a material breach of the applicable GM Purchase Order, subject to a commercially reasonable cure period under the

circumstances (understanding that there is no cure period for an actual interruption of GM assembly operations or the imminent threat of an interruption of GM assembly operations), or (ii) Delphi's failure, after a commercially reasonable cure period under the circumstances, to remain technologically competitive (taking into consideration solely technology and not price) with respect to a given Component Part, GM shall not engage in Global Sourcing with respect to (x) UAW Keep Business, UAW Sale Business and IUE-CWA Business, each for the applicable Contract Term, and (y) for those Component Parts listed on Exhibit 3.01(a) for which GM has agreed to forbear from Global Sourcing, for the applicable forbearance period specified in Exhibit 3.01(a); provided, however, that nothing in this Agreement shall be construed to restrict GM in any way from Global Sourcing with respect to any other products or business. Notwithstanding anything to the contrary contained herein, GM's ability to Global Source shall in all cases be consistent with the Labor MOUs.

(b) Nothing in this Agreement, the UAW MOU, the IUE-CWA MOU, the USW MOU, or any Exhibits hereto prohibits or otherwise limits in any way GM's ability to conduct benchmarking and/or market testing activities or enter into discussions, negotiations, and agreements (including, but not limited to, contingent supply agreements) regarding the production of Component Parts by any potential alternative supplier(s).

(c) GM shall notify Delphi of its intent to Globally Source any UAW Keep Business or any IUE-CWA Business in accordance with section 3.11(a)(ii) above at least thirty (30) days prior to the scheduled implementation of such Global Sourcing. In the event that Delphi reasonably believes that such Global Sourcing is a breach of GM's obligations under this Agreement, then at Delphi's election the matter shall be resolved in accordance with section 3.10 of this Agreement and GM shall refrain from Global Sourcing until the thirty (30) day notice period has expired.

Section 3.12 Bidding Opportunities. In addition to the business awards and bidding opportunities provided by the foregoing provisions of this Article III, where identified for specific Component Parts in Exhibit 3.01(a), Delphi shall be considered "Green" to the business plan through December 31, 2009 or such longer or shorter period set forth in Exhibit 3.01(a). Such "Green" rating requires that GM provide Delphi with the full opportunity to quote on the applicable new business, provided that the Delphi facility producing the applicable Component Part is not placed on "New Business Hold" in accordance with GM's normal business practices utilized with other suppliers. GM agrees that as of the date of this Agreement and other than as specified on Exhibit 3.12 to this Agreement, no Delphi facilities producing the Components Parts identified in Exhibit 3.01(a) to this Agreement are on "New Business Hold." GM shall consider Delphi's bids for such business in accordance with GM's normal business practices utilized with other suppliers. Delphi acknowledges and agrees that any sourcing of business pursuant to this section 3.12 shall be in GM's sole discretion.

ARTICLE IV

FACILITIES PORTFOLIO

Section 4.01 Labor Reimbursement.

(a) Under the terms of, and pursuant to the process set forth in, this section 4.01, GM shall reimburse Delphi for certain labor costs as set forth below:

(i) 50% of Excess Labor Costs for the Red Circle Period at the UAW Keep Facilities, the IUE-CWA Keep Facilities, Sale Facilities, Footprint Facilities, and Wind-down Facilities;

(ii) 100% of Excess Labor Costs for the period from September 15, 2007, through December 31, 2007, at the UAW Keep Facilities, the Sale Facilities, the UAW Footprint Facilities, and the UAW Wind-down Facilities; and

(iii) The Applicable Labor Reimbursement Percentage of Excess Labor Costs at the UAW Keep Facilities for the period from January 1, 2008, through September 14, 2015; provided, however, that the amounts payable for December of each calendar year 2008 through 2014 and for September 2015 shall be decreased (in the event the Applicable Labor Reimbursement Percentage of Excess Labor Costs for such calendar year exceeds the Actual Applicable Labor Reimbursement Percentage of Excess Labor Costs for such calendar year) or increased (in the event the Applicable Labor Reimbursement Percentage of Excess Labor Costs for such calendar year is less than the Actual Applicable Labor Reimbursement Percentage of Excess Labor Costs for such calendar year) by the Reimbursement Adjustment Amount.

(b) GM's reimbursement of Excess Labor Costs described in section 4.01(a) of this Agreement shall be paid by GM pursuant to the following procedure:

(i) Delphi shall endeavor to deliver to GM, no later than sixty (60) days before the Effective Date, an invoice reflecting actual Excess Labor Costs from October 1, 2006, through August 31, 2007. Delphi shall further endeavor to deliver to GM, no later than 30 days before the Effective Date, and no earlier than forty-five (45) days before the Effective Date, another invoice reflecting any actual Excess Labor Costs for all months after August 31, 2007, for which Delphi has closed its books, and Delphi's good faith estimate of Excess Labor Costs for all subsequent periods through the Effective Date. GM shall pay amounts in such invoices containing all information and representations required by section 4.01(b)(iii) (the "Paid Pre-Effective Date Subsidy") on the later of (i) the Effective Date, (ii) the date that is the first business day on or after the sixtieth (60th) day after Delphi's delivery of the invoice described in the first sentence of this section 4.01(b)(i), or (iii) the date that is the first business day on or after the thirtieth (30th) day after Delphi's delivery of the invoice described in the second sentence of this section 4.01(b)(i). Delphi shall recalculate, within sixty (60) days after the Effective Date or within twenty-four (24) days after the year-end close of Delphi's books, whichever is later, the amount due for the period preceding the Effective Date based on actual Excess Labor Costs

during that period and provide GM with a statement (the "Pre-Effective Date Subsidy Statement") showing the actual amount due under section 4.01(a) (the "Actual Pre-Effective Date Subsidy"). If the Actual Pre-Effective Date Subsidy exceeds the Paid Pre-Effective Date Subsidy, GM shall pay to Delphi the difference via wire transfer in immediately available funds within thirty (30) days of receipt of the Pre-Effective Date Subsidy Statement. If the Actual Pre-Effective Date Subsidy is less than the Paid Pre-Effective Date Subsidy, Delphi shall pay to GM the difference via wire transfer in immediately available funds within thirty (30) days of GM's receipt of the Pre-Effective Date Subsidy Statement from Delphi.

(ii) Following the Effective Date, Delphi shall invoice GM on a monthly basis for the Excess Labor Costs that GM is obligated to reimburse Delphi pursuant to section 4.01(a) of this Agreement. Delphi shall endeavor to deliver such invoices to the Director of Business Development at GM within twenty (20) days after month-end close of Delphi's books (if the 20th day falls on a weekend or holiday, Delphi shall endeavor to deliver the invoice to GM by the next business day).

(iii) Such monthly invoices and invoices described in section 4.01(b)(i) hereof shall be in the form set forth on Exhibit 4.01(a) to this Agreement and shall include all supporting documentation referenced in Exhibit 4.01(a) to this Agreement and a representation from Delphi that such documentation is substantially complete and substantially accurate in all respects. GM and Delphi agree to work together in good faith to amend the form of invoices if necessary due to changed circumstances. In addition, unless Delphi otherwise consents, the invoices described herein and any information included in or specifically taken from such invoices, except to the extent such information is publicly available or can be obtained from other sources that are not, to GM's knowledge, subject to an obligation of confidentiality, (i) shall be used solely for the purpose of confirming the amount of Excess Labor Costs and (ii) shall not be disclosed to any member of GM GPSC.

(iv) Prior to December 1 of each year (including 2007), Delphi shall provide to GM a non-binding forecast of amounts that Delphi projects GM will be required to pay pursuant to this section 4.01 for the following two (2) calendar years, and GM and Delphi shall work together to update the first year of such forecast on a quarterly basis; provided, however, that the amount of GM's obligation to pay any amount pursuant to this section 4.01 shall not be increased or decreased to equal any such forecast amounts, and Delphi's right to receive payments from GM shall not be affected by the amount of such forecast amounts.

(v) GM shall pay all amounts in each monthly invoice referred to in section 4.01(b)(ii) containing all information and representations required by this section 4.01(b) within twenty (20) days following receipt of the invoice or as otherwise agreed by GM and Delphi (if the 20th day falls on a weekend or holiday, GM shall pay Delphi on the next business day). Notwithstanding anything to the contrary in this Agreement or the Settlement Agreement, any payment by GM or Delphi of any amount pursuant to this section 4.01 shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.01 hereof.

(c) Delphi shall (i) permit GM (excluding the members of GM GPSC) and/or its agents, at GM's expense, to audit Delphi's books and records relating to Excess Labor Costs,

and (ii) reasonably cooperate with GM and its agents in any such audit activities in a timely manner; provided, however, that (x) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit, (y) GM shall reasonably cooperate with Delphi and its agents in any such audit activities, and (z) GM shall, before seeking to audit Delphi's books and records regarding Excess Labor Costs, request that Delphi provide reasonably sufficient supporting information with respect to any inquiry by GM regarding Excess Labor Costs. In addition, unless Delphi otherwise consents, any and all information obtained by or through any audit of Delphi's books and/or records by GM and/or its agents, except to the extent such information is publicly available or can be obtained from other sources that are not, to GM's knowledge, subject to an obligation of confidentiality, (i) shall be used solely for the purpose of confirming the amount of Excess Labor Costs, and (ii) shall not be disclosed to any member of GM GPSC.

(d) Delphi agrees to use commercially reasonable efforts to maximize the use of temporary employees and minimize the use of skilled labor, as work rules allow, with a goal of achieving a more competitive Labor Cost Amount, provided that Delphi's right to receive payments from GM shall not be affected by any failure to achieve a more competitive Labor Cost Amount.

Section 4.02 Production Cash Burn Breakeven.

(a) With respect to any of the Sale Facilities or UAW Footprint Facilities (the "Support Facilities") for which GM requires production at any time on or after January 1, 2008, GM agrees, under the terms and pursuant to the process set forth in this section 4.02, to reimburse Delphi for the Applicable Production Cash Burn Percentage of Production Cash Burn at such facility from January 1, 2008 (or such later date agreed to by GM and Delphi) through the Support End Date for such facility (a "Support Period"); provided, however, that to the extent that net sales attributable to any Support Facility exceed the sum of cash expenditures and accrued expenses included in the definition of Production Cash Burn for such Support Facility during its Support Period, such excess amount shall offset amounts that GM would otherwise pay in respect of other Support Facilities for which GM is reimbursing Production Cash Burn during such Support Period.

(b) GM shall reimburse Delphi as required in section 4.02(a) of this Agreement pursuant to the following procedure:

(i) Following the Effective Date, Delphi shall invoice GM on a calendar month basis for the aggregate amount of the Applicable Production Cash Burn Percentage of Production Cash Burn actually incurred at all Support Facilities during the applicable month. Delphi shall deliver the invoice to the Director of Business Development at GM by the 20th day of the month following each invoice period (if the 20th day of the month falls on a weekend or holiday, Delphi shall endeavor to deliver the invoice to GM by the next business day).

(ii) Each monthly invoice for the aggregate amount of the Applicable Production Cash Burn Percentage of Production Cash Burn actually incurred at all Support Facilities shall be in the form of Exhibit 4.02(b) hereto, shall have attached as supporting detail

an invoice for each Support Facility (also in the form of **Exhibit 4.02(b)** hereto), and include a representation from Delphi that the attached supporting detail is substantially complete and substantially accurate in all respects. GM and Delphi agree to work together in good faith to amend the form of invoice if necessary due to changed circumstances.

(iii) GM shall pay all amounts in each invoice containing all information and representations required by section 4.02(b)(ii) within thirty (30) days following receipt of the invoice or as otherwise agreed by GM and Delphi (if the 30th day following receipt of the invoice falls on a weekend or holiday, GM shall pay Delphi on the next business day). Notwithstanding anything to the contrary in this Agreement or the Settlement Agreement, any payment by GM or Delphi of any amount pursuant to this section 4.02 shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.01 hereof.

(iv) If any monthly invoice submitted under this section 4.02 reflects an aggregate positive cash flow for all Support Facilities during the applicable month, the amount of the aggregate positive cash flow shall be a credit to GM solely against any future amounts GM owes Delphi pursuant to this section 4.02. For the avoidance of doubt, Delphi shall not be obligated to make any cash payment to GM with respect to any credit under this section 4.02 nor shall any credits under this section 4.02 be applied against any sums owed by GM under any other provision of this Agreement or any other agreement.

(c) Delphi shall (i) with respect to the Flint East Facility, permit an outside auditor, at GM's expense, to audit Delphi's books and records relating to Production Cash Burn, (ii) with respect to all other Support Facilities, permit GM (excluding the members of GM GPSC) and/or its agents, at GM's expense, to audit Delphi's books and records relating to Production Cash Burn, and (iii) reasonably cooperate with GM and/or its agents in any such audit activities in a timely manner; provided, however, that (w) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit, (x) GM shall reasonably cooperate with Delphi and its agents in any such audit activities, (y) GM shall, before seeking to audit Delphi's books and records regarding Production Cash Burn, request that Delphi provide reasonably sufficient supporting information with respect to any inquiry by GM regarding Production Cash Burn, and (z) any and all information obtained by or through any audit of Delphi's books and records shall not be disclosed to any member of GM GPSC, except to the extent such information is publicly available or can be obtained from other sources that are not, to GM's knowledge, subject to an obligation of confidentiality. Notwithstanding anything contained herein, neither GM nor any of its agents shall be entitled to audit pursuant to this section 4.02(c) Delphi or Delphi's books and records until GM has commenced making the payments required pursuant to section 4.02 hereof.

(d) In consideration of GM's acceptance of responsibility for certain Supplemental Unemployment Benefits and Severance at the Footprint Facilities, GM shall receive a credit in the full amount of the first \$10 million for which GM is responsible under this section 4.02. The monthly invoices delivered by Delphi pursuant to this section 4.02 shall reflect and shall be reduced by the amount of the \$10 million credit, with the credit applied dollar for dollar against the first and each subsequent invoice until applied in full.

(e) On or before the date on which payment pursuant to this section 4.02 would be due from GM to Delphi with respect to the invoice pertaining to December of any year, Delphi shall pay to GM, with respect to each Sale Facility (so long as it was also a Support Facility at any point during such year), via wire transfer in immediately available funds an amount (the "Warranty Cost Amount") equal to one-third of the amount by which warranty costs associated with such facility during the portion of such calendar year such Sale Facility was a Support Facility exceeded an amount equal to the product of (x) the number of months during the year for which GM was obligated to cover warranty costs under Production Cash Burn and (y) 125% of (i) in respect of the Sandusky Facility, \$0; (ii) in respect of the Adrian Facility, \$0; (iii) in respect of the Saginaw Steering Facility, \$1,148,000; and/or (iv) with respect of the Athens Facility, \$20,000 (for each such facility, the "Base Monthly Warranty Level"), i.e.: one-third of (the warranty cost associated with the applicable facility for the portion of the current year the Sale Facility was a Support Facility - the number of months the Sale Facility was a Support Facility during the current year x 125% of Base Monthly Warranty Level). If the warranty costs during any month in respect of any Sale Facility (so long as it is also a Support Facility) are more than the greater of \$1 million or 200% of the Base Monthly Warranty Level, then, on or before the date on which payment pursuant to this section 4.02 would be due from GM to Delphi for such month, Delphi shall pay to GM via wire transfer in immediately available funds an amount equal to one-third of the amount by which the warranty costs exceed 125% of the Base Monthly Warranty Level; provided, however, that (i) the amount of any annual payment otherwise required to be made by Delphi pursuant to the first sentence of this section in respect of the year in which any monthly payment is made by Delphi pursuant to this sentence shall be reduced by the amount of any such monthly payment and (ii) if the aggregate amount of monthly payments made by Delphi pursuant to this sentence in any calendar year exceeds the amount of any annual payment otherwise required to be made by Delphi pursuant to the first sentence of this section in respect of such calendar year, GM shall pay to Delphi via wire transfer in immediately available funds within thirty (30) days of receipt by GM of the invoice under this section 4.02 for the month of December of such year an amount equal to such excess.

(f) On or before December 1st of each year (including 2007), Delphi shall provide to the Director of Business Development at GM a forecast of Production Cash Burn for the following two calendar years for each Support Facility and GM shall review each forecast and provide any feedback on or before December 15th of each year. Actual Production Cash Burn shall be tracked against each annual forecast on a monthly basis. GM and Delphi shall work together to update each annual forecast on a quarterly basis for the current calendar year. The amount of GM's obligation to reimburse Delphi pursuant to this section 4.02 shall not be increased or decreased to reflect any amounts forecasted pursuant to this section 4.02(f).

(g) At GM's direction, Delphi shall implement an incentive payment structure (the form and substance of which shall be subject to Delphi's consent, which shall not be unreasonably withheld) separate from and in addition to Delphi's current incentive payment structure, pursuant to terms designed by GM to meet certain objectives for Delphi's salaried employees at the Support Facilities, and any amounts paid by Delphi under such incentive payment structure shall be included as part of cost for purposes of the Production Cash Burn calculation; provided, however, that nothing herein shall require GM to direct Delphi to implement an incentive payment structure, and payments made under an incentive payment

structure shall not be included as part of the Production Cash Burn calculation unless GM directs its implementation in writing.

(h) On January 1, 2008, GM shall accelerate its payment terms (for all payments made by GM after such date) to "net 10 days" for products purchased by GM from Support Facilities that are not also Sale Facilities. The accelerated payment terms for each such Support Facility shall end on the Support End Date for such Support Facility.

(i) GM and Delphi have agreed to work together to minimize excess and obsolete materials with respect to the Support Facilities in accordance with the letter from Bill Hurles, of GM, to Jeff Paprocki, of Delphi, dated February 1, 2007, which is attached hereto as **Exhibit 4.02(i)**. GM and Delphi have further agreed to handle extended fabrication and material obligations as set forth in such letter.

(j) Any inventory banks requested by GM at any Support Facility shall be produced by Delphi through the order schedule as outlined in section 4.02(h) of this Agreement. The size and build schedule for any such inventory banks shall be mutually agreed upon by GM and Delphi. GM shall purchase the inventory upon production by Delphi and receipt of an invoice, subject to "net 10 day" payment terms. At GM's written direction, Delphi shall warehouse and maintain such inventory at GM's cost.

(k) Current GM contract terms, including pricing, shall remain in force with no pricing changes to be proposed for GM products produced at the Support Facilities, except as provided in **Exhibit 3.01(a)** to this Agreement.

(l) Delphi shall use commercially reasonable efforts to minimize the Production Cash Burn at each Support Facility.

(m) GM may, in its sole discretion, assist the Delphi purchasing organization, as requested by Delphi, in the negotiation and purchase of material for the Support Facilities after December 31, 2007.

(n) After such time as GM makes its first payment to Delphi under this section 4.02, GM may, in its sole discretion, designate GM employee(s) or advisor(s), compensated by GM, to work at any Support Facility (except for the Flint East Facility) as advisors to Delphi to help minimize Production Cash Burn after (i) in the case of the Needmore Road Facility, the Saginaw E&C Facility, the Sandusky Facility, or the Adrian Facility December 31, 2007, and (ii) in the case of the Saginaw Steering Facility or the Athens Facility, December 31, 2008. As necessary to support GM's efforts to reduce Production Cash Burn, Delphi shall provide such GM representatives with access to the operations of the Support Facilities (except for the Flint East Facility) as well as to the books and records relating to such Support Facilities. The GM representatives may also review ongoing expenditures at any such Support Facility during the Support Period for such Support Facility.

(o) GM, with the concurrence of Delphi, which shall not be unreasonably withheld, may, but shall not be required to, extend employment offers to Delphi salaried employees affiliated with the products or operations of the Support Facilities after (i) in the case of any employee associated with the Flint East Facility, June 30, 2008, (ii) in the case of any

employee associated with the Needmore Road Facility and the Saginaw E&C Facility, December 31, 2007, (iii) in the case of any employee associated with the Saginaw Steering Facility or the Athens Facility, December 31, 2008, and (iv) in the case of any employee associated with the Sandusky Facility or the Adrian Facility, December 31, 2007; provided, however, that with respect to any Sale Facility, GM's right to extend employment offers pursuant to this section 4.02(o) shall be suspended so long as there is a sale of such Sale Facility pending pursuant to a signed memorandum of understanding or purchase agreement. GM may, but shall not be required to, locate employees that GM hires under this section 4.02(o) at any Support Facility until such Support Facility is wound-down or its ownership is transferred to a party other than Delphi; provided, however, that no salaried employees employed by GM shall hold or be deemed by Delphi or GM to hold a managerial position at any Support Facility.

Section 4.03 Sunset Requirements.

(a) GM has agreed, pursuant to section B of and Attachment A to the UAW MOU, to, among other things, provide certain support so that Delphi shall no longer have responsibility for production operations or for employment of UAW-represented employees by dates specified in the UAW MOU in respect of the Saginaw Steering Facility, the Sandusky Facility, the Adrian Facility, the Flint East Facility, the Needmore Road Facility and the Saginaw E&C Facility. For the avoidance of doubt, GM shall have no obligations (and shall not be responsible for any liabilities) in respect of such facilities, other than obligations expressly set forth in the UAW MOU, this Agreement or the Settlement Agreement, or such obligations, if any, expressly set forth in any Existing Agreements. Delphi agrees that it shall not seek any compensation from GM, the UAW or any other party in consideration of Delphi's cessation of responsibility pursuant to section B of the UAW MOU except as provided for in this Agreement, the Settlement Agreement or any Existing Agreements.

(b) GM and Delphi acknowledge that Delphi expects to cease GM production at the Athens Facility on or before December 31, 2009. GM and Delphi agree to use commercially reasonable efforts to relocate or source, on or before such date, production of all Component Parts which are manufactured at the Athens Facility, which relocation shall be coordinated with and approved by GM in accordance with GM's Business Transfer Approval Board process (the "BTAB Process"). In the event the production of Component Parts for GM at the Athens Facility has not been completely relocated or sourced to other facilities by December 31, 2009 due to technical, sourcing or manufacturing-based impediments, and despite the Parties' having used commercially reasonable efforts to meet the December 31, 2009 date, GM and Delphi shall mutually discuss and reasonably cooperate to address any additional production that is necessary to support GM following such date. In connection with the closure of the Athens Facility, GM agrees to utilize commercially reasonable efforts to coordinate the timing of flowback opportunities in the most cost-effective manner practicable. Delphi agrees that a condition of any sale of the Athens Facility shall be that the buyer agrees in writing to comply with this section 4.03(b). GM agrees that there shall be no adverse economic impact to Delphi related to hourly and salaried separation costs and costs of moving equipment in connection with any closure of the Athens Facility, and GM shall be responsible for any such costs borne by Delphi. Delphi and GM agree that if the Athens Facility is sold, the buyer (who will reap the long-term benefit of closure of the Athens Facility) shall bear the entire economic impact of closure of the Athens Facility, including, without limitation, hourly and salaried separation costs

and costs of moving equipment, provided that GM shall provide flowback opportunities to GM locations or otherwise satisfy long-term employment commitments for approximately 390 Athens former Tier I employees.

(c) GM and Delphi acknowledge that Delphi expects to close the Columbus Facility on or before December 31, 2007. GM and Delphi agree to use commercially reasonable efforts to relocate or source, on or before such date, production of all Component Parts which are manufactured at the Columbus Facility, which relocation shall be coordinated with and approved by GM in accordance with GM's BTAB Process, subject to Delphi's right to close the Columbus Facility no later than December 31, 2008. In the event the production of Component Parts at the Columbus Facility will not be relocated or sourced to other facilities by December 31, 2007 due to technical, sourcing or manufacturing-based impediments, and GM desires that Delphi continue operations at the Columbus Facility to support GM production, despite the Parties' having used commercially reasonable efforts to meet the December 31, 2007 date, GM shall provide Delphi with sixty (60) days' prior written notice and GM and Delphi shall use commercially reasonable efforts to expedite the relocation of production from the Columbus Facility, in which case Delphi shall continue to operate the Columbus Facility in support of GM's production requirements until a date to be agreed upon by GM and Delphi, provided that Delphi shall not be obligated to operate such facility beyond December 31, 2008. In addition, the Parties agree to engage in good faith discussions regarding whether the Columbus Facility would be eligible for the Production Cash Burn subsidy under section 4.02 for the period after January 1, 2008. Delphi agrees that a condition of any sale of the Columbus Facility shall be that the buyer agrees in writing to comply with this section 4.03(c).

(d) GM and Delphi acknowledge that Delphi expects to close the Milwaukee E&C Facility on or before December 31, 2007. GM and Delphi agree to use commercially reasonable efforts to relocate or source, on or before such date, production of all Component Parts which are manufactured at the Milwaukee E&C Facility, which relocation shall be coordinated with and approved by GM in accordance with GM's BTAB Process, subject to Delphi's right to close the Milwaukee E&C Facility no later than December 31, 2008. In the event the production of Component Parts at the Milwaukee E&C Facility will not be relocated or sourced to other facilities by December 31, 2007 due to technical, sourcing or manufacturing-based impediments, and GM desires that Delphi continue operations at the Milwaukee E&C Facility to support GM production, despite the Parties' having used commercially reasonable efforts to meet the December 31, 2007 date, GM shall provide Delphi with sixty (60) days' prior written notice and GM and Delphi shall use commercially reasonable efforts to expedite the relocation of production from the Milwaukee E&C Facility, in which case Delphi shall continue to operate the Milwaukee E&C Facility in support of GM's production requirements until a date to be agreed upon by GM and Delphi, provided that Delphi shall not be obligated to operate such facility beyond December 31, 2008. In addition, the Parties agree to engage in good faith discussions regarding whether the Milwaukee E&C Facility would be eligible for the Production Cash Burn subsidy under section 4.02 for the period after January 1, 2008. Delphi agrees that a condition of any sale of the Milwaukee E&C Facility shall be that the buyer agrees in writing to comply with this section 4.03(d).

Section 4.04 GM Working Capital Backstop for Sale Facilities.

(a) The Parties agree that the provisions of this section 4.04 are intended to provide Delphi with an agreed upon minimum recovery of the working capital that Delphi has invested in the Sale Businesses. The exercise of any Unsold Business Option under section 4.06 of this Agreement (other than with respect to the Saginaw E&C Assets), including the occurrence of any deemed transfer pursuant to section 4.06(c) of this Agreement, constitutes a sale under the provisions of this section 4.04.

(b) If the closing of the sale of the Global Interiors & Closures Business occurs on or before the Effective Date:

(i) GM will pay to Delphi on the Initial Payment Date a payment equal to the lesser of (A) \$91 million, and (B) 100% of the amount, if any, by which the estimated Net Working Capital associated with the Global Interiors & Closures Business as of the Closing Date (to the extent included as part of the sale) exceeds the Initial Sale Proceeds (or, to the extent any adjustments have already been made, the Adjusted Sale Proceeds) for the Global Interiors & Closures Business; or

(ii) Delphi will pay to GM on the Closing Date 60% of the Excess Interiors Proceeds, if any.

(iii) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsections (b)(i) and (b)(ii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date, in accordance with the procedures set forth in section 4.04(i).

(c) If the closing of the sale of the Global Interiors & Closures Business has not occurred on or before the Effective Date:

(i) GM will advance to Delphi (as an advance deposit against accounts payable to Delphi and its U.S. and Mexican Affiliates), on the later of the Effective Date and January 2, 2008, the lesser of (A) \$91 million and (B) 100% of the estimated Net Working Capital associated with the Global Interiors & Closures Business as of December 31, 2007 (the "Interiors Advance").

(ii) Upon the closing of a sale of the Global Interiors & Closures Business subsequent to GM making the Interiors Advance

(A) On the Closing Date, Delphi will pay to GM the amount of the Interiors Advance (which payment shall reduce the Interiors Advance to zero) by wire transfer in immediately available funds;

(B) On the Closing Date, GM will pay to Delphi the amount equal to the lesser of (x) \$91 million, and (y) 100% of the amount, if any, by which the estimated Net Working Capital associated with the Global Interiors & Closures Business as of the Closing Date (to the extent included as part of the sale) exceeds the Initial Sale Proceeds (or, to the extent any adjustments

have already been made, the Adjusted Sale Proceeds), which payment is not an advanced deposit, by wire transfer in immediately available funds; and

(C) Delphi will pay to GM on the Closing Date an amount equal to 60% of the Excess Interiors Proceeds, if any.

(iii) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsection (c)(ii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date, in accordance with the procedures set forth in section 4.04(i).

(d) If the closing of the sale of the Sandusky Business occurs on or before the Effective Date:

(i) Delphi will first pay to GM on the Initial Payment Date the Capital Procurement Payment pursuant to the terms of the Capital Procurement Agreement.

(ii) Subsequent to Delphi having paid the Capital Procurement Payment to GM, GM will pay to Delphi on the Initial Payment Date the amount, if any, by which (A) the lesser of (1) \$35 million and (2) the estimated Net Working Capital associated with the Sandusky Business as of the Closing Date (to the extent included as part of the sale) exceeds (B) the Initial Sale Proceeds (or, to the extent any adjustments have already been made, the Adjusted Sale Proceeds) for the Sandusky Business less the Capital Procurement Payment; or

(iii) Delphi will pay to GM on the Closing Date 60% of the Excess Sandusky Proceeds, if any.

(iv) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsections (d)(i) through (iii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date, in accordance with the procedures set forth in section 4.04(i).

(e) If the closing of the sale of the Sandusky Business has not occurred on or before the Effective Date:

(i) GM will advance to Delphi (as an advance deposit against accounts payable to Delphi and its U.S. and Mexican Affiliates), on the later of the Effective Date and January 2, 2008, the lesser of (A) \$35 million and (B) 100% of the estimated Net Working Capital associated with the Sandusky Business as of December 31, 2007 (the "Sandusky Advance").

(ii) Upon the closing of a sale of the Sandusky Business subsequent to GM making the Sandusky Advance

(A) On the Closing Date, Delphi will pay to GM the amount of the Sandusky Advance (which payment

shall reduce the Sandusky Advance to zero) by wire transfer in immediately available funds.

(B) On the Closing Date, Delphi will pay to GM the Capital Procurement Payment pursuant to the terms of the Capital Procurement Agreement.

(C) Upon Delphi having paid the Capital Procurement Payment to GM, on the Closing Date, GM will pay to Delphi the amount, if any, by which (1) the lesser of (x) \$35 million, and (y) the estimated Net Working Capital associated with the Sandusky Business as of the Closing Date (to the extent included as part of the sale) exceeds (B) the Initial Sale Proceeds (or, to the extent any adjustments have already been made, the Adjusted Sale Proceeds) for the Sandusky Business less the Capital Procurement Payment, which payment is not an advanced deposit, by wire transfer in immediately available funds; or

(D) Delphi will pay to GM on the Closing Date 60% of the Excess Sandusky Proceeds, if any.

(iii) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsections (e)(i) and (e)(ii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date or December 31, 2007, as applicable, in accordance with the procedures set forth in section 4.04(i).

(f) If the closing of the sale of the Global Steering Business occurs on or before the Effective Date:

(i) GM will pay to Delphi on the Initial Payment Date a payment equal to the lesser of (A) \$210 million, and (B) 66.6% of the amount, if any, by which the estimated Net Working Capital associated with the Global Steering Business as of the Closing Date (to the extent included as part of the sale) exceeds the Initial Sale Proceeds (or, to the extent any adjustments have already been made, the Adjusted Sale Proceeds) for the Global Steering Business; or

(ii) Delphi will pay to GM on the Closing Date 60% of the Excess Steering Proceeds.

(iii) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsections (f)(i) and (f)(ii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date, in accordance with the procedures set forth in section 4.04(i).

(g) If the closing of the sale of the Global Steering Business has not occurred on or before the Effective Date:

(i) GM will advance to Delphi (as an advance deposit against accounts payable to Delphi and its U.S. and Mexican Affiliates), on the later of the Effective Date and January 2, 2008, the lesser of (x) \$210 million and (y) 66.6% of the estimated Net Working Capital associated with the Global Steering Business as of December 31, 2007 (the "Steering Advance").

(ii) Between the making of the Steering Advance and the Closing Date of any sale of the Steering Business, Net Working Capital will be reassessed as of the end of each calendar year in accordance with the procedures set forth in section 4.04(i) and any necessary adjustments to the Steering Advance will be made on the appropriate Adjustment Payment Date (A) in the case of an increase in the Steering Advance, through an additional advance deposit against accounts payable to Delphi and its U.S. Affiliates, and (B) in the case of a decrease in the Steering Advance, through repayment by Delphi of the amount of such reduction.

(iii) Upon the closing of a sale of the Steering Business subsequent to GM making the Steering Advance

(A) On the Closing Date, Delphi will pay to GM the amount of the Steering Advance (which payment shall reduce the Steering Advance to zero) by wire transfer in immediately available funds;

(B) On the Closing Date, GM will pay to Delphi the amount equal to the lesser of (x) 210 million, and (y) 66.6% of the amount, if any, by which the estimated Net Working Capital associated with the Steering Business as of the Closing Date (to the extent included as part of the sale) exceeds the Initial Sale Proceeds (or, to the extent any adjustments have already been made, the Adjusted Sale Proceeds), which payment is not an advanced deposit); or

(C) Delphi will pay to GM on the Closing Date an amount equal to 60% of the Excess Steering Proceeds, if any.

(iv) On each Adjustment Payment Date, GM or Delphi, as applicable, will make payment to the other party of any adjustments required to the payments made under subsections (g)(i) through (g)(iii) above to reflect the Adjusted Sale Proceeds or actual Net Working Capital as of the Closing Date or December 31, 2007, as applicable, in accordance with the procedures set forth in section 4.04(i).

(h) On or before the applicable Invoice Delivery Date, Delphi shall deliver to GM its good faith estimate of the calculation of any estimated payment owing under section 4.04 along with any reasonably necessary and appropriate supporting financial statements and other information and, if applicable, a preliminary closing statement for any sale (collectively, the "Estimated Payment Calculation"). GM and/or Delphi shall pay all amounts owing with respect

to any Estimated Payment Calculation containing all information required by this section 4.04(h) on the dates such payments are due and owing under the terms of this section 4.04. Notwithstanding anything to the contrary in this Agreement or the Settlement Agreement, any payment by GM or Delphi of any amount pursuant to this section 4.04(h) shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.01 hereof.

(i) Within 20 days of each Adjustment Determination Date, Delphi shall deliver to GM the calculation of any adjustment owing under sections 4.04(a)-(g) along with all necessary and appropriate supporting financial statements and other information and, if applicable, a closing statement for any sale (collectively, the "Adjustment Payment Calculation"). The Adjustment Payment Calculation shall include all reasonably necessary supporting documentation and a representation from Delphi that such documentation is substantially complete and substantially accurate in all respects. GM and/or Delphi shall pay all amounts owing under any Adjustment Payment Calculation containing all information and representations required by this section 4.04(i) on the applicable Adjustment Payment Date. Notwithstanding anything to the contrary in this Agreement or the Settlement Agreement, any payment by GM or Delphi of any amount pursuant to this section 4.04(i) shall be subject to the right of GM or Delphi, as applicable, to offset all or part of such payment as provided in section 7.01 hereof.

(j) Delphi shall (i) permit GM and/or its agents, at GM's expense, to audit Delphi's books and records relating to Adjustment Payment Calculations, and (ii) reasonably cooperate with GM and its agents in any such audit activities in a timely manner; provided, however, that (x) GM shall provide Delphi with reasonable advance written notice identifying the records and information that GM intends to audit, (y) GM shall reasonably cooperate with Delphi and its agents in any such audit activities, and (z) GM shall, before seeking to audit Delphi's books and records regarding Adjustment Payment Calculations, request that Delphi provide reasonably sufficient supporting information with respect to any inquiry by GM regarding Adjustment Payment Calculations. In addition, unless Delphi otherwise consents, any and all information obtained by or through any audit of Delphi's books and/or records by GM and/or its agents, except to the extent such information is publicly available or can be obtained from other sources that are not, to GM's knowledge, subject to an obligation of confidentiality, shall be used solely for the purpose of confirming any Adjustment Payment Calculations.

(k) As a condition of receiving payment of the Unrecovered Separation Costs in accordance with section 4.04, Delphi agrees that it will not obligate buyers of the Global Interiors & Closures Business, Global Steering Business or the Sandusky Business to pay such costs unless GM otherwise agrees.

(l) To the extent required under either Existing Agreements or agreements which GM or any of the Delphi Parties enter into in the future, Delphi shall ensure that GM receives required production from the Global Interiors & Closures Business, the Sandusky Business and the Global Steering Business through the earlier of the Closing Date related to the sale of such business or the applicable Business Outside Date.

Section 4.05 Additional Terms Regarding Sale Facilities.

(a) GM shall have the right to consent to the identity of any buyer or buyers of all or any part of the Global Steering Business, Global Interiors & Closures Business, and/or the Sandusky Business which is sold as a going concern and to the amount of proceeds to be paid upon the sale or sales of any of such businesses if less than the Net Working Capital associated with the applicable business; provided, however, that the right to consent to the identity of any buyer or buyers shall not apply to any sale of assets that are no longer used for GM production, including the Athens Facility and Columbus Facility (at such time as such facilities are no longer used for GM production); and provided further, that any proceeds from the sale of such assets (except for the Athens Facility, the Columbus Facility and de minimis surplus asset sales) shall be treated as Sale Proceeds under section 4.04.

(b) Delphi shall use commercially reasonable efforts to maximize the proceeds from and value of the Global Steering Business, Global Interiors & Closures Business, and the Sandusky Business (including working with GM to evaluate standalone options for such businesses or Facilities that are not sold on or prior to January 1, 2008); provided that nothing contained herein shall relieve GM of its obligation under section 4.06 hereof.

(c) GM shall use commercially reasonable efforts to negotiate a revenue plan with potential buyers of the Global Steering Business, Global Interiors & Closures Business, and/or the Sandusky Business to facilitate sales of such facilities; provided, however, that GM shall not be obligated under any circumstances to enter into any such revenue plan.

(d) With respect to the Global Steering Business, Global Interiors & Closures Business, and/or the Sandusky Business, as applicable, GM shall offer to any buyer of such facility or facilities to which GM consents under section 4.05(a) hereof, reimbursement of Excess Labor Costs for the period following the closing of the sale on terms that are substantially the same (and no less favorable to the buyer) as those set forth in section 4.01 of this Agreement.

Section 4.06 Treatment of Unsold Businesses and the Transfer of Certain Employees.

(a) **Unsold Business Option**

(i) In accordance with the terms of this section 4.06, Delphi on behalf of itself and its applicable Affiliates (each a "Business Optionor" and collectively, the "Business Optionors") hereby grants to one or more parties designated by GM in its discretion (each a "Business Optionee" and collectively, the "Business Optionees"), the options (each an "Unsold Business Option" and collectively, "Unsold Business Options") to purchase the Global Steering Business, the Sandusky Business, the Global Interiors & Closures Business and the Saginaw E&C Assets (each an "Unsold Business" and collectively, the "Unsold Businesses") each for \$1.00, to be effectuated through one or more asset sales, stock or other equity interest sales, real estate leases, machinery and equipment leases (with respect to machinery and equipment located in facilities which are to be leased to the applicable Business Optionee) and assignments and assumptions (each a "Business Transaction" and collectively, the "Business Transactions"), or a combination thereof, as reasonably determined by the applicable Business Optionee (except to the extent Delphi is expressly entitled to determine the structure under this section 4.06).

(ii) Each Business Transaction shall be structured such that the Business Optionee shall assume the Assumed Liabilities and Delphi and the Business Optionor, as applicable, shall retain the Retained Liabilities each with respect to the applicable Unsold Business. In addition, in connection with such Business Transaction, the Business Optionee shall offer employment to the U.S. salaried employees of the Unsold Business on terms substantially comparable in the aggregate to the terms of their employment with Delphi or its Affiliates for one year following the date of the closing of the applicable Business Transaction (the "Business Closing Date"), and, in the case of non-U.S. employees, the Business Optionee shall assume the employment contracts and all related obligations of the Unsold Business in accordance with applicable legal, works council and union agreement requirements. Also, the assets to be transferred in connection with each Business Transaction shall be accepted by the Business Optionee on an as-is, where-is basis. GM may designate only one Business Optionee at a time for each Unsold Business (unless Delphi otherwise consents, which consent shall not unreasonably be withheld), provided that GM may designate separate Business Optionees with respect to discrete regional operations or lines of business which are a part of the Unsold Business where such discrete regional operations or lines of business may reasonably be sold as a separate ongoing concern. The Business Optionee and GM shall be responsible for all costs associated with any such sales or, to the extent provided in section 4.06(a)(vii) below, the preparation therefor regardless of whether the sale to such Business Optionee closes.

(iii) To the extent that an Unsold Business includes a contract or other obligations, including without limitation non-compete or non-solicitation agreements, which would restrict or inhibit a Business Optionee or any of its Affiliates from engaging in, owning an interest in any Person engaged in, or providing support (financial or otherwise) to any Person engaged in, any line of business, Delphi shall at the request of the applicable Business Optionee use commercially reasonable efforts to terminate such contract or obligations and, at the election of the applicable Business Optionee, such contract or obligation shall be excluded (at the cost

and expense of the Business Optionee) from the contracts and obligations being transferred or assumed by the Business Optionee pursuant to a Business Transaction; and in such case, Delphi, the applicable Business Optionor and GM shall use their respective commercially reasonable efforts to provide the Business Optionee with the rights and benefits of such excluded contract or obligation (other than with respect to joint ventures). To the extent that an Unsold Business includes a contract or obligations pursuant to which a third party has a preemptive or similar right to purchase any asset (including an equity interest in a joint venture) which constitutes a portion of the Unsold Business, Delphi shall use commercially reasonable efforts to cause such third party not to exercise such right and at the election of the applicable Business Optionee, such assets shall be excluded (at the cost and expense of the Business Optionee) from the assets being transferred or assumed by the Business Optionee pursuant to a Business Transaction; and in such case, Delphi, the applicable Business Optionor and GM shall use their respective commercially reasonable efforts to provide the Business Optionee with the rights and benefits of such asset (other than with respect to joint ventures). With respect to the Saginaw E&C Assets, Delphi shall be entitled to retain the working capital with respect to such Unsold Business.

(iv) The Parties agree that in connection with a Business Transaction Delphi may as reasonably determined by Delphi in order to reduce the cost of the applicable Business Transaction, (A) transfer the assets to be sold in connection with an Unsold Business and Assumed Liabilities to be assumed in connection with the purchase of the Unsold Business to a newly-formed subsidiary with no other operations or operational history, and transfer the equity interests of such new subsidiary to the Business Optionee, or (B) in the case of wholly-owned subsidiaries that are engaged in no business other than the Unsold Business, transfer the equity interests of such subsidiaries to the Business Optionee. In no event shall the Business Optionee assume or otherwise become liable for any liabilities or obligations that are not Assumed Liabilities, Delphi and the Business Optionor shall, jointly and severally, indemnify, defend and hold GM and each Business Optionee harmless from and against all such liabilities. Notwithstanding anything to the contrary herein, the liabilities and obligations of any joint venture comprising part of an Unsold Business will not be affected by this Agreement and such liabilities and obligations shall remain liabilities and obligations of the joint venture, and Delphi and its Affiliates (other than the joint venture) shall have no liability or obligation with respect thereto.

(v) Each Business Transaction shall be subject to customary and appropriate documentation reasonably acceptable to Delphi and the Business Optionee. The Business Optionor and Delphi shall jointly and severally warrant to the applicable Business Optionee that, other than assets excluded from the relevant Unsold Business definition, the assets and rights transferred to the Business Optionee, together with the rights and transition services provided for hereunder, are sufficient to operate the applicable Unsold Business in substantially the same manner as operated prior to the Business Closing Date. In addition, the Business Optionor shall provide a customary warranty to the Business Optionee that it is being transferred marketable title to all stock, equity interests and assets to be transferred to the Business Optionee, free and clear of all liens, claims and Encumbrances, subject only to Permitted Encumbrances. The Business Optionees and the Business Optionor shall take all commercially reasonable actions necessary to and shall execute and deliver, any documents or instruments, reasonably necessary to, perfect or confirm all transfers, assignments and assumptions in connection with each Business Transaction, including making all appropriate regulatory filings as soon as

practicable and obtaining all requisite regulatory approvals in advance of the Business Outside Date (as defined below); provided that in no event shall a Business Optionee be obligated to dispose of or divest itself of any line of business or restrict itself from engaging in a line of business in order to obtain any regulatory approvals. To the extent a third party consent or approval is not obtained with respect to any third party contract or agreement in connection with a Business Transaction, the applicable contract or agreement shall be excluded from the Business Transaction and Delphi shall and shall cause its Affiliates to use reasonable efforts to provide the benefits therefrom to the Business Optionee.

(vi) Each Unsold Business Option may be exercised by a Business Optionee (A) with respect to the Global Interiors & Closures Business, the Sandusky Business and the Saginaw E&C Assets, on or after the earlier of (1) the date Delphi and GM agree in writing that Delphi's marketing efforts have concluded for the applicable Unsold Business and (2) September 30, 2008; and (B) with respect to the Global Steering Business, on or after the earlier of (1) the date Delphi and GM agree in writing that Delphi's marketing efforts have concluded for such business and (2) August 31, 2010; provided, however, that the Unsold Business Option with respect to each Unsold Business shall terminate and expire upon any sale of such Unsold Business by Delphi. In the event that an Unsold Business Option with respect to any of the Global Interiors & Closures Business, the Sandusky Business, and the Saginaw E&C Assets is not exercised on or before December 31, 2008, or if such option has been exercised but the applicable Business Closing Date has not occurred on or before December 31, 2008, the Unsold Business Option relating to the applicable Unsold Business shall terminate. In the event that an Unsold Business Option with respect to the Global Steering Business is not exercised on or before December 31, 2010, or if such option has been exercised but the Business Closing Date with respect to the Global Steering Business has not occurred on or before December 31, 2010, the Unsold Business Option relating to the Global Steering Business shall terminate. If the Unsold Business Option is exercised in accordance with this section 4.06, the exercising Business Optionee and Delphi shall take all commercially reasonable actions to close the applicable Business Transaction for such Unsold Business Option on or before the applicable termination dates provided for in the previous two sentences (each a "Business Outside Date" and collectively, the "Business Outside Dates"). The Unsold Business Option shall be exercised through notice to Delphi provided in accordance with section 7.19 hereof. Such notice shall be in writing. In addition, GM shall in writing notify Delphi of the identity of the Business Optionees as promptly as practicable, but in any event, at least 45 days prior to the applicable Business Closing Date.

(vii) At each Business Optionee's expense, such Business Optionee may begin preparations for the exercise of the Unsold Business Option, without any obligation to exercise such option (A) on or after April 1, 2008, with respect to the Global Interiors & Closures Business, the Sandusky Business, and the Saginaw E&C Assets, and (B) on or after April 1, 2010 with respect to the Global Steering Business, subject to, in each case, the execution of reasonable and customary confidentiality agreements. Delphi shall reasonably cooperate and assist any Business Optionee in its preparations and shall undertake such actions as such Business Optionee reasonably requests in order to complete such preparations, subject to reimbursement by the applicable Business Optionee of Delphi's actual costs incurred relating to such preparations. Such preparations may include, without limitation, due diligence (including discussions regarding facilities relocation plans for stated facilities), information technology

systems conversion, payroll systems conversion, and inventory systems conversion, as well as other actions necessary or reasonably desirable in preparing for the establishment of each of the Global Steering Business, the Sandusky Business, the Global Interiors & Closures Business and the Saginaw E&C Assets as separate operating entities.

(viii) Upon the applicable Business Closing Date, Delphi shall, except as provided in the following sentence, take all necessary and appropriate actions to allow the Business Optionee to acquire ownership or use of, or to receive the benefit of, as applicable, and the Business Optionee shall take all necessary and appropriate actions to receive and accept ownership, use or the benefit of, all contracts, leases, license agreements and other agreements with third parties, and all other assets (including all equipment, machinery and tools) owned by Delphi that are primarily used in the applicable Unsold Business. Ownership of all intellectual property primarily used in the operation of the applicable Unsold Business shall be transferred by Delphi (and/or the Business Optionor as appropriate) to GM. The Parties further agree that (A) with respect to any intellectual property transferred by Delphi that is used in any of Delphi's or its Affiliates' other businesses or facilities, GM grants to Delphi, with the right to sublicense to its Affiliates, successors, assigns and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under such intellectual property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute all products of the type produced by Delphi or any of its Affiliates as of the Business Closing Date and any derivatives and/or re-use/extension thereof other than the GM products associated with the business acquired by the Business Optionee, and (B) with respect to any intellectual property retained by the Business Optionor or Delphi that is also used in connection with the applicable Unsold Business, the Business Optionor or Delphi, as appropriate, grants to GM, with the right to sublicense to its Affiliates, successors, assigns and/or designated suppliers, a perpetual, fully paid up, worldwide, non-exclusive irrevocable license under such intellectual property to make, have made, use, have used, sell, offer to sell, import, export, reproduce, copy, prepare derivative works, and distribute all products of the type produced by such Unsold Business as of the Business Closing Date and any derivatives and/or re-use/extension thereof. The provisions of subsections (A) and (B) hereof are sufficient to constitute a license and no further actions are required by any party to give effect to the terms thereof. GM shall release Delphi and the Business Optionor from any liabilities and obligations relating to the period commencing after the applicable Business Closing Date in connection with any production obligations under any applicable Purchase Orders or supply contracts to GM relating to the Unsold Business. If an Unsold Business Option is exercised, Delphi or the Business Optionor shall assist, at the Business Optionee's cost (except for information technology costs to the extent Delphi has been compensated for such costs under section 4.04), in the conversion of the information technology, payroll and inventory systems at the applicable Unsold Business.

(ix) If, in connection with a Business Transaction, a Business Optionee determines to lease an Unsold Business facility, such lease or leases (A) shall be "triple net", (B) shall provide for no rent payments, (C) shall include an option exercisable at any time prior to the termination of such lease by the Business Optionee or its assignee, to purchase the such facility for \$1.00 and (D) shall have a lease term until December 31, 2015 with two (2) four (4) year renewal options and contain such other terms which shall be reasonably acceptable to Delphi and the Business Optionee, and provided that the Business Optionee shall have the right

to terminate the applicable lease at any time without liability directly related to such termination on six (6) month's prior written notice to Delphi. The Business Optionee shall remain responsible for any liabilities that arose under such lease prior to the termination thereof. Notwithstanding anything contained herein, the Parties expressly agree that in order for a Business Optionee to have the right to execute a lease of any facility in connection with an Unsold Business Option, Delphi shall have the right to require that all facilities, machinery and equipment that are a part of such Unsold Business (other than any such facilities, machinery or equipment which are owned by an entity, the equity of which would be directly or indirectly transferred to the Business Optionee) shall be leased to such Business Optionee under a lease on terms set forth in the first sentence of this section 4.06(a)(ix). With respect to any facility and machinery and equipment owned by an entity, the equity interests of which were transferred, directly or indirectly, to a Business Optionee, the Business Optionee shall have the right to transfer, no later than December 31, 2023, the applicable facility and machinery and equipment to the applicable Business Optionor or its designee for \$1 upon six (6) months notice.

(x) In connection with a Business Transaction, at a Business Optionee's request, Delphi shall enter into reasonable and customary transition services agreements for up to a twelve (12) month period following the Business Closing Date to facilitate the operation of the applicable businesses after the exercise of such option, subject to the Business Optionee's agreement to reimburse Delphi for its and its Affiliates actual costs and expenses incurred in providing such transition services. At the option of the Business Optionee, Delphi shall extend any such transition services agreement for an additional three month period, subject to the Business Optionee's agreement to reimburse and compensate Delphi for one hundred and twenty-five percent (125%) of its and its Affiliates actual costs and expenses incurred in providing such transition services. Following the expiration of such additional three month period, at the option of the Business Optionee but upon at least 90 days prior written notice to Delphi, Delphi shall extend any such transition services agreement for an additional three month period, subject to the Business Optionee's agreement to reimburse and compensate Delphi for one hundred and fifty percent (150%) of its and its Affiliates actual costs and expenses incurred in providing such transition services.

(xi) In connection with the documentation of a Business Transaction, the applicable Business Optionee shall agree to supply products as by directed by Delphi or its Affiliates in connection with product warranty or product recalls for a period of six months after the Business Closing Date at factory-level cost plus engineering cost (without mark-up) for any warranty-related Retained Liabilities; thereafter the applicable Business Optionee shall agree to supply products to Delphi or its Affiliates in connection with product warranty or product recalls at 110% of factory-level cost plus engineering cost.

(xii) Delphi and each applicable Business Optionor, jointly and severally, shall indemnify the applicable Business Optionee and GM against the Retained Liabilities, the Delphi Retained Employment Liabilities and all other obligations of Delphi or any Business Optionor hereunder to be performed in connection with any Business Transaction and GM and the applicable Business Optionee shall indemnify Delphi for all Assumed Liabilities and other obligations hereunder to be performed by the Business Optionee in connection with such Business Transaction. Delphi and each applicable Business Optionor shall jointly and severally cause to be paid or performed when due each of the Retained Liabilities to the extent

that the failure to do so would reasonably be expected to have an adverse impact or effect on GM, a Business Optionee or any of their respective Affiliates.

(xiii) In connection with the exercise of any Unsold Business Option, and prior to the closing of any Business Transaction, GM shall cause any Business Optionee to consult with Delphi and, the Business Optionee may consult with Delphi and, provided that Delphi is given a reasonable opportunity to make the first communication, the Business Optionee may consult with any customers of such Unsold Business, to discuss the potential impact of any Business Transaction on the ongoing commercial relationship between such Unsold Business and any such customers.

(xiv) With respect to the Saginaw E&C Assets, GM agrees to use commercially reasonable efforts to accomplish the completion of the sale of the Saginaw E&C Assets as soon as practicable following the Effective Date. In addition, GM agrees that (i) neither the proposed purchaser identified on Exhibit 4.06(a)(xiv) hereto (the "Proposed Purchaser") nor any of its Affiliates shall be eligible to exercise an Unsold Business Option for the Saginaw E&C Assets and (ii) GM shall not and shall not permit the Business Optionee exercising the Unsold Business Option with respect to the Saginaw E&C Assets to directly or indirectly transfer any portion of the Saginaw E&C Assets to the Proposed Purchaser or any of its Affiliates within five (5) years of such transfer.

(xv) GM agrees that in the event GM receives any consideration with respect to the designation of a Business Optionee pursuant to this section 4.06, the amount of such consideration shall be allocated between GM and Delphi as if such consideration was treated as Sale Proceeds pursuant to section 4.04 hereof.

(b) Employment Transfer No Later than Employment Outside Date

(i) Subject to the terms of this section 4.06 and in accordance with section B.3 of the UAW MOU, GM shall cause all the active and inactive bargaining unit employees (other than those who are participating in the PRP) at each of the Flint East, Needmore Road and Saginaw E&C Facilities (each an "Employment Transfer Facility" and collectively, the "Employment Transfer Facilities") to transfer (each an "Employment Transfer" and collectively, the "Employment Transfers") to employment with a third party (each an "Employment Party" and collectively, the "Employment Parties") no later than the time set forth in clauses (A), (B) and (C) below, respectively (each an "Employment Outside Date" and collectively, the "Employment Outside Dates"). In connection with each such Employment Transfer each such Employment Party shall receive an assignment of all of Delphi's rights and obligations other than the Delphi Retained Employment Liabilities for all active and inactive bargaining unit employees at such Employment Transfer Facility and in connection therewith each Employment Party shall assume all of Delphi's obligations other than those related to the Delphi Retained Employment Liabilities for all such active and inactive bargaining unit employees. The Parties further agree that upon such assumption Delphi shall be relieved and released from any liabilities or obligations other than the Delphi Retained Employment Liabilities to such active and inactive bargaining unit employees arising from and after the date of the applicable Employment Transfer. The time period for completion of the Employment Transfers are as follows:

(A) with respect to the Flint East Facility, commencing on October 1, 2007, and from time to time thereafter when Delphi notifies GM that Delphi's employment requirements at Flint East are reducing, GM shall cause the Employment Party to hire the active and inactive bargaining unit employees at the Flint East Facility that Delphi no longer requires for its ongoing production;

(B) with respect to the Needmore Road Facility, on or after the earlier of 30 days after the cessation of OE Part production at the Needmore Road Facility (which is currently scheduled for June 30, 2008) or December 31, 2008; and

(C) with respect to the Saginaw E&C Facility, December 31, 2008.

Delphi shall reasonably cooperate in connection with the Employment Transfer to each Employment Party. With respect to the Flint East Facility, GM shall be obligated to cause the Employment Party to permit Delphi's continued use of the employees transferred to the Employment Party pursuant to the Employment Transfer (or substitute employees who are members of the same bargaining unit), to the extent Delphi requires in order to manufacture cluster and MRA products in accordance with the UAW MOU, and the cost of such use shall be included in expenses for the purpose of determining Production Cash Burn.

(c) Deemed Transactions

(i) If for any reason a Business Transaction with respect to any Unsold Business other than the Saginaw E&C Assets has not been consummated by the applicable Outside Date, GM, or an Affiliate of GM designated by GM in its discretion, shall be deemed to be a Business Optionee with respect to such Unsold Business and to have exercised and consummated the related Unsold Business Option, and the associated Business Transaction (including the assumption of the Assumed Liabilities) shall be deemed to have been consummated on the applicable Business Outside Date. Such transaction shall be deemed to occur in a manner reasonably determined by Delphi and Delphi shall have the right to make, in its reasonable discretion, any elections with respect to the terms of the applicable Business Transaction which a Business Optionee would otherwise be entitled to make under section 4.06(a) and which have not previously been made by GM, a Business Optionee or a designated GM Affiliate at least 45 days before the Business Outside Date; provided, further, that such Business Transaction shall exclude any foreign joint venture interests comprising a portion of such Unsold Business that are subject to preemptive or similar rights that have not been waived and Delphi shall use its commercially reasonable efforts to cause GM or its designee to receive any net proceeds from the sale of any such joint venture interest. In the event that GM designates one or more of its Affiliates under this section 4.06(c)(i), GM absolutely and unconditionally guarantees all the obligations of such Affiliate with respect to the matters described in this section 4.06(c)(i). Following the consummation of a Business Transaction pursuant to this section 4.06(c)(i), GM and Delphi shall cooperate and provide each other appropriate documentation evidencing such transaction. To the extent that an Unsold Business includes a contract or other obligations,

including without limitation non-compete or non-solicitation agreements, which would restrict or inhibit GM or any of its Affiliates from engaging in, owning an interest in any Person engaged in, or providing support (financial or otherwise) to any Person engaged in, any line of business, Delphi shall use commercially reasonable efforts to terminate such contract or obligations and at the election of GM or its designated Affiliate, such contract or obligation, shall be excluded (at the cost and expense of GM) from the contracts and obligations being transferred or assumed by GM or such Affiliate pursuant to a Business Transaction; provided, however Delphi shall be entitled to cause the deemed Business Transaction to occur without including such contract or obligation and, in such case, Delphi and GM shall use their respective commercially reasonable efforts to provide GM or the applicable GM Affiliate with the rights and benefits of such excluded contract or obligation. To the extent any contract, agreement or other asset is excluded from a Business Transaction pursuant to section 4.06(a), such contract, agreement or asset shall be treated as an "Unsold Business" for purposes of this section 4.06(c) and the provisions of this section 4.06(c) shall be deemed to apply such that GM or its designated Affiliate shall be deemed a "Business Optionee" with respect to such "Unsold Business" and to have exercised and consummated an "Unsold Business Option", and the associated "Business Transaction" (including the assumption of "Assumed Liabilities") shall be deemed to have been consummated on the applicable Business Outside Date associated with the Unsold Business from which such contract, agreement or other asset was excluded.

(ii) GM acknowledges that as a result of the Business Transactions, certain of Delphi's customers may have concerns and issues relating thereto. GM agrees to permit Delphi to take such commercially reasonable actions as are necessary or desirable to address such concerns and issues, including cooperating with any customers to transfer production of non-GM business and associated tooling and equipment from any such facility to new sources of production as may be required or requested by any of the customers in the event of any transfer to GM under this section 4.06(c). In addition, GM or its designated Affiliate will consult with Delphi and, provided that Delphi is given a reasonable opportunity to make a first communication, GM may consult with any such customers of an Unsold Business, to discuss the potential impact of any Business Transaction on the ongoing commercial relationship between such Unsold Business, Delphi and any such customers.

(iii) If for any reason an Employment Transfer with respect to an Employment Transfer Facility has not been consummated by the applicable Employment Outside Date (which shall in the case of the Flint East Facility be deemed to occur from time to time on the dates set forth in Delphi's notices to GM under section 4.06(b)(i)(A) above), the applicable active and inactive bargaining unit employees for each such Employment Transfer Facility shall transfer to employment with GM, or, an Affiliate of GM designated by GM in its discretion, in accordance with this section on the applicable Employment Outside Date. In the event that GM designates one or more of its Affiliates under this section 4.06(c)(iii), GM unconditionally guarantees all the obligations of such Affiliate with respect to the matters described in this section 4.06(c)(iii). With respect to the Flint East Facility, GM or its Affiliate shall be obligated to permit Delphi's continued use of the employees transferred to GM or its Affiliate pursuant to this section 4.06(c), to the extent Delphi requires in order to manufacture cluster and MRA products in accordance with the UAW MOU, and the cost of such use shall be included in expenses for the purpose of determining Production Cash Burn. Following the consummation of a Business Transaction or Employment Transfer pursuant to this section

4.06(c)(iii), GM and Delphi shall cooperate and provide each other appropriate documentation evidencing such transaction.

(iv) GM's obligations under this section 4.06 are absolute and unconditional and shall not be subject to any defense of any nature whatsoever, including upon a breach by Delphi or any of its Affiliates of any of their obligations under this Agreement (including this section 4.06), the Settlement Agreement or any other agreement or any failure to consummate a Business Transaction pursuant to this section 4.06 for any reason. To the extent the consummation of a Business Transaction under this section 4.06 shall be illegal or shall require GM or its Affiliates to dispose of or divest any line of business or restrict itself from engaging in any line of business to which GM or its Affiliates are at that time actively engaged in order to obtain any regulatory approval, Delphi shall restructure such transaction in order to accomplish to the greatest extent legally permissible consummation of the applicable Business Transaction. GM shall pay the costs arising and resulting from such restructuring, including shutdown, closure and severance costs. Notwithstanding the foregoing, it will not be a breach of GM's obligations hereunder if a Business Transaction is not consummated as a result of Delphi's failure to restructure such Business Transaction in a manner which is not illegal or which does not require GM or its Affiliates to dispose of or divest any line of business in which GM or its Affiliates are at that time actively engaged.

Section 4.07 Additional Terms Regarding Wind-Down Facilities.

(a) GM and Delphi shall work together to facilitate the wind-down of production at Delphi's facilities that are scheduled to be wound down.

(b) Delphi shall use commercially reasonable efforts to support the resourcing of GM production at Delphi's Wind Down Facilities and the Athens Facility, which support shall include, among other things, inventory banks funded by GM, assignment of tier 2 supplier contracts and movement of tooling.

(c) GM shall use commercially reasonable efforts to transition from each facility of Delphi that is scheduled to be wound down to alternate production sources the production of aftermarket parts within the same timeframe as the transition from such facility to alternate production sources for the production of OE Parts.

Section 4.08 Additional Terms Regarding Footprint Facilities.

(a) Delphi shall be responsible for explaining to potential purchasers or transferees of businesses conducted at the Footprint Facilities the provisions of the UAW MOU or IUE MOU, as applicable.

(b) Delphi shall commit the required engineering resources and capital improvements necessary to support all GM programs produced at the Flint East Facility as required to meet Delphi's obligations under Existing Agreements or agreements which Delphi and GM enter into in the future. To the extent required under Existing Agreements or agreements which Delphi and GM enter into in the future, Delphi shall ensure that GM receives required production from the Flint East Facility through the date on which Delphi has no further obligations under the UAW MOU relating to production at the Flint East Facility.

(c) GM has agreed, pursuant to section B of and Attachment A to the IUE MOU, to provide certain business to a third party so that Delphi would be relieved of responsibility for production or operations at the Kettering Facility as soon as possible. GM and Delphi shall continue to work together to support the transfer of the Kettering Facility as contemplated by the IUE MOU.

Section 4.09 Additional Terms Regarding UAW Keep Facilities. At each of the UAW Keep Facilities, Delphi shall commit the required engineering resources and capital improvements necessary to support all GM programs produced at such UAW Keep Facility as required to meet Delphi's obligations under Existing Agreements or agreements which Delphi and GM enter into in the future.

ARTICLE V

TREATMENT OF LEGACY AGREEMENTS; ORDINARY COURSE MATTERS; INDEMNIFICATION

Section 5.01 Disposition of Agreements with GM.

(a) Agreements Executed in Connection with the Separation to Be Assumed. Pursuant to the Plan and the terms of this Agreement, as of the Effective Date, the agreements identified in this section 5.01(a) shall, as applicable, be either assumed, reinstated, or ratified (including as amended, as applicable):

(i) Environmental Matters Agreement. The Environmental Matters Agreement between Delphi Automotive Systems Corporation (n/k/a Delphi) and GM, dated as of "October 1998" (the "Environmental Matters Agreement"), attached hereto as Exhibit 5.01(a)(i); provided, however, that in light of the rejection of the Master Separation Agreement dated as of December 22, 1998 among Delphi Automotive Systems Corporation (n/k/a Delphi), DAS, Delphi Technologies, Inc. ("DTI"), and GM (the "Master Separation Agreement"), pursuant to the Plan and section 5.01(d) of this Agreement, all references in the Environmental Matters Agreement to the Master Separation Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the Parties' original intent with respect to remaining provisions are deemed made;

(ii) Reserved;

(iii) Reserved;

(iv) Income Tax Allocation Agreement. The Amended and Restated Agreement for the Allocation of United States Federal, State and Local Income Taxes dated as of December 16, 1998 between Delphi Automotive Systems Corporation (n/k/a Delphi) and GM (the "Income Tax Allocation Agreement"), attached hereto as Exhibit 5.01(a)(iv); provided, however, that all references in the Income Tax Allocation Agreement to the Master Separation

Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the Parties' intent with respect to remaining provisions are deemed made; and provided further that, as of the Effective Date, the provisions of the Income Tax Allocation Agreement concerning dispute resolution and record retention that refer to the Master Separation Agreement are deemed to refer to the corresponding provisions of this Agreement;

(v) Non-Income Tax Indemnification Agreement. The Agreement for Indemnification of United States Federal, State and Local Non-Income Taxes dated as of December 16, 1998 between Delphi Automotive Systems Corporation (n/k/a Delphi) and GM (the "Non-Income Tax Indemnification Agreement"), attached hereto as **Exhibit 5.01(a)(v)**; provided, however, that all references in the Non-Income Tax Indemnification Agreement to the Master Separation Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the Parties' intent with respect to remaining provisions are deemed made; and provided further that, as of the Effective Date, the provisions of the Non-Income Tax Indemnification Agreement concerning dispute resolution and record retention that refer to the Master Separation Agreement are deemed to refer to the corresponding provisions of this Agreement;

(vi) Assignment and Assumption Agreement – Industrial Development Bonds. The Assignment and Assumption Agreement – Industrial Development Bonds dated as of January 1, 1999 between DAS and GM (the "Assignment and Assumption Agreement – Industrial Development Bonds"), attached hereto as **Exhibit 5.01(a)(vi)**;

(vii) Oshawa Lease. The following agreements: (A) the Lease Agreement dated as of May 1, 2000 between Delphi Canada Inc. and General Motors of Canada Limited, as amended August 1, 2002, attached hereto as **Exhibit 5.01(a)(vii)(i)**, under which Delphi Canada, Inc. continues to occupy the premises specified in such Lease Agreement as a holdover tenant with the consent of General Motors of Canada Limited, (B) Oshawa Labour & Management Agreement between Delphi Canada, Inc. and General Motors Canada Limited dated as of May 1, 2000, attached hereto as **Exhibit 5.01(a)(vii)(ii)** (the "Oshawa Labour Agreement"); and (C) the Administrative Services Agreement between Delphi Canada, Inc. and General Motors Canada Limited dated as of May 1, 2000, attached hereto as **Exhibit 5.01(a)(vii)(iii)**; provided, however, that Delphi Canada, Inc. shall be released from any and all past, present or future claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities which GM and General Motors of Canada Limited may have arising out of or related to the separation of leased employees from the Oshawa facility as contemplated by the Oshawa Labour Agreement.

(viii) Trademark and Trade Name Agreement. The Trademark and Trade Name Agreement dated as of January 1, 1999 between Delphi

Automotive Systems Corporation (n/k/a Delphi), DAS, and GM (the "Trademark and Trade Name Agreement"), attached hereto as Exhibit 5.01(a)(viii);

(ix) Intellectual Property Contracts Transfer Agreement. The Intellectual Property Contracts Transfer Agreement dated as of December 4, 1998, between DTI and GM, as amended October 31, 2001 (the "Intellectual Property Contracts Transfer Agreement"), attached hereto as Exhibit 5.01(a)(ix); provided, however, that all references in the Intellectual Property Contracts Transfer Agreement to the Master Separation Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the parties' original intent with respect to remaining provisions are deemed made; and provided further that, as of the Effective Date, the provisions of the Intellectual Property Contracts Transfer Agreement concerning dispute resolution and record retention that refer to the Master Separation Agreement shall be deemed to refer to the corresponding provisions of this Agreement;

(x) Intellectual Property License Agreement. The Intellectual Property License Agreement dated as of December 4, 1998, between DTI and GM (the "Intellectual Property License Agreement"), attached hereto as Exhibit 5.01(a)(x); provided, however, that all references in the Intellectual Property License Agreement to the Master Separation Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the parties' original intent with respect to remaining provisions are deemed made; and provided further that, as of the Effective Date, the provisions of the Intellectual Property License Agreement concerning dispute resolution and record retention that refer to the Master Separation Agreement shall be deemed to refer to the corresponding provisions of this Agreement;

(xi) Intellectual Property Transfer Agreement. The Intellectual Property Transfer Agreement dated as of December 4, 1998 between DTI and GM (the "Intellectual Property Transfer Agreement"), attached hereto as Exhibit 5.01(a)(xi); provided, however, that all references in the Intellectual Property Transfer Agreement to the Master Separation Agreement are deemed deleted, and any grammatical corrections necessary as a result of such deletions required to preserve the parties' original intent with respect to remaining provisions are deemed made; and provided further that, as of the Effective Date, the provisions of the Intellectual Property Transfer Agreement concerning dispute resolution and record retention that refer to the Master Separation Agreement shall be deemed to refer to the corresponding provisions of this Agreement; and provided further that DTI and GM agree that (i) all obligations under the Intellectual Property Transfer Agreement other than those concerning reconciliation of patent assignments and the delivery of recordable patent assignments have been fully performed, and (ii) they shall complete performance of any such obligations as soon as practicable after the Effective Date;

(xii) Technology Transfer Agreement. The GM-Delphi Technology Transfer Agreement between Delphi Technologies, Inc. and GM

dated December 4, 1998 (the "Technology Transfer Agreement"), which is attached hereto as **Exhibit 5.01(a)(xii)**;

(xiii) Reserved;

(xiv) Real Estate Assignment and Assumption Agreements. The real estate assignment and assumption agreements set forth on **Exhibit 5.01(a)(xiv)**.

(b) Agreements Executed After the Separation to Be Assumed. Pursuant to the Plan and the terms of this Agreement, as of the Effective Date, the agreements identified in this section 5.01(b) shall, as applicable, be either assumed, reinstated, or ratified (including as amended, as applicable):

(i) UAW – GM – Delphi Memorandum of Understanding Regarding Benefit Plan Treatment. The UAW – GM – Delphi Memorandum of Understanding Regarding Benefit Plan Treatment between UAW, GM, and Delphi Automotive Systems Corporation (n/k/a Delphi) dated September 30, 1999, including any and all amendments thereto, attached hereto as **Exhibit 5.01(b)(i)**;

(ii) Letter Agreement Concerning Certain Asbestos Liability. The letter agreement dated March 4, 1999 between Delphi and GM concerning certain asbestos liability, as supplemented by letter agreement dated May 10, 1999 between Delphi and GM, attached hereto as **Exhibit 5.01(b)(ii)**;

(iii) Investment Tax Credit Transfer Agreement. The Investment Tax Credit Transfer Agreement dated December 8, 2000 between Delphi Automotive Systems Corporation (n/k/a Delphi) and GM, attached hereto as **Exhibit 5.01(b)(iii)**;

(iv) Management Services Agreement. The Management Services Agreement dated September 19, 2002, as amended, among Delphi Corporation and General Motors Management Corporation, Delphi Mechatronic Systems, Inc., Packard-Hughes Interconnect Company and ASEC Manufacturing, attached hereto as **Exhibit 5.01(b)(iv)**;

(v) Battery Facilitation Agreement. The Battery Facilitation Agreement – Transaction Summary dated as of March 21, 2005 between Delphi and GM; the Letter Agreement dated August 10, 2004 regarding potential changes in Delphi's battery operations signed by Mary Boland (GM) and John Blahnik (Delphi); the Letter Agreement dated June 30, 2005 regarding the sale by Delphi of its global battery business to JCI signed by Bo Andersson (GM) and Steve Olsen (Delphi); the Letter Agreement dated June 30, 2005 regarding the potential subsidy to be paid by Delphi to JCI for employees at the New Brunswick battery plant; and the Letter Agreement dated June 30, 2005 regarding the future use of the "Freedom" trade name and associated trademarks, attached hereto as **Exhibit 5.01(b)(v)**; and

(vi) C&A Agreement. The Agreement dated as of June 3, 2005 between Delphi and GM concerning certain matters related to Collins & Aikman Corporation, attached hereto as Exhibit 5.01(b)(vi).

(c) Existing Agreements. Pursuant to the Plan and the terms of this Agreement, as of the Effective Date the Existing Agreements and all other contractual commitments between the Debtors and GM or any of its Affiliates directly related to and designed to enable the purchase and supply of Component Parts such as metal resale agreements and advanced development agreements, shall be assumed or reinstated, as applicable.

(d) Tooling Agreements. Pursuant to the Plan and the terms of this Agreement, as of the Effective Date all GM Purchase Orders and other contractual commitments between the Debtors and GM or any of its Affiliates relating to the manufacture and sale of fixtures, gauges, jigs, patterns, casting patterns, dies, molds, and other Tooling utilized in the production of GM Component Parts and Component Systems (collectively, the "Tooling Agreements") shall be assumed or reinstated, as applicable.

(e) Assumption, Reinstatement, or Ratification in the Entirety. All provisions of the agreements that are assumed, reinstated, or ratified under this section 5.01 shall be assumed in their entirety without modification, unless such modification is expressly set forth herein.

(f) Postpetition Agreements. All postpetition agreements between any Delphi Party and GM and/or any of its Affiliates are hereby ratified, are enforceable in accordance with their terms, and shall remain in full force and effect unaffected by this Agreement.

(g) Debtor Agreements. Except as otherwise provided in this Agreement, as of the Effective Date all prepetition agreements between the Debtors and GM and/or any of its Affiliates shall be deemed rejected or terminated, as applicable; provided, however, that this section 5.01(g) does not apply to (i) agreements to which third parties other than the Delphi Parties, GM and/or GM's Affiliates are also parties or (ii) agreements that relate solely to the Ordinary Course Relationship (as defined in the Settlement Agreement), which agreements identified in clauses (i) and (ii) of this sentence shall be assumed or reinstated, as applicable, on the Effective Date.

(h) Non-Debtor Agreements. Except as otherwise provided in this Agreement, with respect to the prepetition agreements between Affiliates of Delphi who are not Debtors, on the one hand, and GM and/or any of its Affiliates, on the other hand:

(i) Such agreements which were entered into prior to or in connection with the Separation shall be terminated as of the Effective Date; and

(ii) Such agreements (other than those identified in section 5.01(h)(i) above) shall be ratified and continue in effect after the Effective Date; provided, however, that any such agreement to which a Debtor is also a party shall terminate as of the Effective Date, unless (a) such agreement relates solely to the Ordinary Course Relationship (as defined in the Settlement Agreement), or (b) such agreement is an agreement to which third parties other than the Delphi Parties, GM and/or GM's Affiliates are also parties, in both of which cases such

agreement shall be ratified and continue in effect after the Effective Date; provided, however, that any obligation of any of the Affiliates of Delphi to indemnify against any obligations of the Debtors shall be deemed to be extinguished.

(i) Limitations on Cure Costs, Rejection Damages, or Assurances. Except as otherwise provided in the Plan, or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, with respect to any and all agreements between any Delphi Party, on the one hand, and GM and/or any of its Affiliates, on the other hand, except as expressly provided for in section 4.03(b) of the Settlement Agreement, (a) GM irrevocably waives, on behalf of itself and all of its Affiliates, with respect to agreements being assumed or rejected pursuant to this Agreement, any cure amount claim or any claim for rejection, (b) each of Delphi and GM irrevocably waives, on behalf of itself and all of its Affiliates, with respect to agreements being terminated pursuant to this Agreement, termination damages, and (c) GM irrevocably waives, on behalf of itself and all of its Affiliates, with respect to any agreements being assumed pursuant to this Agreement, any requirement under the Bankruptcy Code that the Delphi-Related Parties provide adequate assurance of future performance.

Section 5.02 Limitation of Existing Indemnification Obligations. Any provision in any agreement between Delphi and/or its Affiliates on the one hand and GM and/or its Affiliates on the other that is not being assumed, reinstated or ratified pursuant to this Agreement and purports to require any party thereto or its Affiliates to indemnify, defend, or hold harmless any other party thereto or its Affiliates is null and void.

Section 5.03 Reserved.

Section 5.04 Reserved.

Section 5.05 Reserved.

Section 5.06 Access to Information.

(a) During the Retention Period, each of the Parties hereto shall cooperate with and afford, and shall cause their respective affiliates, representatives, subsidiaries, successors and/or assignees, and shall use reasonable efforts to cause joint ventures that are not Affiliates (collectively, "Related Parties") to cooperate with and afford, to the other Party reasonable access upon reasonable advance written request to all information (other than information which is (i) protected from disclosure by the attorney client privilege or work product doctrine, (ii) proprietary in nature or (iii) the subject of a confidentiality agreement between such Party and a third party which prohibits disclosure to the other party) within such Party's or any Related Party's possession which was created prior to January 1, 1999 (the "Contribution Date") or, with respect to any information which would be relevant to the provision of a transitional service in connection with the separation of Delphi and GM on January 1, 1999, information created during the period in which one Party is providing the other Party with such transition service. Access to the requested information shall be provided so long as it relates to the requesting party's (the "Requestor") business, assets or liabilities, and access is reasonably required by the Requestor as a result of the ownership relationship between GM and

Delphi at any time prior to the Contribution Date or the transition services identified above ("Prior Relationship") for purposes of auditing, accounting, claims, or litigation (except for claims or litigation between the Parties hereto), employee benefits, regulatory or tax purposes, or fulfilling disclosure or reporting obligations including, without limitation, all records, books, contracts, instruments, computer data, and other data ("Information") reasonably necessary for the preparation of reports required by or filed under the Securities Exchange Act of 1934, as amended, with respect to any period entirely or partially prior to the Contribution Date.

(b) Access as used in this paragraph shall mean the obligation of a party in possession of Information (the "Possessor") requested by the Requestor to exert its reasonable best efforts to locate all requested Information that is owned and possessed by the Possessor or any Related Party. The Possessor, at its own expense, shall conduct a diligent search designed to identify all requested Information and shall collect all such Information for inspection by the Requestor during normal business hours at the Possessor's place of business. Subject to confidentiality and/or security provisions as the Possessor may reasonably deem necessary, the Requestor may have all requested Information duplicated at the Requestor's expense. Alternatively, the Possessor may choose to deliver, at its own expense, all requested Information to the Requestor in the form it was requested by the Requestor. If so, the Possessor shall notify the Requestor in writing at the time of delivery if such Information is to be returned to the Possessor. In such case, the Requestor shall return such Information when no longer needed to the Possessor at the Possessor's expense.

(c) In connection with providing Information pursuant to this section 5.06, each of the Parties hereto shall upon the request of the other Party make available its respective employees (and those of their respective Related Parties, as applicable) to the extent that they are reasonably necessary to discuss and explain all requested Information with and to the requesting party.

Section 5.07 Record Retention.

(a) Delphi shall preserve and keep all books and records included in the Delphi Assets or otherwise in the possession of Delphi or its Related Parties as of the Contribution Date, whether in electronic form or otherwise, for the Retention Period at Delphi's sole cost and expense. If Delphi wishes to dispose of any books and records or other documents which it is obligated to retain under this section 5.07 after the Retention Period, then Delphi shall first provide ninety (90) days' written notice to GM and GM shall have the right, at its option and expense, upon prior written notice within such ninety-day (90) period, to take possession of such books or records or other documents within one hundred and eighty (180) days after the date of Delphi's notice to GM hereunder. Written notice of intent to dispose of such books and records shall include a description of the books and records in detail sufficient to allow GM to reasonably assess its potential need to retain such materials. In the event that Delphi enters into an agreement with a third party during the Retention Period to sell a portion of its business, together with the books and records related thereto, GM shall have the right to duplicate such books and records prior to any such disposition and, should the purchaser of the Delphi business be a competitor of GM, GM shall have the right to prohibit the transfer or disclosure to such party of that portion of the former books and records of GM which GM notifies Delphi contain confidential and proprietary information.

(b) (i) In addition to the retention requirements of sections 5.07(a), for a period no less than the Retention Period, Delphi, at its sole cost and expense, shall use its reasonable best efforts to maintain all technical documentation in its possession or in the possession of any of its Related Parties applicable to product design, test, release, and validation at locations at which such technical documents shall be reasonably accessible to GM upon request (at GM's sole cost and expense) and, to the extent reasonably possible, through employees of Delphi who formerly performed that task for GM. Delphi shall, from time to time, at the reasonable request of GM, cooperate fully with GM in providing GM, to the extent reasonably possible through Delphi employees formerly employed by GM who previously performed the same functions on behalf of GM, with technical assistance and information with respect to any claims brought against GM involving the conduct of the Delphi Automotive Systems Business prior to the Contribution Date, including consultation and/or the appearance(s) of such persons on a reasonable basis as expert or fact witnesses in trials or administrative proceedings. GM shall reimburse Delphi for its reasonable out-of-pocket costs (travel, hotels, etc.) of providing such services, consistent with GM's policies and practices regarding such expenditures.

(ii) In particular, Delphi shall: (i) retain all documents required to be maintained by international, national, state, provincial, regional, or local regulations and all documents that may be reasonably required to establish due care or to otherwise assist GM in pursuing, contesting or defending such claims; (ii) make available its documents and records in connection with any pursuit, contest, or defense, including, subject to an appropriate confidentiality agreement or protective order, documents that may be considered to be "confidential" or subject to trade secret protection; (iii) promptly respond to discovery requests in connection with such claim, understanding and acknowledging that the requirements of discovery in connection with litigation require timely responses to interrogatories, requests to produce, requests for admission, and depositions and also understanding and acknowledging that any delays in connection with responses to discovery may result in sanctions; (iv) make available, as may be reasonably necessary and upon reasonable advance notice and for reasonable periods so as not to interfere materially with Delphi's business, mutually acceptable engineers, technicians, or other knowledgeable individuals to assist GM in connection with such claim, including investigation into claims and occurrences described in this section and preparing for and giving factual and expert testimony at depositions, court proceedings, inquiries, hearings, and trial; (v) make available facilities and exemplar parts for the sole and limited use of assisting GM in the contest or defense; and (vi) acknowledge that GM is responsible for and shall control, as between GM and Delphi, the conduct of the pursuit, contest or defense.

(c) (i) GM and Delphi agree to retain all Income Tax Returns (as defined in the Income Tax Allocation Agreement), related schedules and workpapers, and all material records and other documents as required under Section 6001 of the Internal Revenue Code of 1986, as amended, as well as by any similar provision of state or local income tax law, until the later of (i) the expiration of the applicable statute of limitations for the tax period to which the records relate, or (ii) the Final Determination (as defined in the Income Tax Allocation Agreement) has been made with respect to all issues related to the final Consolidated Tax Period (as defined in the Income Tax Allocation Agreement).

(ii) With respect to Non-Income Taxes (as defined in the Non-Income Tax Indemnification Agreement), GM and Delphi agree to retain all Non-Income Tax Returns, related schedules and workpapers, and all material records and other documents as required under Federal, state, or local law, until the later of (i) the expiration of the applicable statute of limitations for the tax period to which the records relate or (ii) a Determination (as defined in the Non-Income Tax Indemnification Agreement) has been made with respect to all issues for the tax periods to which the Non-Income Tax Indemnification Agreement applies.

(iii) If either Party wishes to dispose of any such records or documents after such retention period, then the procedure described in (a) and (b) above shall apply.

Section 5.08 Reimbursement. Unless otherwise provided in this Article V, each Party to this Agreement providing access, information, or witnesses to another Party pursuant to sections 5.06 or 5.07 shall be entitled to receive from the recipient, upon the presentation of invoices therefor, payment for all reasonable out-of-pocket costs and expenses (excluding allocated compensation, salary, and overhead expense) as may be reasonably incurred in providing such information or witnesses.

Section 5.09 Product Liability Claims.

(a) GM and Delphi agree to the allocation of liability for all claims and causes of action, however presented, alleging that parts, components, or systems that have been (i) manufactured by the Delphi Automotive Systems Business or Delphi or its Affiliates or (ii) manufactured by a third party, whether sold or otherwise supplied separately, or incorporated into components or systems of Delphi or its Affiliates, in each case, which have been sold or otherwise supplied by the Delphi Automotive Systems Business, Delphi, or its Affiliates to GM, its Affiliates, or customers of Delphi other than GM or its Affiliates (the foregoing collectively constituting "Delphi Products"), have caused or been alleged to cause personal injuries, injuries to property, or other damages as set forth in this section 5.09. The provisions in this section 5.09 cover claims which include but are not limited to the following types of claims: claims premised on theories of negligence, strict liability, express or implied warranties of merchantability, fitness for ordinary use and/or compliance with reasonable consumer expectations, failure to issue adequate warnings, negligent and/or intentional misrepresentation, negligent and/or intentional infliction of emotional distress, failure to provide replacement and/or retrofit parts, and failure to conduct a recall or adequately conduct a recall that has been issued. The provisions set forth in this section 5.09 apply to claims for compensatory damages as well as all claims for punitive or exemplary damages and all claims for defective design as well as all claims for defective manufacture.

(b) (i) As between GM and Delphi, Delphi shall assume the defense of all such claims involving Delphi Products sold or otherwise supplied prior to January 1, 1999 to customers other than GM or an Affiliate or Subsidiary of GM. Delphi shall indemnify, defend, and hold harmless GM and its Affiliates against any and all such claims. Delphi shall reimburse GM and its Affiliates for any reasonable attorneys' fees or other expenses reasonably incurred by GM subsequent to December 31, 1998 in connection with investigating and/or defending against any such claim.

(ii) GM shall retain and/or assume the defense of all such claims involving parts, components or systems manufactured by the Delphi Automotive Systems Business prior to January 1, 1999 and sold or otherwise supplied to GM or its Affiliates before, on, or after January 1, 1999. GM shall indemnify, defend, and hold harmless Delphi and its Affiliates against any and all such claims. GM shall reimburse Delphi and its Affiliates for any reasonable attorneys' fees or other expenses reasonably incurred by Delphi or its Affiliates subsequent to December 31, 1998 in connection with investigating and/or defending any such claim or securing the indemnification and/or defense that GM is required to provide pursuant to this paragraph.

(c) (i) Delphi shall defend GM and its Affiliates against all claims involving (A) parts, components, or systems manufactured by Delphi or its Affiliates, which on or subsequent to January 1, 1999 are sold or otherwise supplied to customers other than GM or its Affiliates and (B) parts, components or systems acquired by the Delphi Automotive Systems Business or Delphi or its Affiliates from suppliers thereto other than GM or its Affiliates and sold or otherwise supplied by Delphi or its Affiliates on or subsequent to January 1, 1999 to customers other than GM or its Affiliates. Delphi or its Affiliates shall indemnify, defend, and hold harmless GM and its Affiliates against any and all such claims. Delphi or its Affiliates shall reimburse GM and its Affiliates for any reasonable attorneys' fees or other expenses reasonably incurred by GM and its Affiliates in connection with investigating and/or defending any such claim or securing the indemnification and/or defense that Delphi and its Affiliates are required to provide pursuant to this paragraph.

(ii) The rights, obligations, and liabilities of GM and Delphi with respect to claims involving parts, components or systems manufactured by Delphi or its affiliates subsequent to December 31, 1998 which are sold by Delphi or its Affiliates to GM or its Affiliates shall be determined according to the terms of the agreements relating to such sale.

(d) Recall and Warranty Campaigns. Except as otherwise released pursuant to agreements between the Parties executed prior to the Effective Date, including the Warranty Settlement Agreement, claims of GM or its Affiliates against the Delphi Automotive Systems Business in the nature of warranty and recall campaigns relating to parts, components, or systems sold by the Delphi Automotive Systems Business to GM or its Affiliates (regardless of when or by whom manufactured (but excluding parts or systems manufactured by GM or its Affiliates)) which arise prior to or after the Contribution Date shall be determined according to the terms of the agreements relating to the sale of such parts, components or systems, all of which agreements were assumed by Delphi and its Affiliates effective as of the Contribution Date.

(e) Reserved.

(f) Notice. GM and Delphi agree that in the case of claims covered by either paragraphs (b) or (c) above, the Party receiving such a claim shall notify the other Party within thirty (30) days of receipt of written notice of the claim. Thereafter, the Party being notified of the claim shall have thirty (30) days to respond. The Party first receiving such a claim shall take all reasonable action necessary to defend against the claim including, but not limited to, responding to court ordered deadlines before the expiration of the time for response.

Section 5.10 Cooperation.

(a) GM and Delphi and their respective Affiliates shall cooperate with each other in the defense of any and all claims covered under this Article V and afford to each other reasonable access upon reasonable advance notice to witnesses and information (other than information protected from disclosure by applicable privileges) that is reasonably required to defend these claims as set forth in Article V of this Agreement. The foregoing agreement to cooperate includes, but is not limited to, an obligation to provide access to qualified assistance to provide information, witnesses, and documents to respond to discovery requests in specific lawsuits. In such cases, cooperation shall be timely so that the Party responding to discovery may meet all court-imposed deadlines. The Party requesting information shall reimburse the party providing information consistent with the terms of section 5.08 of this Agreement. The obligations set forth in this paragraph are more clearly defined in section 5.01 through and including 5.10 of this Agreement, to which reference is hereby made.

(b) GM agrees to consider in good faith any request from Delphi to shorten the Retention Period in connection with any businesses of Delphi that are to be wound-down or sold; provided, however, that the parties acknowledge that the Retention Period cannot be reduced for books and records related to open tax periods, safety products and those subject to litigation hold.

Section 5.11 Continuation of Limited Employee Related Matters.

(a) Workers' compensation liability assumed by Delphi as a result of the Separation shall be retained by Delphi; provided, however, that the sending party in a flowback or Special Employment Placement Opportunities ("SEPO") situation shall bear any and all workers compensation liability for injuries or illnesses that arose prior to the flowback or a placement through SEPO, including claims asserted on or after the flowback or placement through SEPO. In addition, any cumulative trauma claim filed within twelve months of flowback or placement through SEPO, which originated at, or was the responsibility of, the sending party, shall be the responsibility of the sending party.

(b) The relocation costs associated with the flowback or SEPO of employees, as applicable, shall be shared equally by GM and Delphi. These costs shall include relocation allowances, relocation services and other related expenses provided for in the applicable Labor MOUs or any other applicable collective bargaining agreements. Relocation costs associated with employees of closed or divested operations of Delphi or any of its Affiliates shall be allocated as follows: (i) shared equally where an employee transfers to a GM facility; (ii) paid 100% by Delphi where an employee transfers to a Delphi facility; and (iii) paid consistent with historical relocation cost share levels or as agreed by the Parties at the time of the relocation where an employee of a divested operation transfers to either Delphi or GM.

(c) All employment related responsibility, obligation or liability of GM relating to Delphi Employees or Delphi Terminated Employees both as they were defined in the U.S. Employee Matters Agreement, and assumed by Delphi and/or the applicable Delphi benefit plans as a result of the Delphi spin-off from GM for claims described in Exhibit 5.11(c), shall be retained by Delphi and/or the applicable Delphi benefit plans, except as otherwise specifically

provided in this Agreement, the Settlement Agreement, the attachments hereto or thereto, or the agreements or the attachments referenced herein or therein.

(d) The National Employment Placement Center shall provide Delphi the following services through the term of the current UAW MOU and the current IUE-CWA MOU pursuant to current negotiated purchase terms and conditions: (i) processing of placement applications as submitted by eligible hourly employees; (ii) processing of requisitions for additional personnel; and (iii) processing of placement offers and filling open requisitions.

ARTICLE VI

EFFECTIVENESS

Section 6.01 Effectiveness. This Agreement shall not become effective until the date on which all conditions to effectiveness of the Settlement Agreement that are set forth in Article VI thereof are satisfied or waived by the parties thereto (the "Effective Date").

ARTICLE VII

MISCELLANEOUS

Section 7.01 On-Going Setoff Provisions. Notwithstanding anything to the contrary contained in this Agreement or the Settlement Agreement, the Parties' payment obligations under this Agreement and the Settlement Agreement are absolute and unconditional and shall not be subject to any offset (except as expressly set forth in the proviso below) or defense of any nature whatsoever including upon a breach by Delphi or any of its Affiliates or GM or any of its Affiliates, as applicable, of any of their obligations under this Agreement, the Settlement Agreement, or any other agreement; provided, however, that any payments by GM pursuant to this Agreement or the Settlement Agreement shall be subject to GM's right to offset all or part of such payment from any future amounts GM owes Delphi under this Agreement or the Settlement Agreement only if (i) agreed upon by GM and Delphi or (ii) GM determines that it made an overpayment of any amount paid pursuant to this Agreement or the Settlement Agreement and GM and Delphi are unable to resolve GM's claim for such amounts pursuant to the dispute resolution provisions of section 7.11 of this Agreement and GM provides Delphi with five (5) days' written notice before implementing such offset; provided further, however, that if it is judicially determined that GM did not have the right to offset such amount, GM shall pay Delphi such amount plus interest accruing on such amount from the date of setoff through the repayment date at the rate of 7.5% per annum. Neither this section 7.01 nor any other provision of this Agreement or the Settlement Agreement shall prohibit, restrict, or limit in any way the application of GM's contractual rights of setoff arising under any GM Purchase Order pursuant to GM's standard purchase order terms and conditions against other obligations arising under any GM Purchase Orders or agreements other than this Agreement and the Settlement Agreement.

Section 7.02 Termination Provisions. This Agreement may be terminated or shall terminate immediately and automatically, as applicable, and the transactions contemplated hereby abandoned, upon the occurrence of any of the following:

- (a) by mutual written consent of both Delphi and GM;
- (b) by GM or Delphi if, prior to the effectiveness of the Settlement Agreement pursuant to Article VI thereof, the Settlement Agreement is terminated pursuant to section 7.03 thereof; or
- (c) automatically on December 31, 2015.

Section 7.03 Guaranty by Delphi.

(a) From and after the Effective Date, Delphi hereby irrevocably and unconditionally guarantees the due and punctual payment or performance, as the case may be, by DAS and its successors and assigns (collectively, the "Delphi Guaranty Parties") of all of their obligations under any and all Existing Agreements or future GM Purchase Orders incurred with respect to work performed or required to be performed on or before September 14, 2015 between any of DAS (or another Delphi Guaranty Party) and any of the GM Parties (collectively, the "Guaranteed Agreements"), whether issued and accepted before or after the Effective Date. In connection with this Agreement and for all purposes, all outstanding GM Purchase Orders shall be deemed to be assigned to DAS. GM further agrees that all GM Purchase Orders to be issued and accepted on or after the date hereof and before September 14, 2015, between any of the GM Parties and any of the Delphi-Related Parties shall be issued to and accepted by DAS rather than another Delphi-Related Party, subject, however, to the next to last sentence of section 6.01 of the Settlement Agreement.

(b) Delphi hereby agrees that its obligations under section 7.03(a) hereof (i) are a guaranty of payment and performance when due and not of collectability, (ii) are a primary obligation of Delphi and not merely a contract of surety, (iii) shall be absolute, independent, unconditional, and irrespective of (1) the validity, regularity or enforceability of the Guaranteed Agreements, (2) any change therein or amendments thereto, (3) the absence of any action to enforce the same, (4) any waiver or consent by GM with respect to any provision thereof, (5) the recovery of any judgment against any of the other Delphi Parties or any action to enforce the same, or (6) any other circumstances which may otherwise constitute a legal or equitable discharge or defense of a guarantor or surety.

(c) Delphi hereby waives presentment, demand of payment, protest or notice with respect to the Guaranteed Agreements and the obligations set forth therein or herein.

(d) Delphi's obligations under section 7.03(a) hereof shall continue to be effective or be reinstated, as the case may be, if at any time any payment of any amount owed to any of the GM Parties hereunder or under any of the Guaranteed Agreements is rescinded or must otherwise be returned by any of the GM Parties upon the insolvency, bankruptcy, or reorganization of any of the Delphi Parties or otherwise, all as though such payment had not been made.

(e) If (I) GM breaches one or more of its payment obligations under this Agreement or the Settlement Agreement or any of its obligations under Article IV hereof (excluding obligations under any of the Continuing Agreements, as defined in the Settlement Agreement or any commercial disputes that arises in the Ordinary Course Relationship (as

defined in the Settlement Agreement)) and such breach or breaches would have a material impact (1) on Delphi and its Affiliates or (2) on the benefits Delphi and its Affiliates are reasonably expected to receive under the Settlement Agreement or this Agreement (the effects set forth in (1) or (2) above shall hereinafter be referred to as, a "Delphi Material Impact") and (II) Delphi provides written notice (the "Delphi Notice") of such breach or breaches, executed by either Delphi's chief executive officer or chief financial officer, which notice describes in reasonable detail the nature of the breach or breaches and relevant background information, then the guaranty provided for in this section 7.03 shall, subject to the terms of this section 7.03(e), automatically terminate without any further action; provided, however, that prior to such termination becoming effective (A) if the breach or breaches relate to a payment obligation hereunder or under the Settlement Agreement, GM shall have a ten (10) day period following receipt of the Delphi Notice to cure such breach or breaches and (B) if the breach or breaches relate to an obligation other than a payment obligation hereunder or under the Settlement Agreement, GM shall have a thirty (30) day period following receipt of the Delphi Notice to cure such breach or breaches; provided, further, however that if there is a disagreement between the Parties as to whether GM has breached one or more of its obligations or whether such breach or breaches has a Delphi Material Impact, at the election of either Party, the Parties shall engage in the dispute resolution process specified in section 7.11 hereof with respect to such disagreement, and such termination shall not become effective if such dispute resolution process is commenced prior to the end of such cure period. Upon the conclusion of such process or, if earlier, thirty (30) days after its commencement (the "Dispute Resolution Termination Date"), if Delphi still believes that a breach with a Delphi Material Impact has occurred, GM shall have the right to cure such default within ten (10) days after the Dispute Resolution Termination Date and, if so cured, the guaranty shall not terminate. Either GM or Delphi may seek judicial determination at any time as to whether Delphi has the right to terminate the guaranty pursuant to this section 7.03(e). If it is judicially determined by Final Order that Delphi did not have the right to terminate the guaranty, it shall remain in full force and effect.

Section 7.04 Continued Ownership of DAS. Until the earlier of September 14, 2015 and such time as the guaranty provided for pursuant to section 7.03 hereof is no longer in full force and effect, without the prior written consent of GM, which consent shall not be unreasonably withheld, Delphi shall not permit DAS to transfer (i) a material portion of its assets necessary to satisfy production obligations to GM or (ii) more than 40% of its total assets (other than to a Delphi Party; provided that all provisions of this section 7.04 shall apply to such Delphi Party to the same extent they apply to DAS) and Delphi shall not cease to own, directly or indirectly, at least a majority of the outstanding equity and voting equity of DAS; provided, however, that neither of the restrictions in this sentence shall apply if such transfer or cessation, as applicable, occurs as a result of a transfer by Delphi of all or substantially all of its assets.

Section 7.05 Cooperation with Financial Reporting..

(a) Delphi acknowledges that (i) GM may have various reporting and disclosure obligations under US generally accepted accounting principles and US federal securities rules and regulations as a result of GM's commercial relationship with Delphi and GM's entry into and obligations under this Agreement and the Settlement Agreement, and (ii) GM's compliance with such reporting and disclosure requirements may require Delphi to, among other things, provide GM with certain information and access to information. Delphi shall

cooperate with GM to reach an agreement as soon as practicable on the parameters of Delphi's obligation to reasonably cooperate with GM to enable GM to comply with its reporting and disclosure requirements under the US generally accepted accounting principles and US federal securities rules and regulations.

(b) Defaults and disputes arising under this section 7.05 or the agreement referred to in subsection (a) hereto governing Delphi's cooperation with GM's reporting and disclosure requirements shall be governed by and settled in accordance with section 7.11 of this Agreement.

Section 7.06 Cancellation Claims.

(a) Except as otherwise provided in section 7.06(b) hereof, the Delphi Parties waive and are deemed to have waived (and Delphi shall cause the other Delphi Parties to so waive) any and all claims, debts, obligations, rights, suits, damages, actions, causes of action, remedies, and liabilities whatsoever, which the Delphi Parties ever had, now have, or hereafter may have, whether known or unknown, liquidated or unliquidated, contingent or noncontingent, asserted or unasserted, foreseen or unforeseen, existing as of the Effective Date or thereafter arising, in law, at equity, or otherwise, arising out of or related to cancellation of any purchase orders or termination of any component or material supply agreements (regardless of whether the cancellation or termination occurs prior to or after the date hereof or the Effective Date) concerning products manufactured in the Wind-Down Facilities, the Footprint Facilities and the Sale Facilities; provided, however, that with respect to the Sale Facilities and the Kettering Facility (in the event the Kettering Facility is not sold as contemplated under 4.08(c)), the waiver in this section 7.06 would apply only in the case of cooperative resourcing by mutual written agreement (collectively, "Cancellation Claims") that any of the Delphi Parties have or may have against any of the GM Parties or any GM Supplier.

(b) With respect to any Cancellation Claims that have been asserted as of the Effective Date or may be asserted thereafter by any Delphi Supplier against the Debtors (the "Delphi Supplier Cancellation Claims"):

(i) the Debtors shall utilize their reasonable best efforts to minimize all Delphi Supplier Cancellation Claims;

(ii) Delphi shall pay the first \$30 million, on a cumulative basis, of any Delphi Supplier Cancellation Claims; and

(iii) GM shall reimburse the Debtors for 50% of any Delphi Supplier Cancellation Claims actually paid by the Debtors in excess of the \$30 million referred to in section 7.06(b)(ii) hereof.

Section 7.07 Tooling Acknowledgment.

(a) Delphi acknowledges and agrees that all tooling, fixtures, gauges, jigs, patterns, dies, and molds (collectively, "Tooling") being used by the Debtors or their respective sub-suppliers in connection with the manufacture of Component Parts for GM, together with appurtenances, accessions and accessories thereto (collectively, the "Accessories"), which have

been (i) furnished by GM to a Debtor at any time, directly or indirectly excluding Tooling the ownership of which was transferred to a Debtor on the Contribution Date, unless there was a written agreement which provided that the Debtor's interest would be other than as a bailee, or (ii) purchased by GM under a tooling purchase order with a Debtor, are owned by GM and are being held by DAS and, to the extent a Debtor has transferred the Tooling or Accessories to third parties, by such third parties, on a bailment basis consistent with paragraph 19 of the Standard GM Terms.

(b) Nothing contained in this section 7.07 is intended to create or expand the rights, if any, of GM in any intellectual property owned by any Delphi Party.

Section 7.08 Reserved.

Section 7.09 No Undisclosed Agreements or Commitments. There are no undisclosed agreements or commitments between or among the Parties regarding matters subject to the terms of this Agreement.

Section 7.10 Governing Law; Jurisdiction; Venue. This Agreement shall be governed and construed in accordance with the internal laws of the State of New York, the forum state in which the Bankruptcy Court sits, without regard to any conflict of law provision that could require the application of the law of any other jurisdiction. Pursuant to the Plan and the Confirmation Order, this Agreement is incorporated by reference in its entirety into the Plan and forms an integral part thereof. Accordingly, by its execution and delivery of this Agreement, each Party hereby irrevocably and unconditionally agrees that the Bankruptcy Court shall retain exclusive jurisdiction over all matters related to the construction, interpretation or enforcement of this Agreement and the Settlement Agreement; provided, however, that the Bankruptcy Court shall not have jurisdiction over (i) disputes arising out of the provisions set forth in Article III of this Agreement or the agreements referenced in sections 5.01(c) and 5.01(d) of this Agreement, or (ii) disputes arising out of agreements between any Delphi-Affiliate Party on the one hand and GM or any of its Affiliates on the other in which disputes no Delphi-Related Party has an interest; and provided further that after the second anniversary of the Effective Date, the Bankruptcy Court shall retain non-exclusive jurisdiction over all matters related to the construction, interpretation or enforcement of this Agreement and the Settlement Agreement; and provided further that the jurisdiction of the Bankruptcy Court over all matters related to this Agreement and the Settlement Agreement shall terminate upon the fourth anniversary of the Effective Date. Each Party further agrees to waive any objection based on forum non conveniens.

Section 7.11 Dispute Resolution. In the event a Restructuring Dispute arises among the Parties (other than an Article III Dispute, which shall be governed and settled in accordance with section 3.10 hereof), upon the written request of either Party, such Restructuring Dispute shall be referred to the Director of Business Development at GM and the Finance Director of Automotive Holdings Group or the Director, Strategic Planning at Delphi (at Delphi's discretion) for resolution in good faith. In the event that GM's Director of Business Development and Delphi's Finance Director of Automotive Holdings Group or the Director, Strategic Planning are unable to resolve such dispute, such Restructuring Dispute shall be referred, at either Party's written request, to the Assistant Treasurer of GM and the Assistant Treasurer or Treasurer of Delphi (at Delphi's discretion). If within ten (10) days after such referral, GM's Assistant

Treasurer and Delphi's Assistant Treasurer or Treasurer are unable to resolve the Restructuring Dispute, the Restructuring Dispute may be elevated by either Party to GM's Treasurer or Chief Financial Officer (at GM's discretion) and Delphi's Chief Executive Officer or Chief Financial Officer (at Delphi's discretion) for resolution. To the extent that the job title of any of the foregoing positions is changed, this section 7.11 shall be deemed to apply to such successor title or, if the position is eliminated or vacated, to the job title of the party taking over the responsibilities of the eliminated or vacated position.

Section 7.12 No Solicitation. Each Party acknowledges that this Agreement is not and shall not be deemed to be a solicitation to accept or reject a plan in contravention of section 1125(b) of the Bankruptcy Code. Each Party further acknowledges that no securities of any Debtor are being offered or sold pursuant to this Agreement and that this Agreement does not constitute an offer to sell or a solicitation of an offer to buy any securities of any Debtor.

Section 7.13 Negotiations Not Admissible. Pursuant to Rule 408 of the Federal Rules of Evidence and any applicable state rules of evidence, this Agreement and all negotiations relating hereto are not admissible into evidence in any proceeding; provided, however, that this Agreement may be admissible in a proceeding to enforce the terms of this Agreement.

Section 7.14 Specific Performance. Each Party acknowledges that the other Party would be irreparably damaged if this Agreement were not performed in accordance with its specific terms or were otherwise breached. Accordingly, each Party shall be entitled to seek an injunction or injunctions to prevent breaches of the provisions of this Agreement and to enforce specifically the terms of this Agreement in addition to any other remedy to which the Parties may be entitled, at law, in equity or under this Agreement.

Section 7.15 Representations and Warranties of Delphi and GM. Each Party represents and warrants to the other Party that the following statements, as applicable to it, are true, correct, and complete as of the date of this Agreement:

(a) It is duly organized, validly existing, and in good standing under the laws of its state of organization and has all requisite corporate power and authority to enter into this Agreement and to perform its obligations hereunder;

(b) The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate action on its part; provided, however, that Delphi's authority to enter into this Agreement is subject to Bankruptcy Court approval;

(c) This Agreement has been duly executed and delivered by it and constitutes its legal, valid, and binding obligation, enforceable against it in accordance with the terms hereof, subject to the occurrence of the Effective Date; and

(d) The execution, delivery, and performance by it (when such performance is due) of this Agreement do not and shall not (i) violate any current provision of law, rule, or regulation applicable to it or any of its subsidiaries or its certificate of incorporation or bylaws or other organizational documents or those of any of its subsidiaries or (ii) conflict with, result in a

breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it or any of its subsidiaries is a party.

Section 7.16 Waiver; Modification; Amendment. Except as otherwise specifically provided herein, this Agreement may not be modified, waived, amended, or supplemented unless such modification, waiver, amendment, or supplement is in writing and has been signed by each Party. No waiver of any of the provisions of this Agreement shall be deemed or constitute a waiver of any other provision of this Agreement, whether or not similar, nor shall any waiver be deemed a continuing waiver.

Section 7.17 Binding Effect; Assignments. This Agreement is intended to bind and inure to the benefit of the Parties and their respective successors, assigns, administrators, and representatives. Neither this Agreement nor any of the rights, interests, or obligations under this Agreement (for the avoidance of doubt, including without limitation, the obligations set forth in sections 4.01 and 4.02 hereof) shall be sold, assigned, or otherwise transferred by any Party without the prior written consent of the other Parties; provided, however, that neither the foregoing nor any other provision of this Agreement shall limit (i) any assignment in connection with the transfer of all or substantially all of the assets of Delphi and its Affiliates or (ii) any assignment not reasonably expected to have a material impact on GM, on the benefits GM reasonably is expected to receive under the Plan (including, without limitation, GM's distributions thereunder), the Settlement Agreement, or this Agreement, or on the ability of the Debtors to fulfill any obligations to any GM-Related Parties under the Plan, the Settlement Agreement, this Agreement, or any agreements assumed, reinstated, or ratified under this Agreement.

Section 7.18 Third Party Beneficiaries. Except as otherwise provided in section 7.06 herein with respect to the releases of the GM Parties and GM Suppliers, nothing contained in this Agreement is intended to confer any rights or remedies under or by reason of this Agreement on any person or entity other than the Parties hereto, nor is anything in this Agreement intended to relieve or discharge the obligation or liability of any third party to any Party to this Agreement, nor shall any provision give any third party any right of subrogation or action over or against any Party to this Agreement.

Section 7.19 Notices. All notices and other communications in connection with this Agreement shall be in writing and shall be deemed given (and shall be deemed to have been duly given upon receipt) if delivered personally, mailed by registered or certified mail (return receipt requested) or delivered by an express courier (with confirmation) to the Parties at the following addresses (or at such other address for a Party as shall be specified by like notice):

If to Delphi, to:

Delphi Corporation
5725 Delphi Drive
Troy, Michigan 48098
Att'n: John D. Sheehan
David M. Sherbin, Esq.
Sean P. Corcoran, Esq.

With a copy to:

Skadden, Arps, Slate, Meagher & Flom LLP
333 West Wacker Drive
Chicago, Illinois 60606-1285
Att'n: John Wm. Butler, Jr., Esq.
Ron E. Meisler, Esq.

and

Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, New York 10036
Att'n: Eric L. Cochran, Esq.
Kayalyn A. Marafioti, Esq.

If to GM, to:

General Motors Corporation
767 Fifth Avenue
14th Floor
New York, New York 10153
Att'n: Director of Business Development

and

General Motors Corporation
300 GM Renaissance Center
Detroit, Michigan 48265
Att'n: General Counsel

With a copy to:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Att'n: Harvey R. Miller, Esq.
Jeffrey L. Tanenbaum, Esq.
Michael P. Kessler, Esq.

or to such other place and with such other copies as either Party may designate as to itself by written notice to the other Party. Rejection, any refusal to accept or the inability to deliver because of changed address of which no notice was given shall be deemed to be receipt of the notice as of the date of such rejection, refusal or inability to deliver.

Section 7.20 Waiver of Right to Trial by Jury. Each Party waives any right to trial by jury in any proceeding arising under or related to this Agreement.

Section 7.21 Service of Process. Each Party irrevocably consents to the service of process in any legal proceeding arising out of this Agreement by receipt of mailed copies thereof by national courier service or certified United States mail, postage prepaid, return receipt requested, to its applicable registered agent. The foregoing, however, shall not limit the right of a Party to effect service of process on the other Party by any other legally available method.

Section 7.22 Interpretation.

(a) In the event of any conflict between this Agreement and any of the Labor MOUs, the Non-Represented Employees Term Sheet, the UAW SAP, the IUE-CWA SAP, the Warranty Settlement Agreement, and the IP License, the provisions of such documents other than this Agreement shall govern.

(b) Notwithstanding anything to the contrary in the Plan (including any amendments, supplements or modifications thereto) or the Confirmation Order (and any amendments, supplements or modifications thereto), in the event that any of the terms of the Plan (including any amendments, supplements or modifications thereto) or Confirmation Order (including any amendments, supplements or modifications thereto) conflict with any of the terms of this Agreement, the terms of this Agreement shall govern.

(c) Any reference herein to any section of this Agreement shall be deemed to include a reference to any exhibit, attachment or schedule referred to within such section.

(d) All references to "\$" and dollars shall refer to United States currency.

(e) Consistent with Bankruptcy Rule 9006(a), if the due date for any action to be taken under this Agreement (including the delivery of notices) is not a business day, then such action shall be considered timely taken if performed on or prior to the next business day following such due date. Any reference to "days" in this Agreement shall mean calendar days unless otherwise specified.

Section 7.23 Expenses. Notwithstanding anything else contained in this Agreement or the Settlement Agreement, each Party shall bear all costs and expenses incurred or to be incurred on or after the Effective Date by such Party in connection with this Agreement and the consummation and performance of the transactions contemplated hereby.

Section 7.24 Entire Agreement; Parties' Intentions; Construction. This Agreement, including all exhibits and attachments hereto and to the Plan (e.g., the Settlement Agreement, the Labor MOUs, and the Non-Represented Employees Term Sheet) and the Confidentiality and

Non-Disclosure Agreement between GM and Delphi dated September 12, 2005, as amended, constitute the entire agreement of the Parties with respect to the subject matter hereof and supersedes all prior agreements, whether oral or written, with respect to such subject matter other than with respect to the agreements expressly assumed, ratified or reinstated in Article V of this Agreement. The attachments and exhibits attached hereto are an integral part of this Agreement and are hereby incorporated into this Agreement and made a part hereof as if set forth in full herein. This Agreement is the product of negotiations between the Parties and represents the Parties' intentions. In any action to enforce or interpret this Agreement, this Agreement shall be construed in a neutral manner, and no term or provision of this Agreement, or this Agreement as a whole, shall be construed more or less favorably to any Party.

Section 7.25 Severability. If any term or other provision of this Agreement is invalid, illegal, or incapable of being enforced by any rule of law or public policy, all other conditions and provisions of this Agreement shall nonetheless remain in full force and effect so long as the economic or legal substance of the transactions contemplated hereby is not affected in any manner materially adverse to any Party. Upon such determination that any term or other provision is invalid, illegal, or unenforceable in any respect, the Parties shall negotiate in good faith to modify this Agreement so as to effect the original intent of the Parties as closely as possible in an acceptable manner to the end that transactions contemplated hereby are fulfilled to the fullest extent possible.

Section 7.26 Headings. The table of contents and the headings of the Articles and sections herein are inserted for convenience of reference only and are not intended to be a part of, or to affect the meaning or interpretation of, this Agreement.

Section 7.27 Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one and the same Agreement. Electronic delivery of an executed signature page of this Agreement shall be effective as delivery of a manually executed signature page of this Agreement.

[Signature pages follow.]

IN WITNESS WHEREOF, the undersigned have each caused this Agreement to be duly executed and delivered by their respective, duly authorized officers as of the date first written above.

DELPHI CORPORATION

By: _____
Name: John D. Sheehan
Title: Vice President, Chief Restructuring
Officer

GENERAL MOTORS CORPORATION

By: _____
Name: Frederick A. Henderson
Title: Vice Chairman and Chief Financial
Officer

Exhibit D
PHI Protection Agreement

PHI Protection Agreement

Recitals

1. Delphi Corporation ("Delphi") has established, sponsors, and maintains a group health plan called the Delphi Health Care Program for Hourly Employees (the "Hourly Health Care Plan").
2. The Hourly Health Care Plan is subject to the Privacy and Security Rules promulgated under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), which regulates the disclosure of "protected health information" and "electronic PHI" ("ePHI") as defined under HIPAA (collectively "PHI").
3. As part of a broader Settlement Agreement relating to Delphi's emergence from Chapter 11, General Motors Corporation ("GM") has agreed to reimburse Delphi for certain Hourly Health Care Plan benefits Delphi has paid and provide post-retirement medical benefits for certain Delphi retirees.
4. As a result, GM requires access to certain information, including information which may be deemed PHI, relating to certain Delphi retirees.
5. Delphi and the Hourly Health Care Plan are required to take appropriate actions to protect PHI.
6. Delphi, the Hourly Health Care Plan, and GM desire that the parties provide appropriate safeguards for PHI that GM receives from Delphi in connection with reimbursing Delphi for the referenced benefits and providing post-retirement medical benefits for Delphi retirees.
7. This Agreement is being entered into with the intent to comply with all applicable laws.
9. This Agreement is supported by the consideration underlying the Settlement Agreement.

Terms

1. Duties of GM

- A. To the extent GM obtains PHI in connection with reimbursing Delphi for or providing Delphi retirees the referenced benefits, GM will take the actions necessary to comply with the applicable legal requirements, including HIPAA and the Privacy and Security Rules promulgated thereunder, see 45 C.F.R. Parts 160, 162, to safeguard any such PHI. GM may not use or disclose such PHI in a manner that, if done by Delphi, the Hourly Health Care Plan, or any Business Associates (as defined under HIPAA) of Delphi, would violate HIPAA (i.e., GM is subject to the same

restrictions on use and disclosure of PHI as Delphi and the Hourly Health Care Plan).

B. Consistent with the above duties, GM will:

- (1) identify and inform Delphi or the Hourly Health Care Plan of the minimum necessary PHI that is needed;
- (2) not use or further disclose such PHI other than as permitted or required by the Settlement Agreement or as required by law;
- (3) use appropriate safeguards to prevent the use or disclosure of such PHI to which GM has access by virtue of the Settlement Agreement, this Agreement, or as permitted by applicable law;
- (4) as soon as reasonably practicable, but in no event more than five (5) days following such occurrence, report to Delphi or the Hourly Health Care Plan any impermissible use or disclosure of such PHI of which GM becomes aware;
- (5) mitigate, to the extent practicable, any harmful effect that is known to GM of a use or disclosure of such PHI in violation of the requirements of this Agreement or applicable law;
- (6) ensure that any agents or subcontractors to whom GM appropriately provides such PHI to which GM has access by virtue of the Settlement Agreement agrees to the same restrictions and conditions that apply to GM with respect to such PHI;
- (7) within thirty (30) days of receipt of Delphi or the Hourly Health Care Plan's written request, make available to Delphi or the Hourly Health Care Plan, as applicable, such PHI in accordance with rules regarding access of individuals to information under 45 CFR § 164.524;
- (8) within sixty (60) days of Delphi or the Hourly Health Care Plan's written request, amend, as applicable, such PHI requiring amendment in accordance with the requirements under 45 CFR § 164.526;
- (9) document disclosures of such PHI and information related to such disclosures as may be required for Delphi, or the Hourly Health Care Plan, as applicable, to respond to a request by an Enrollee for an accounting of disclosures of such PHI in accordance with 45 CFR § 164.528;
- (10) within thirty (30) days from receipt of Delphi or the Hourly Health Care Plan's written request make available to Delphi or the Hourly Health Care Plan, as applicable, an accounting of disclosures of such PHI in accordance with 45 CFR § 164.528; and
- (11) make GM's internal practices, books, and records relating to the use and disclosure of PHI received from, or created/received by GM on behalf of Delphi or the Hourly Health Care Plan available to the HHS Secretary for the purposes of determining Delphi's or the Hourly Health Care Plan's compliance with HIPAA; provided, however, that in such event GM will immediately notify Delphi or

the Hourly Health Care Plan upon receipt or notice of any request by the Secretary to conduct an investigation with respect to such PHI received from Delphi or the Hourly Health Care Plan.

C. GM represents that it:

- (1) has in place administrative, physical, and technical safeguards that reasonably and appropriately protect the confidentiality, integrity, and availability of any ePHI that it creates, receives, maintains, or transmits on behalf of Delphi as required by the Security Rule under HIPAA;
- (2) will ensure that any agent, including a subcontractor, to whom GM provides such ePHI agrees to implement reasonable and appropriate safeguards to protect it; and
- (3) will report to Delphi any security incident of which GM becomes aware in accordance with the Security Rule under HIPAA.

2. Permitted Uses and Disclosures

- A.** GM may use and disclose PHI to perform its obligations under the Settlement Agreement to the extent that such use and disclosure is permitted by HIPAA.
- B.** GM may, if necessary, use and disclose PHI for the proper management and administration of GM's business or to carry out its legal responsibilities; provided, however, that:

- (1) the disclosure must be required bylaw; or
- (2) GM must obtain reasonable assurances from the person to whom the information is disclosed that it will be held confidentially and used or further disclosed only as required by law or for the purpose for which it was disclosed to the person and the person notifies GM if confidentiality of the information has been breached.

C. GM may:

- (1) disclose PHI to authorized employees of Delphi and as permitted under HIPAA, including, but not limited to, the disclosure of eligibility information to Delphi (acting as plan sponsor) and its delegates and Claims data to the Hourly Health Care Plan;
- (2) obtain and use PHI which GM receives from Delphi, the Hourly Health Care Plan, or Delphi's Business Associates in order to perform its obligations under the Settlement Agreement;
- (3) disclose PHI to Delphi's or to GM's Business Associates as appropriate; and
- (4) use in conjunction with and disclose PHI to duly authorized representatives of Enrollees (e.g., Union Benefits Representatives) in relation to Claims.

3. GM Written Assurance

Upon ten (10) business days prior written notice to GM, GM will provide Delphi or the Hourly Health Care Plan and their representatives with appropriate written assurances to verify GM's compliance with the privacy and security requirements outlined in this Agreement.

4. Survival

The provisions of this Agreement will survive termination of the Settlement Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement on the date indicated below.

DELPHI CORPORATION

GENERAL MOTORS CORPORATION

By: _____

By: _____

Name: _____
(printed)

Name: _____
(printed)

Title: _____

Title: _____

Date: _____

Date: _____

Exhibit E
Outstanding Delphi Invoices for which GM Has Withheld Payment
Due To Outstanding Prepetition Activities

Exhibit E

Division	PO Number	PO Amount	Invoice No.	Invoice Date	Invoice Amount
T&I	0W9J008	2,342,610.00	97137408	11/30/2006	2,029,777.71
T&I	ONHX00P	761,100.00	97224590	12/18/2006	761,100.00
T&I	DTG001NZ	1,536,500.00	97426960	01/31/2007	1,536,500.00
E&S	19LJ00GF	1,500,000.00	97265917	12/23/06	1,500,000.00
S	06HT02RD	2,134,661.00	5784	03/27/07	2,134,661.00
T&I	0K9B001G	1,910,000.00	97845829	04/19/07	1,576,266.37
T&I	153G000C	316,125.00	98303090	07/31/07	316,125.00
S	09P1004B	2,531,351.73	5826	06/29/07	2,531,351.73

Exhibit F
Terms of the GM Note

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Terms of the GM Note

The terms of the GM Note shall be determined as follows:

- 2nd lien exit financing of \$1.5 billion (net of OID¹) having a maturity of 8 years from the date of initial issuance, and issued under a single credit facility, allocated as follows:
 - At least \$750 million (net of OID) in a note with market clearing terms and covenants acceptable to Delphi to be raised from a third-party financing source prior to emergence. All cash proceeds from the 2nd lien financing to be paid to GM.²
 - \$750 million (net of OID), as reduced by any cash proceeds above \$750 million as referred to above or as reduced below, in a note provided to GM having the same terms as provided in connection with the third-party financing. The 2nd lien credit agreement will provide that at any time that GM holds more than \$500 million (net of OID) of the Notes that any matter requiring approval of less than 100% of the Noteholders shall require the following approvals to be effective: (1) if GM votes in favor of the matter, the approval of at least one-third of the non-GM Noteholders (determined by principal amount); or (2) if GM does not vote in favor of the matter, the approval of at least two-thirds of the non-GM Noteholders (determined by principal amount). No other special voting rights shall be included in the 2nd lien credit agreement.
 - Third party financing source (i.e., the initial purchaser or underwriter) will have the right, through the emergence date, to replace GM on up to \$500 million (net of OID) of the note being provided to GM in which case cash in the amount of any such replacement shall be paid to GM and its note (net of OID) shall be reduced by such amount.
 - If the 1st lien exit financing is greater than \$3.7 billion (net of OID), an amount of cash equal to such excess (the "Excess Amount") will be paid to GM as part of its recovery and the 2nd lien financing will be reduced by such amount (with at least 50% of the remaining 2nd lien financing allocated to the third party financing source), provided that the sum of (i) undrawn availability plus any open letters of credit up to \$100 million pursuant to an ABL revolving credit facility and (ii) Delphi's pro forma consolidated cash as of the Effective Date (excluding the Excess Amount

¹ For all purposes of this Exhibit, OID excludes any fees paid to underwriters or agents

² To the extent that the ABL revolving credit facility (to the exclusion of any other portion of the 1st lien exit facility) has a first priority lien on any assets and the term loan portion of the 1st lien financing has a 2nd lien, the notes subject to the 2nd lien financing shall have a third lien on such assets.

and after giving pro forma effect to the \$1.5 billion cash payment to GM in connection with the 414(l) transaction) (the "Liquidity Amount") is at least \$3.189 billion. In the event that the Liquidity Amount is less than \$3.189 billion, then any Excess Amount shall be retained by Delphi up to the point that the amount of such Excess Amount retained plus the Liquidity Amount equals \$3.189 billion and the remaining amount shall be paid to GM and the 2nd lien financing will be reduced by such amount paid to GM as provided above.

- Delphi shall, and Appaloosa acknowledges that Delphi shall, use its commercially reasonable efforts to sell up to \$1.5 billion of 2nd lien notes to third parties. To the extent Delphi does not raise \$1.5 billion of second lien financing through its exit financing process, GM to receive a fee equivalent to that which Delphi is paying to its Lead Arrangers and syndicate members, including, without limitation, all placement, commitment and closing fees, in connection with such exit financing, pro rata based on the amount of the 2nd lien note issued to GM.
- GM shall not have registration rights with respect to the GM Note.
- As provided for in Section 7.18(b) of the Plan, six month warrants for \$1,000 million of common stock will be issued to equity holders with a per share strike price equal to the liquidation preference of the Series C Preferred Stock. The proceeds from such issuance will be allocated: (i) first to redeem any outstanding Series C Preferred Stock at the preferred liquidation preference value thereof and (ii) then to redeem GM's 2nd lien notes at par including accrued and unpaid interest.
- Subject to the following sentence, the collateral and guarantee package for the 2nd lien financing will be substantially the same as that for the 1st lien financing. The 2nd lien facility shall not have a lien on the assets (other than the stock of the first tier foreign subsidiaries) solely securing the European portions of the 1st lien facility.
- The GM Note shall be subject to a 6 month lock-up from the effectiveness of the Plan of Reorganization, provided however that, during such lock-up period, GM shall not be restricted from selling second lien notes if such notes are sold to investors at a price at least equal to par less any original issue discount (the "Threshold Price"), or below the Threshold Price, if GM makes a pro rata payment to the other holders of 2nd lien notes equal to the product of (i) the absolute difference (measured in basis points) between the actual price at which GM notes are sold by GM and the Threshold Price and (ii) the face amount of the 2nd lien notes held by others prior to giving effect to the sale of the GM notes.

Cooperation with Marketing

At any time and from time to time after the six month anniversary of the effectiveness of the Plan of Reorganization (or sooner after such effectiveness if the anticipated sales of the notes shall be in accordance with the foregoing provisions of Exhibit F), upon the delivery of a notice from GM that it intends to market no less than \$175 million in principal amount of the Notes with a proposed closing date no less than 20 days from the date of such notice, the Company shall use commercially reasonable efforts to take all actions that GM may reasonably request as being required in connection with the marketing, sale or syndication of the Notes, including, as soon as reasonably practical, (i) assisting in the preparation of a confidential information memorandum and other marketing material, and if the Notes are not then rated, rating agency material, (ii) making appropriate officers of the Company available for meetings and/or calls with potential lenders, and if the Notes are not then rated, rating agencies, at such times and places as GM may reasonably request, (iii) subject to reasonably satisfactory confidentiality arrangements, provide all information concerning the Company reasonably requested by GM for the successful marketing, sale or syndication of the Notes, and (iv) subject to reasonably satisfactory confidentiality arrangements, provide to GM the names, and contact details of, and the amount of Notes held by all other holders of Notes. In connection with any marketing, sale or syndication of the Notes, the Company will cause its officers to execute and deliver all customary documents reasonably requested under the circumstances by GM, its counsel and any book running managers or syndication agents and to the extent requested by GM will otherwise provide GM with reasonable and customary cooperation and assistance under the circumstances. GM and the Company shall each bear their own out of pocket expenses and other costs incurred in connection with the foregoing (it being understood that GM shall pay the fees and expenses of any book running managers or syndication agents engaged in the marketing of the Notes that GM holds).

Notwithstanding the foregoing, in no event shall the Company be required to (A) take any actions that are not customarily taken by issuers in connection with the initial issuance of indebtedness similar to the Notes, (B) enter into any agreements with any book running manager or syndication agent other than, if the conditions set forth in the following sentence are satisfied, any such agreement that both (I) is with one or more nationally recognized investment banks, and (II) does not impose any obligation on the Company other than (x) customary and reasonable indemnifications under the circumstances and (y) other obligations consistent with the foregoing provisions of this section, (C) amend or otherwise modify the terms of the Notes or (D) agree to not issue or market other indebtedness during the marketing period for the Notes

The Company shall not be obligated to enter into any such agreements with any such book running manager or syndication agent unless: (i) the Company has approved such book running manager or syndication agent, such approval not to be unreasonably withheld; (ii) the Company has the right to approve, such approval not to be unreasonably withheld, any confidential offering memorandum and all other marketing material and, if the Notes are not then rated, rating agency material to be used in connection with such marketing, sale or syndication of the Notes; and (iii) the indemnifications by the Company set forth therein have exceptions for willful misconduct or gross negligence on the part of GM, the book running manager(s) or syndication agent(s) and other customary and reasonable exceptions.

Exhibit G
Summary of Terms of Series C Preferred Stock

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Summary of Terms of Series C Preferred Stock

Set forth below is a summary of indicative terms for the preferred stock of Delphi Corporation to be issued to General Motors Corporation pursuant to a Plan of Reorganization of Delphi Corporation under chapter 11 of the Bankruptcy Code. No party shall be bound by the terms hereof and only execution and delivery of definitive documentation relating to the transaction shall result in any binding or enforceable obligations of any party relating to the transaction.

- Issuer:** Delphi Corporation (the "**Company**"), a corporation organized under the laws of Delaware and a successor to Delphi Corporation, as debtor in possession in the chapter 11 reorganization case (the "**Bankruptcy Case**") pending in the United States Bankruptcy Court for the Southern District of New York.
- Series C Preferred Stock Holder:** General Motors Corporation ("**GM**").
- Securities to be Issued:** 16,508,176 shares of Series C Convertible Preferred Stock, par value \$0.01 per share, (as such amount may be reduced in accordance with the Terms of Section 7.15(b) of the Company's Plan of Reorganization, the "**Series C Preferred Stock**") with a stated value of \$65.00 per share (the "**Stated Value**").
- Mandatory Conversion into Common Stock:** The Company shall convert into Common Stock all, but not less than all, of the Series C Preferred Stock on the first day the Mandatory Conversion Requirements are satisfied (but in no event earlier than the third anniversary of the Effective Date) at the Conversion Price (as defined below) of the Series C Preferred Stock in effect on such conversion date.
- The "**Mandatory Conversion Requirements**" set forth in this section are as follows: (i) the closing price for the Common Stock for at least 35 trading days in the period of 45 consecutive trading days immediately preceding the date of the notice of conversion shall be equal to or greater than \$81.61 per share and (ii) the Company has at the conversion date an effective shelf registration covering resales of the shares of Common Stock received upon such conversion of the Series C Preferred Stock.
- The Company will provide the Series C Preferred Stock Holder with notice of conversion at least five (5) business days prior to the date of conversion.
- The Series C Preferred Stock Holder will agree not to take any action to delay or prevent such registration statement from becoming effective.

**Liquidation
Preference:**

In the event of any liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, each share of Series C Preferred Stock shall receive, out of legally available assets of the Company, a preferential distribution in cash in an amount equal to the Stated Value plus any unpaid dividends to which it is entitled. Consolidation or merger or sale of all or substantially all of the assets of the Company shall not be a liquidation, dissolution or winding up of the Company.

Ranking:

Junior to the Company's Series A-1 Senior Convertible Preferred Stock, Series A-2 Senior Convertible Preferred Stock and Series B Senior Convertible Preferred Stock (the "**Senior Preferred Stock**") with respect to any distributions upon liquidation, dissolution or winding up of the Company. Senior to Common Stock with respect to any distributions upon liquidation, dissolution, winding up of the Company. The Company shall be permitted to issue new capital stock that is senior to or pari passu with the Series C Preferred Stock with respect to distributions upon liquidation, dissolution or winding up and other rights.

While any bankruptcy event is pending: (i) there shall be no dividends or other distributions on shares of Common Stock or other securities that do not, by their terms, rank senior to or pari passu with the Series C Preferred Stock ("**Junior Stock**") or any purchase, redemption, retirement or other acquisition for value or other payment in respect of Junior Stock unless the Series C Preferred Stock is paid its Stated Value plus any dividends to which it is entitled in full; and (ii) there shall be no such dividends, distributions, purchases, redemptions, retirement, acquisitions or payments on Junior Stock in each case in cash unless the Series C Preferred Stock has first been paid in full in cash its Stated Value plus any unpaid dividends to which it is entitled.

**Conversion of
Preferred Stock into
Common Stock:**

Each share of Series C Preferred Stock shall be convertible at any time, without any payment by the Series C Preferred Stock Holder, into a number of shares of Common Stock equal to (i) the Stated Value divided by (ii) the Conversion Price. The Conversion Price shall initially be \$65.00, subject to adjustment from time to time pursuant to the anti-dilution provisions of the Series C Preferred Stock (as so adjusted, the "**Conversion Price**"). The anti-dilution provisions will be identical to the anti-dilution protection afforded to the Series B Senior Convertible Preferred Stock.¹ Any unpaid dividends to which the Series C Preferred Stock is entitled shall be paid upon any such conversion.

¹ If a "Fundamental Change" occurs (*i.e.*, merger, consolidation, asset sale, etc.) in which all or substantially all Common Stock is exchanged for or converted into stock, other securities, cash or assets, the Senior Preferred Stock has the right upon any subsequent conversion to receive the kind and amount of stock, other securities, cash and assets that it would have received if it had been converted immediately prior thereto. Series C Preferred Stock will also get this.

Any Series C Preferred Stock held by GM or its affiliates that is converted into Common Stock, whether pursuant to this section or the section entitled "Mandatory Conversion into Common Stock," shall be converted into shares of Common Stock which, so long as such shares are held by GM or its affiliates, cannot be voted other than with respect to a merger, consolidation or sale of the Company involving a change in control of the Company (a "***Change of Control Transaction***") in which the consideration to be paid for all Common Stock, including such shares of Common Stock held by GM or its affiliates, is not (i) equal to or greater than \$65.00 per share of such Common Stock (with such \$65.00 per share consideration to be proportionally adjusted to reflect any stock splits or stock recombinations effecting such shares of Common Stock) and (ii) paid in full in cash (the "***Stated Consideration***"); provided, that upon the transfer by GM or its affiliates of such Common Stock to a transferee that is not GM or an affiliate of GM, the restriction on voting such Common Stock shall no longer apply.

Dividends:

None, except that if any dividends are declared and paid on the Common Stock, each share of Series C Preferred Stock shall be entitled to receive the dividends that would have been payable on the number of shares of Common Stock that would have been issued with respect to such share had it been converted into Common Stock immediately prior to the record date for such dividend ("***Dividend Participation***"). At such time as the Company has declared and paid four consecutive quarterly cash dividends on Common Stock and paid the Dividend Participation in full on the Series C Preferred Stock, the Series C Preferred Stock shall no longer be entitled to Dividend Participation.

Voting Rights:

The Series C Preferred Stock will not have any voting rights, except with respect to a Change of Control Transaction in which the consideration to be paid to all Common Stock, including the Common Stock into which the Series C Preferred Stock is convertible, is not at least equal to the Stated Consideration; provided, that nothing shall prohibit the Series C Preferred Stock from being voted in any manner to the extent required by Section 242(b)(2) of the Delaware General Corporation Law. With respect to such a transaction, each share of Series C Preferred Stock shall be entitled to a number of votes equal to the votes that it would otherwise have on an "as converted" basis. Upon a transfer by GM or its affiliates of the Series C Preferred Stock to someone other than GM or its affiliates in which there is no automatic conversion into Common Stock, as provided below under "Transferability," the Series C Preferred Stock will vote, on an "as converted" basis, together with the holders of the Common Stock, on all matters submitted to the holders of Common Stock.

Mandatory Redemption: So long as no bankruptcy event is pending, the Company shall redeem up to \$1 billion of outstanding Series C Preferred Stock to the extent of the proceeds received from exercise, within the six months following the effective date of the Company's plan of reorganization, of the six-month warrants to be issued to the existing Common Stock holders pursuant to the Company's plan of reorganization. Any such redemption of shares of Series C Preferred Stock shall be by payment in cash equal to the Stated Value plus any unpaid dividends to which it is entitled.

Transferability: Upon any direct or indirect sale, transfer, assignment, pledge or other disposition (a "*Transfer*") of any Series C Preferred Stock (other than a Transfer to an affiliate of GM or any Transfer completed at a time when there is a pending acceleration under the Company's exit financing facility or any refinancing thereof), such Transferred Series C Preferred Stock shall automatically be converted into Common Stock at the then applicable Conversion Price.

The Series C Preferred Stock and the shares of Common Stock underlying such Series C Preferred Stock, or any interest or participation therein shall be subject to the same 90-day transfer restriction applicable to Series B Senior Convertible Preferred Stock.

Amendments: No provision of the certificate of designations for the Series C Preferred Stock may be repealed or amended in any respect unless such repeal or amendment is approved by the affirmative vote of the holders of a majority in aggregate Stated Value of the then outstanding Series C Preferred Stock.

Registration Rights: GM shall be a party to the Registration Rights Agreement to which the holders of the Senior Preferred Stock are a party and GM and its affiliates shall be entitled to the same registration rights with respect to Common Stock underlying Series C Preferred Stock, which shall be deemed to be registrable securities, as are available with respect to the shares of Common Stock underlying the Series B Preferred Stock (other than with respect to the demand registration granted to holders of a majority of shares of Series B Preferred Stock). As a party to the Registration Rights Agreement, GM and its affiliates shall also be entitled to one demand registration (without the consent of any holders of the Senior Preferred Stock) in addition to the demand registrations after the Company is eligible to use Form S-3; provided, however, that any transferees of the shares of Common Stock underlying the Series C Preferred Stock, other than GM or an affiliate of GM, shall not be entitled to such demand registration (but shall be entitled to piggyback rights under the Registration Rights Agreement, subject to customary cutback provisions).